TJX Companies Inc.

TJX

NYSE; shops; SIC 5651, Retail-Family Clothing Stores; CIK 0000109198

C

middle fifth of 256 graded peers in shops

rank 113 of 256; percentile 43.9; sampling error 2.9 points; lower is stronger

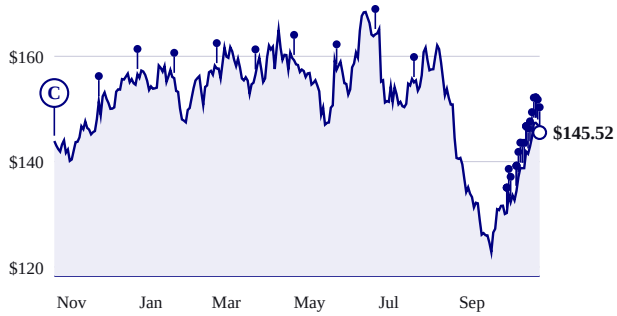
A B C D E

C, the tortoise



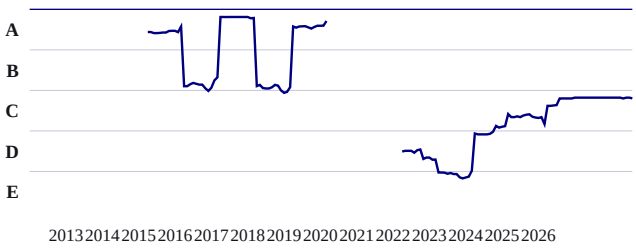
Scoreboard	
Profitability	C percentile 48.6
Solvency	D percentile 63.8
Growth and financing	B percentile 29.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $35.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	8 of 14
Graded from	filings received through Mar 31, 2026 205 days before the rescan; latest periodic filing 10-Q received Aug 28, 2026
Last close	$145.53 2026-10-21; market equity $160.1B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

The TJX Companies, Inc. (together with its subsidiaries, "TJX," the "Company," "we," or "our") is the leading off-price apparel and home fashions retailer in the United States and worldwide. We have over 5,200 stores and six branded e-commerce sites that offer a rapidly changing assortment of quality, fashionable, brand name and designer merchandise at prices generally 20% to 60% below full-price retailers' (including department, specialty, and major online retailers) regular prices on comparable merchandise, every day. Our mission is to deliver great value to our customers every day. In our stores and online, we offer consumers our value proposition of brand, fashion, price and quality.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 48.6						
Gross profitability	52.3%	42.6%		33.1	240	2026-01-31
Return on invested capital	not computable	10.9%				

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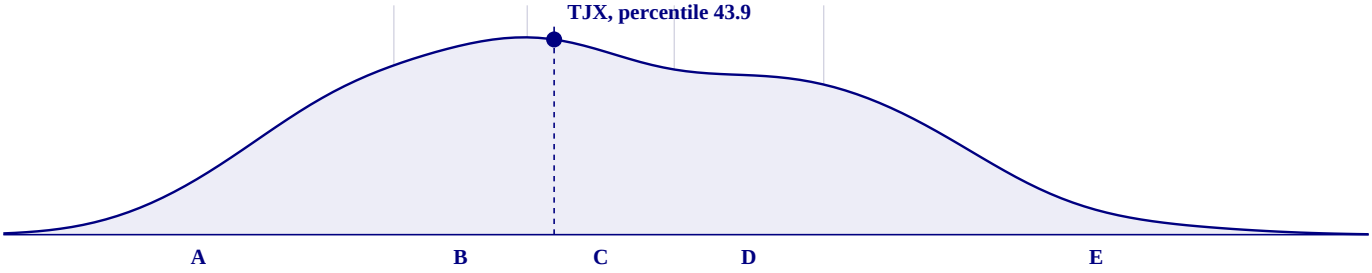
one or more required annual facts are missing					
Accruals ratio	(4.1%)	(4.9%)	62.1	286	2026-01-31
Gross margin stability, five years	1.3 pts	1.2 pts	50.7	218	2026-01-31
Solvency, sleeve percentile 63.8					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-08-01					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.84x			
one or more required annual facts are missing					
Interest coverage	not computable	2.28x			
latest aligned inputs end 2019-02-02; latest annual assets end 2026-01-31					
Current ratio	1.14x	1.38x	63.8	294	2026-01-31
Growth and financing, sleeve percentile 29.9					
Revenue growth, three-year compound	6.5%	1.6%	25.9	267	2026-01-31
Free cash flow growth, three-year compound	23.2%	5.6%	24.0	147	2026-01-31
Reinvestment rate	not computable	7.3%			
latest aligned inputs end 2019-02-02; latest annual assets end 2026-01-31					
Asset growth, three years	8.1%	3.4%	26.8	270	2026-01-31
Net share issuance, one year	(0.9%)	(0.6%)	42.8	209	2026-03-20

Among 256 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
108	Wingstop Inc. (WING)	42.0	B/C	
109	Shoe Station Group Inc. (SHOE)	42.4	B/C	
110	Central Garden & PET Co. (CENT)	42.9	B/C	
111	Central Garden & PET Co. (CENTA)	42.9	B/C	
112	H&R Block Inc. (HRB)	43.5	C	
113	TJX Companies Inc. (TJX)	43.9	C	
114	US Foods Holding Corp. (USFD)	44.3	C	
115	Sonic Automotive Inc. (SAH)	44.7	C	
116	LKQ Corp. (LKQ)	45.1	C	
117	Cannae Holdings, Inc. (CNNE)	45.5	C	fortress balance sheet
118	Herbalife Ltd. (HLF)	45.9	C	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(6.2%)	0.6%	42
Distance from 52-week high	(13.6%)	(21.0%)	63
EBIT to enterprise value	not computable	5.4%	

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Free cash flow yield	3.1%	4.1%	39
Book value to price	0.07	0.35	19
Sales to price	0.38	1.70	9
Composite equity issuance, five years	(17.2%)	(16.8%)	48
Relative strength against the sector, log excess return	(0.04)	0.03	42

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$6.0B
Operating cash flow, four quarters	$8.0B
Months of runway	not finite
Days since last periodic filing	55 (10-Q received Aug 28, 2026)
Median daily dollar volume, 63 sessions	$1.0B

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$60.4B	2026-01-31	2026-03-31	10-K	26-000008
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$41.7B	2026-01-31	2026-03-31	10-K	26-000008
3	assets	us-gaap:Assets	$35.8B	2026-01-31	2026-03-31	10-K	26-000008
4	net income	us-gaap:NetIncomeLoss	$5.5B	2026-01-31	2026-03-31	10-K	26-000008
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.9B	2026-01-31	2026-03-31	10-K	26-000008
6	assets	us-gaap:Assets	$31.7B	2025-02-01	2026-03-31	10-K	26-000008
7	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$56.4B	2025-02-01	2026-03-31	10-K	26-000008
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$39.1B	2025-02-01	2026-03-31	10-K	26-000008
9	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$54.2B	2024-02-03	2026-03-31	10-K	26-000008
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$38.0B	2024-02-03	2026-03-31	10-K	26-000008
11	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$49.9B	2023-01-28	2025-04-02	10-K	25-000010
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$36.1B	2023-01-28	2025-04-02	10-K	25-000010
13	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$48.5B	2022-01-29	2024-04-03	10-K	24-000014
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$34.7B	2022-01-29	2024-04-03	10-K	24-000014
15	operating income	us-gaap:OperatingIncomeLoss	$4.8B	2019-02-02	2019-04-03	10-K	19-003834
16	interest expense	us-gaap:InterestExpense	$69.1M	2019-02-02	2021-03-31	10-K	21-000006
17	current assets	us-gaap:AssetsCurrent	$15.2B	2026-01-31	2026-03-31	10-K	26-000008
18	current liabilities	us-gaap:LiabilitiesCurrent	$13.4B	2026-01-31	2026-03-31	10-K	26-000008
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.0B	2026-01-31	2026-03-31	10-K	26-000008
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.1B	2025-02-01	2026-03-31	10-K	26-000008
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.9B	2025-02-01	2026-03-31	10-K	26-000008
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$6.1B	2024-02-03	2026-03-31	10-K	26-000008
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.7B	2024-02-03	2026-03-31	10-K	26-000008
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.1B	2023-01-28	2025-04-02	10-K	25-000010
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.5B	2023-01-28	2025-04-02	10-K	25-000010

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26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2019-02-02	2021-03-31	10-K	21-000006
27	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$819.7M	2019-02-02	2021-03-31	10-K	21-000006
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.2B	2019-02-02	2021-03-31	10-K	21-000006
29	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.1B	2019-02-02	2021-03-31	10-K	21-000006
30	current assets	us-gaap:AssetsCurrent	$8.5B	2019-02-02	2020-03-27	10-K	20-000004
31	current liabilities	us-gaap:LiabilitiesCurrent	$5.5B	2019-02-02	2020-03-27	10-K	20-000004
32	current assets	us-gaap:AssetsCurrent	$8.5B	2018-02-03	2019-04-03	10-K	19-003834
33	current liabilities	us-gaap:LiabilitiesCurrent	$5.1B	2018-02-03	2019-04-03	10-K	19-003834
34	assets	us-gaap:Assets	$29.7B	2024-02-03	2026-03-31	10-K	26-000008
35	assets	us-gaap:Assets	$28.3B	2023-01-28	2025-04-02	10-K	25-000010
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,106,810,654	2026-03-20	2026-03-31	10-K	26-000008
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,117,100,487	2025-03-21	2025-04-02	10-K	25-000010

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