V F Corp.

VFC

NYSE; consumer nondurables; SIC 2320, Men's & Boys' Furnishgs, Work Clothg, & Allied Garments; CIK 0000103379

C/D

on the C/D boundary of 124 graded peers in consumer nond...

rank 78 of 124; percentile 62.6; sampling error 3.8 points; lower is stronger

A B C D E

C/D, the tortoise



Scoreboard

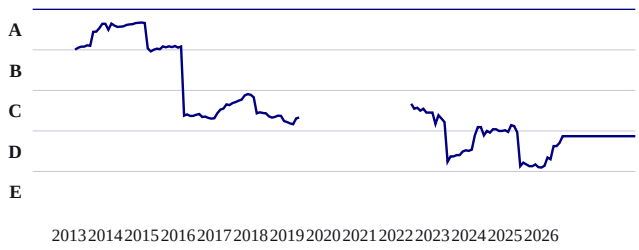
Profitability	B	percentile 33.2
Solvency	C	percentile 52.3
Growth and financing	D	percentile 74.1
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $9.3B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	9 of 14	
Graded from	filings received through May 20, 2026	155 days before the rescan; latest periodic filing 10-Q received Jul 29, 2026
Last close	$17.14	2026-10-21; market equity $6.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 20, 2026

V.F. Corporation, founded in 1899, is a portfolio of leading outdoor and active brands, including The North Face®, Vans® and Timberland®. VF is committed to providing consumers with innovative products that are rooted in performance and elevated design, while delivering sustainable and long-term value for its employees, communities and shareholders. Unless the context indicates otherwise, the terms "VF," the "Company," "we," "us," and "our" used herein refer to V.F. Corporation and its consolidated subsidiaries. All references to "Fiscal 2026" relate to VF's current fiscal year which ran from March 30, 2025 through March 28, 2026.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

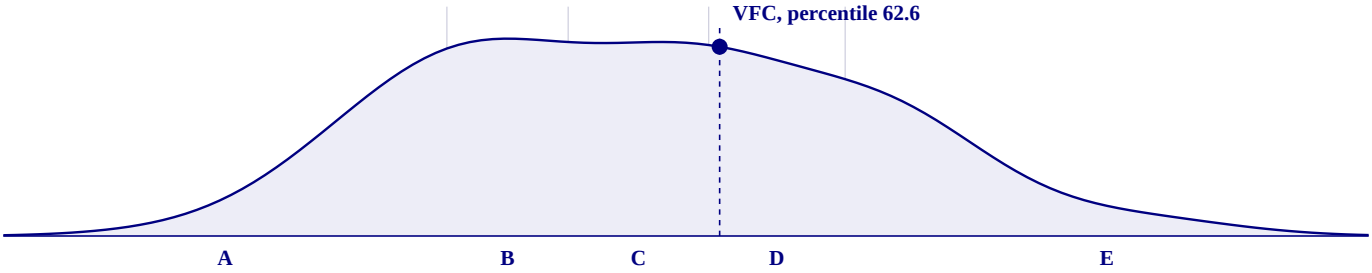
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.2						
Gross profitability	56.6%	29.8%		14.9	142	2026-03-28
Return on invested capital	9.5%	5.6%		33.3	49	2026-03-28

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Accruals ratio	(4.5%)	(5.0%)	57.4	149	2026-03-28
Gross margin stability, five years	1.2 pts	1.9 pts	27.0	116	2026-03-28
Solvency, sleeve percentile 52.3					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.64	3.11	61.9	119	2026-03-28
Net debt to EBITDA	not computable	2.54x			
latest aligned inputs end 2016-01-02; latest annual assets end 2026-03-28					
Interest coverage	not computable	2.51x			
latest aligned inputs end 2024-03-30; latest annual assets end 2026-03-28					
Current ratio	1.84x	1.81x	42.8	153	2026-03-28
Growth and financing, sleeve percentile 74.1					
Revenue growth, three-year compound	(4.7%)	0.2%	74.2	133	2026-03-28
Free cash flow growth, three-year compound	not computable	14.9%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	10.7%			
one or more required annual facts are missing					
Asset growth, three years	(12.8%)	0.5%	88.0	134	2026-03-28
Net share issuance, one year	0.5%	0.05%	60.2	104	2026-04-25

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
73	Rocky Brands, Inc. (RCKY)	58.5	C/D	
74	Clarus Corp. (CLAR)	59.3	C/D	fortress balance sheet
75	Zevia PBC (ZVIA)	60.2	C/D	
76	Mccormick & Co. Inc. (MKC)	61.4	C/D	
77	Mccormick & Co. Inc. (MKC-V)	61.4	C/D	
78	V F Corp. (VFC)	62.6	C/D	
79	Edible Garden AG Inc. (EDBL)	63.8	D	late filer
80	Edible Garden AG Inc. (EDBLW)	63.8	D	late filer
81	Peloton Interactive, Inc. (PTON)	65.0	D	
82	Constellation Brands, Inc. (STZ)	65.9	D	
83	Willamette Valley Vineyards Inc. (WVVI)	67.1	D	

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(6.1%)	(0.2%)	41
Distance from 52-week high	(20.4%)	(23.1%)	56
EBIT to enterprise value	6.1%	4.0%	66
Free cash flow yield	not computable	4.5%	

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Book value to price	0.28	0.57	27
Sales to price	1.43	1.26	55
Composite equity issuance, five years	(17.3%)	(16.3%)	44
Relative strength against the sector, log excess return	(0.16)	(0.10)	41

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2026-03-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$823.9M
Operating cash flow, four quarters	$671.3M
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	$105.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.6B	2026-03-28	2026-05-20	10-K	26-000030
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.3B	2026-03-28	2026-05-20	10-K	26-000030
3	assets	us-gaap:Assets	$9.3B	2026-03-28	2026-05-20	10-K	26-000030
4	operating income	us-gaap:OperatingIncomeLoss	$576.6M	2026-03-28	2026-05-20	10-K	26-000030
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$341.2M	2026-03-28	2026-05-20	10-K	26-000030
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$86.3M	2026-03-28	2026-05-20	10-K	26-000030
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.5B	2026-03-28	2026-05-20	10-K	26-000030
8	book equity	us-gaap:StockholdersEquity	$1.8B	2026-03-28	2026-05-20	10-K	26-000030
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$823.9M	2026-03-28	2026-05-20	10-K	26-000030
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$3.4B	2025-03-29	2026-05-20	10-K	26-000030
11	book equity	us-gaap:StockholdersEquity	$1.5B	2025-03-29	2026-05-20	10-K	26-000030
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$429.4M	2025-03-29	2026-05-20	10-K	26-000030
13	net income	us-gaap:NetIncomeLoss	$254.9M	2026-03-28	2026-05-20	10-K	26-000030
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$671.3M	2026-03-28	2026-05-20	10-K	26-000030
15	assets	us-gaap:Assets	$9.4B	2025-03-29	2026-05-20	10-K	26-000030
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.5B	2025-03-29	2026-05-20	10-K	26-000030
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.4B	2025-03-29	2026-05-20	10-K	26-000030
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$9.9B	2024-03-30	2026-05-20	10-K	26-000030
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.8B	2024-03-30	2026-05-20	10-K	26-000030
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.1B	2023-04-01	2025-05-22	10-K	25-000023
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.3B	2023-04-01	2025-05-22	10-K	25-000023
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$11.8B	2022-04-02	2024-05-23	10-K	24-000008
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$5.4B	2022-04-02	2024-05-23	10-K	24-000008
24	current assets	us-gaap:AssetsCurrent	$4.0B	2026-03-28	2026-05-20	10-K	26-000030
25	current liabilities	us-gaap:LiabilitiesCurrent	$2.2B	2026-03-28	2026-05-20	10-K	26-000030
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$928.8M	2026-03-28	2026-05-20	10-K	26-000030

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27	liabilities	us-gaap:Liabilities	$7.4B	2026-03-28	2026-05-20	10-K	26-000030
28	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.4B	2016-01-02	2017-03-01	10-K	17-002027
29	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$945.6M	2016-01-02	2018-02-28	10-K	18-000003
30	operating income	us-gaap:OperatingIncomeLoss	$1.6B	2016-01-02	2018-02-28	10-K	18-000003
31	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$272.1M	2016-01-02	2016-03-02	10-K	16-489832
32	operating income	us-gaap:OperatingIncomeLoss	-$143.9M	2024-03-30	2026-05-20	10-K	26-000030
33	interest expense	us-gaap:InterestExpense	$245.0M	2024-03-30	2024-05-23	10-K	24-000008
34	assets	us-gaap:Assets	$11.6B	2024-03-30	2026-05-20	10-K	26-000030
35	assets	us-gaap:Assets	$14.0B	2023-04-01	2025-05-22	10-K	25-000023
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	391,769,705	2026-04-25	2026-05-20	10-K	26-000030
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	389,744,310	2025-04-26	2025-05-22	10-K	25-000023

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