Atlassian Corp.

TEAM

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001650372

B

second fifth of 496 graded peers in business equipment

rank 122 of 496; percentile 24.4; sampling error 2.2 points; lower is stronger

A B C D E

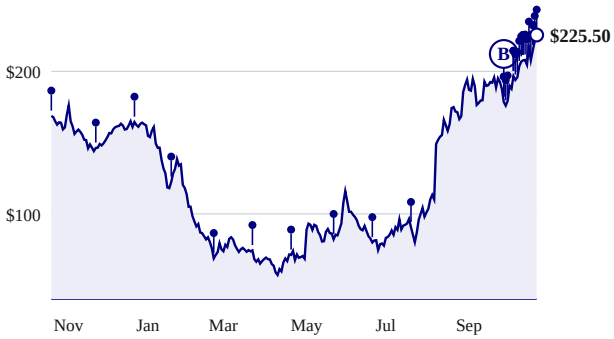
B, the elk



Scoreboard

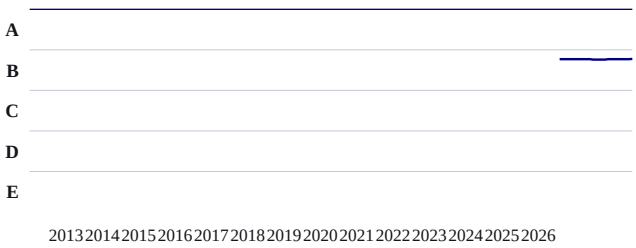
Profitability	A percentile 9.2
Solvency	D/E percentile 80.5
Growth and financing	B percentile 31.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $6.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Aug 14, 2026 69 days before the rescan; latest periodic filing 10-K received Aug 14, 2026
Last close	$225.46 2026-10-21; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 14, 2026

Atlassian's team collaboration software enables organizations to connect all teams through a system of work that unlocks productivity at scale. Our deeply interconnected portfolio of apps, AI agents, and Collections, each with discrete value propositions, delivers solutions for software teams, IT operations and support teams, leadership and business teams. As an AI-first company, we have embedded AI capabilities across every surface of our platform, enabling organizations to orchestrate work effectively across both human and AI teammates.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 9.2						
Gross profitability	91.3%	28.6%		2.3	556	2026-06-30
Return on invested capital	not computable	11.2%				

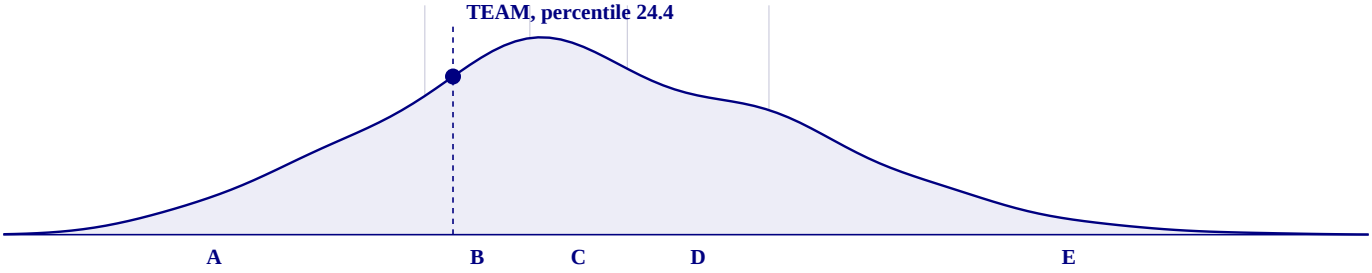
one or more required annual facts are missing

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Accruals ratio	(23.2%)	(7.3%)	16.1	616	2026-06-30
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 4					
Solvency, sleeve percentile 80.5					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	(3.86)	2.15	73.0	563	2026-06-30
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	3.77x			
latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30					
Current ratio	0.78x	2.01x	88.0	660	2026-06-30
Growth and financing, sleeve percentile 31.5					
Revenue growth, three-year compound	23.0%	6.4%	15.5	536	2026-06-30
Free cash flow growth, three-year compound	16.1%	18.1%	52.1	264	2026-06-30
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	14.1%	5.0%	26.8	561	2026-06-30
Net share issuance, one year	not computable	0.5%			
two annual share counts are required; found 0					

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
117	PagerDuty, Inc. (PD)	23.4	B	
118	Yext, Inc. (YEXT)	23.6	B	fortress balance sheet
119	Allient Inc. (ALNT)	23.8	B	
120	Ambarella Inc. (AMBA)	24.0	B	
121	Innovative Solutions & Support Inc. (IA)	24.2	B	
122	Atlassian Corp. (TEAM)	24.4	B	
123	Elastic N.V. (ESTC)	24.6	B	fortress balance sheet
124	Parsons Corp. (PSN)	24.8	B	
125	Docusign, Inc. (DOCU)	25.1	B	
126	Turtle Beach Corp. (TBCH)	25.3	B	
127	Formfactor Inc. (FORM)	25.5	B	fortress balance sheet

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	21.6%	2.2%	66
Distance from 52-week high	0.0%	(30.2%)	95
EBIT to enterprise value	not computable	1.5%	

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Free cash flow yield	not computable	2.7%	
Book value to price	not computable	0.25	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(0.09)	(0.26)	66

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$1.2B
Operating cash flow, four quarters	$1.4B
Months of runway	not finite
Days since last periodic filing	69 (10-K received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$562.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$5.6B	2026-06-30	2026-08-14	10-K	26-000036
2	assets	us-gaap:Assets	$6.1B	2026-06-30	2026-08-14	10-K	26-000036
3	net income	us-gaap:NetIncomeLoss	-$53.8M	2026-06-30	2026-08-14	10-K	26-000036
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2026-06-30	2026-08-14	10-K	26-000036
5	assets	us-gaap:Assets	$6.0B	2025-06-30	2026-08-14	10-K	26-000036
6	current assets	us-gaap:AssetsCurrent	$2.8B	2026-06-30	2026-08-14	10-K	26-000036
7	current liabilities	us-gaap:LiabilitiesCurrent	$3.6B	2026-06-30	2026-08-14	10-K	26-000036
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$6.1B	2026-06-30	2026-08-14	10-K	26-000036
9	operating income	us-gaap:OperatingIncomeLoss	$10.4M	2026-06-30	2026-08-14	10-K	26-000036
10	book equity	us-gaap:StockholdersEquity	$1.1B	2026-06-30	2026-08-14	10-K	26-000036
11	liabilities	us-gaap:Liabilities	$5.0B	2026-06-30	2026-08-14	10-K	26-000036
12	operating income	us-gaap:OperatingIncomeLoss	-$345.2M	2023-06-30	2025-08-15	10-K	25-000036
13	interest expense	us-gaap:InterestExpense	$30.1M	2023-06-30	2023-08-18	10-K	23-000040
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.6B	2026-06-30	2026-08-14	10-K	26-000036
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.2B	2025-06-30	2026-08-14	10-K	26-000036
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.4B	2024-06-30	2026-08-14	10-K	26-000036
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2023-06-30	2025-08-15	10-K	25-000036
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$34.1M	2026-06-30	2026-08-14	10-K	26-000036
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2025-06-30	2026-08-14	10-K	26-000036
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$44.9M	2025-06-30	2026-08-14	10-K	26-000036
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2024-06-30	2026-08-14	10-K	26-000036
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$33.1M	2024-06-30	2026-08-14	10-K	26-000036
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$868.1M	2023-06-30	2025-08-15	10-K	25-000036
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$25.8M	2023-06-30	2025-08-15	10-K	25-000036
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$140.7M	2026-06-30	2026-08-14	10-K	26-000036

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26	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$22.1M	2026-06-30	2026-08-14	10-K	26-000036
27	income tax	us-gaap:IncomeTaxExpenseBenefit	$75.9M	2026-06-30	2026-08-14	10-K	26-000036
28	current assets	us-gaap:AssetsCurrent	$3.9B	2025-06-30	2026-08-14	10-K	26-000036
29	current liabilities	us-gaap:LiabilitiesCurrent	$3.2B	2025-06-30	2026-08-14	10-K	26-000036
30	assets	us-gaap:Assets	$5.2B	2024-06-30	2025-08-15	10-K	25-000036
31	assets	us-gaap:Assets	$4.1B	2023-06-30	2024-08-16	10-K	24-000036

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