Data I/O Corp.

DAIO

Nasdaq; business equipment; SIC 3825, Instruments For Meas & Testing of Electricity & Elec Signals; CIK 0000351998

B/C

on the B/C boundary of 497 graded peers in business equipm...

rank 193 of 497; percentile 38.7; sampling error 2.2 points; lower is stronger

A B C D E

B/C, the elk



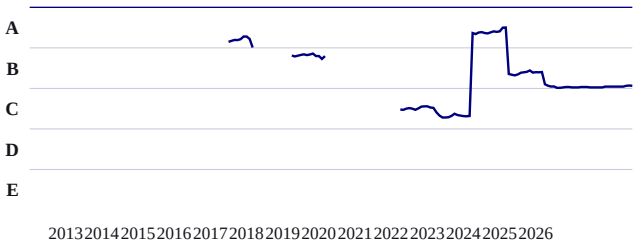
Scoreboard	
Profitability	B percentile 36.1
Solvency	B percentile 27.1
Growth and financing	D percentile 73.0
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $20.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: short runway, distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Apr 30, 2026 176 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026
Last close	$2.62 2026-10-16; market equity $27.2M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 16, 2026

This Annual Report on Form 10-K and the documents incorporated herein by reference contain forward-looking statements based on current expectations, estimates and projections about Data I/O Corporation's industry, management's beliefs and certain assumptions made by management. See "Management's Discussion and Analysis of Financial Condition and Results of Operations - Forward Looking Statements.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 36.1						
Gross profitability	52.5%	28.6%		15.1	558	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(13.3%)	(7.4%)		32.6	621	2025-12-31

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Gross margin stability, five years	3.0 pts	2.3 pts	60.6	427	2025-12-31
Solvency, sleeve percentile 27.1					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	2.16			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.11x			
one or more required annual facts are missing					
Interest coverage	not computable	3.77x			
interest expense must exceed $100,000					
Current ratio	3.46x	2.01x	27.1	665	2025-12-31
Growth and financing, sleeve percentile 73.0					
Revenue growth, three-year compound	(3.9%)	6.4%	76.9	537	2025-12-31
Free cash flow growth, three-year compound	not computable	18.0%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	14.3%			
NOPAT must exceed $100,000					
Asset growth, three years	(9.4%)	5.0%	81.6	562	2025-12-31
Net share issuance, one year	1.7%	0.5%	60.4	410	2026-04-14

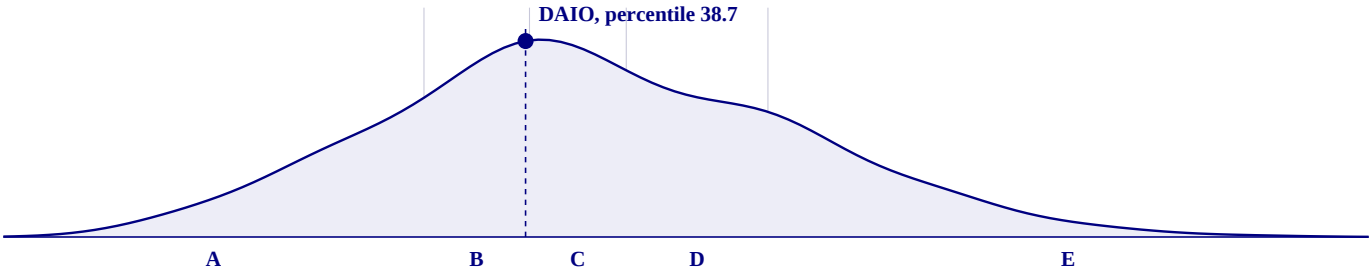
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 2 NT 10-K/Q filings in the last eight quarters

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
188	Plexus Corp. (PLXS)	37.7	B	fortress balance sheet
189	Blackline, Inc. (BL)	37.9	B/C	
190	10x Genomics, Inc. (TXG)	38.1	B/C	fortress balance sheet
191	Agilent Technologies, Inc. (A)	38.3	B/C	
192	Silicon Laboratories Inc. (SLAB)	38.5	B/C	
193	Data I/O Corp. (DAIO)	38.7	B/C	late filer
194	Sprinklr, Inc. (CXM)	38.9	B/C	fortress balance sheet
195	Dell Technologies Inc. (DELL)	39.1	B/C	
196	Flex Ltd. (FLEX)	39.3	B/C	
197	Guidewire Software, Inc. (GWRE)	39.5	B/C	fortress balance sheet
198	Leidos Holdings, Inc. (LDOS)	39.7	B/C	

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What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(13.5%)	2.2%	37
Distance from 52-week high	(41.5%)	(33.0%)	41
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	(10.8%)	2.8%	16
Book value to price	0.46	0.26	70
Sales to price	0.83	0.31	73
Composite equity issuance, five years	21.1%	4.2%	72
Relative strength against the sector, log excess return	(0.43)	(0.26)	37

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	$80,496

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$10.6M	2025-12-31	2026-04-16	10-K	26-003625
2	assets	us-gaap:Assets	$20.2M	2025-12-31	2026-04-16	10-K	26-003625
3	net income	us-gaap:NetIncomeLoss	-$5.2M	2025-12-31	2026-04-16	10-K	26-003625
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.2M	2025-12-31	2026-04-16	10-K	26-003625
5	assets	us-gaap:Assets	$25.0M	2024-12-31	2026-04-16	10-K	26-003625
6	revenue	us-gaap:Revenues	$21.5M	2025-12-31	2026-04-16	10-K	26-003625
7	gross profit	us-gaap:GrossProfit	$11.6M	2024-12-31	2026-04-16	10-K	26-003625
8	revenue	us-gaap:Revenues	$21.8M	2024-12-31	2026-04-16	10-K	26-003625
9	gross profit	us-gaap:GrossProfit	$16.2M	2023-12-31	2025-04-01	10-K	25-003717
10	revenue	us-gaap:Revenues	$28.1M	2023-12-31	2025-04-01	10-K	25-003717
11	gross profit	us-gaap:GrossProfit	$13.2M	2022-12-31	2024-03-27	10-K	24-003750
12	revenue	us-gaap:Revenues	$24.2M	2022-12-31	2024-03-27	10-K	24-003750
13	gross profit	us-gaap:GrossProfit	$14.7M	2021-12-31	2023-03-30	10-K	23-003841
14	revenue	us-gaap:Revenues	$25.8M	2021-12-31	2023-03-30	10-K	23-003841
15	operating income	us-gaap:OperatingIncomeLoss	-$6.9M	2012-12-31	2014-03-28	10-K	14-000005
16	interest expense	us-gaap:InterestExpense	$0	2012-12-31	2013-03-28	10-K	13-000010
17	current assets	us-gaap:AssetsCurrent	$17.3M	2025-12-31	2026-04-16	10-K	26-003625
18	current liabilities	us-gaap:LiabilitiesCurrent	$5.0M	2025-12-31	2026-04-16	10-K	26-003625

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19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$558,000	2025-12-31	2026-04-16	10-K	26-003625
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$995,000	2024-12-31	2026-04-16	10-K	26-003625
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$467,000	2024-12-31	2026-04-16	10-K	26-003625
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.4M	2023-12-31	2025-04-01	10-K	25-003717
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.2M	2023-12-31	2025-04-01	10-K	25-003717
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.1M	2022-12-31	2024-03-27	10-K	24-003750
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2022-12-31	2024-03-27	10-K	24-003750
26	depreciation amortization	us-gaap:Depreciation	$564,000	2024-12-31	2026-04-16	10-K	26-003625
27	operating income	us-gaap:OperatingIncomeLoss	-$3.0M	2024-12-31	2026-04-16	10-K	26-003625
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$2.7M	2024-12-31	2026-04-16	10-K	26-003625
29	income tax	us-gaap:IncomeTaxExpenseBenefit	-$386,000	2024-12-31	2026-04-16	10-K	26-003625
30	current assets	us-gaap:AssetsCurrent	$21.2M	2024-12-31	2026-04-16	10-K	26-003625
31	current liabilities	us-gaap:LiabilitiesCurrent	$5.1M	2024-12-31	2026-04-16	10-K	26-003625
32	current assets	us-gaap:AssetsCurrent	$24.6M	2023-12-31	2025-04-01	10-K	25-003717
33	current liabilities	us-gaap:LiabilitiesCurrent	$6.2M	2023-12-31	2025-04-01	10-K	25-003717
34	assets	us-gaap:Assets	$27.4M	2023-12-31	2025-04-01	10-K	25-003717
35	assets	us-gaap:Assets	$27.2M	2022-12-31	2024-03-27	10-K	24-003750
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,394,422	2026-04-14	2026-04-30	10-K/A	26-004184
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	9,239,731	2025-03-18	2025-04-01	10-K	25-003717

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