Procore Technologies, Inc.

PCOR

NYSE; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001611052

A

strongest fifth of 497 graded peers in business equipment

rank 80 of 497; percentile 15.9; sampling error 2.2 points; lower is stronger

A B C D E

A, the bull



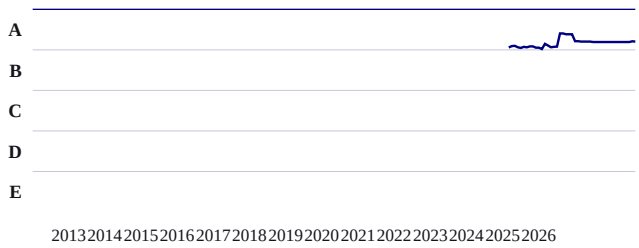
Scoreboard	
Profitability	A/B percentile 19.9
Solvency	C percentile 57.1
Growth and financing	B percentile 31.4
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: fortress balance sheet
Inputs computable	9 of 14
Graded from	filings received through Feb 24, 2026 241 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$62.26 2026-10-22; market equity $9.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 24, 2026

Our mission is to connect everyone in construction on a global platform. We are the leading global provider of construction management software, and are helping transform one of the oldest, largest, and least digitized industries in the world. We focus exclusively on connecting and empowering the construction industry's key stakeholders, such as owners, general contractors, and specialty contractors, to collaborate and access our capabilities from any location on any connected device.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

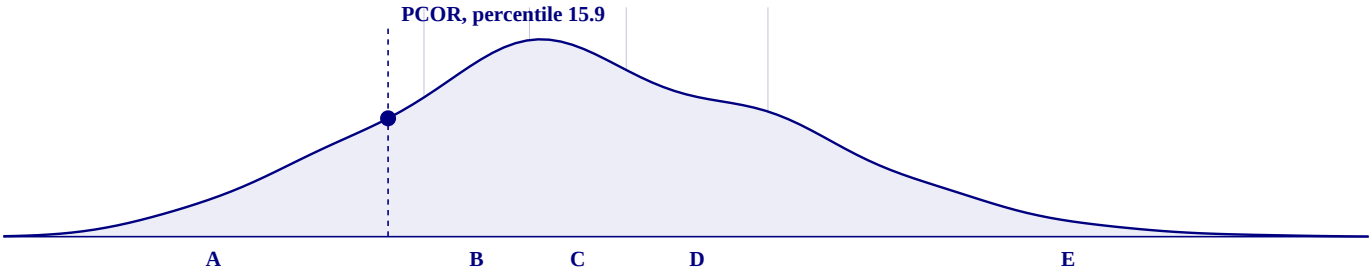
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 19.9						
Gross profitability	47.0%	28.6%		19.2	558	2025-12-31
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(18.5%)	(7.4%)		21.6	621	2025-12-31

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Gross margin stability, five years	1.1 pts	2.3 pts		19.0	427	2025-12-31
Solvency, sleeve percentile 57.1						
Twelve-month failure probability	0.05%	0.05%		43.6	102	2026-06-30
Altman Z double-prime	(0.15)	2.16		58.5	565	2025-12-31
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31						
Current ratio	1.32x	2.01x		69.1	665	2025-12-31
Growth and financing, sleeve percentile 31.4						
Revenue growth, three-year compound	22.5%	6.4%		15.9	537	2025-12-31
Free cash flow growth, three-year compound	not computable	18.0%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	14.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	8.8%	5.0%		36.7	562	2025-12-31
Net share issuance, one year	0.1%	0.5%		41.6	410	2026-02-19

Among 497 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
75	Lattice Semiconductor Corp. (LSCC)	14.9	A	
76	Sitime Corp. (SITM)	15.1	A	
77	Upwork, Inc. (UPWK)	15.3	A	
78	Onto Innovation Inc. (ONTO)	15.5	A	fortress balance sheet
79	Zoom Communications, Inc. (ZM)	15.7	A	
80	Procore Technologies, Inc. (PCOR)	15.9	A	
81	Nextdoor Holdings, Inc. (NXDR)	16.1	A	
82	Ibex Ltd. (IBEX)	16.3	A	fortress balance sheet
83	Manhattan Associates Inc. (MANH)	16.5	A	
84	Sprout Social, Inc. (SPT)	16.7	A	fortress balance sheet
85	Byrna Technologies Inc. (BYRN)	16.9	A	

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(14.3%)	2.2%	37
Distance from 52-week high	(21.7%)	(33.0%)	64
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	3.0%	2.8%	52
Book value to price	0.14	0.26	29
Sales to price	0.14	0.31	26

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Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(0.44)	(0.26)	37

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$494.4M
Operating cash flow, four quarters	$368.0M
Months of runway	not finite
Days since last periodic filing	84 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$154.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2025-12-31	2026-02-24	10-K	26-011055
2	assets	us-gaap:Assets	$2.2B	2025-12-31	2026-02-24	10-K	26-011055
3	net income	us-gaap:NetIncomeLoss	-$100.8M	2025-12-31	2026-02-24	10-K	26-011055
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$300.3M	2025-12-31	2026-02-24	10-K	26-011055
5	assets	us-gaap:Assets	$2.1B	2024-12-31	2026-02-24	10-K	26-011055
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.3B	2025-12-31	2026-02-24	10-K	26-011055
7	gross profit	us-gaap:GrossProfit	$946.1M	2024-12-31	2026-02-24	10-K	26-011055
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.2B	2024-12-31	2026-02-24	10-K	26-011055
9	gross profit	us-gaap:GrossProfit	$775.5M	2023-12-31	2026-02-24	10-K	26-011055
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$950.0M	2023-12-31	2026-02-24	10-K	26-011055
11	gross profit	us-gaap:GrossProfit	$571.8M	2022-12-31	2025-02-26	10-K	25-008121
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$720.2M	2022-12-31	2025-02-26	10-K	25-008121
13	gross profit	us-gaap:GrossProfit	$416.5M	2021-12-31	2024-02-26	10-K	24-006848
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$514.8M	2021-12-31	2024-02-26	10-K	24-006848
15	current assets	us-gaap:AssetsCurrent	$1.2B	2025-12-31	2026-02-24	10-K	26-011055
16	current liabilities	us-gaap:LiabilitiesCurrent	$884.6M	2025-12-31	2026-02-24	10-K	26-011055
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.3B	2025-12-31	2026-02-24	10-K	26-011055
18	operating income	us-gaap:OperatingIncomeLoss	-$124.3M	2025-12-31	2026-02-24	10-K	26-011055
19	book equity	us-gaap:StockholdersEquity	$1.3B	2025-12-31	2026-02-24	10-K	26-011055
20	liabilities	us-gaap:Liabilities	$976.8M	2025-12-31	2026-02-24	10-K	26-011055
21	operating income	us-gaap:OperatingIncomeLoss	-$215.7M	2023-12-31	2026-02-24	10-K	26-011055
22	interest expense	us-gaap:InterestExpense	$2.0M	2023-12-31	2024-02-26	10-K	24-006848
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$18.1M	2025-12-31	2026-02-24	10-K	26-011055
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$196.2M	2024-12-31	2026-02-24	10-K	26-011055
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.1M	2024-12-31	2026-02-24	10-K	26-011055
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$92.0M	2023-12-31	2026-02-24	10-K	26-011055
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$10.3M	2023-12-31	2026-02-24	10-K	26-011055
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.6M	2022-12-31	2025-02-26	10-K	25-008121
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$15.8M	2022-12-31	2025-02-26	10-K	25-008121

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$110.6M	2025-12-31	2026-02-24	10-K	26-011055
31	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$94.0M	2025-12-31	2026-02-24	10-K	26-011055
32	income tax	us-gaap:IncomeTaxExpenseBenefit	$6.8M	2025-12-31	2026-02-24	10-K	26-011055
33	current assets	us-gaap:AssetsCurrent	$1.1B	2024-12-31	2026-02-24	10-K	26-011055
34	current liabilities	us-gaap:LiabilitiesCurrent	$728.0M	2024-12-31	2026-02-24	10-K	26-011055
35	assets	us-gaap:Assets	$1.9B	2023-12-31	2025-02-26	10-K	25-008121
36	assets	us-gaap:Assets	$1.7B	2022-12-31	2024-02-26	10-K	24-006848
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	150,100,482	2026-02-19	2026-02-24	10-K	26-011055
38	shares outstanding	dei:EntityCommonStockSharesOutstanding	149,924,206	2025-02-19	2025-02-26	10-K	25-008121

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