Oil-Dri Corp. of America

ODC

NYSE; consumer durables; SIC 3990, Miscellaneous Manufacturing Industries; CIK 0000074046

A

strongest fifth of 459 graded peers in the pooled consumer gr...

rank 25 of 459; percentile 5.7; sampling error 2.3 points; lower is stronger

A B C D E

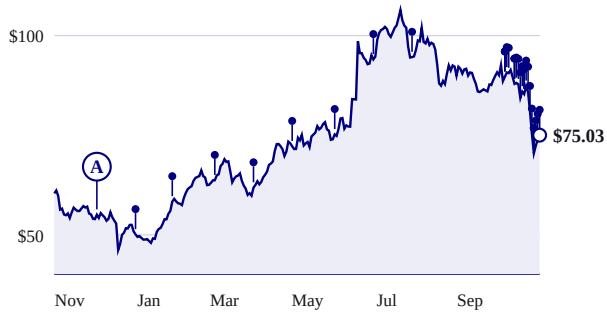
A, the bull



Scoreboard

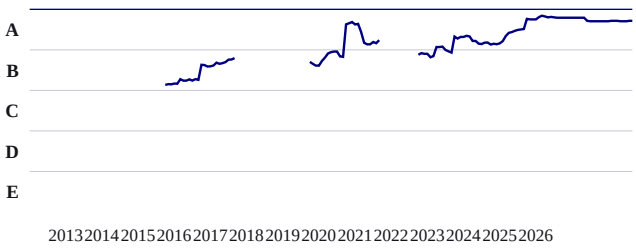
Profitability	C/D percentile 62.0
Solvency	A percentile 11.1
Growth and financing	B percentile 22.8
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $428.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: dilution, distress, fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Oct 8, 2026 15 days before the rescan; latest periodic filing 10-K received Oct 8, 2026
Last close	$75.17 2026-10-22; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 9, 2025

Except as otherwise indicated herein or as the context otherwise requires, references to "Oil-Dri," the "Company," "we," "us" or "our" refer to Oil-Dri Corporation of America and its subsidiaries. Oil-Dri is a leader in developing, manufacturing and/or marketing sorbent products. Our sorbent products are principally produced from hydrated aluminosilicate minerals, primarily consisting of calcium bentonite, attapulgite and diatomaceous shale, which we refer to collectively as our "clay," our "minerals," or "Fuller's Earth." We surface mine our clay on leased or owned land near our manufacturing facilities in Mississippi, Georgia, Illinois and California.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

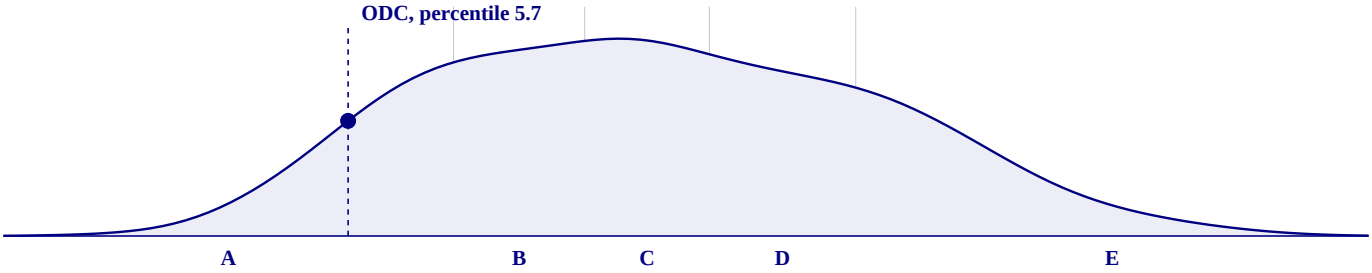
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 62.0						
Gross profitability	32.1%	34.4%		51.2	472	2026-07-31
Return on invested capital	not computable	8.9%				

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one or more required annual facts are missing					
Accruals ratio	(5.6%)	(5.1%)	48.0	522	2026-07-31
Gross margin stability, five years	4.2 pts	1.7 pts	86.9	407	2026-07-31
Solvency, sleeve percentile 11.1					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-07-31					
Altman Z double-prime	8.06	2.12	6.8	399	2026-07-31
Net debt to EBITDA	not computable	2.08x			
one or more required annual facts are missing					
Interest coverage	not computable	2.64x			
one or more required annual facts are missing					
Current ratio	3.07x	1.55x	15.5	538	2026-07-31
Growth and financing, sleeve percentile 22.8					
Revenue growth, three-year compound	6.1%	1.4%	25.8	481	2026-07-31
Free cash flow growth, three-year compound	21.8%	8.2%	31.7	250	2026-07-31
Reinvestment rate	80.0%	12.2%	22.7	265	2026-07-31
Asset growth, three years	14.4%	1.8%	10.9	486	2026-07-31
Net share issuance, one year	not computable	(0.3%)			
two annual share counts are required; found 0					

Among 459 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
20	Strattec Security Corp. (STRT)	4.6	A	
21	Costco Wholesale Corp. (COST)	4.7	A	fortress balance sheet
22	Mama's Creations, Inc. (MAMA)	4.9	A	fortress balance sheet
23	Tractor Supply Co. (TSCO)	5.1	A	fortress balance sheet
24	Chipotle Mexican Grill Inc. (CMG)	5.5	A	fortress balance sheet
25	Oil-Dri Corp. of America (ODC)	5.7	A	
26	Ralph Lauren Corp. (RL)	5.7	A	fortress balance sheet
27	W.W. Grainger, Inc. (GWW)	5.9	A	
28	Weis Markets Inc. (WMK)	6.2	A	late filer
29	Monster Beverage Corp. (MNST)	6.5	A	fortress balance sheet
30	Applied Industrial Technologies Inc. (AIT)	6.6	A	

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	49.1%	(0.1%)	87
Distance from 52-week high	(29.5%)	(23.5%)	41
EBIT to enterprise value	not computable	4.8%	
Free cash flow yield	not computable	4.4%	

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Book value to price	not computable	0.43	
Sales to price	not computable	1.40	
Composite equity issuance, five years	not computable	(16.0%)	
Relative strength against the sector, log excess return	0.42	(0.01)	89

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-07-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$73.7M
Operating cash flow, four quarters	$80.1M
Months of runway	not finite
Days since last periodic filing	15 (10-K received Oct 8, 2026)
Median daily dollar volume, 63 sessions	$10.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$137.5M	2026-07-31	2026-10-08	10-K	26-065453
2	assets	us-gaap:Assets	$428.8M	2026-07-31	2026-10-08	10-K	26-065453
3	net income	us-gaap:NetIncomeLoss	$57.0M	2026-07-31	2026-10-08	10-K	26-065453
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$80.1M	2026-07-31	2026-10-08	10-K	26-065453
5	assets	us-gaap:Assets	$392.2M	2025-07-31	2026-10-08	10-K	26-065453
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$493.8M	2026-07-31	2026-10-08	10-K	26-065453
7	gross profit	us-gaap:GrossProfit	$143.1M	2025-07-31	2026-10-08	10-K	26-065453
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$485.6M	2025-07-31	2026-10-08	10-K	26-065453
9	gross profit	us-gaap:GrossProfit	$125.1M	2024-07-31	2026-10-08	10-K	26-065453
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$437.6M	2024-07-31	2026-10-08	10-K	26-065453
11	gross profit	us-gaap:GrossProfit	$103.2M	2023-07-31	2025-10-09	10-K	25-044686
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$413.0M	2023-07-31	2025-10-09	10-K	25-044686
13	gross profit	us-gaap:GrossProfit	$62.5M	2022-07-31	2023-10-12	10-K	23-000058
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$348.6M	2022-07-31	2023-10-12	10-K	23-000058
15	current assets	us-gaap:AssetsCurrent	$208.6M	2026-07-31	2026-10-08	10-K	26-065453
16	current liabilities	us-gaap:LiabilitiesCurrent	$68.0M	2026-07-31	2026-10-08	10-K	26-065453
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$323.5M	2026-07-31	2026-10-08	10-K	26-065453
18	operating income	us-gaap:OperatingIncomeLoss	$68.0M	2026-07-31	2026-10-08	10-K	26-065453
19	book equity	us-gaap:StockholdersEquityIncludingPortionAttributableT...	$297.7M	2026-07-31	2026-10-08	10-K	26-065453
20	liabilities	us-gaap:Liabilities	$131.1M	2026-07-31	2026-10-08	10-K	26-065453
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$34.2M	2026-07-31	2026-10-08	10-K	26-065453
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$80.2M	2025-07-31	2026-10-08	10-K	26-065453
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.6M	2025-07-31	2026-10-08	10-K	26-065453
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$60.3M	2024-07-31	2026-10-08	10-K	26-065453
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$32.0M	2024-07-31	2026-10-08	10-K	26-065453
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$49.8M	2023-07-31	2025-10-09	10-K	25-044686

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27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$24.4M	2023-07-31	2025-10-09	10-K	25-044686
28	depreciation amortization	us-gaap:Depreciation	$22.0M	2026-07-31	2026-10-08	10-K	26-065453
29	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$69.5M	2026-07-31	2026-10-08	10-K	26-065453
30	income tax	us-gaap:IncomeTaxExpenseBenefit	$12.5M	2026-07-31	2026-10-08	10-K	26-065453
31	current assets	us-gaap:AssetsCurrent	$177.4M	2025-07-31	2026-10-08	10-K	26-065453
32	current liabilities	us-gaap:LiabilitiesCurrent	$69.2M	2025-07-31	2026-10-08	10-K	26-065453
33	assets	us-gaap:Assets	$354.6M	2024-07-31	2025-10-09	10-K	25-044686
34	assets	us-gaap:Assets	$286.2M	2023-07-31	2024-10-10	10-K	24-000061

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