Seneca Foods Corp.

SENEA

Nasdaq; consumer nondurables; SIC 2033, Canned, Fruits, Veg, Preserves, Jams & Jellies; CIK 0000088948

B/C

on the B/C boundary of 124 graded peers in consumer nond...

rank 50 of 124; percentile 40.2; sampling error 3.8 points; lower is stronger

A B C D E

B/C, the elk



Scoreboard

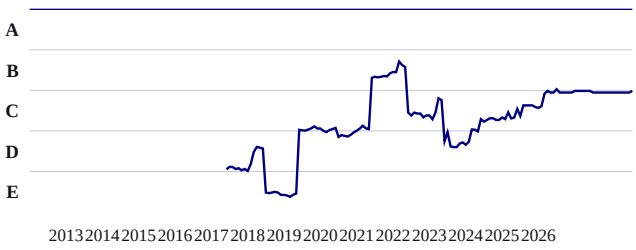
Profitability	C percentile 54.3
Solvency	B percentile 26.7
Growth and financing	C percentile 48.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, short runway, distress
Inputs computable	10 of 14
Graded from	filings received through Jun 12, 2025 497 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$162.12 2026-10-21; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 11, 2026

Seneca Foods Corporation ("Seneca" or the "Company") was founded in 1949 and has evolved through internal growth and strategic acquisitions into a leading provider of packaged fruits and vegetables, with 27 main facilities located throughout the United States. The facilities are comprised of plants for packaging, can manufacturing, seed production, a farming operation and a logistical support network. Food packaging operations are primarily supported by plant locations in New York, Michigan, Oregon, Wisconsin, Washington, Idaho, Illinois, Minnesota, and Arizona. The Company also maintains warehouses which are generally located adjacent to its packaging plants.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 54.3						
Gross profitability	12.7%	29.8%		85.5	142	2025-03-31
Return on invested capital	5.5%	5.6%		51.0	49	2025-03-31

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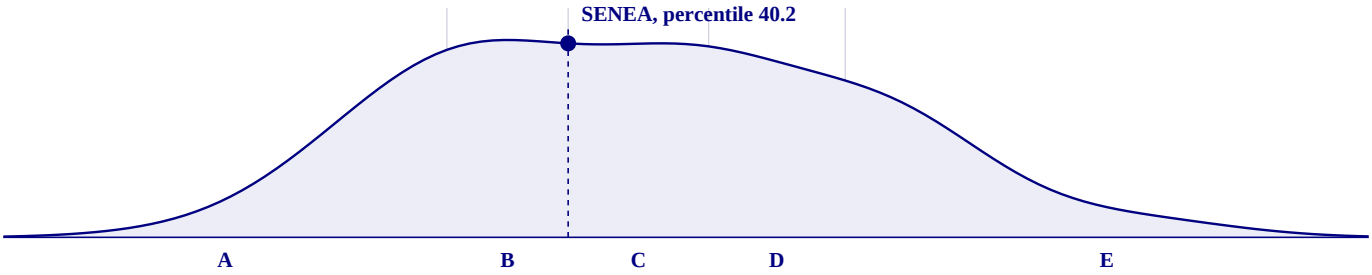
Accruals ratio	(22.9%)	(5.0%)	7.1	149	2025-03-31
Gross margin stability, five years	3.0 pts	1.9 pts	73.5	116	2025-03-31
Solvency, sleeve percentile 26.7					
Twelve-month failure probability	not computable	0.03%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	6.72	3.11	14.0	119	2025-03-31
Net debt to EBITDA	2.67x	2.54x	52.8	55	2025-03-31
Interest coverage	not computable	2.51x			
latest aligned inputs end 2024-03-31; latest annual assets end 2025-03-31					
Current ratio	3.52x	1.81x	13.5	153	2025-03-31
Growth and financing, sleeve percentile 48.5					
Revenue growth, three-year compound	4.5%	0.2%	28.4	133	2025-03-31
Free cash flow growth, three-year compound	not computable	14.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	(480.0%)	10.7%	96.4	70	2025-03-31
Asset growth, three years	7.8%	0.5%	20.7	134	2025-03-31
Net share issuance, one year	not computable	0.05%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
45	Carters Inc. (CRI)	35.8	B	
46	Ingredion Inc. (INGR)	36.6	B/C	
47	Coca-Cola Consolidated, Inc. (COKE)	37.4	B/C	
48	PVH Corp. (PVH)	38.2	B/C	
49	Johnson Outdoors Inc. (JOUT)	39.0	B/C	fortress balance sheet
50	Seneca Foods Corp. (SENEA)	40.2	B/C	
51	Seneca Foods Corp. (SENEB)	40.2	B/C	
52	Coca Cola Co. (KO)	41.5	B/C	
53	Pilgrims Pride Corp. (PPC)	42.3	B/C	
54	Boston Beer Co. Inc. (SAM)	43.1	B/C	fortress balance sheet
55	Bridgford Foods Corp. (BRID)	43.9	C	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	83.7%	(0.2%)	97
Distance from 52-week high	(21.8%)	(23.1%)	52
EBIT to enterprise value	not computable	4.0%	
Free cash flow yield	not computable	4.5%	
Book value to price	not computable	0.57	

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Sales to price	not computable	1.26	
Composite equity issuance, five years	not computable	(16.3%)	
Relative strength against the sector, log excess return	0.51	(0.10)	97

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-03-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$16.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.6B	2025-03-31	2025-06-12	10-K	25-020197
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2025-03-31	2025-06-12	10-K	25-020197
3	assets	us-gaap:Assets	$1.2B	2025-03-31	2025-06-12	10-K	25-020197
4	operating income	us-gaap:OperatingIncomeLoss	$77.8M	2025-03-31	2025-06-12	10-K	25-020197
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$54.5M	2025-03-31	2025-06-12	10-K	25-020197
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$13.3M	2025-03-31	2025-06-12	10-K	25-020197
7	total debt	us-gaap:LongTermDebt	$369.9M	2025-03-31	2025-06-12	10-K	25-020197
8	book equity	us-gaap:StockholdersEquity	$633.0M	2025-03-31	2025-06-12	10-K	25-020197
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$42.7M	2025-03-31	2025-06-12	10-K	25-020197
10	total debt	us-gaap:LongTermDebt	$604.8M	2024-03-31	2025-06-12	10-K	25-020197
11	book equity	us-gaap:StockholdersEquity	$582.9M	2024-03-31	2025-06-12	10-K	25-020197
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.5M	2024-03-31	2025-06-12	10-K	25-020197
13	net income	us-gaap:NetIncomeLoss	$41.2M	2025-03-31	2025-06-12	10-K	25-020197
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$335.5M	2025-03-31	2025-06-12	10-K	25-020197
15	assets	us-gaap:Assets	$1.4B	2024-03-31	2025-06-12	10-K	25-020197
16	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.5B	2024-03-31	2025-06-12	10-K	25-020197
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.3B	2024-03-31	2025-06-12	10-K	25-020197
18	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.5B	2023-03-31	2025-06-12	10-K	25-020197
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2023-03-31	2025-06-12	10-K	25-020197
20	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.4B	2022-03-31	2024-06-13	10-K	24-020198
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.2B	2022-03-31	2024-06-13	10-K	24-020198
22	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.5B	2021-03-31	2023-07-31	10-K/A	23-021172
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.2B	2021-03-31	2023-07-31	10-K/A	23-021172
24	current assets	us-gaap:AssetsCurrent	$755.7M	2025-03-31	2025-06-12	10-K	25-020197
25	current liabilities	us-gaap:LiabilitiesCurrent	$214.6M	2025-03-31	2025-06-12	10-K	25-020197
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$745.8M	2025-03-31	2025-06-12	10-K	25-020197
27	liabilities	us-gaap:Liabilities	$548.4M	2025-03-31	2025-06-12	10-K	25-020197

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28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$44.8M	2025-03-31	2025-06-12	10-K	25-020197
29	operating income	us-gaap:OperatingIncomeLoss	$107.2M	2024-03-31	2025-06-12	10-K	25-020197
30	interest expense	us-gaap:InterestExpense	$34.0M	2024-03-31	2024-06-13	10-K	24-020198
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.2M	2025-03-31	2025-06-12	10-K	25-020197
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$83.0M	2024-03-31	2025-06-12	10-K	25-020197
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$36.6M	2024-03-31	2025-06-12	10-K	25-020197
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$212.8M	2023-03-31	2025-06-12	10-K	25-020197
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$70.6M	2023-03-31	2025-06-12	10-K	25-020197
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$30.2M	2022-03-31	2024-06-13	10-K	24-020198
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$53.4M	2022-03-31	2024-06-13	10-K	24-020198
38	current assets	us-gaap:AssetsCurrent	$967.0M	2024-03-31	2025-06-12	10-K	25-020197
39	current liabilities	us-gaap:LiabilitiesCurrent	$151.0M	2024-03-31	2025-06-12	10-K	25-020197
40	assets	us-gaap:Assets	$1.2B	2023-03-31	2025-06-12	10-K	25-020197
41	assets	us-gaap:Assets	$942.3M	2022-03-31	2023-07-31	10-K/A	23-021172

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