Brunswick Corp.

BC

NYSE; manufacturing; SIC 3510, Engines & Turbines; CIK 0000014930

D

fourth fifth of 255 graded peers in manufacturing

rank 195 of 255; percentile 76.6; sampling error 3.0 points; lower is stronger

A B C D E

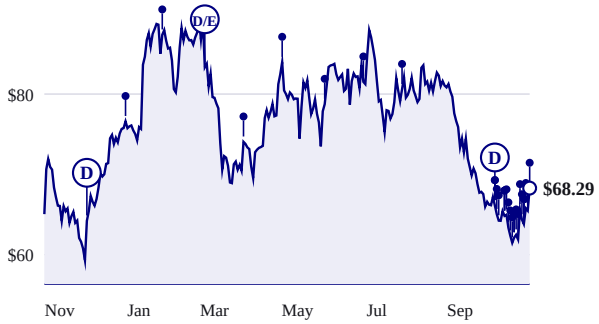
D, the sloth



Scoreboard

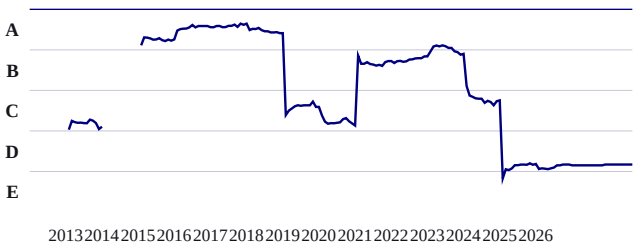
Profitability	B percentile 25.0
Solvency	D/E percentile 82.1
Growth and financing	D percentile 67.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	9 of 14
Graded from	filings received through Feb 13, 2026 252 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$68.29 2026-10-22; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

References to "we," "us," "our," the "Company," "Brunswick," and "Brunswick Corporation" refer to Brunswick Corporation and its consolidated subsidiaries unless the context specifically states or implies otherwise. Brunswick Corporation is a global leader in marine recreation, delivering innovation that transforms experiences on the water and beyond.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

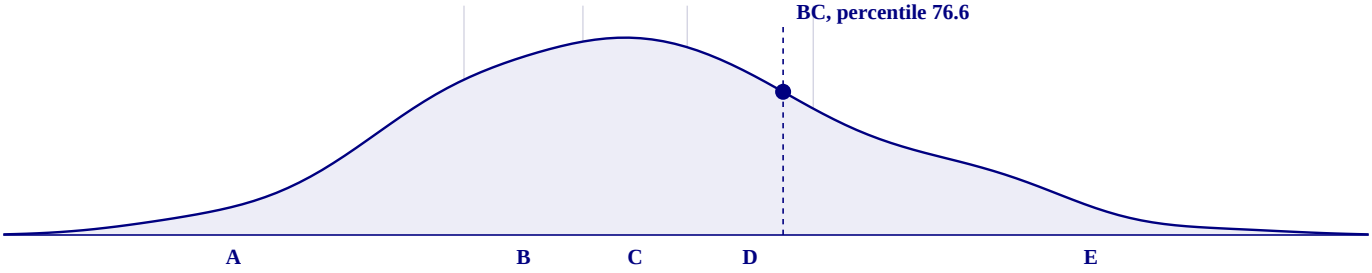
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 25.0						
Gross profitability	25.1%	21.9%		33.4	275	2025-12-31
Return on invested capital	not computable	9.7%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Accruals ratio	(12.7%)	(3.5%)		14.5	307	2025-12-31
Gross margin stability, five years	1.5 pts	2.1 pts		27.0	229	2025-12-31

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Solvency, sleeve percentile 82.1						
Twelve-month failure probability	not computable	0.04%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	not computable	3.66				
one or more required annual facts are missing						
Net debt to EBITDA	7.40x	1.78x	97.9	121	2025-12-31	
Interest coverage	(0.36x)	5.09x	73.8	64	2025-12-31	
Current ratio	1.44x	2.25x	74.5	324	2025-12-31	
Growth and financing, sleeve percentile 67.9						
Revenue growth, three-year compound	(7.7%)	2.2%	88.6	269	2025-12-31	
Free cash flow growth, three-year compound	26.1%	13.7%	33.5	140	2025-12-31	
Reinvestment rate	not computable	26.1%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(5.6%)	4.3%	81.8	278	2025-12-31	
Net share issuance, one year	not computable	0.01%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
190	Illinois Tool Works Inc. (ITW)	74.4	D	
191	RTX Corp. (RTX)	74.8	D	
192	Entegris Inc. (ENTG)	75.2	D	
193	Crown Holdings, Inc. (CCK)	75.6	D	
194	Johnson Controls International plc (JCI)	76.0	D	
195	Brunswick Corp. (BC)	76.6	D	
196	Brunswick Corp. (BC-PC)	76.6	D	
197	Avery Dennison Corp. (AVY)	77.2	D/E	
198	Eastman Kodak Co. (KODK)	77.6	D/E	fortress balance sheet
199	Mativ Holdings, Inc. (MATV)	78.0	D/E	
200	Otis Worldwide Corp. (OTIS)	78.3	D/E	

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	22.7%	13.7%	58
Distance from 52-week high	(23.5%)	(26.7%)	57
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	3.3%	
Book value to price	not computable	0.36	
Sales to price	not computable	0.55	
Composite equity issuance, five years	not computable	(9.5%)	

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Relative strength against the sector, log excess return	0.07	(0.00)	58

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$288.1M
Operating cash flow, four quarters	$523.0M
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$51.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.4B	2025-12-31	2026-02-13	10-K	26-000027
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.0B	2025-12-31	2026-02-13	10-K	26-000027
3	assets	us-gaap:Assets	$5.3B	2025-12-31	2026-02-13	10-K	26-000027
4	operating income	us-gaap:OperatingIncomeLoss	-$40.7M	2025-12-31	2026-02-13	10-K	26-000027
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$135.7M	2025-12-31	2026-02-13	10-K	26-000027
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$200,000	2025-12-31	2026-02-13	10-K	26-000027
7	total debt	us-gaap:LongTermDebt	$2.1B	2025-12-31	2026-02-13	10-K	26-000027
8	book equity	us-gaap:StockholdersEquity	$1.6B	2025-12-31	2026-02-13	10-K	26-000027
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$256.8M	2025-12-31	2026-02-13	10-K	26-000027
10	total debt	us-gaap:LongTermDebt	$2.4B	2024-12-31	2026-02-13	10-K	26-000027
11	book equity	us-gaap:StockholdersEquity	$1.9B	2024-12-31	2026-02-13	10-K	26-000027
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$269.0M	2024-12-31	2026-02-13	10-K	26-000027
13	net income	us-gaap:NetIncomeLoss	-$137.3M	2025-12-31	2026-02-13	10-K	26-000027
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$562.1M	2025-12-31	2026-02-13	10-K	26-000027
15	assets	us-gaap:Assets	$5.7B	2024-12-31	2026-02-13	10-K	26-000027
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.2B	2024-12-31	2026-02-13	10-K	26-000027
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$3.9B	2024-12-31	2026-02-13	10-K	26-000027
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.4B	2023-12-31	2026-02-13	10-K	26-000027
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.6B	2023-12-31	2026-02-13	10-K	26-000027
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.8B	2022-12-31	2025-02-14	10-K	25-000025
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.9B	2022-12-31	2025-02-14	10-K	25-000025
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.8B	2021-12-31	2024-02-16	10-K	24-000054
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$4.2B	2021-12-31	2024-02-16	10-K	24-000054
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$292.5M	2025-12-31	2026-02-13	10-K	26-000027
25	interest expense	us-gaap:InterestExpense	$111.7M	2025-12-31	2026-02-13	10-K	26-000027
26	current assets	us-gaap:AssetsCurrent	$2.1B	2025-12-31	2026-02-13	10-K	26-000027
27	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2025-12-31	2026-02-13	10-K	26-000027
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$165.8M	2025-12-31	2026-02-13	10-K	26-000027
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$431.4M	2024-12-31	2026-02-13	10-K	26-000027
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$167.4M	2024-12-31	2026-02-13	10-K	26-000027

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31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$733.6M	2023-12-31	2026-02-13	10-K	26-000027
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$289.3M	2023-12-31	2026-02-13	10-K	26-000027
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$586.1M	2022-12-31	2025-02-14	10-K	25-000025
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$388.3M	2022-12-31	2025-02-14	10-K	25-000025
35	current assets	us-gaap:AssetsCurrent	$2.1B	2024-12-31	2026-02-13	10-K	26-000027
36	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2024-12-31	2026-02-13	10-K	26-000027
37	assets	us-gaap:Assets	$6.2B	2023-12-31	2025-02-14	10-K	25-000025
38	assets	us-gaap:Assets	$6.3B	2022-12-31	2024-02-16	10-K	24-000054

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