Atkore Inc.

ATKR

NYSE; business equipment; SIC 3690, Miscellaneous Electrical Machinery, Equipment & Supplies; CIK 0001666138

C

middle fifth of 496 graded peers in business equipment

rank 284 of 496; percentile 57.2; sampling error 2.2 points; lower is stronger

A B C D E

C, the tortoise



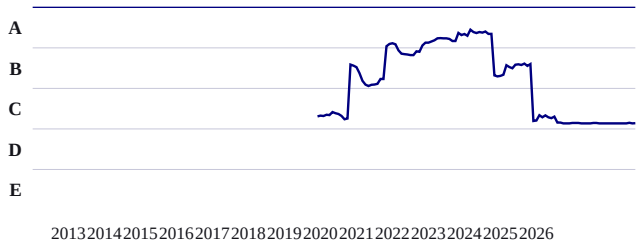
Scoreboard	
Profitability	C/D percentile 61.7
Solvency	B/C percentile 39.3
Growth and financing	C percentile 50.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $2.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Nov 26, 2025 332 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$94.96 2026-10-16; market equity $3.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Nov 26, 2025

The following discussion of our business contains "forward-looking statements," as discussed in Part II, Item 7, "Management's Discussion and Analysis of Financial Condition and Results of Operations" below. Our business, operations and financial position are subject to various risks as set forth in Part I,

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

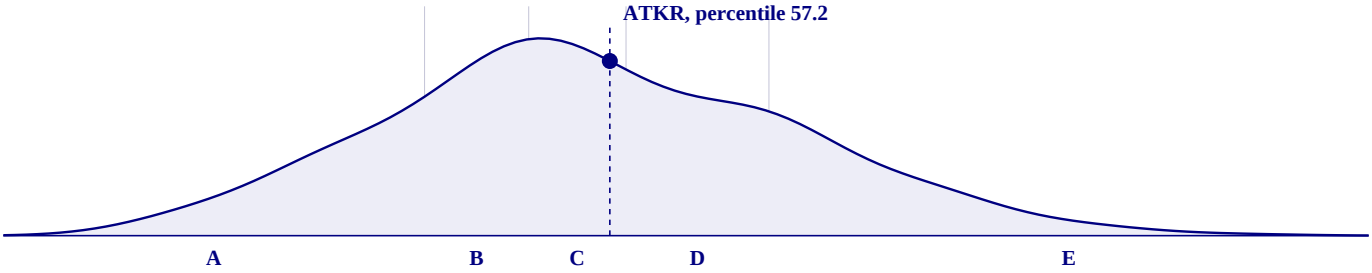
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 61.7						
Gross profitability	23.7%	28.6%		58.1	557	2025-09-30
Return on invested capital	1.0%	11.2%		78.9	134	2025-09-30
Accruals ratio	(14.2%)	(7.3%)		30.2	620	2025-09-30
Gross margin stability, five years	6.3 pts	2.3 pts		79.5	426	2025-09-30
Solvency, sleeve percentile 39.3						

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Twelve-month failure probability	not computable	0.05%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	4.56	2.15	26.5	567	2025-09-30
Net debt to EBITDA	1.72x	1.11x	61.0	147	2025-09-30
Interest coverage	not computable	3.77x			
one or more required annual facts are missing					
Current ratio	3.05x	2.01x	30.5	664	2025-09-30
Growth and financing, sleeve percentile 50.8					
Revenue growth, three-year compound	(10.0%)	6.4%	86.4	536	2025-09-30
Free cash flow growth, three-year compound	(23.1%)	18.1%	92.4	264	2025-09-30
Reinvestment rate	239.7%	14.3%	8.5	224	2025-09-30
Asset growth, three years	3.1%	5.1%	52.5	561	2025-09-30
Net share issuance, one year	(3.3%)	0.5%	14.2	409	2025-11-24

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
279	Seer, Inc. (SEER)	56.2	C	
280	Lumentum Holdings Inc. (LITE)	56.4	C	dilution
281	Rapid7, Inc. (RPD)	56.6	C	
282	Energizer Holdings, Inc. (ENR)	56.8	C	
283	Knightscope, Inc. (KSCP)	57.0	C	short runway, fortress balance sheet
284	Atkore Inc. (ATKR)	57.2	C	
285	Mesa Laboratories Inc. (MLAB)	57.4	C	
286	Motorola Solutions, Inc. (MSI)	57.6	C	fortress balance sheet
287	Kimball Electronics, Inc. (KE)	57.8	C	
288	Ss&C Technologies Holdings Inc. (SSNC)	58.0	C/D	
289	Automatic Data Processing Inc. (ADP)	58.2	C/D	fortress balance sheet

What the price implies

at the 2026-10-16 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	52.0%	2.2%	80
Distance from 52-week high	0.0%	(32.8%)	94
EBIT to enterprise value	0.6%	1.6%	42
Free cash flow yield	9.2%	2.9%	84
Book value to price	0.40	0.26	64
Sales to price	0.89	0.32	74
Composite equity issuance, five years	(38.3%)	4.2%	4
Relative strength against the sector, log excess return	0.14	(0.26)	80

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 4 of 9, period end 2025-09-30	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$346.2M
Operating cash flow, four quarters	$120.1M
Months of runway	not finite
Days since last periodic filing	81 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$57.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$676.1M	2025-09-30	2025-11-26	10-K	25-054049
2	assets	us-gaap:Assets	$2.9B	2025-09-30	2025-11-26	10-K	25-054049
3	operating income	us-gaap:OperatingIncomeLoss	$23.2M	2025-09-30	2025-11-26	10-K	25-054049
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$18.6M	2025-09-30	2025-11-26	10-K	25-054049
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$3.4M	2025-09-30	2025-11-26	10-K	25-054049
6	total debt	us-gaap:LongTermDebt	$760.5M	2025-09-30	2025-11-26	10-K	25-054049
7	book equity	us-gaap:StockholdersEquity	$1.4B	2025-09-30	2025-11-26	10-K	25-054049
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$506.7M	2025-09-30	2025-11-26	10-K	25-054049
9	total debt	us-gaap:LongTermDebt	$764.8M	2024-09-30	2025-11-26	10-K	25-054049
10	book equity	us-gaap:StockholdersEquity	$1.5B	2024-09-30	2025-11-26	10-K	25-054049
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$351.4M	2024-09-30	2025-11-26	10-K	25-054049
12	net income	us-gaap:NetIncomeLoss	-$15.2M	2025-09-30	2025-11-26	10-K	25-054049
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$402.8M	2025-09-30	2025-11-26	10-K	25-054049
14	assets	us-gaap:Assets	$3.0B	2024-09-30	2025-11-26	10-K	25-054049
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.9B	2025-09-30	2025-11-26	10-K	25-054049
16	gross profit	us-gaap:GrossProfit	$1.1B	2024-09-30	2025-11-26	10-K	25-054049
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.2B	2024-09-30	2025-11-26	10-K	25-054049
18	gross profit	us-gaap:GrossProfit	$1.3B	2023-09-30	2025-11-26	10-K	25-054049
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2023-09-30	2025-11-26	10-K	25-054049
20	gross profit	us-gaap:GrossProfit	$1.6B	2022-09-30	2024-11-21	10-K	24-000164
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2022-09-30	2024-11-21	10-K	24-000164
22	gross profit	us-gaap:GrossProfit	$1.1B	2021-09-30	2023-11-17	10-K	23-000111
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.9B	2021-09-30	2023-11-17	10-K	23-000111
24	current assets	us-gaap:AssetsCurrent	$1.6B	2025-09-30	2025-11-26	10-K	25-054049
25	current liabilities	us-gaap:LiabilitiesCurrent	$524.5M	2025-09-30	2025-11-26	10-K	25-054049
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$889.4M	2025-09-30	2025-11-26	10-K	25-054049
27	liabilities	us-gaap:Liabilities	$1.5B	2025-09-30	2025-11-26	10-K	25-054049
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$124.5M	2025-09-30	2025-11-26	10-K	25-054049
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$107.1M	2025-09-30	2025-11-26	10-K	25-054049
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$549.0M	2024-09-30	2025-11-26	10-K	25-054049
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$149.9M	2024-09-30	2025-11-26	10-K	25-054049

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$807.6M	2023-09-30	2025-11-26	10-K	25-054049
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$218.9M	2023-09-30	2025-11-26	10-K	25-054049
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$786.8M	2022-09-30	2024-11-21	10-K	24-000164
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$135.8M	2022-09-30	2024-11-21	10-K	24-000164
36	current assets	us-gaap:AssetsCurrent	$1.5B	2024-09-30	2025-11-26	10-K	25-054049
37	current liabilities	us-gaap:LiabilitiesCurrent	$510.9M	2024-09-30	2025-11-26	10-K	25-054049
38	assets	us-gaap:Assets	$2.9B	2023-09-30	2025-11-26	10-K	25-054049
39	assets	us-gaap:Assets	$2.6B	2022-09-30	2024-11-21	10-K	24-000164
40	shares outstanding	dei:EntityCommonStockSharesOutstanding	33,750,486	2025-11-24	2025-11-26	10-K	25-054049
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	34,902,992	2024-11-19	2024-11-21	10-K	24-000164

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