Brinker International, Inc.

EAT

NYSE; shops; SIC 5812, Retail-Eating Places; CIK 0000703351

A

strongest fifth of 257 graded peers in shops

rank 7 of 257; percentile 2.3; sampling error 2.9 points; lower is stronger

A B C D E

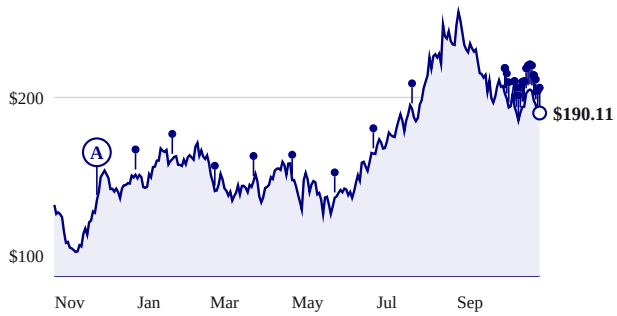
A, the bull



Scoreboard

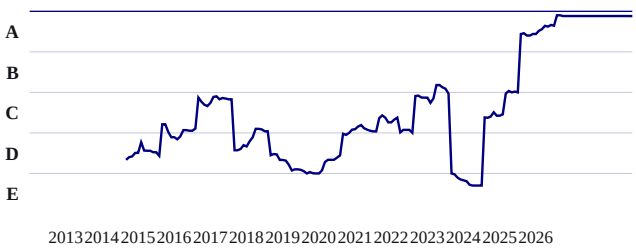
Profitability	A percentile 13.0
Solvency	C percentile 45.5
Growth and financing	A/B percentile 22.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $2.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Aug 19, 2026 65 days before the rescan; latest periodic filing 10-K received Aug 19, 2026
Last close	$190.14 2026-10-22; market equity $7.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 19, 2026

of this document for additional information about our business and operational strategies. Geopolitical tensions and broader macroeconomic pressures have led, and in the future may lead, to wage inflation, staffing challenges, product cost inflation (inclusive of tariffs), and/or supply chain disruptions. We may also experience supply chain disruptions resulting from adverse weather conditions, climate change, or other catastrophic events beyond our control. These events may impact our ability to obtain the products needed to support our operation and/or negatively affect consumer spending potentially reducing guest traffic and/or reducing the average amount guests spend in our restaurants.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 13.0						
Gross profitability	not computable	42.9%				

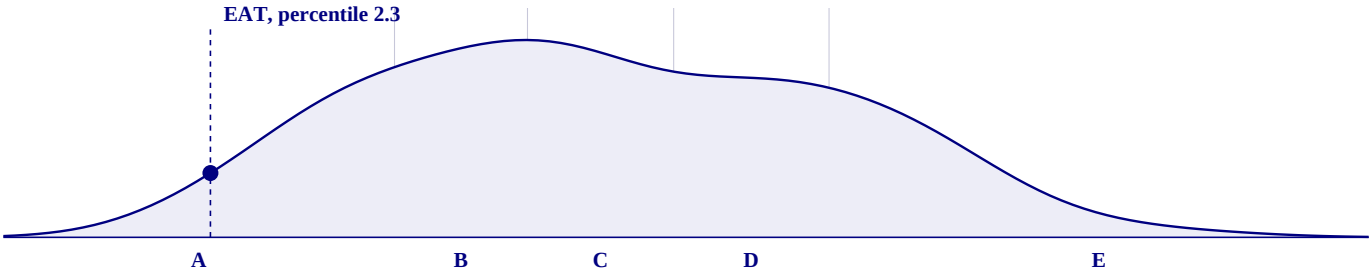
latest aligned inputs end 2021-06-30; latest annual assets end 2026-06-24

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Return on invested capital	67.9%	10.9%		3.6	84	2026-06-24
Accruals ratio	(11.0%)	(4.9%)		22.4	287	2026-06-24
Gross margin stability, five years	not computable	1.2 pts				
five annual gross margins are required; found 3						
Solvency, sleeve percentile 45.5						
Twelve-month failure probability	not computable	0.04%				
liabilities and a nearby cover-page share count are required at 2026-06-24						
Altman Z double-prime	not computable	1.93				
one or more required annual facts are missing						
Net debt to EBITDA	0.37x	1.84x		27.3	100	2026-06-24
Interest coverage	15.31x	2.28x		16.1	63	2026-06-24
Current ratio	0.45x	1.38x		93.2	295	2026-06-24
Growth and financing, sleeve percentile 22.9						
Revenue growth, three-year compound	12.0%	1.5%		11.2	268	2026-06-24
Free cash flow growth, three-year compound	98.4%	5.5%		6.2	147	2026-06-24
Reinvestment rate	22.1%	8.4%		43.7	152	2026-06-24
Asset growth, three years	4.2%	3.3%		42.2	271	2026-06-24
Net share issuance, one year	(6.1%)	(0.6%)		11.1	209	2026-08-11

Among 257 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
2	Revolve Group, Inc. (RVLV)	0.4	A	
3	Yelp Inc. (YELP)	0.8	A	
4	Ezcorp Inc. (EZPW)	1.2	A	
5	Five Below, Inc. (FIVE)	1.6	A	
6	Boot Barn Holdings, Inc. (BOOT)	2.0	A	
7	Brinker International, Inc. (EAT)	2.3	A	
8	Fastenal Co. (FAST)	2.7	A	fortress balance sheet
9	DXP Enterprises Inc. (DXPE)	3.1	A	
10	Ross Stores, Inc. (ROST)	3.5	A	fortress balance sheet
11	Global Industrial Co. (GIC)	3.9	A	
12	SiteOne Landscape Supply, Inc. (SITE)	4.3	A	

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	80.4%	0.2%	95
Distance from 52-week high	(25.1%)	(20.8%)	45
EBIT to enterprise value	7.5%	5.3%	75
Free cash flow yield	7.0%	3.9%	73
Book value to price	0.06	0.34	17

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Sales to price	0.73	1.64	27
Composite equity issuance, five years	(9.6%)	(16.7%)	62
Relative strength against the sector, log excess return	0.61	0.03	95

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-24	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$110.0M
Operating cash flow, four quarters	$789.4M
Months of runway	not finite
Days since last periodic filing	65 (10-K received Aug 19, 2026)
Median daily dollar volume, 63 sessions	$228.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$3.3B	2021-06-30	2023-08-23	10-K	23-000043
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$867.8M	2021-06-30	2021-08-26	10-K	21-000031
3	assets	us-gaap:Assets	$2.3B	2021-06-30	2022-08-26	10-K	22-000036
4	operating income	us-gaap:OperatingIncomeLoss	$619.9M	2026-06-24	2026-08-19	10-K	26-000029
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$580.9M	2026-06-24	2026-08-19	10-K	26-000029
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$93.9M	2026-06-24	2026-08-19	10-K	26-000029
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$419.7M	2026-06-24	2026-08-19	10-K	26-000029
8	book equity	us-gaap:StockholdersEquity	$443.7M	2026-06-24	2026-08-19	10-K	26-000029
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$110.0M	2026-06-24	2026-08-19	10-K	26-000029
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$426.0M	2025-06-25	2026-08-19	10-K	26-000029
11	book equity	us-gaap:StockholdersEquity	$370.9M	2025-06-25	2026-08-19	10-K	26-000029
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$18.9M	2025-06-25	2026-08-19	10-K	26-000029
13	net income	us-gaap:NetIncomeLoss	$487.0M	2026-06-24	2026-08-19	10-K	26-000029
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$789.4M	2026-06-24	2026-08-19	10-K	26-000029
15	assets	us-gaap:Assets	$2.8B	2026-06-24	2026-08-19	10-K	26-000029
16	assets	us-gaap:Assets	$2.7B	2025-06-25	2026-08-19	10-K	26-000029
17	depreciation amortization	us-gaap:Depreciation	$216.6M	2026-06-24	2026-08-19	10-K	26-000029
18	interest expense	us-gaap:InterestExpense	$40.5M	2026-06-24	2026-08-19	10-K	26-000029
19	current assets	us-gaap:AssetsCurrent	$307.7M	2026-06-24	2026-08-19	10-K	26-000029
20	current liabilities	us-gaap:LiabilitiesCurrent	$676.7M	2026-06-24	2026-08-19	10-K	26-000029
21	revenue	us-gaap:Revenues	$5.8B	2026-06-24	2026-08-19	10-K	26-000029
22	revenue	us-gaap:Revenues	$5.4B	2025-06-25	2026-08-19	10-K	26-000029
23	revenue	us-gaap:Revenues	$4.4B	2024-06-26	2026-08-19	10-K	26-000029
24	revenue	us-gaap:Revenues	$4.1B	2023-06-28	2025-08-15	10-K	25-000035
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$231.9M	2026-06-24	2026-08-19	10-K	26-000029
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$679.0M	2025-06-25	2026-08-19	10-K	26-000029
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$265.3M	2025-06-25	2026-08-19	10-K	26-000029

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28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$421.9M	2024-06-26	2026-08-19	10-K	26-000029
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$198.9M	2024-06-26	2026-08-19	10-K	26-000029
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$256.3M	2023-06-28	2025-08-15	10-K	25-000035
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$184.9M	2023-06-28	2025-08-15	10-K	25-000035
32	current assets	us-gaap:AssetsCurrent	$207.0M	2025-06-25	2026-08-19	10-K	26-000029
33	current liabilities	us-gaap:LiabilitiesCurrent	$675.6M	2025-06-25	2026-08-19	10-K	26-000029
34	assets	us-gaap:Assets	$2.6B	2024-06-26	2026-08-19	10-K	26-000029
35	assets	us-gaap:Assets	$2.5B	2023-06-28	2025-08-15	10-K	25-000035
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,765,010	2026-08-11	2026-08-19	10-K	26-000029
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	44,498,111	2025-08-07	2025-08-15	10-K	25-000035

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