TEG Overseas, Inc.

TEGO

None; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001999261

None

No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $164,867
Standard universe	outside revenue above $1M and assets above $10M
Warnings	thin data, degenerate inputs not computable: dilution, short runway, distress
Inputs computable	4 of 14
Graded from	filings received through May 20, 2026 156 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026

Business, in the company's words

opening of Item 1 of the 10-K received Dec 16, 2025

this Annual Report on Form 10-K, the words "StageWise Strategies," "we," "us," or the "Company" ("SEO") solutions to emerging entrepreneurs. Our platform provides a keyword research tool to identify and select keywords relevant to a business or website. Through keyword analysis and website optimization, we boost search engine rankings, driving more organic an enhanced approach to website promotion. We offer 15 complimentary queries, for a firsthand experience. We present three monthly subscription plans: Basic, Standard, and Premium, each with expanding functionality and request allowances.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 15.7						
Gross profitability	57.9%	28.6%		10.6	558	2025-09-30
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	(18.7%)	(7.4%)		20.8	621	2025-09-30
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 2						
Solvency, sleeve percentile 92.1						
Twelve-month failure probability	not computable	0.05%				
firm-wide XBRL shares cannot be assigned to one ticker class						
Altman Z double-prime	(15.05)	2.16		84.8	565	2025-09-30
Net debt to EBITDA	not computable	1.11x				
EBITDA must exceed $100,000						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Interest coverage	not computable	3.77x			
one or more required annual facts are missing					
Current ratio	0.02x	2.01x	99.4	665	2025-09-30
Growth and financing					
Revenue growth, three-year compound	not computable	6.4%			
four annual observations are required; found 2					
Free cash flow growth, three-year compound	not computable	18.0%			
four consecutive annual FCF observations are required; found 0					
Reinvestment rate	not computable	14.3%			
one or more required annual facts are missing					
Asset growth, three years	not computable	5.0%			
four annual observations are required; found 2					
Net share issuance, one year	not computable	0.5%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	4 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	2.2%	
Distance from 52-week high	not computable	(33.0%)	
EBIT to enterprise value	not computable	1.5%	
Free cash flow yield	not computable	2.8%	
Book value to price	not computable	0.26	
Sales to price	not computable	0.31	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	not computable	(0.26)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-09-30	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$44,485
Operating cash flow, four quarters	$30,646
Months of runway	not finite
Days since last periodic filing	70 (10-Q received Aug 14, 2026)
Median daily dollar volume, 63 sessions	n/a

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Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$95,409	2025-09-30	2026-05-20	10-K	26-000013
2	assets	us-gaap:Assets	$164,867	2025-09-30	2026-05-20	10-K	26-000013
3	net income	us-gaap:NetIncomeLoss	-$74,758	2025-09-30	2026-05-20	10-K	26-000013
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$48,500	2025-09-30	2026-05-20	10-K	26-000013
5	assets	us-gaap:Assets	$115,744	2024-09-30	2026-05-20	10-K	26-000013
6	current assets	us-gaap:AssetsCurrent	$4,573	2025-09-30	2026-05-20	10-K	26-000013
7	current liabilities	us-gaap:LiabilitiesCurrent	$241,901	2025-09-30	2026-05-20	10-K	26-000013
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$112,364	2025-09-30	2026-05-20	10-K	26-000013
9	operating income	us-gaap:OperatingIncomeLoss	-$74,761	2025-09-30	2026-05-20	10-K	26-000013
10	book equity	us-gaap:StockholdersEquity	-$77,034	2025-09-30	2026-05-20	10-K	26-000013
11	liabilities	us-gaap:Liabilities	$241,901	2025-09-30	2026-05-20	10-K	26-000013
12	total debt	us-gaap:LongTermDebt	$121,830	2024-09-30	2024-12-30	10-K	24-000020
13	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$11,343	2024-09-30	2026-05-20	10-K	26-000013
14	operating income	us-gaap:OperatingIncomeLoss	-$30,623	2024-09-30	2026-05-20	10-K	26-000013
15	depreciation amortization	us-gaap:Depreciation	$13,299	2024-09-30	2026-05-20	10-K	26-000013
16	revenue	us-gaap:Revenues	$95,409	2025-09-30	2026-05-20	10-K	26-000013
17	revenue	us-gaap:Revenues	$9,007	2024-09-30	2026-05-20	10-K	26-000013

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