Alpha Digital Voltz Inc.

ADVI

None; business equipment; SIC 7371, Services-Computer Programming Services; CIK 0001985554

None

No letter

0 of 14 inputs computable; 7 are required, with a score in every sleeve

Scoreboard	
Reliability	0.76 AUC filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025
Peer failure rate	0.60% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	under $12.5M assets total assets $44,347
Standard universe	outside revenue above $1M and assets above $10M
Warnings	late filer, thin data, degenerate inputs not computable: dilution, short runway, distress, fortress balance sheet
Inputs computable	0 of 14
Graded from	filings received through Sep 15, 2026 39 days before the rescan; latest periodic filing 10-Q received Oct 15, 2026

Business, in the company's words

opening of Item 1 of the 10-K received Sep 15, 2026

19, 2023. During the fiscal year ended May 31, 2026, the Company continued to operate as a development-stage technology company focused on IT consulting services and software development solutions. The Company's historical principal product, londax.ai, includes customer relationship management, applicant tracking, recruiting workflow and out-staffing functionality. The Company has also developed websites, mobile applications, a CRM platform and an Interview Kit Generator program. executive office was located in Limassol, Cyprus.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability						
Gross profitability	not computable	28.6%				
assets must exceed the $100,000 validity floor						
Return on invested capital	not computable	11.2%				
one or more required annual facts are missing						
Accruals ratio	not computable	(7.3%)				
average assets must exceed the $100,000 validity floor						
Gross margin stability, five years	not computable	2.3 pts				
five annual gross margins are required; found 2						
Solvency						
Twelve-month failure probability	not computable	0.05%				
market price is missing at 2026-08-31						
Altman Z double-prime	not computable	2.15				

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assets and liabilities must exceed $100,000		
Net debt to EBITDA	not computable	1.11x
one or more required annual facts are missing		
Interest coverage	not computable	3.77x
one or more required annual facts are missing		
Current ratio	not computable	2.01x
current liabilities must exceed $100,000		
Growth and financing		
Revenue growth, three-year compound	not computable	6.4%
four annual observations are required; found 3		
Free cash flow growth, three-year compound	not computable	18.1%
four consecutive annual FCF observations are required; found 1		
Reinvestment rate	not computable	14.3%
one or more required annual facts are missing		
Asset growth, three years	not computable	5.1%
four annual observations are required; found 3		
Net share issuance, one year	not computable	0.5%
raw and split-adjusted prices do not align at 2026-09-01		

Warnings

3 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 3 NT 10-K/Q filings in the last eight quarters
Thin data	0 of 14 grade factors are computable; minimum is 7
Degenerate inputs	latest revenue or assets are at or below the $100,000 validity floor

What the price implies

at the 2026-10-24 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	not computable	2.2%	
Distance from 52-week high	not computable	(32.8%)	
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	not computable	2.9%	
Book value to price	not computable	0.26	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	not computable	(0.26)	

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-05-31	
Return on assets above zero	fail
Operating cash flow above zero	fail
Return on assets improved	fail
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$0
Operating cash flow, four quarters	-$410,832
Months of runway	not finite
Days since last periodic filing	9 (10-Q received Oct 15, 2026)
Median daily dollar volume, 63 sessions	n/a

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$28,323	2026-05-31	2026-09-15	10-K	26-007169
2	assets	us-gaap:Assets	$44,347	2026-05-31	2026-09-15	10-K	26-007169
3	net income	us-gaap:NetIncomeLoss	-$37,343	2026-05-31	2026-09-15	10-K	26-007169
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$44,067	2026-05-31	2026-09-15	10-K	26-007169
5	assets	us-gaap:Assets	$93,308	2025-05-31	2026-09-15	10-K	26-007169
6	current assets	us-gaap:AssetsCurrent	$6,675	2026-05-31	2026-09-15	10-K	26-007169
7	current liabilities	us-gaap:LiabilitiesCurrent	$44,035	2026-05-31	2026-09-15	10-K	26-007169
8	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$40,622	2026-05-31	2026-09-15	10-K	26-007169
9	operating income	us-gaap:OperatingIncomeLoss	-$49,292	2026-05-31	2026-09-15	10-K	26-007169
10	book equity	us-gaap:StockholdersEquity	$312	2026-05-31	2026-09-15	10-K	26-007169
11	liabilities	us-gaap:Liabilities	$44,035	2026-05-31	2026-09-15	10-K	26-007169
12	revenue	us-gaap:Revenues	$28,323	2026-05-31	2026-09-15	10-K	26-007169
13	revenue	us-gaap:Revenues	$66,410	2025-05-31	2026-09-15	10-K	26-007169
14	revenue	us-gaap:Revenues	$25,297	2024-05-31	2025-09-02	10-K	25-006612
15	assets	us-gaap:Assets	$57,625	2024-05-31	2025-09-02	10-K	25-006612
16	shares outstanding	dei:EntityCommonStockSharesOutstanding	5,350,000	2026-09-01	2026-09-15	10-K	26-007169
17	shares outstanding	dei:EntityCommonStockSharesOutstanding	2,231,135	2025-08-29	2025-09-02	10-K	25-006612

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