J M Smucker Co.

SJM

NYSE; consumer nondurables; SIC 2033, Canned, Fruits, Veg, Preserves, Jams & Jellies; CIK 0000091419

D

fourth fifth of 124 graded peers in consumer nondurables

rank 93 of 124; percentile 74.8; sampling error 3.8 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

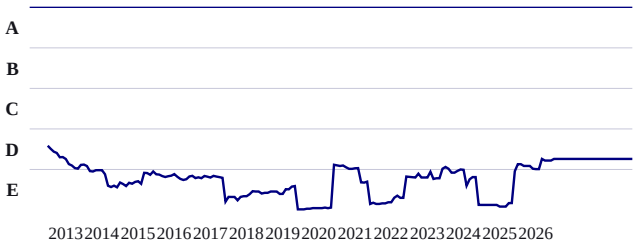
Profitability	C percentile 53.7
Solvency	D/E percentile 77.3
Growth and financing	B/C percentile 43.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $16.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Jun 9, 2026 136 days before the rescan; latest periodic filing 10-Q received Aug 26, 2026
Last close	$133.33 2026-10-22; market equity $14.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jun 9, 2026

The Company: The J. M. Smucker Company ("Company," "registrant," "we," "us," or "our"), often referred to as Smucker's (a registered trademark), was established in 1897 and incorporated in Ohio in 1921. We operate principally in one industry, the manufacturing and marketing of branded food and beverage products on a worldwide basis, although the majority of our sales are in the United States ("U.S."). Operations outside the U.S. are principally in Canada, although our products are exported to other countries as well. Net sales outside the U.S., subject to foreign currency translation, represented 4 percent of consolidated net sales for 2026.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 53.7						
Gross profitability	18.7%	29.8%		70.4	143	2026-04-30
Return on invested capital	not computable	5.6%				

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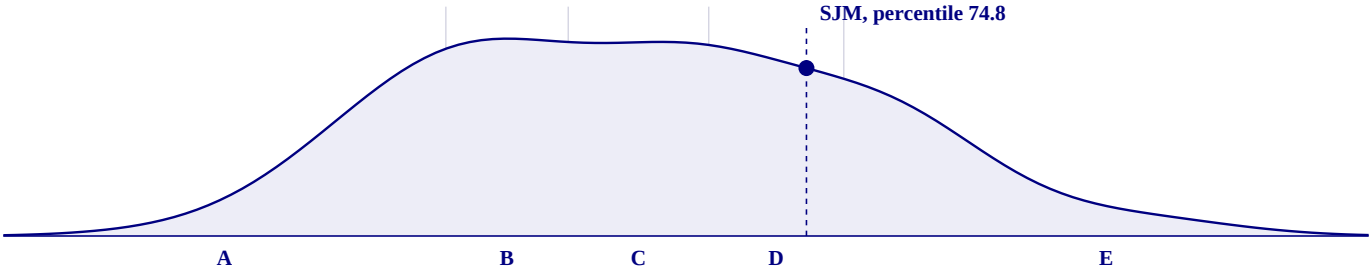
latest aligned inputs end 2019-04-30; latest annual assets end 2026-04-30						
Accruals ratio	(9.5%)	(5.0%)		28.2	150	2026-04-30
Gross margin stability, five years	2.5 pts	1.9 pts		62.6	116	2026-04-30
Solvency, sleeve percentile 77.3						
Twelve-month failure probability	not computable	0.03%				
four consecutive discrete net-income quarters are required; found 4						
Altman Z double-prime	0.45	3.11		70.3	119	2026-04-30
Net debt to EBITDA	not computable	2.54x				
latest aligned inputs end 2019-04-30; latest annual assets end 2026-04-30						
Interest coverage	not computable	2.51x				
latest aligned inputs end 2012-04-30; latest annual assets end 2026-04-30						
Current ratio	0.78x	1.81x		84.3	154	2026-04-30
Growth and financing, sleeve percentile 43.5						
Revenue growth, three-year compound	2.0%	0.2%		41.7	133	2026-04-30
Free cash flow growth, three-year compound	17.3%	14.9%		44.6	66	2026-04-30
Reinvestment rate	not computable	10.7%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	2.7%	0.5%		38.3	134	2026-04-30
Net share issuance, one year	0.1%	0.05%		49.5	104	2026-06-02

Among 124 peers

consumer nondurables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
88	Kraft Heinz Co. (KHC)	70.7	D	
89	Scholastic Corp. (SCHL)	71.5	D	
90	Caleres Inc. (CAL)	72.4	D	fortress balance sheet
91	Village Farms International, Inc. (VFF)	73.2	D	fortress balance sheet
92	General Mills Inc. (GIS)	74.0	D	
93	J M Smucker Co. (SJM)	74.8	D	
94	Conagra Brands Inc. (CAG)	75.6	D	
95	Laird Superfood, Inc. (LSF)	76.4	D/E	fortress balance sheet
96	Capri Holdings Ltd. (CPRI)	77.2	D/E	
97	Acco Brands Corp. (ACCO)	78.0	D/E	
98	Barfresh Food Group Inc. (BRFH)	78.9	D/E	late filer, fortress balance sheet

What the price implies

at the 2026-10-22 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	25.7%	(0.2%)	76
Distance from 52-week high	0.0%	(21.8%)	90
EBIT to enterprise value	1.7%	4.1%	33
Free cash flow yield	8.1%	4.5%	70

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Book value to price	0.40	0.56	39
Sales to price	0.64	1.18	26
Composite equity issuance, five years	(19.5%)	(16.3%)	35
Relative strength against the sector, log excess return	0.13	(0.10)	76

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2026-04-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	58 (10-Q received Aug 26, 2026)
Median daily dollar volume, 63 sessions	$141.8M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$3.0B	2026-04-30	2026-06-09	10-K	26-000050
2	assets	us-gaap:Assets	$16.2B	2026-04-30	2026-06-09	10-K	26-000050
3	operating income	us-gaap:OperatingIncomeLoss	$928.6M	2019-04-30	2021-06-17	10-K	21-000048
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$701.6M	2019-04-30	2021-06-17	10-K	21-000048
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$187.2M	2019-04-30	2021-06-17	10-K	21-000048
6	total debt	us-gaap:LongTermDebt	$5.5B	2019-04-30	2020-06-19	10-K	20-000065
7	book equity	us-gaap:StockholdersEquity	$8.0B	2019-04-30	2022-06-16	10-K	22-000049
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$101.3M	2019-04-30	2019-06-17	10-K	19-000005
9	total debt	us-gaap:LongTermDebt	$4.7B	2018-04-30	2019-06-17	10-K	19-000005
10	book equity	us-gaap:StockholdersEquity	$7.9B	2018-04-30	2021-06-17	10-K	21-000048
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$192.6M	2018-04-30	2019-06-17	10-K	19-000005
12	net income	us-gaap:NetIncomeLoss	-$138.7M	2026-04-30	2026-06-09	10-K	26-000050
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.5B	2026-04-30	2026-06-09	10-K	26-000050
14	assets	us-gaap:Assets	$17.6B	2025-04-30	2026-06-09	10-K	26-000050
15	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$9.1B	2026-04-30	2026-06-09	10-K	26-000050
16	gross profit	us-gaap:GrossProfit	$3.4B	2025-04-30	2026-06-09	10-K	26-000050
17	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$8.7B	2025-04-30	2026-06-09	10-K	26-000050
18	gross profit	us-gaap:GrossProfit	$3.1B	2024-04-30	2026-06-09	10-K	26-000050
19	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$8.2B	2024-04-30	2026-06-09	10-K	26-000050
20	gross profit	us-gaap:GrossProfit	$2.8B	2023-04-30	2025-06-18	10-K	25-000056
21	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$8.5B	2023-04-30	2025-06-18	10-K	25-000056
22	gross profit	us-gaap:GrossProfit	$2.7B	2022-04-30	2024-06-18	10-K	24-000054
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$8.0B	2022-04-30	2024-06-18	10-K	24-000054
24	current assets	us-gaap:AssetsCurrent	$2.0B	2026-04-30	2026-06-09	10-K	26-000050
25	current liabilities	us-gaap:LiabilitiesCurrent	$2.5B	2026-04-30	2026-06-09	10-K	26-000050
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$101.3M	2026-04-30	2026-06-09	10-K	26-000050

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27	operating income	us-gaap:OperatingIncomeLoss	$360.2M	2026-04-30	2026-06-09	10-K	26-000050
28	book equity	us-gaap:StockholdersEquity	$5.5B	2026-04-30	2026-06-09	10-K	26-000050
29	liabilities	us-gaap:Liabilities	$10.7B	2026-04-30	2026-06-09	10-K	26-000050
30	depreciation amortization	us-gaap:Depreciation	$206.0M	2019-04-30	2021-06-17	10-K	21-000048
31	operating income	us-gaap:OperatingIncomeLoss	$778.3M	2012-04-30	2014-06-23	10-K	14-245437
32	interest expense	us-gaap:InterestExpense	$81.3M	2012-04-30	2012-06-25	10-K	12-282260
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$317.4M	2026-04-30	2026-06-09	10-K	26-000050
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2025-04-30	2026-06-09	10-K	26-000050
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$393.8M	2025-04-30	2026-06-09	10-K	26-000050
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2024-04-30	2026-06-09	10-K	26-000050
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$586.5M	2024-04-30	2026-06-09	10-K	26-000050
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.2B	2023-04-30	2025-06-18	10-K	25-000056
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$477.4M	2023-04-30	2025-06-18	10-K	25-000056
40	depreciation amortization	us-gaap:Depreciation	$346.4M	2026-04-30	2026-06-09	10-K	26-000050
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$62.4M	2026-04-30	2026-06-09	10-K	26-000050
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$76.3M	2026-04-30	2026-06-09	10-K	26-000050
43	current assets	us-gaap:AssetsCurrent	$2.1B	2025-04-30	2026-06-09	10-K	26-000050
44	current liabilities	us-gaap:LiabilitiesCurrent	$2.7B	2025-04-30	2026-06-09	10-K	26-000050
45	assets	us-gaap:Assets	$20.3B	2024-04-30	2026-06-09	10-K	26-000050
46	assets	us-gaap:Assets	$15.0B	2023-04-30	2025-06-18	10-K	25-000056
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	106,662,133	2026-06-02	2026-06-09	10-K	26-000050
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	106,508,017	2025-06-11	2025-06-18	10-K	25-000056

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