# Alta Equipment Group Inc.

**ALTG-PA**

NYSE; shops; SIC 5084, Wholesale-Industrial Machinery & Equipment; CIK 0001759824

**B**

**second fifth of 257 graded peers in shops**

rank 92 of 257; percentile 35.7; sampling error 2.9 points; lower is stronger

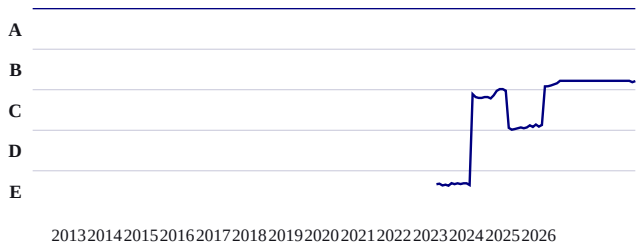
A B C D E

**B, the elk**



| Scoreboard | |
|---|---|
| **Profitability** | B<br>percentile 33.5 |
| **Solvency** | D<br>percentile 68.2 |
| **Growth and financing** | B<br>percentile 31.6 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $1.3B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: dilution, distress |
| **Inputs computable** | 10 of 14 |
| **Graded from** | filings received through Feb 26, 2026<br>239 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026 |

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Feb 26, 2026*

We own and operate one of the largest integrated equipment dealership platforms in North America. Through our branch network, we sell, rent, and provide parts and service support for several categories of specialized equipment, including lift trucks and other material handling equipment, heavy and compact earthmoving equipment, crushing and screening equipment, environmental processing equipment, cranes and aerial work platforms, paving and asphalt equipment, other construction equipment, and allied products.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 33.5** | | | | | | |
| Gross profitability | 35.5% | 42.9% | | 57.7 | 241 | 2025-12-31 |
| Return on invested capital | not computable | 10.9% | | | | |
| *pretax income must exceed the validity floor and imply a 0%-100% tax rate* | | | | | | |
| Accruals ratio | (8.0%) | (4.9%) | | 32.0 | 287 | 2025-12-31 |
| Gross margin stability, five years | 0.4 pts | 1.2 pts | | 10.8 | 219 | 2025-12-31 |
| **Solvency, sleeve percentile 68.2** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *firm-wide XBRL shares cannot be assigned to one ticker class* | | | | | | |

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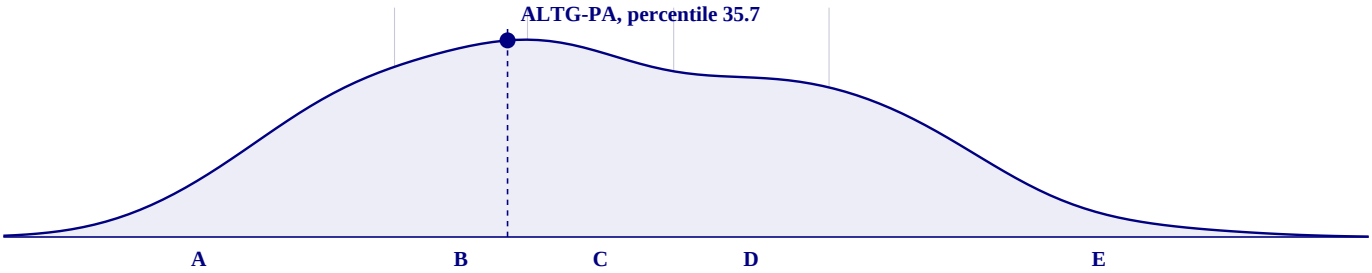
| | | | | | |
|---|---|---|---|---|---|
| Altman Z double-prime | 0.59 | 1.93 | 63.5 | 208 | 2025-12-31 |
| Net debt to EBITDA | 4.50x | 1.84x | 89.4 | 100 | 2025-12-31 |
| Interest coverage | 0.26x | 2.28x | 73.4 | 63 | 2025-12-31 |
| Current ratio | 1.43x | 1.38x | 46.4 | 295 | 2025-12-31 |
| **Growth and financing, sleeve percentile 31.6** | | | | | |
| Revenue growth, three-year compound | 5.3% | 1.5% | 30.1 | 268 | 2025-12-31 |
| Free cash flow growth, three-year compound | 61.0% | 5.5% | 9.2 | 147 | 2025-12-31 |
| Reinvestment rate | not computable | 8.4% | | | |
| *pretax income must exceed the validity floor and imply a 0%-100% tax rate* | | | | | |
| Asset growth, three years | 1.2% | 3.3% | 55.4 | 271 | 2025-12-31 |
| Net share issuance, one year | not computable | (0.6%) | | | |
| *firm-wide XBRL shares cannot be assigned to one ticker class* | | | | | |

## Among 257 peers

*shops; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 88 | Weyco Group Inc. (WEYS) | 34.0 | B | |
| 89 | Flanigans Enterprises Inc. (BDL) | 34.4 | B | late filer, fortress balance sheet |
| 90 | Live Ventures Inc. (LIVE) | 34.8 | B | |
| 91 | Cencora, Inc. (COR) | 35.2 | B | |
| 92 | Alta Equipment Group Inc. (ALTG) | 35.7 | B | |
| 93 | Alta Equipment Group Inc. (ALTG-PA) | 35.7 | B | |
| 94 | Reborn Coffee, Inc. (REBN) | 36.3 | B | dilution, late filer, fortress balance sheet |
| 95 | Avnet Inc. (AVT) | 36.7 | B | |
| 96 | Dollar General Corp. (DG) | 37.1 | B/C | |
| 97 | Zumiez Inc. (ZUMZ) | 37.5 | B/C | fortress balance sheet |
| 98 | Haverty Furniture Companies Inc. (HVT) | 38.1 | B/C | fortress balance sheet |

## What the price implies

*at the 2026-10-23 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | not computable | 0.2% | |
| Distance from 52-week high | not computable | (20.8%) | |
| EBIT to enterprise value | not computable | 5.3% | |
| Free cash flow yield | not computable | 3.9% | |
| Book value to price | not computable | 0.34 | |
| Sales to price | not computable | 1.64 | |
| Composite equity issuance, five years | not computable | (16.7%) | |
| Relative strength against the sector, log excess return | not computable | 0.03 | |

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## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $20.9M |
| Operating cash flow, four quarters | $62.5M |
| Months of runway | not finite |
| Days since last periodic filing | 78 (10-Q received Aug 6, 2026) |
| Median daily dollar volume, 63 sessions | n/a |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $474.6M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 2 | assets | us-gaap:Assets | $1.3B | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | $23.2M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$58.8M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | $21.5M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 6 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $724.0M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 7 | book equity | us-gaap:StockholdersEquity | -$8.8M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $18.6M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 9 | total debt | us-gaap:LongTermDebtAndCapitalLeaseObligations | $695.3M | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 10 | book equity | us-gaap:StockholdersEquity | $77.6M | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $13.4M | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 12 | net income | us-gaap:NetIncomeLoss | -$80.3M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $33.0M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 14 | assets | us-gaap:Assets | $1.5B | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 15 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.8B | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 16 | gross profit | us-gaap:GrossProfit | $493.7M | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.9B | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 18 | gross profit | us-gaap:GrossProfit | $507.2M | 2023-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.9B | 2023-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 20 | gross profit | us-gaap:GrossProfit | $419.6M | 2022-12-31 | 2025-03-05 | 10-K | 25-033669 |
| 21 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.6B | 2022-12-31 | 2025-03-05 | 10-K | 25-033669 |
| 22 | gross profit | us-gaap:GrossProfit | $314.4M | 2021-12-31 | 2024-03-14 | 10-K | 24-031600 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.2B | 2021-12-31 | 2024-03-14 | 10-K | 24-031600 |
| 24 | current assets | us-gaap:AssetsCurrent | $710.2M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 25 | current liabilities | us-gaap:LiabilitiesCurrent | $495.0M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 26 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$236.4M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 27 | liabilities | us-gaap:Liabilities | $1.3B | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 28 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $133.6M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 29 | interest expense | us-gaap:InterestExpense | $88.4M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 30 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $9.2M | 2025-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 31 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $57.0M | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 32 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $15.4M | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 33 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $58.4M | 2023-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 34 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $12.4M | 2023-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 35 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $18.5M | 2022-12-31 | 2025-03-05 | 10-K | 25-033669 |
| 36 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $12.8M | 2022-12-31 | 2025-03-05 | 10-K | 25-033669 |
| 37 | current assets | us-gaap:AssetsCurrent | $774.5M | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 38 | current liabilities | us-gaap:LiabilitiesCurrent | $577.2M | 2024-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 39 | assets | us-gaap:Assets | $1.6B | 2023-12-31 | 2026-02-26 | 10-K | 26-076932 |
| 40 | assets | us-gaap:Assets | $1.3B | 2022-12-31 | 2025-03-05 | 10-K | 25-033669 |

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