Superior Group OF Companies, Inc. SGC

Nasdaq; consumer nondurables; SIC 2300, Apparel & Other Finishd Prods of Fabrics & Similar Matl; CIK 0000095574

B

second fifth of 124 graded peers in consumer nondurables

rank 32 of 124; percentile 25.2; sampling error 3.8 points; lower is stronger

A B C D E

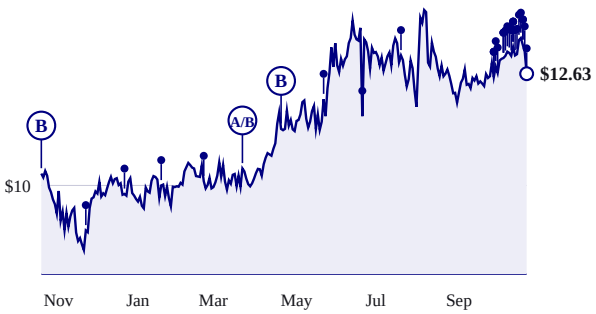
B, the elk



Scoreboard

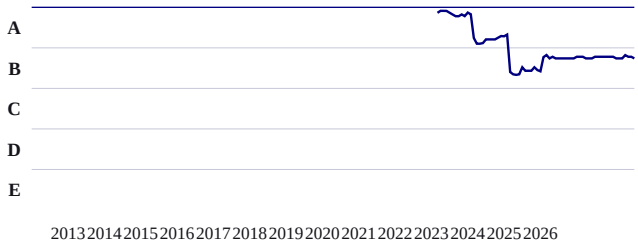
Profitability	C percentile 49.7
Solvency	B percentile 24.3
Growth and financing	B/C percentile 41.6
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $421.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Mar 3, 2026 233 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$12.68 2026-10-21; market equity $202.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 3, 2026

Superior Group of Companies, Inc. (together with its subsidiaries, "the Company," "Superior," "we," "our," or "us") was organized in 1920 and was incorporated in 1922 as a New York company under the name Superior Surgical Mfg. Co., Inc. In 1998, Superior Surgical Mfg. Co. changed its name to Superior Uniform Group, Inc. and redomiciled to Florida. Effective on May 3, 2018, Superior Uniform Group, Inc. changed its name to Superior Group of Companies, Inc. Superior is comprised of three reportable business segments: (1) Branded Products, (2) Healthcare Apparel, and (3) Contact Centers.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 49.7						
Gross profitability	50.5%	29.8%		25.5	142	2025-12-31
Return on invested capital	not computable	5.6%				

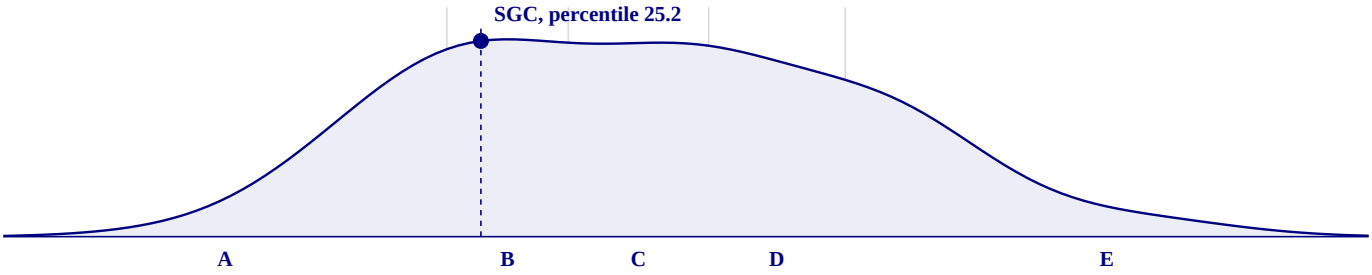
one or more required annual facts are missing

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(3.0%)	(5.0%)	66.2	149	2025-12-31
Gross margin stability, five years	2.1 pts	1.9 pts	57.4	116	2025-12-31
Solvency, sleeve percentile 24.3					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	3.11			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.54x			
one or more required annual facts are missing					
Interest coverage	not computable	2.51x			
one or more required annual facts are missing					
Current ratio	2.66x	1.81x	24.3	153	2025-12-31
Growth and financing, sleeve percentile 41.6					
Revenue growth, three-year compound	(0.7%)	0.2%	54.5	133	2025-12-31
Free cash flow growth, three-year compound	not computable	14.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	10.7%			
one or more required annual facts are missing					
Asset growth, three years	(2.6%)	0.5%	62.4	134	2025-12-31
Net share issuance, one year	(4.7%)	0.05%	7.8	104	2026-02-28

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
27	Daily Journal Corp. (DJCO)	21.1	A/B	late filer, fortress balance sheet
28	Medifast Inc. (MED)	22.0	A/B	
29	Mattel Inc. (MAT)	22.8	A/B	
30	Turning Point Brands, Inc. (TPB)	23.6	A/B	
31	Tapestry, Inc. (TPR)	24.4	B	
32	Superior Group OF Companies, Inc. (SGC)	25.2	B	
33	Mission Produce, Inc. (AVO)	26.0	B	
34	Vital Farms, Inc. (VITL)	26.8	B	
35	Crown Crafts Inc. (CRWS)	27.6	B	
36	Marzetti Co. (MZTI)	28.5	B	
37	DEL Monte Corp. (DMC)	29.3	B	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	17.3%	(0.2%)	69
Distance from 52-week high	(10.6%)	(23.1%)	74
EBIT to enterprise value	not computable	4.0%	

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Free cash flow yield	7.8%	4.5%	68
Book value to price	0.96	0.57	73
Sales to price	2.81	1.26	81
Composite equity issuance, five years	(20.7%)	(16.3%)	32
Relative strength against the sector, log excess return	0.06	(0.10)	69

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$22.8M
Operating cash flow, four quarters	$34.5M
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$431,160

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$212.9M	2025-12-31	2026-03-03	10-K	26-006653
2	assets	us-gaap:Assets	$421.8M	2025-12-31	2026-03-03	10-K	26-006653
3	net income	us-gaap:NetIncomeLoss	$7.0M	2025-12-31	2026-03-03	10-K	26-006653
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$19.7M	2025-12-31	2026-03-03	10-K	26-006653
5	assets	us-gaap:Assets	$415.1M	2024-12-31	2026-03-03	10-K	26-006653
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$566.2M	2025-12-31	2026-03-03	10-K	26-006653
7	gross profit	us-gaap:GrossProfit	$220.6M	2024-12-31	2026-03-03	10-K	26-006653
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$565.7M	2024-12-31	2026-03-03	10-K	26-006653
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$543.3M	2023-12-31	2025-03-11	10-K	25-007055
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$339.8M	2023-12-31	2025-03-11	10-K	25-007055
11	gross profit	us-gaap:GrossProfit	$193.4M	2022-12-31	2023-03-20	10-K	23-007261
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$578.8M	2022-12-31	2024-03-14	10-K	24-007685
13	gross profit	us-gaap:GrossProfit	$186.0M	2021-12-31	2023-03-20	10-K	23-007261
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$537.0M	2021-12-31	2023-03-20	10-K	23-007261
15	current assets	us-gaap:AssetsCurrent	$287.7M	2025-12-31	2026-03-03	10-K	26-006653
16	current liabilities	us-gaap:LiabilitiesCurrent	$107.9M	2025-12-31	2026-03-03	10-K	26-006653
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$3.9M	2025-12-31	2026-03-03	10-K	26-006653
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$33.4M	2024-12-31	2026-03-03	10-K	26-006653
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.4M	2024-12-31	2026-03-03	10-K	26-006653
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$78.9M	2023-12-31	2025-03-11	10-K	25-007055
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$5.0M	2023-12-31	2025-03-11	10-K	25-007055
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.6M	2022-12-31	2024-03-14	10-K	24-007685
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.0M	2022-12-31	2024-03-14	10-K	24-007685
24	assets	us-gaap:Assets	$422.4M	2023-12-31	2025-03-11	10-K	25-007055
25	assets	us-gaap:Assets	$456.9M	2022-12-31	2024-03-14	10-K	24-007685

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26	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,704,912	2026-02-28	2026-03-03	10-K	26-006653
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,477,605	2025-02-28	2025-03-11	10-K	25-007055