AdvanSix Inc.

ASIX

NYSE; chemicals; SIC 2821, Plastic Materials, Synth Resins & Nonvulcan Elastomers; CIK 0001673985

E

weakest fifth of 331 graded peers in the pooled industrial gro...

rank 328 of 331; percentile 99.1; sampling error 2.7 points; lower is stronger

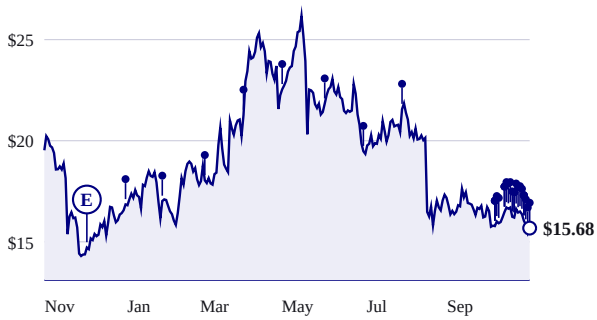
A B C D E

E, the bear



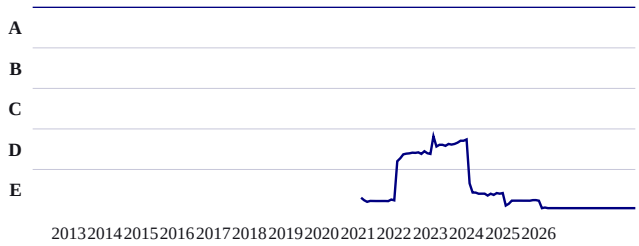
Scoreboard	
Profitability	D percentile 63.3
Solvency	E percentile 87.2
Growth and financing	D percentile 74.2
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $1.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 20, 2026 245 days before the rescan; latest periodic filing 10-Q received Aug 7, 2026
Last close	$15.69 2026-10-22; market equity $423.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 20, 2026

- Regulation and Environmental Matters" for more information on the environmental laws and regulations to which we are subject. Primarily because of past operations at our current manufacturing locations and other locations used in our operations as currently conducted, we may be subject to potentially material liabilities related to the remediation of environmental hazards and to claims of personal injuries or property damages that may have been or may be caused by hazardous substance releases and exposures or other hazardous conditions. Lawsuits, claims and costs involving these matters may arise in the future.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

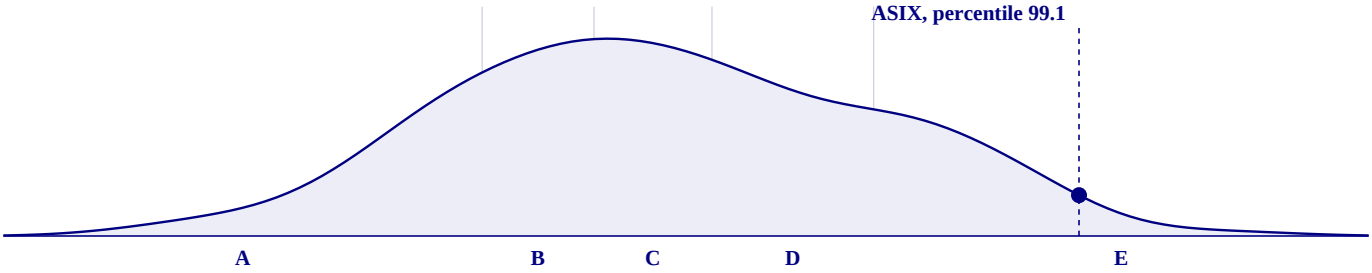
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 63.3						
Gross profitability	9.7%	21.3%		81.3	359	2025-12-31
Return on invested capital	not computable	9.5%				
one or more required annual facts are missing						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(4.5%)	(4.1%)	47.7	399	2025-12-31
Gross margin stability, five years	2.8 pts	2.2 pts	61.0	301	2025-12-31
Solvency, sleeve percentile 87.2					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	3.41			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.88x			
one or more required annual facts are missing					
Interest coverage	not computable	4.16x			
one or more required annual facts are missing					
Current ratio	1.13x	2.20x	87.2	422	2025-12-31
Growth and financing, sleeve percentile 74.2					
Revenue growth, three-year compound	(7.9%)	1.3%	86.0	350	2025-12-31
Free cash flow growth, three-year compound	(67.3%)	12.5%	100.0	180	2025-12-31
Reinvestment rate	not computable	23.5%			
one or more required annual facts are missing					
Asset growth, three years	4.5%	2.9%	43.6	368	2025-12-31
Net share issuance, one year	0.5%	0.0%	67.4	320	2026-01-30

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
323	Wabash National Corp. (WNC)	97.6	E	
324	Huntsman Corp. (HUN)	97.9	E	
325	Wrap Technologies, Inc. (WRAP)	98.0	E	
326	AgEagle Aerial Systems Inc. (UAVS)	98.4	E	dilution, late filer
327	Stanley Black & Decker, Inc. (SWK)	98.8	E	
328	AdvanSix Inc. (ASIX)	99.1	E	
329	Twin Vee PowerCats, Co. (VEEE)	99.2	E	dilution, fortress balance sheet
330	Hyperscale Data, Inc. (GPUS)	99.8	E	late filer
331	Hyperscale Data, Inc. (GPUS-PD)	99.8	E	late filer

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(10.1%)	13.8%	25
Distance from 52-week high	(40.1%)	(26.0%)	29
EBIT to enterprise value	not computable	3.9%	
Free cash flow yield	1.5%	3.3%	31
Book value to price	1.88	0.39	94
Sales to price	3.60	0.55	93

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Composite equity issuance, five years	(15.3%)	(9.8%)	32
Relative strength against the sector, log excess return	(0.28)	(0.02)	22

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$7.2M
Operating cash flow, four quarters	$85.0M
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Aug 7, 2026)
Median daily dollar volume, 63 sessions	$4.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.5B	2025-12-31	2026-02-20	10-K	26-000008
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2025-12-31	2026-02-20	10-K	26-000008
3	assets	us-gaap:Assets	$1.7B	2025-12-31	2026-02-20	10-K	26-000008
4	net income	us-gaap:NetIncomeLoss	$49.3M	2025-12-31	2026-02-20	10-K	26-000008
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$122.9M	2025-12-31	2026-02-20	10-K	26-000008
6	assets	us-gaap:Assets	$1.6B	2024-12-31	2026-02-20	10-K	26-000008
7	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.5B	2024-12-31	2026-02-20	10-K	26-000008
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2024-12-31	2026-02-20	10-K	26-000008
9	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.5B	2023-12-31	2026-02-20	10-K	26-000008
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2023-12-31	2026-02-20	10-K	26-000008
11	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$1.9B	2022-12-31	2025-02-21	10-K	25-000011
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.6B	2022-12-31	2025-02-21	10-K	25-000011
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2021-12-31	2022-02-18	10-K	22-000010
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2021-12-31	2024-02-16	10-K	24-000014
15	current assets	us-gaap:AssetsCurrent	$440.6M	2025-12-31	2026-02-20	10-K	26-000008
16	current liabilities	us-gaap:LiabilitiesCurrent	$390.0M	2025-12-31	2026-02-20	10-K	26-000008
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$116.4M	2025-12-31	2026-02-20	10-K	26-000008
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$135.4M	2024-12-31	2026-02-20	10-K	26-000008
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$133.7M	2024-12-31	2026-02-20	10-K	26-000008
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$117.5M	2023-12-31	2026-02-20	10-K	26-000008
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$107.4M	2023-12-31	2026-02-20	10-K	26-000008
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$273.6M	2022-12-31	2025-02-21	10-K	25-000011
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$89.4M	2022-12-31	2025-02-21	10-K	25-000011
24	assets	us-gaap:Assets	$1.5B	2023-12-31	2025-02-21	10-K	25-000011
25	assets	us-gaap:Assets	$1.5B	2022-12-31	2024-02-16	10-K	24-000014
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,872,912	2026-01-30	2026-02-20	10-K	26-000008
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,744,101	2025-01-31	2025-02-21	10-K	25-000011

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