Adient plc

ADNT

NYSE; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001670541

C

middle fifth of 459 graded peers in the pooled consumer group

rank 204 of 459; percentile 45.4; sampling error 2.3 points; lower is stronger

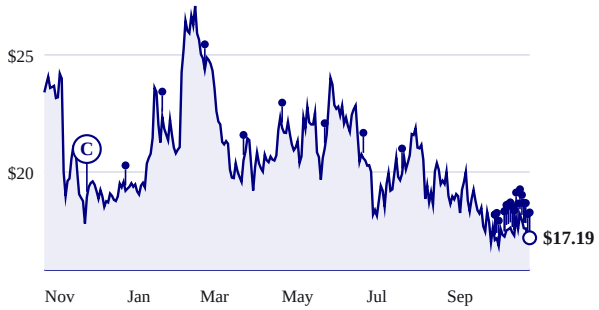
A B C D E

C, the tortoise



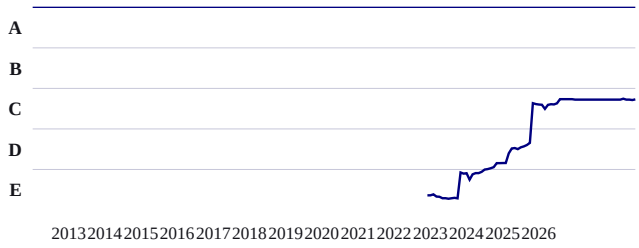
Scoreboard	
Profitability	B/C percentile 41.6
Solvency	D percentile 70.0
Growth and financing	B percentile 32.3
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $9.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	8 of 14
Graded from	filings received through Nov 18, 2025 339 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$17.18 2026-10-22; market equity $1.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 18, 2025

Adient plc ("Adient") is a global leader in the automotive seating supply industry with leading market positions in the Americas, Europe and Asia and maintains longstanding relationships with the largest global automotive original equipment manufacturers ("OEMs"). Adient's proprietary technologies extend into virtually every area of automotive seating solutions, including complete seating systems, frames, mechanisms, foam, head restraints, armrests and trim covers. Adient is a global seat supplier with the capability to design, develop, engineer, manufacture, and deliver complete seat systems and components in every major automotive producing region in the world.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 41.6						
Gross profitability	10.7%	34.4%		86.8	472	2025-09-30
Return on invested capital	not computable	8.9%				

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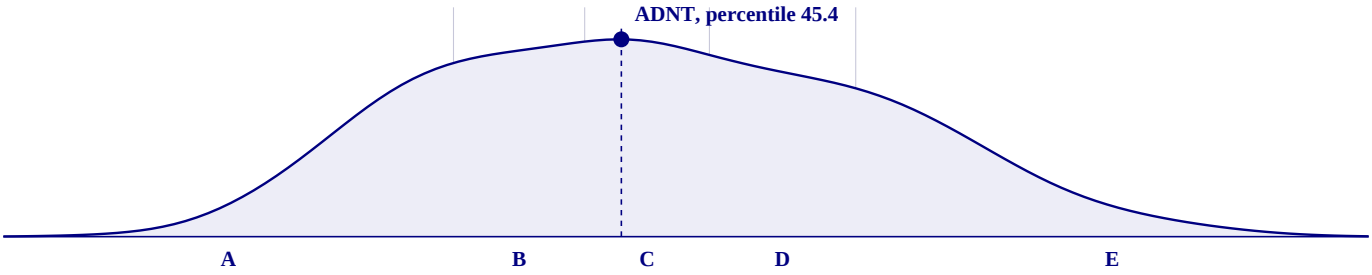
one or more required annual facts are missing					
Accruals ratio	(8.0%)	(5.1%)	33.4	522	2025-09-30
Gross margin stability, five years	0.4 pts	1.7 pts	4.7	407	2025-09-30
Solvency, sleeve percentile 70.0					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	2.12			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.08x			
one or more required annual facts are missing					
Interest coverage	not computable	2.64x			
one or more required annual facts are missing					
Current ratio	1.12x	1.55x	70.0	538	2025-09-30
Growth and financing, sleeve percentile 32.3					
Revenue growth, three-year compound	1.0%	1.4%	50.8	481	2025-09-30
Free cash flow growth, three-year compound	63.1%	8.2%	10.4	250	2025-09-30
Reinvestment rate	not computable	12.2%			
one or more required annual facts are missing					
Asset growth, three years	(0.7%)	1.8%	58.8	486	2025-09-30
Net share issuance, one year	(6.7%)	(0.3%)	9.0	380	2025-09-30

Among 459 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
199	Sonic Automotive Inc. (SAH)	44.5	C	
200	Hershey Co. (HSY)	44.7	C	
201	Cannae Holdings, Inc. (CNNE)	44.9	C	fortress balance sheet
202	Hooker Furnishings Corp. (HOFT)	45.2	C	
203	LKQ Corp. (LKQ)	45.3	C	
204	Adient plc (ADNT)	45.4	C	
205	Post Holdings, Inc. (POST)	45.5	C	
206	Herbalife Ltd. (HLF)	45.7	C	
207	First Watch Restaurant Group, Inc. (FWRG)	46.1	C	
208	Sonos Inc. (SONO)	46.3	C	fortress balance sheet
209	Philip Morris International Inc. (PM)	46.3	C	

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(21.2%)	(0.1%)	26
Distance from 52-week high	(36.5%)	(23.5%)	30
EBIT to enterprise value	not computable	4.8%	

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Free cash flow yield	15.4%	4.4%	90
Book value to price	1.30	0.43	86
Sales to price	10.97	1.40	95
Composite equity issuance, five years	(19.7%)	(16.0%)	38
Relative strength against the sector, log excess return	(0.21)	(0.01)	28

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-09-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$15.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$961.0M	2025-09-30	2025-11-18	10-K	25-000152
2	assets	us-gaap:Assets	$9.0B	2025-09-30	2025-11-18	10-K	25-000152
3	net income	us-gaap:NetIncomeLoss	-$281.0M	2025-09-30	2025-11-18	10-K	25-000152
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$449.0M	2025-09-30	2025-11-18	10-K	25-000152
5	assets	us-gaap:Assets	$9.4B	2024-09-30	2025-11-18	10-K	25-000152
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.5B	2025-09-30	2025-11-18	10-K	25-000152
7	gross profit	us-gaap:GrossProfit	$928.0M	2024-09-30	2025-11-18	10-K	25-000152
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.7B	2024-09-30	2025-11-18	10-K	25-000152
9	gross profit	us-gaap:GrossProfit	$1.0B	2023-09-30	2025-11-18	10-K	25-000152
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.4B	2023-09-30	2025-11-18	10-K	25-000152
11	gross profit	us-gaap:GrossProfit	$807.0M	2022-09-30	2024-11-18	10-K	24-000109
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$14.1B	2022-09-30	2024-11-18	10-K	24-000109
13	gross profit	us-gaap:GrossProfit	$826.0M	2021-09-30	2023-11-17	10-K	23-000153
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.7B	2021-09-30	2023-11-17	10-K	23-000153
15	current assets	us-gaap:AssetsCurrent	$4.1B	2025-09-30	2025-11-18	10-K	25-000152
16	current liabilities	us-gaap:LiabilitiesCurrent	$3.7B	2025-09-30	2025-11-18	10-K	25-000152
17	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$245.0M	2025-09-30	2025-11-18	10-K	25-000152
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$543.0M	2024-09-30	2025-11-18	10-K	25-000152
19	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$266.0M	2024-09-30	2025-11-18	10-K	25-000152
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$667.0M	2023-09-30	2025-11-18	10-K	25-000152
21	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$252.0M	2023-09-30	2025-11-18	10-K	25-000152
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$274.0M	2022-09-30	2024-11-18	10-K	24-000109
23	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$227.0M	2022-09-30	2024-11-18	10-K	24-000109
24	assets	us-gaap:Assets	$9.4B	2023-09-30	2025-11-18	10-K	25-000152
25	assets	us-gaap:Assets	$9.2B	2022-09-30	2024-11-18	10-K	24-000109

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26	shares outstanding	dei:EntityCommonStockSharesOutstanding	79,151,497	2025-09-30	2025-11-18	10-K	25-000152
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	84,866,763	2024-09-30	2024-11-18	10-K	24-000109

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