# Park Ohio Holdings Corp.

**PKOH**

Nasdaq; manufacturing; SIC 3460, Metal Forgings & Stampings; CIK 0000076282

**D**

**fourth fifth of 255 graded peers in manufacturing**

rank 174 of 255; percentile 68.1; sampling error 3.0 points; lower is stronger

A B C D E

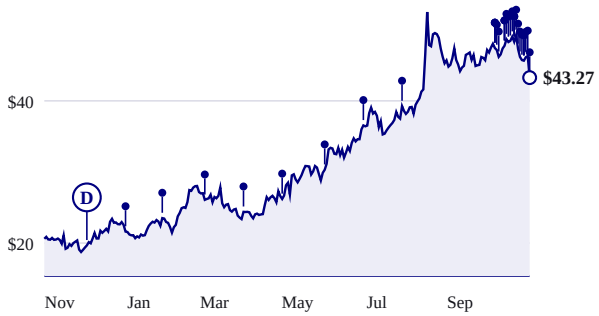
**D, the sloth**



## Scoreboard

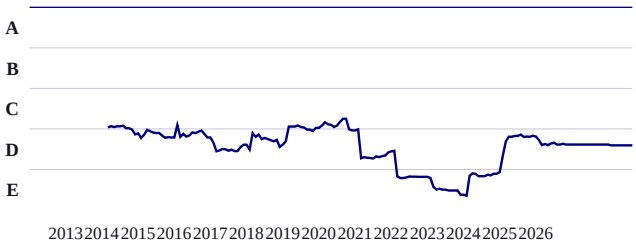
| | |
|---|---|
| **Profitability** | C<br>percentile 56.6 |
| **Solvency** | C<br>percentile 46.1 |
| **Growth and financing** | C/D<br>percentile 60.0 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $1.4B |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Mar 5, 2026<br>232 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026 |
| **Last close** | $43.36<br>2026-10-22; market equity $628.3M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Mar 5, 2026*

On December 29, 2023, the Company completed the sale of its Aluminum Products business, which has been classified as a discontinued operation for all periods presented. On January 26, 2026, the Company's Board of Directors declared a quarterly dividend of $0.125 per common share. The dividend was paid on February 20, 2026, to shareholders of record as of the close of business on February 6, 2026 and resulted in cash payments of $1.8 million. This section of this Annual Report on Form 10-K generally discusses 2025 and 2024 items and year-to-year comparisons between 2025 and 2024.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 56.6** | | | | | | |
| Gross profitability | 19.1% | 21.9% | | 55.5 | 275 | 2025-12-31 |
| Return on invested capital | not computable | 9.7% | | | | |

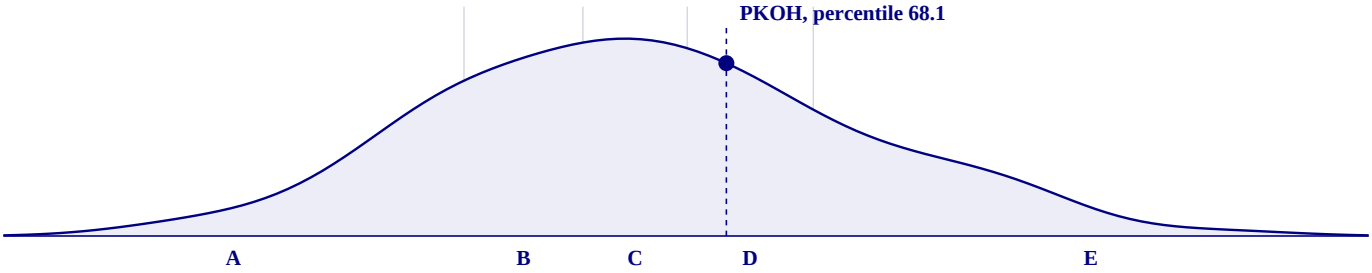
*latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31*

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| | | | | | |
|---|---|---|---|---|---|
| Accruals ratio | (1.3%) | (3.5%) | 71.9 | 307 | 2025-12-31 |
| Gross margin stability, five years | 1.9 pts | 2.1 pts | 42.5 | 229 | 2025-12-31 |
| **Solvency, sleeve percentile 46.1** | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | |
| *liabilities and a nearby cover-page share count are required at 2026-06-30* | | | | | |
| Altman Z double-prime | not computable | 3.66 | | | |
| *one or more required annual facts are missing* | | | | | |
| Net debt to EBITDA | not computable | 1.78x | | | |
| *latest aligned inputs end 2018-12-31; latest annual assets end 2025-12-31* | | | | | |
| Interest coverage | not computable | 5.09x | | | |
| *latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31* | | | | | |
| Current ratio | 2.33x | 2.25x | 46.1 | 324 | 2025-12-31 |
| **Growth and financing, sleeve percentile 60.0** | | | | | |
| Revenue growth, three-year compound | 2.3% | 2.2% | 48.9 | 269 | 2025-12-31 |
| Free cash flow growth, three-year compound | not computable | 13.7% | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | |
| Reinvestment rate | 31.3% | 26.1% | 44.2 | 139 | 2025-12-31 |
| Asset growth, three years | (0.4%) | 4.3% | 69.7 | 278 | 2025-12-31 |
| Net share issuance, one year | 1.2% | 0.01% | 77.2 | 242 | 2026-02-27 |

## Among 255 peers

*manufacturing; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 169 | Chicago Rivet & Machine Co. (CVR) | 66.1 | D | fortress balance sheet |
| 170 | Sylvamo Corp. (SLVM) | 66.5 | D | |
| 171 | Graham Corp. (GHM) | 66.9 | D | fortress balance sheet |
| 172 | Latham Group, Inc. (SWIM) | 67.3 | D | |
| 173 | Arts WAY Manufacturing Co. Inc. (ARTW) | 67.7 | D | |
| 174 | Park Ohio Holdings Corp. (PKOH) | 68.1 | D | |
| 175 | Hyster-Yale, Inc. (HY) | 68.5 | D | |
| 176 | Quad/Graphics, Inc. (QUAD) | 68.9 | D | |
| 177 | Kimberly Clark Corp. (KMB) | 69.3 | D | |
| 178 | Eaton Corp. plc (ETN) | 69.7 | D | |
| 179 | Titan International Inc. (TWI) | 70.1 | D | |

## What the price implies

*at the 2026-10-22 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 116.5% | 13.7% | 96 |
| Distance from 52-week high | (17.6%) | (26.7%) | 67 |
| EBIT to enterprise value | 5.9% | 4.3% | 71 |
| Free cash flow yield | 0.3% | 3.3% | 25 |

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| | | | |
|---|---|---|---|
| Book value to price | 0.62 | 0.36 | 71 |
| Sales to price | 2.55 | 0.55 | 87 |
| Composite equity issuance, five years | 0.9% | (9.5%) | 68 |
| Relative strength against the sector, log excess return | 0.64 | (0.00) | 96 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $48.3M |
| Operating cash flow, four quarters | $67.4M |
| Months of runway | not finite |
| Days since last periodic filing | 78 (10-Q received Aug 6, 2026) |
| Median daily dollar volume, 63 sessions | $3.3M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.6B | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 2 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $1.3B | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 3 | assets | us-gaap:Assets | $1.4B | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 4 | operating income | us-gaap:OperatingIncomeLoss | $97.3M | 2018-12-31 | 2021-03-05 | 10-K | 21-000013 |
| 5 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $71.8M | 2018-12-31 | 2021-03-05 | 10-K | 21-000013 |
| 6 | income tax | us-gaap:IncomeTaxExpenseBenefit | $16.6M | 2018-12-31 | 2021-03-05 | 10-K | 21-000013 |
| 7 | total debt | us-gaap:LongTermDebt | $573.1M | 2018-12-31 | 2019-03-05 | 10-K | 19-000021 |
| 8 | book equity | us-gaap:StockholdersEquity | $299.0M | 2018-12-31 | 2020-03-12 | 10-K | 20-000012 |
| 9 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $55.7M | 2018-12-31 | 2020-03-12 | 10-K | 20-000012 |
| 10 | total debt | us-gaap:LongTermDebt | $541.9M | 2017-12-31 | 2019-03-05 | 10-K | 19-000021 |
| 11 | book equity | us-gaap:StockholdersEquity | $276.0M | 2017-12-31 | 2019-03-05 | 10-K | 19-000021 |
| 12 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $82.8M | 2017-12-31 | 2019-03-05 | 10-K | 19-000021 |
| 13 | net income | us-gaap:NetIncomeLoss | $23.8M | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 14 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivitiesC... | $42.3M | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 15 | assets | us-gaap:Assets | $1.4B | 2024-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 16 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.7B | 2024-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 17 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $1.4B | 2024-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 18 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.7B | 2023-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 19 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $1.4B | 2023-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 20 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.5B | 2022-12-31 | 2025-03-06 | 10-K | 25-000013 |
| 21 | cost of revenue | us-gaap:CostOfGoodsAndServicesSold | $1.3B | 2022-12-31 | 2025-03-06 | 10-K | 25-000013 |
| 22 | gross profit | us-gaap:GrossProfit | $156.1M | 2021-12-31 | 2022-03-16 | 10-K | 22-000014 |
| 23 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.3B | 2021-12-31 | 2024-03-06 | 10-K | 24-000013 |
| 24 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $36.3M | 2018-12-31 | 2021-03-05 | 10-K | 21-000013 |
| 25 | operating income | us-gaap:OperatingIncomeLoss | $84.1M | 2023-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 26 | interest expense | us-gaap:InterestExpense | $45.1M | 2023-12-31 | 2024-03-06 | 10-K | 24-000013 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 27 | current assets | us-gaap:AssetsCurrent | $852.5M | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 28 | current liabilities | us-gaap:LiabilitiesCurrent | $366.6M | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $40.3M | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 30 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivitiesC... | $35.0M | 2024-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 31 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $31.4M | 2024-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 32 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivitiesC... | $53.4M | 2023-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $28.2M | 2023-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivitiesC... | -$26.6M | 2022-12-31 | 2025-03-06 | 10-K | 25-000013 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $26.9M | 2022-12-31 | 2025-03-06 | 10-K | 25-000013 |
| 36 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $33.0M | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 37 | operating income | us-gaap:OperatingIncomeLoss | $66.3M | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 38 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $23.8M | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 39 | income tax | us-gaap:IncomeTaxExpenseBenefit | $2.8M | 2025-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 40 | current assets | us-gaap:AssetsCurrent | $836.0M | 2024-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 41 | current liabilities | us-gaap:LiabilitiesCurrent | $361.1M | 2024-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 42 | assets | us-gaap:Assets | $1.3B | 2023-12-31 | 2026-03-05 | 10-K | 26-000007 |
| 43 | assets | us-gaap:Assets | $1.4B | 2022-12-31 | 2025-03-06 | 10-K | 25-000013 |
| 44 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 14,399,130 | 2026-02-27 | 2026-03-05 | 10-K | 26-000007 |
| 45 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 14,230,992 | 2025-02-28 | 2025-03-06 | 10-K | 25-000013 |

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