Capri Holdings Ltd.

CPRI

NYSE; consumer nondurables; SIC 3100, Leather & Leather Products; CIK 0001530721

D/E

on the D/E boundary of 124 graded peers in consumer nond...

rank 96 of 124; percentile 77.2; sampling error 3.8 points; lower is stronger

A B C D E

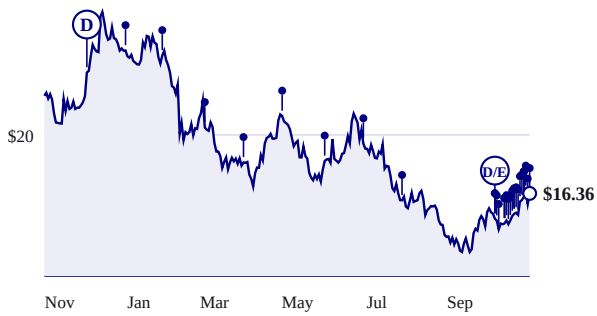
D/E, the sloth



Scoreboard

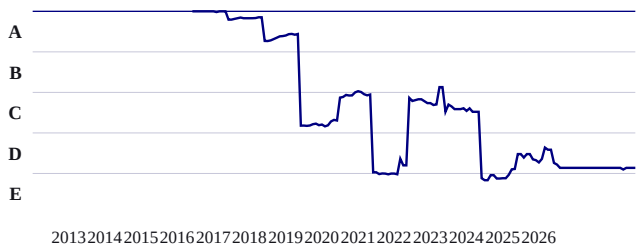
Profitability	C	percentile 56.1
Solvency	C	percentile 45.0
Growth and financing	D/E	percentile 77.6
Reliability	0.94 AUC	filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets	total assets $3.2B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: distress
Inputs computable	12 of 14	
Graded from	filings received through May 27, 2026	149 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$16.36	2026-10-22; market equity $1.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received May 27, 2026

Capri Holdings Limited ("Capri") is a global fashion luxury group consisting of iconic brands Michael Kors and Jimmy Choo. Our commitment to glamorous style and craftsmanship is at the heart of each of our luxury brands. We have built our reputation on designing exceptional, innovative products that cover the full spectrum of fashion luxury categories. Our strength lies in the unique DNA and heritage of each of our brands, the diversity and passion of our people and our dedication to the clients and communities we serve.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

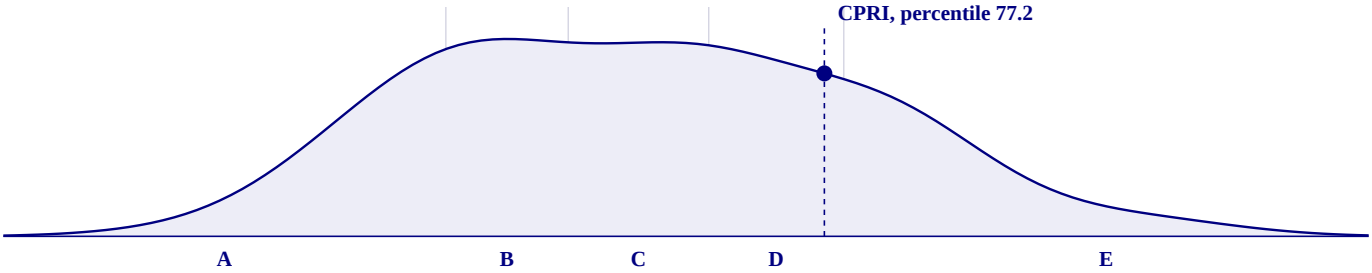
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.1						
Gross profitability	66.9%	29.8%		9.9	143	2026-03-28
Return on invested capital	1.7%	5.6%		75.0	49	2026-03-28
Accruals ratio	1.4%	(5.0%)		89.9	150	2026-03-28

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Gross margin stability, five years	1.9 pts	1.9 pts	49.6	116	2026-03-28
Solvency, sleeve percentile 45.0					
Twelve-month failure probability	not computable	0.03%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	4.95	3.11	30.5	119	2026-03-28
Net debt to EBITDA	1.93x	2.54x	37.0	55	2026-03-28
Interest coverage	not computable	2.51x			
latest aligned inputs end 2014-03-29; latest annual assets end 2026-03-28					
Current ratio	1.21x	1.81x	67.3	154	2026-03-28
Growth and financing, sleeve percentile 77.6					
Revenue growth, three-year compound	(14.8%)	0.2%	93.9	133	2026-03-28
Free cash flow growth, three-year compound	(70.5%)	14.9%	98.5	66	2026-03-28
Reinvestment rate	(87.2%)	10.7%	85.5	70	2026-03-28
Asset growth, three years	(23.8%)	0.5%	94.7	134	2026-03-28
Net share issuance, one year	(2.3%)	0.05%	15.5	104	2026-05-22

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
91	Village Farms International, Inc. (VFF)	73.2	D	fortress balance sheet
92	General Mills Inc. (GIS)	74.0	D	
93	J M Smucker Co. (SJM)	74.8	D	
94	Conagra Brands Inc. (CAG)	75.6	D	
95	Laird Superfood, Inc. (LSF)	76.4	D/E	fortress balance sheet
96	Capri Holdings Ltd. (CPRI)	77.2	D/E	
97	Acco Brands Corp. (ACCO)	78.0	D/E	
98	Barfresh Food Group Inc. (BRFH)	78.9	D/E	late filer, fortress balance sheet
99	Callaway Golf Co. (CALY)	79.7	D/E	
100	Primo Brands Corp. (PRMB)	80.5	D/E	
101	Keurig Dr Pepper Inc. (KDP)	81.3	D/E	

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(33.5%)	(0.2%)	15
Distance from 52-week high	(40.9%)	(21.8%)	19
EBIT to enterprise value	1.1%	4.1%	27
Free cash flow yield	0.8%	4.5%	24
Book value to price	0.07	0.56	12
Sales to price	1.87	1.18	66
Composite equity issuance, five years	(28.6%)	(16.3%)	19
Relative strength against the sector, log excess return	(0.50)	(0.10)	15

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 8 of 9, period end 2026-03-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$114.0M
Operating cash flow, four quarters	$158.0M
Months of runway	not finite
Days since last periodic filing	79 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$57.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.2B	2026-03-28	2026-05-27	10-K	26-000047
2	assets	us-gaap:Assets	$3.2B	2026-03-28	2026-05-27	10-K	26-000047
3	operating income	us-gaap:OperatingIncomeLoss	$23.0M	2026-03-28	2026-05-27	10-K	26-000047
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$107.0M	2026-03-28	2026-05-27	10-K	26-000047
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$27.0M	2026-03-28	2026-05-27	10-K	26-000047
6	total debt	us-gaap:LongTermDebt	$357.0M	2026-03-28	2026-05-27	10-K	26-000047
7	book equity	us-gaap:StockholdersEquity	$80.0M	2026-03-28	2026-05-27	10-K	26-000047
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$135.0M	2026-03-28	2026-05-27	10-K	26-000047
9	total debt	us-gaap:LongTermDebt	$1.5B	2025-03-29	2026-05-27	10-K	26-000047
10	book equity	us-gaap:StockholdersEquity	$368.0M	2025-03-29	2026-05-27	10-K	26-000047
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$107.0M	2025-03-29	2026-05-27	10-K	26-000047
12	net income	us-gaap:NetIncomeLoss	$137.0M	2026-03-28	2026-05-27	10-K	26-000047
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$77.0M	2026-03-28	2026-05-27	10-K	26-000047
14	assets	us-gaap:Assets	$5.2B	2025-03-29	2026-05-27	10-K	26-000047
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2026-03-28	2026-05-27	10-K	26-000047
16	gross profit	us-gaap:GrossProfit	$2.3B	2025-03-29	2026-05-27	10-K	26-000047
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2025-03-29	2026-05-27	10-K	26-000047
18	gross profit	us-gaap:GrossProfit	$2.6B	2024-03-30	2026-05-27	10-K	26-000047
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.1B	2024-03-30	2026-05-27	10-K	26-000047
20	gross profit	us-gaap:GrossProfit	$3.7B	2023-04-01	2025-05-28	10-K	25-000052
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.6B	2023-04-01	2025-05-28	10-K	25-000052
22	gross profit	us-gaap:GrossProfit	$3.7B	2022-04-02	2024-05-29	10-K	24-000041
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.7B	2022-04-02	2024-05-29	10-K	24-000041
24	current assets	us-gaap:AssetsCurrent	$1.2B	2026-03-28	2026-05-27	10-K	26-000047
25	current liabilities	us-gaap:LiabilitiesCurrent	$954.0M	2026-03-28	2026-05-27	10-K	26-000047
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$4.4B	2026-03-28	2026-05-27	10-K	26-000047
27	liabilities	us-gaap:Liabilities	$3.1B	2026-03-28	2026-05-27	10-K	26-000047
28	depreciation amortization	us-gaap:Depreciation	$92.0M	2026-03-28	2026-05-27	10-K	26-000047
29	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2014-03-29	2016-06-01	10-K	16-000090
30	interest expense	us-gaap:InterestExpense	$393,000	2014-03-29	2014-05-28	10-K	14-215187
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$63.0M	2026-03-28	2026-05-27	10-K	26-000047

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$281.0M	2025-03-29	2026-05-27	10-K	26-000047
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$74.0M	2025-03-29	2026-05-27	10-K	26-000047
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$309.0M	2024-03-30	2026-05-27	10-K	26-000047
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$135.0M	2024-03-30	2026-05-27	10-K	26-000047
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$771.0M	2023-04-01	2025-05-28	10-K	25-000052
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$226.0M	2023-04-01	2025-05-28	10-K	25-000052
38	current assets	us-gaap:AssetsCurrent	$1.5B	2025-03-29	2026-05-27	10-K	26-000047
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.3B	2025-03-29	2026-05-27	10-K	26-000047
40	assets	us-gaap:Assets	$6.7B	2024-03-30	2025-05-28	10-K	25-000052
41	assets	us-gaap:Assets	$7.3B	2023-04-01	2024-05-29	10-K	24-000041
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	115,184,436	2026-05-22	2026-05-27	10-K	26-000047
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	117,920,594	2025-05-23	2025-05-28	10-K	25-000052

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