Trafalgar International, Inc.

GCAN

None; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001695473

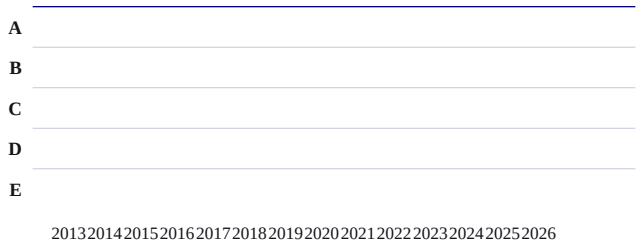
None

No letter

2 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $815
Standard universe	outside revenue above $1M and assets above $10M
Warnings	thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	2 of 14
Graded from	filings received through Mar 31, 2026 206 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 31, 2026

Greater Cannabis Company, Inc. (the "Company") was formed in March 2014 as a limited liability company under the name, The Greater Cannabis Company, LLC. The Company was a wholly owned subsidiary of Sylios Corp ("Sylios") until March 10, 2017. July 31, 2018, the Company acquired 100% of the issued and outstanding shares of Class A common stock of Green C Corporation ("Green C") in exchange for 9,411,998 newly issued shares of the Company's Series A Convertible Preferred Stock (the "Exchange"). Each share of Series A Convertible Preferred Stock is convertible into 50 shares of common stock and is entitled to vote 50 votes per share on all matters as a class with holders of common stock.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	32.3%				
latest aligned inputs end 2021-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	9.3%				
one or more required annual facts are missing						
Accruals ratio	not computable	(6.6%)				
average assets must exceed the $100,000 validity floor						
Gross margin stability, five years	not computable	2.8 pts				
annual revenue must exceed $100,000						
Solvency, sleeve percentile 100.0						
Twelve-month failure probability	not computable	0.06%				
firm-wide XBRL shares cannot be assigned to one ticker class						

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Altman Z double-prime	not computable	(0.30)				
assets and liabilities must exceed $100,000						
Net debt to EBITDA	not computable	1.82x				
one or more required annual facts are missing						
Interest coverage	not computable	(4.51x)				
interest expense must exceed $100,000						
Current ratio	0.00x	2.96x		100.0	840	2025-12-31
Growth and financing, sleeve percentile 100.0						
Revenue growth, three-year compound	not computable	10.1%				
current value must be positive and the base must exceed $100,000						
Free cash flow growth, three-year compound	not computable	10.9%				
four consecutive annual FCF observations are required; found 0						
Reinvestment rate	not computable	37.1%				
one or more required annual facts are missing						
Asset growth, three years	(85.7%)	2.1%		100.0	705	2025-12-31
Net share issuance, one year	not computable	2.4%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	2 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	8.0%	
Distance from 52-week high	not computable	(29.6%)	
EBIT to enterprise value	not computable	(1.5%)	
Free cash flow yield	not computable	(0.9%)	
Book value to price	not computable	0.27	
Sales to price	not computable	0.30	
Composite equity issuance, five years	not computable	20.5%	
Relative strength against the sector, log excess return	not computable	(0.13)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$111
Operating cash flow, four quarters	-$40,701

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Months of runway	not finite
Days since last periodic filing	70 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	-$25	2021-12-31	2023-04-13	10-K	23-012132
2	assets	us-gaap:Assets	$392,937	2021-12-31	2023-04-13	10-K	23-012132
3	net income	us-gaap:NetIncomeLoss	-$331,612	2025-12-31	2026-03-31	10-K	26-014210
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$60,153	2025-12-31	2026-03-31	10-K	26-014210
5	assets	us-gaap:Assets	$815	2025-12-31	2026-03-31	10-K	26-014210
6	assets	us-gaap:Assets	$57,785	2024-12-31	2026-03-31	10-K	26-014210
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$12,630	2021-12-31	2023-04-13	10-K	23-012132
8	current assets	us-gaap:AssetsCurrent	$815	2025-12-31	2026-03-31	10-K	26-014210
9	current liabilities	us-gaap:LiabilitiesCurrent	$742,464	2025-12-31	2026-03-31	10-K	26-014210
10	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$5.0M	2025-12-31	2026-03-31	10-K	26-014210
11	operating income	us-gaap:OperatingIncomeLoss	-$183,005	2025-12-31	2026-03-31	10-K	26-014210
12	book equity	us-gaap:StockholdersEquity	-$741,649	2025-12-31	2026-03-31	10-K	26-014210
13	liabilities	us-gaap:Liabilities	$742,464	2025-12-31	2026-03-31	10-K	26-014210
14	operating income	us-gaap:OperatingIncomeLoss	-$622,556	2017-12-31	2018-04-26	10-K/A	18-005822
15	interest expense	us-gaap:InterestExpense	-$4,551	2017-12-31	2018-04-26	10-K/A	18-005822
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$48,044	2020-12-31	2022-04-12	10-K	22-009683
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7,120	2019-12-31	2021-03-26	10-K	21-006897
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$95,375	2018-12-31	2019-04-15	10-K	19-005257
19	assets	us-gaap:Assets	$172,276	2023-12-31	2025-05-05	10-K/A	25-008461
20	assets	us-gaap:Assets	$280,447	2022-12-31	2024-04-01	10-K	24-012098

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