Gartner Inc.

IT

NYSE; other; SIC 8741, Services-Management Services; CIK 0000749251

A

strongest fifth of 334 graded peers in other

rank 37 of 334; percentile 10.8; sampling error 2.7 points; lower is stronger

A B C D E

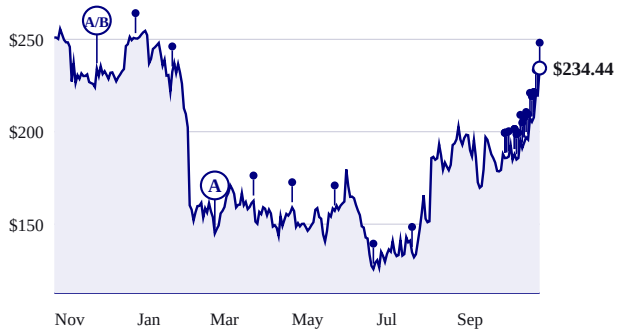
A, the bull



Scoreboard

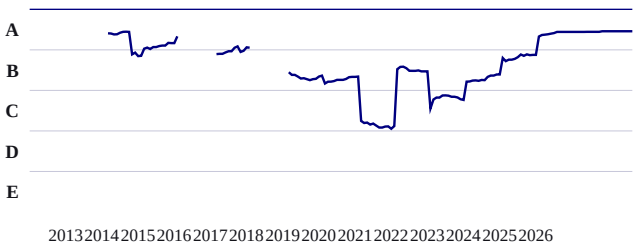
Profitability	A/B percentile 22.4
Solvency	C percentile 44.9
Growth and financing	B percentile 33.9
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $8.1B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 12, 2026 253 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$234.28 2026-10-22; market equity $14.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 12, 2026

Gartner, Inc. (NYSE: IT) delivers actionable, objective business and technology insights that drive smarter decisions and stronger performance on an organization's mission-critical priorities. We are a trusted advisor and an objective resource for over 13,000 enterprises in approximately 90 countries and territories- across every major function, geography, industry and sector. Gartner delivers its products and services globally through three reportable segments - Business and Technology Insights, Conferences and Consulting, as described below.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 22.4						
Gross profitability	55.3%	27.1%		15.1	286	2025-12-31
Return on invested capital	not computable	10.0%				

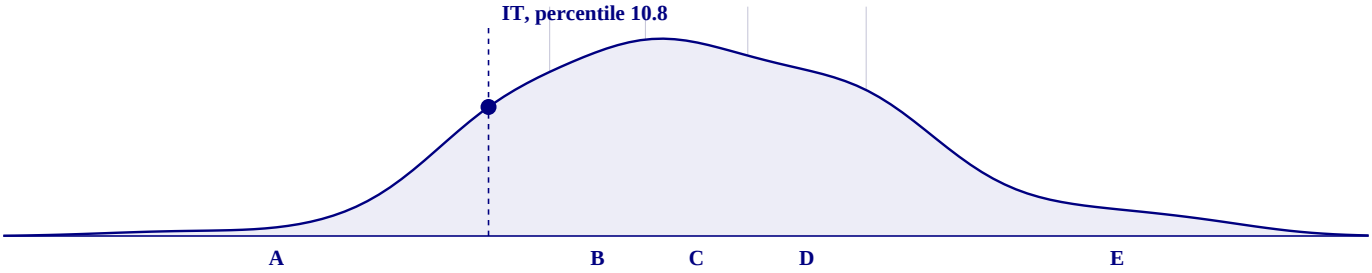
a prior annual debt, equity, and cash observation is required

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Accruals ratio	(6.8%)	(5.8%)	43.3	502	2025-12-31
Gross margin stability, five years	0.6 pts	2.2 pts	8.8	205	2025-12-31
Solvency, sleeve percentile 44.9					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	3.60	2.05	25.3	384	2025-12-31
Net debt to EBITDA	not computable	2.52x			
latest aligned inputs end 2016-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	2.18x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.00x	1.33x	64.5	503	2025-12-31
Growth and financing, sleeve percentile 33.9					
Revenue growth, three-year compound	5.9%	5.1%	44.2	399	2025-12-31
Free cash flow growth, three-year compound	not computable	8.9%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	11.9%			
one or more required annual facts are missing					
Asset growth, three years	3.5%	4.1%	52.3	435	2025-12-31
Net share issuance, one year	(8.3%)	(0.5%)	5.1	354	2026-02-05

Among 334 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
32	Hackett Group, Inc. (HCKT)	9.3	A	fortress balance sheet
33	Genpact Ltd. (G)	9.6	A	
34	Hecla Mining (HL)	10.1	A	
35	Hecla Mining (HL-PB)	10.1	A	
36	Mastech Digital, Inc. (MHH)	10.5	A	
37	Gartner Inc. (IT)	10.8	A	
38	Kforce Inc. (KFRC)	11.1	A	
39	Bowman Consulting Group Ltd. (BWMN)	11.4	A	
40	Saia Inc. (SAIA)	11.7	A	
41	UL Solutions Inc. (ULS)	12.0	A	
42	Willdan Group, Inc. (WLDN)	12.3	A	fortress balance sheet

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(24.6%)	2.0%	22
Distance from 52-week high	(8.3%)	(24.5%)	77
EBIT to enterprise value	6.9%	4.3%	74
Free cash flow yield	not computable	4.0%	

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Book value to price	(0.01)	0.34	9
Sales to price	0.44	0.72	38
Composite equity issuance, five years	(34.0%)	(8.8%)	10
Relative strength against the sector, log excess return	(0.43)	(0.13)	22

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$1.5B
Operating cash flow, four quarters	$1.4B
Months of runway	not finite
Days since last periodic filing	80 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$201.2M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$4.5B	2025-12-31	2026-02-12	10-K	26-000112
2	assets	us-gaap:Assets	$8.1B	2025-12-31	2026-02-12	10-K	26-000112
3	operating income	us-gaap:OperatingIncomeLoss	$305.1M	2016-12-31	2019-02-22	10-K	19-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$288.4M	2016-12-31	2019-02-22	10-K	19-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$94.8M	2016-12-31	2019-02-22	10-K	19-000005
6	total debt	us-gaap:LongTermDebt	$694.4M	2016-12-31	2017-02-22	10-K	17-000005
7	book equity	us-gaap:StockholdersEquity	$60.9M	2016-12-31	2020-02-19	10-K	20-000008
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$474.2M	2016-12-31	2020-02-19	10-K	20-000008
9	net income	us-gaap:NetIncomeLoss	$729.2M	2025-12-31	2026-02-12	10-K	26-000112
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.3B	2025-12-31	2026-02-12	10-K	26-000112
11	assets	us-gaap:Assets	$8.5B	2024-12-31	2026-02-12	10-K	26-000112
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.5B	2025-12-31	2026-02-12	10-K	26-000112
13	gross profit	us-gaap:GrossProfit	$4.3B	2024-12-31	2026-02-12	10-K	26-000112
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.3B	2024-12-31	2026-02-12	10-K	26-000112
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.9B	2023-12-31	2026-02-12	10-K	26-000112
16	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.9B	2023-12-31	2026-02-12	10-K	26-000112
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.5B	2022-12-31	2025-02-13	10-K	25-000008
18	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.7B	2022-12-31	2025-02-13	10-K	25-000008
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.7B	2021-12-31	2024-02-15	10-K	24-000006
20	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$1.4B	2021-12-31	2024-02-15	10-K	24-000006
21	current assets	us-gaap:AssetsCurrent	$4.1B	2025-12-31	2026-02-12	10-K	26-000112
22	current liabilities	us-gaap:LiabilitiesCurrent	$4.1B	2025-12-31	2026-02-12	10-K	26-000112
23	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$6.7B	2025-12-31	2026-02-12	10-K	26-000112
24	operating income	us-gaap:OperatingIncomeLoss	$1.0B	2025-12-31	2026-02-12	10-K	26-000112
25	book equity	us-gaap:StockholdersEquity	$319.9M	2025-12-31	2026-02-12	10-K	26-000112
26	liabilities	us-gaap:Liabilities	$7.8B	2025-12-31	2026-02-12	10-K	26-000112

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27	depreciation amortization	us-gaap:Depreciation	$37.2M	2016-12-31	2019-02-22	10-K	19-000005
28	operating income	us-gaap:OperatingIncomeLoss	$1.2B	2023-12-31	2026-02-12	10-K	26-000112
29	interest expense	us-gaap:InterestExpense	$132.8M	2023-12-31	2024-02-15	10-K	24-000006
30	assets	us-gaap:Assets	$7.8B	2023-12-31	2025-02-13	10-K	25-000008
31	assets	us-gaap:Assets	$7.3B	2022-12-31	2024-02-15	10-K	24-000006
32	shares outstanding	dei:EntityCommonStockSharesOutstanding	70,450,294	2026-02-05	2026-02-12	10-K	26-000112
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	76,818,191	2025-02-07	2025-02-13	10-K	25-000008

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