NeoVolta Inc.

NEOVW

Nasdaq; business equipment; SIC 3690, Miscellaneous Electrical Machinery, Equipment & Supplies; CIK 0001748137

A

strongest fifth of 497 graded peers in business equipment

rank 33 of 497; percentile 6.6; sampling error 2.2 points; lower is stronger

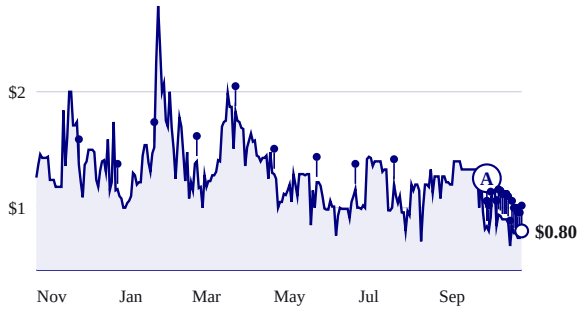
A B C D E

A, the bull



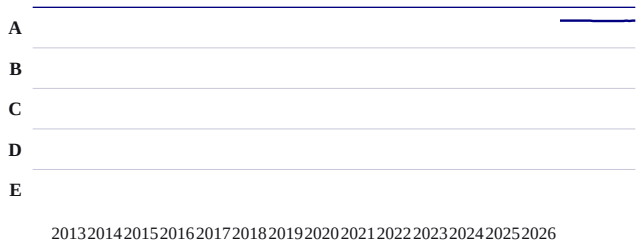
Scoreboard	
Profitability	C percentile 50.0
Solvency	B percentile 34.6
Growth and financing	A percentile 4.0
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $53.6M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress
Inputs computable	7 of 14
Graded from	filings received through Sep 23, 2026 30 days before the rescan; latest periodic filing 10-K received Sep 23, 2026
Last close	$0.74 2026-10-16; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 23, 2026

"we" or the "Company") is a rapidly-growing U.S.-based energy technology company delivering scalable energy storage solutions. We are presently transitioning from being a storage manufacturer into an integrated energy solutions leader. Since our founding in 2018 solely as a manufacturer of high-performance energy storage systems for residential and small commercial applications, we have evolved into a more diversified storage technology company.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

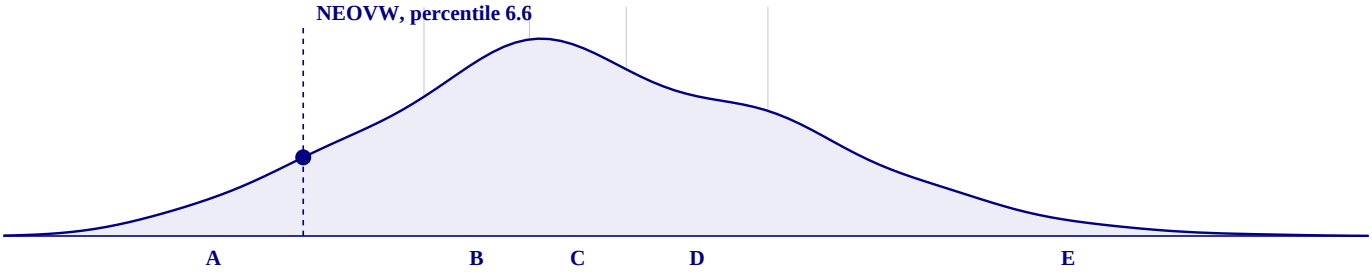
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 50.0						
Gross profitability	4.0%	28.6%		88.8	558	2026-06-30
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(20.8%)	(7.4%)		18.6	621	2026-06-30

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Gross margin stability, five years	1.9 pts	2.3 pts	42.6	427	2026-06-30
Solvency, sleeve percentile 34.6					
Twelve-month failure probability	not computable	0.05%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	1.01	2.16	51.9	565	2026-06-30
Net debt to EBITDA	not computable	1.11x			
required facts have no common fiscal period end					
Interest coverage	not computable	3.77x			
interest expense must exceed $100,000					
Current ratio	4.92x	2.01x	17.2	665	2026-06-30
Growth and financing, sleeve percentile 4.0					
Revenue growth, three-year compound	56.8%	6.4%	5.3	537	2026-06-30
Free cash flow growth, three-year compound	not computable	18.0%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	14.3%			
one or more required annual facts are missing					
Asset growth, three years	102.0%	5.0%	2.8	562	2026-06-30
Net share issuance, one year	not computable	0.5%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
29	AppLovin Corp. (APP)	5.6	A	
30	Coda Octopus Group, Inc. (CODA)	5.8	A	fortress balance sheet
31	Qualcomm Inc/De (QCOM)	6.0	A	
32	SPS Commerce Inc. (SPSC)	6.2	A	
33	NeoVolta Inc. (NEOV)	6.6	A	
34	NeoVolta Inc. (NEOVW)	6.6	A	
35	M-tron Industries, Inc. (MPTI)	6.9	A	fortress balance sheet
36	JFrog Ltd. (FROG)	7.1	A	
37	Cloudflare, Inc. (NET)	7.3	A	
38	Napco Security Technologies, Inc. (NSSC)	7.5	A	fortress balance sheet
39	Garmin Ltd. (GRMN)	7.7	A	

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(40.0%)	2.2%	18
Distance from 52-week high	(70.8%)	(33.0%)	13
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.8%	

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Book value to price	not computable	0.26	
Sales to price	not computable	0.31	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(0.79)	(0.26)	18

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$22.2M
Operating cash flow, four quarters	-$15.2M
Months of runway	17.5
Days since last periodic filing	30 (10-K received Sep 23, 2026)
Median daily dollar volume, 63 sessions	$389

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.1M	2026-06-30	2026-09-23	10-K	26-007333
2	assets	us-gaap:Assets	$53.6M	2026-06-30	2026-09-23	10-K	26-007333
3	net income	us-gaap:NetIncomeLoss	-$21.5M	2026-06-30	2026-09-23	10-K	26-007333
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$15.2M	2026-06-30	2026-09-23	10-K	26-007333
5	assets	us-gaap:Assets	$6.8M	2025-06-30	2026-09-23	10-K	26-007333
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$13.3M	2026-06-30	2026-09-23	10-K	26-007333
7	gross profit	us-gaap:GrossProfit	$1.5M	2025-06-30	2026-09-23	10-K	26-007333
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.4M	2025-06-30	2026-09-23	10-K	26-007333
9	gross profit	us-gaap:GrossProfit	$510,347	2024-06-30	2025-09-29	10-K	25-007304
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.6M	2024-06-30	2025-09-29	10-K	25-007304
11	gross profit	us-gaap:GrossProfit	$687,995	2023-06-30	2024-09-27	10-K	24-006718
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5M	2023-06-30	2024-09-27	10-K	24-006718
13	gross profit	us-gaap:GrossProfit	$667,133	2022-06-30	2023-09-22	10-K	23-006642
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$4.5M	2022-06-30	2023-09-22	10-K	23-006642
15	current assets	us-gaap:AssetsCurrent	$32.8M	2026-06-30	2026-09-23	10-K	26-007333
16	current liabilities	us-gaap:LiabilitiesCurrent	$6.7M	2026-06-30	2026-09-23	10-K	26-007333
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$47.2M	2026-06-30	2026-09-23	10-K	26-007333
18	operating income	us-gaap:OperatingIncomeLoss	-$18.1M	2026-06-30	2026-09-23	10-K	26-007333
19	book equity	us-gaap:StockholdersEquity	$39.6M	2026-06-30	2026-09-23	10-K	26-007333
20	liabilities	us-gaap:Liabilities	$14.1M	2026-06-30	2026-09-23	10-K	26-007333
21	operating income	us-gaap:OperatingIncomeLoss	-$2.6M	2023-06-30	2024-09-27	10-K	24-006718
22	interest expense	us-gaap:InterestExpense	$4,134	2023-06-30	2023-09-22	10-K	23-006642
23	assets	us-gaap:Assets	$4.7M	2024-06-30	2025-09-29	10-K	25-007304
24	assets	us-gaap:Assets	$6.5M	2023-06-30	2024-09-27	10-K	24-006718

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