# Tomi Environmental Solutions, Inc.

**TOMZ**

Nasdaq; chemicals; SIC 2860, Industrial Organic Chemicals; CIK 0000314227

**E**

**weakest fifth of 331 graded peers in the pooled industrial gro...**

rank 305 of 331; percentile 92.4; sampling error 2.7 points; lower is stronger

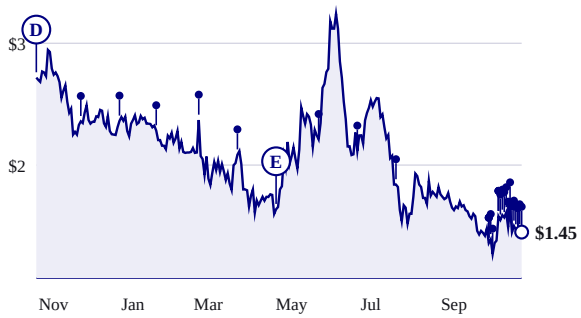
A B C D E

**E, the bear**



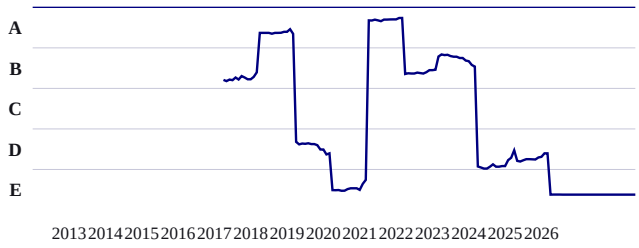
| Scoreboard | |
|---|---|
| **Profitability** | B<br>percentile 32.4 |
| **Solvency** | E<br>percentile 86.8 |
| **Growth and financing** | E<br>percentile 90.8 |
| **Reliability** | 0.76 AUC<br>filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025 |
| **Peer failure rate** | 0.60% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | under $12.5M assets<br>total assets $7.0M |
| **Standard universe** | outside<br>revenue above $1M and assets above $10M |
| **Warnings** | short runway, late filer<br>not computable: distress |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Mar 31, 2026<br>205 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026 |
| **Last close** | $1.50<br>2026-10-16; market equity $12.2M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Mar 31, 2026*

TOMI Environmental Solutions, Inc. ("TOMI," "we," "our," or the "Company") is a global provider of disinfection and decontamination solutions, offering environmentally friendly products and services for indoor air and surface treatment. Our flagship product line, SteraMist uses our patented Binary Ionization Technology ("BIT") to deliver a low-concentration (7.8%) hydrogen peroxide-based fog or mist that effectively treats all indoor environments and surface areas.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 32.4** | | | | | | |
| Gross profitability | 43.7% | 21.3% | | 8.9 | 359 | 2025-12-31 |
| Return on invested capital | not computable | 9.5% | | | | |
| *latest aligned inputs end 2019-12-31; latest annual assets end 2025-12-31* | | | | | | |
| Accruals ratio | (30.5%) | (4.2%) | | 5.3 | 399 | 2025-12-31 |

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| | | | | | |
|---|---|---|---|---|---|
| Gross margin stability, five years | 5.3 pts | 2.2 pts | 83.0 | 301 | 2025-12-31 |
| **Solvency, sleeve percentile 86.8** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | (29.53) | 3.41 | 95.0 | 300 | 2025-12-31 |
| Net debt to EBITDA | not computable | 1.88x | | | |
| *EBITDA must exceed $100,000* | | | | | |
| Interest coverage | not computable | 4.16x | | | |
| *interest expense must exceed $100,000* | | | | | |
| Current ratio | 1.32x | 2.20x | 78.6 | 422 | 2025-12-31 |
| **Growth and financing, sleeve percentile 90.8** | | | | | |
| Revenue growth, three-year compound | (12.2%) | 1.3% | 92.0 | 350 | 2025-12-31 |
| Free cash flow growth, three-year compound | not computable | 12.6% | | | |
| *four consecutive annual FCF observations are required; found 10* | | | | | |
| Reinvestment rate | not computable | 24.3% | | | |
| *NOPAT must exceed $100,000* | | | | | |
| Asset growth, three years | (23.2%) | 2.9% | 96.7 | 368 | 2025-12-31 |
| Net share issuance, one year | 2.6% | 0.0% | 83.7 | 320 | 2026-03-20 |

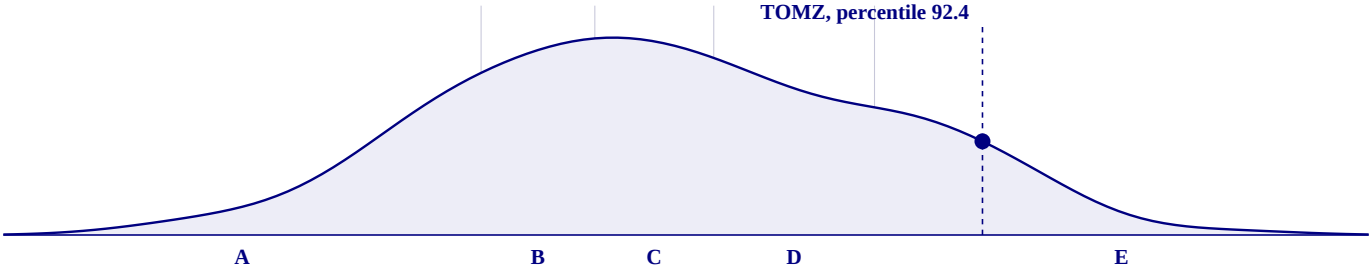
## Warnings

*2 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Short runway | cash runway is 1.9 months |
| Late filer | found 1 NT 10-K/Q filings in the last eight quarters |

## Among 331 peers

*chemicals; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 300 | Tronox Holdings plc (TROX) | 91.5 | E | |
| 301 | Emerson Electric Co. (EMR) | 91.7 | E | |
| 302 | Aemetis, Inc. (AMTX) | 91.8 | E | short runway |
| 303 | DOW Inc. (DOW) | 92.1 | E | |
| 304 | Techprecision Corp. (TPCS) | 92.1 | E | late filer, fortress balance sheet |
| 305 | Tomi Environmental Solutions, Inc. (TOMZ) | 92.4 | E | short runway, late filer |
| 306 | DSS, Inc. (DSS) | 92.5 | E | short runway, distress |
| 307 | Rayonier Advanced Materials Inc. (RYAM) | 92.9 | E | |
| 308 | Malibu Boats, Inc. (MBUU) | 93.3 | E | |
| 309 | International Flavors & Fragrances Inc. (IFF) | 93.6 | E | |
| 310 | Graftech International Ltd. (EAF) | 93.7 | E | |

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## What the price implies

*at the 2026-10-16 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (45.5%) | 13.8% | 6 |
| Distance from 52-week high | (55.2%) | (23.8%) | 14 |
| EBIT to enterprise value | (26.4%) | 3.9% | 5 |
| Free cash flow yield | (10.2%) | 3.2% | 12 |
| Book value to price | 0.12 | 0.38 | 12 |
| Sales to price | 0.48 | 0.55 | 44 |
| Composite equity issuance, five years | 37.4% | (9.9%) | 87 |
| Relative strength against the sector, log excess return | (0.78) | (0.02) | 6 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $322,000 |
| Operating cash flow, four quarters | -$2.0M |
| Months of runway | 1.9 |
| Days since last periodic filing | 69 (10-Q received Aug 14, 2026) |
| Median daily dollar volume, 63 sessions | $30,339 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $3.1M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 2 | assets | us-gaap:Assets | $7.0M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | -$2.1M | 2019-12-31 | 2021-03-30 | 10-K | 21-003525 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$2.3M | 2019-12-31 | 2021-03-30 | 10-K | 21-003525 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $0 | 2019-12-31 | 2021-03-30 | 10-K | 21-003525 |
| 6 | total debt | us-gaap:LongTermDebt | $5.0M | 2019-12-31 | 2020-03-30 | 10-K | 20-003413 |
| 7 | book equity | us-gaap:StockholdersEquity | $889,543 | 2019-12-31 | 2022-03-29 | 10-K | 22-004048 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $897,223 | 2019-12-31 | 2022-03-29 | 10-K | 22-004048 |
| 9 | total debt | us-gaap:LongTermDebt | $5.0M | 2018-12-31 | 2020-03-30 | 10-K | 20-003413 |
| 10 | book equity | us-gaap:StockholdersEquity | $3.0M | 2018-12-31 | 2021-03-30 | 10-K | 21-003525 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $2.0M | 2018-12-31 | 2021-03-30 | 10-K | 21-003525 |
| 12 | net income | us-gaap:NetIncomeLoss | -$3.7M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$1.2M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 14 | assets | us-gaap:Assets | $9.7M | 2024-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 15 | revenue | us-gaap:Revenues | $5.6M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 16 | gross profit | us-gaap:GrossProfit | $3.6M | 2024-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 17 | revenue | us-gaap:Revenues | $7.7M | 2024-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 18 | gross profit | us-gaap:GrossProfit | $4.3M | 2023-12-31 | 2025-04-14 | 10-K | 25-004233 |

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| | | | | | | | |
|---|---|---|---|---|---|---|---|
| 19 | revenue | us-gaap:Revenues | $7.4M | 2023-12-31 | 2025-04-14 | 10-K | 25-004233 |
| 20 | gross profit | us-gaap:GrossProfit | $5.1M | 2022-12-31 | 2024-04-01 | 10-K | 24-004045 |
| 21 | revenue | us-gaap:Revenues | $8.3M | 2022-12-31 | 2024-04-01 | 10-K | 24-004045 |
| 22 | gross profit | us-gaap:GrossProfit | $4.6M | 2021-12-31 | 2023-03-16 | 10-K | 23-003029 |
| 23 | revenue | us-gaap:Revenues | $7.8M | 2021-12-31 | 2023-03-16 | 10-K | 23-003029 |
| 24 | current assets | us-gaap:AssetsCurrent | $4.2M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $3.2M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$58.1M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 27 | operating income | us-gaap:OperatingIncomeLoss | -$3.9M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 28 | book equity | us-gaap:StockholdersEquity | $588,504 | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 29 | liabilities | us-gaap:Liabilities | $6.4M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 30 | depreciation amortization | us-gaap:Depreciation | $345,687 | 2019-12-31 | 2021-03-30 | 10-K | 21-003525 |
| 31 | operating income | us-gaap:OperatingIncomeLoss | -$3.3M | 2023-12-31 | 2025-04-14 | 10-K | 25-004233 |
| 32 | interest expense | us-gaap:InterestExpense | $63,305 | 2023-12-31 | 2024-04-01 | 10-K | 24-004045 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $5,165 | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 34 | depreciation amortization | us-gaap:Depreciation | $241,506 | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 35 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$3.7M | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 36 | income tax | us-gaap:IncomeTaxExpenseBenefit | $0 | 2025-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 37 | current assets | us-gaap:AssetsCurrent | $6.5M | 2024-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 38 | current liabilities | us-gaap:LiabilitiesCurrent | $2.7M | 2024-12-31 | 2026-03-31 | 10-K | 26-003091 |
| 39 | assets | us-gaap:Assets | $13.4M | 2023-12-31 | 2025-04-14 | 10-K | 25-004233 |
| 40 | assets | us-gaap:Assets | $15.5M | 2022-12-31 | 2024-04-01 | 10-K | 24-004045 |
| 41 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 20,540,539 | 2026-03-20 | 2026-03-31 | 10-K | 26-003091 |
| 42 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 20,015,205 | 2025-04-30 | 2025-05-01 | 10-K/A | 25-004993 |

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