Greif, Inc.

GEF

NYSE; manufacturing; SIC 3412, Metal Shipping Barrels, Drums, Kegs & Pails; CIK 0000043920

E

weakest fifth of 255 graded peers in manufacturing

rank 232 of 255; percentile 91.1; sampling error 3.0 points; lower is stronger

A B C D E

E, the bear



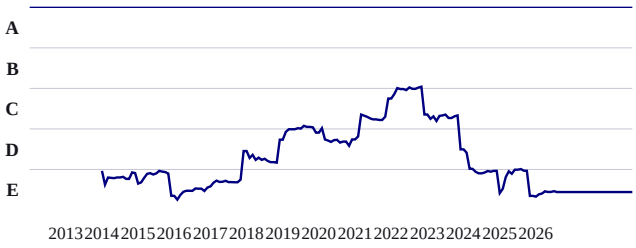
Scoreboard	
Profitability	D percentile 67.0
Solvency	D percentile 63.5
Growth and financing	D/E percentile 78.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.8B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, short runway, distress
Inputs computable	8 of 14
Graded from	filings received through Nov 19, 2025 338 days before the rescan; latest periodic filing 10-Q received Jul 29, 2026
Last close	$83.07 2026-10-22; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-KT received Nov 19, 2025

We are a leading global producer of industrial packaging products and services that operates in over 35 countries. We offer a comprehensive line of rigid industrial packaging products, such as steel, fibre and plastic drums, rigid intermediate bulk containers, jerrycans and other small plastics, closure systems for industrial packaging products, water bottles and remanufactured and reconditioned industrial containers, and services, such as container life cycle management, logistics, warehousing and other packaging services.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

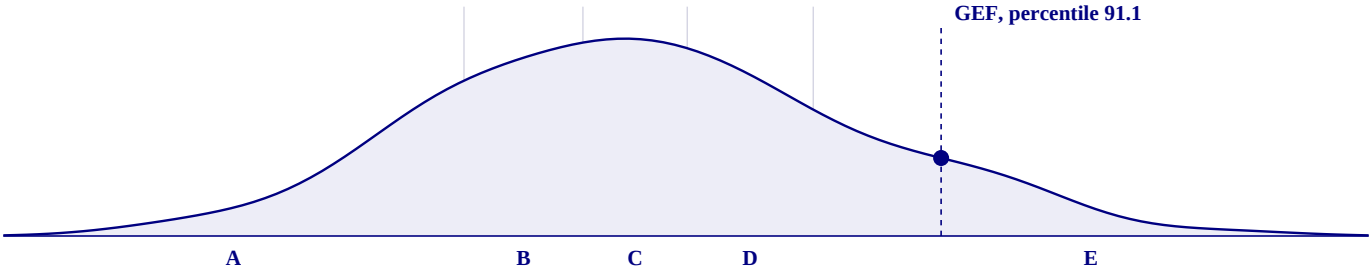
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 67.0						
Gross profitability	15.1%	21.9%		71.7	275	2025-09-30
Return on invested capital	1.5%	9.7%		84.3	100	2025-09-30
Accruals ratio	12.6%	(3.5%)		97.9	307	2025-09-30

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Gross margin stability, five years	1.0 pts	2.1 pts		14.3	229	2025-09-30
Solvency, sleeve percentile 63.5						
Twelve-month failure probability	not computable	0.04%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	not computable	3.66				
one or more required annual facts are missing						
Net debt to EBITDA	1.64x	1.78x		45.4	121	2025-09-30
Interest coverage	not computable	5.09x				
latest aligned inputs end 2012-10-31; latest annual assets end 2025-09-30						
Current ratio	1.27x	2.25x		81.6	324	2025-09-30
Growth and financing, sleeve percentile 78.1						
Revenue growth, three-year compound	(14.8%)	2.2%		94.6	269	2025-09-30
Free cash flow growth, three-year compound	not computable	13.7%				
latest aligned inputs end 2019-10-31; latest annual assets end 2025-09-30						
Reinvestment rate	not computable	26.1%				
latest aligned inputs end 2019-10-31; latest annual assets end 2025-09-30						
Asset growth, three years	1.8%	4.3%		61.6	278	2025-09-30
Net share issuance, one year	not computable	0.01%				
firm-wide XBRL shares cannot be assigned to one ticker class						

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
227	Goodyear Tire & Rubber Co. (GT)	89.0	E	
228	Greenbrier Companies Inc. (GBX)	89.4	E	
229	Boeing Co. (BA)	90.0	E	
230	Boeing Co. (BA-PA)	90.0	E	
231	Metallus Inc. (MTUS)	90.6	E	fortress balance sheet
232	Greif, Inc. (GEF)	91.1	E	
233	Greif, Inc. (GEF-B)	91.1	E	
234	Emerson Electric Co. (EMR)	91.7	E	
235	Techprecision Corp. (TPCS)	92.1	E	late filer, fortress balance sheet
236	DSS, Inc. (DSS)	92.5	E	short runway, distress
237	Rayonier Advanced Materials Inc. (RYAM)	92.9	E	

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	40.9%	13.7%	72
Distance from 52-week high	(7.8%)	(26.7%)	90
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	3.3%	

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Book value to price	not computable	0.36	
Sales to price	not computable	0.55	
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	0.21	(0.00)	72

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	86 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	$27.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$871.5M	2025-09-30	2025-11-19	10-KT	25-053146
2	assets	us-gaap:Assets	$5.8B	2025-09-30	2025-11-19	10-KT	25-053146
3	operating income	us-gaap:OperatingIncomeLoss	$167.6M	2025-09-30	2025-11-19	10-KT	25-053146
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$103.7M	2025-09-30	2025-11-19	10-KT	25-053146
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$64.8M	2025-09-30	2025-11-19	10-KT	25-053146
6	total debt	us-gaap:LongTermDebt	$919.4M	2025-09-30	2025-11-19	10-KT	25-053146
7	book equity	us-gaap:StockholdersEquity	$2.9B	2025-09-30	2025-11-19	10-KT	25-053146
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$256.7M	2025-09-30	2025-11-19	10-KT	25-053146
9	total debt	us-gaap:LongTermDebt	$2.7B	2024-10-31	2025-11-19	10-KT	25-053146
10	book equity	us-gaap:StockholdersEquity	$2.1B	2024-10-31	2025-11-19	10-KT	25-053146
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$197.7M	2024-10-31	2025-11-19	10-KT	25-053146
12	net income	us-gaap:NetIncomeLoss	$840.0M	2025-09-30	2025-11-19	10-KT	25-053146
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$58.6M	2025-09-30	2025-11-19	10-KT	25-053146
14	assets	us-gaap:Assets	$6.6B	2024-10-31	2025-11-19	10-KT	25-053146
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$3.9B	2025-09-30	2025-11-19	10-KT	25-053146
16	gross profit	us-gaap:GrossProfit	$899.1M	2024-10-31	2025-11-19	10-KT	25-053146
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.4B	2024-10-31	2025-11-19	10-KT	25-053146
18	gross profit	us-gaap:GrossProfit	$928.6M	2023-10-31	2025-11-19	10-KT	25-053146
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$4.2B	2023-10-31	2025-11-19	10-KT	25-053146
20	gross profit	us-gaap:GrossProfit	$1.3B	2022-10-31	2024-12-23	10-K	24-000056
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$6.3B	2022-10-31	2024-12-23	10-K	24-000056
22	gross profit	us-gaap:GrossProfit	$1.1B	2021-10-31	2023-12-18	10-K	23-000068
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$5.6B	2021-10-31	2023-12-18	10-K	23-000068
24	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$236.9M	2025-09-30	2025-11-19	10-KT	25-053146
25	operating income	us-gaap:OperatingIncomeLoss	$281.0M	2012-10-31	2015-01-21	10-K	15-015537
26	interest expense	us-gaap:InterestExpense	$2.2M	2012-10-31	2015-01-21	10-K	15-015537

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27	current assets	us-gaap:AssetsCurrent	$1.4B	2025-09-30	2025-11-19	10-KT	25-053146
28	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2025-09-30	2025-11-19	10-KT	25-053146
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$389.5M	2019-10-31	2021-12-16	10-K	21-000076
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$156.8M	2019-10-31	2019-12-18	10-K	19-000063
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$253.0M	2018-10-31	2020-12-17	10-K	20-000074
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$140.2M	2018-10-31	2019-12-18	10-K	19-000063
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$305.0M	2017-10-31	2019-12-18	10-K	19-000063
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$96.8M	2017-10-31	2019-12-18	10-K	19-000063
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$301.0M	2016-10-31	2018-12-20	10-K	18-000034
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$100.1M	2016-10-31	2018-12-20	10-K	18-000034
37	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$206.1M	2019-10-31	2021-12-16	10-K	21-000076
38	operating income	us-gaap:OperatingIncomeLoss	$399.1M	2019-10-31	2021-12-16	10-K	21-000076
39	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$262.0M	2019-10-31	2021-12-16	10-K	21-000076
40	income tax	us-gaap:IncomeTaxExpenseBenefit	$70.7M	2019-10-31	2021-12-16	10-K	21-000076
41	current assets	us-gaap:AssetsCurrent	$1.2B	2019-10-31	2020-12-17	10-K	20-000074
42	current liabilities	us-gaap:LiabilitiesCurrent	$825.4M	2019-10-31	2020-12-17	10-K	20-000074
43	current assets	us-gaap:AssetsCurrent	$976.7M	2018-10-31	2019-12-18	10-K	19-000063
44	current liabilities	us-gaap:LiabilitiesCurrent	$670.2M	2018-10-31	2019-12-18	10-K	19-000063
45	assets	us-gaap:Assets	$6.0B	2023-10-31	2024-12-23	10-K	24-000056
46	assets	us-gaap:Assets	$5.5B	2022-10-31	2023-12-18	10-K	23-000068

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