Symbotic Inc.

SYM

Nasdaq; manufacturing; SIC 3569, General Industrial Machinery & Equipment, NEC; CIK 0001837240

C

middle fifth of 255 graded peers in manufacturing

rank 120 of 255; percentile 46.9; sampling error 3.0 points; lower is stronger

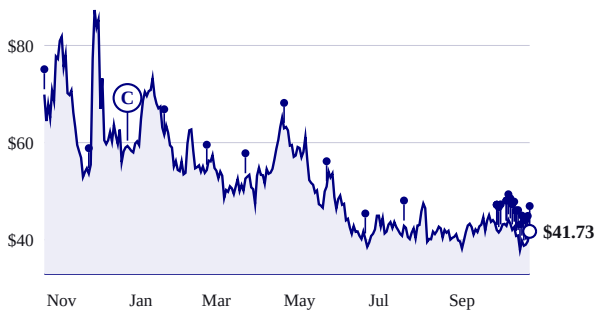
A B C D E

C, the tortoise



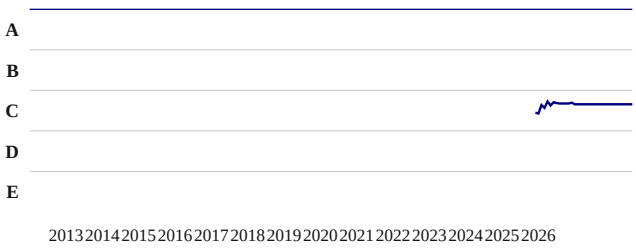
Scoreboard	
Profitability	B percentile 32.0
Solvency	E percentile 86.3
Growth and financing	B percentile 25.9
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Nov 24, 2025 332 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$41.73 2026-10-21; market equity $25.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 24, 2025

Our vision is to make the supply chain work better for everyone. We do this by developing, commercializing, and deploying innovative and comprehensive technology solutions that dramatically improve supply chain operations. We automate the processing of pallets, cases and items (known as eaches) in warehouses. Our robotic based automation systems, which include hardware and essential software, move, store and sort cases and eaches in warehouses.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 32.0						
Gross profitability	17.6%	21.9%		62.4	275	2025-09-27
Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						
Accruals ratio	(44.4%)	(3.6%)		1.6	307	2025-09-27

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Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 4						
Solvency, sleeve percentile 86.3						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(1.58)	3.66		83.5	243	2025-09-27
Net debt to EBITDA	not computable	1.78x				
one or more required annual facts are missing						
Interest coverage	not computable	5.09x				
one or more required annual facts are missing						
Current ratio	1.09x	2.25x		89.2	324	2025-09-27
Growth and financing, sleeve percentile 25.9						
Revenue growth, three-year compound	55.9%	2.2%		0.4	269	2025-09-27
Free cash flow growth, three-year compound	not computable	13.9%				
four consecutive annual FCF observations are required; found 3						
Reinvestment rate	not computable	26.4%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	56.1%	4.4%		3.6	278	2025-09-27
Net share issuance, one year	0.8%	0.01%		73.9	242	2025-09-27

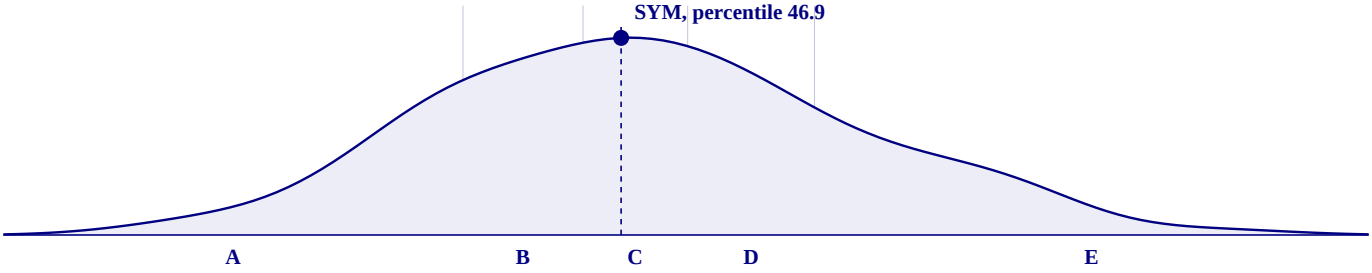
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
115	Terex Corp. (TEX)	44.9	C	dilution
116	Serve Robotics Inc. (SERV)	45.3	C	dilution
117	Huntington Ingalls Industries, Inc. (HII)	45.7	C	
118	Dnow Inc. (DNOW)	46.1	C	dilution
119	Ceco Environmental Corp. (CECO)	46.5	C	
120	Symbotic Inc. (SYM)	46.9	C	late filer
121	Zebra Technologies Corp. (ZBRA)	47.2	C	
122	Nordson Corp. (NDSN)	47.6	C	
123	TransDigm Group Inc. (TDG)	48.0	C	
124	Optical Cable Corp. (OCC)	48.4	C	
125	Hyliion Holdings Corp. (HYLN)	48.8	C	short runway, fortress balance sheet

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What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(26.4%)	13.7%	13
Distance from 52-week high	(52.2%)	(24.1%)	16
EBIT to enterprise value	not computable	4.0%	
Free cash flow yield	(0.4%)	3.4%	22
Book value to price	0.03	0.35	4
Sales to price	0.09	0.55	6
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.44)	(0.00)	13

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-27	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.7B
Operating cash flow, four quarters	$894.4M
Months of runway	not finite
Days since last periodic filing	78 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$61.4M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$422.6M	2025-09-27	2025-11-24	10-K	25-000278
2	assets	us-gaap:Assets	$2.4B	2025-09-27	2025-11-24	10-K	25-000278
3	net income	us-gaap:NetIncomeLoss	-$16.9M	2025-09-27	2025-11-24	10-K	25-000278
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$866.9M	2025-09-27	2025-11-24	10-K	25-000278
5	assets	us-gaap:Assets	$1.6B	2024-09-28	2025-11-24	10-K	25-000278
6	current assets	us-gaap:AssetsCurrent	$1.9B	2025-09-27	2025-11-24	10-K	25-000278
7	current liabilities	us-gaap:LiabilitiesCurrent	$1.7B	2025-09-27	2025-11-24	10-K	25-000278
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.3B	2025-09-27	2025-11-24	10-K	25-000278
9	operating income	us-gaap:OperatingIncomeLoss	-$115.0M	2025-09-27	2025-11-24	10-K	25-000278
10	book equity	us-gaap:StockholdersEquity	$221.3M	2025-09-27	2025-11-24	10-K	25-000278
11	liabilities	us-gaap:Liabilities	$1.9B	2025-09-27	2025-11-24	10-K	25-000278
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.2B	2025-09-27	2025-11-24	10-K	25-000278
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.8B	2024-09-28	2025-11-24	10-K	25-000278
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2023-09-30	2025-11-24	10-K	25-000278
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$593.3M	2022-09-24	2024-12-04	10-K	24-000232
16	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$42.2M	2024-09-28	2024-12-04	10-K	24-000232
17	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$20.8M	2024-09-28	2025-11-24	10-K	25-000278
18	operating income	us-gaap:OperatingIncomeLoss	-$116.7M	2024-09-28	2025-11-24	10-K	25-000278

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19	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$79.7M	2024-09-28	2025-11-24	10-K	25-000278
20	income tax	us-gaap:IncomeTaxExpenseBenefit	$4.2M	2024-09-28	2025-11-24	10-K	25-000278
21	current assets	us-gaap:AssetsCurrent	$1.4B	2024-09-28	2025-11-24	10-K	25-000278
22	current liabilities	us-gaap:LiabilitiesCurrent	$1.0B	2024-09-28	2025-11-24	10-K	25-000278
23	current assets	us-gaap:AssetsCurrent	$991.8M	2023-09-30	2024-12-04	10-K	24-000232
24	current liabilities	us-gaap:LiabilitiesCurrent	$1.0B	2023-09-30	2024-12-04	10-K	24-000232
25	assets	us-gaap:Assets	$1.1B	2023-09-30	2024-12-04	10-K	24-000232
26	assets	us-gaap:Assets	$631.3M	2022-09-24	2023-12-11	10-K	23-000189
27	shares outstanding	us-gaap:CommonStockSharesOutstanding	590,888,439	2025-09-27	2025-11-24	10-K	25-000278
28	shares outstanding	us-gaap:CommonStockSharesOutstanding	585,963,959	2024-09-28	2025-11-24	10-K	25-000278

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