Aptargroup, Inc.

ATR

NYSE; manufacturing; SIC 3089, Plastics Products, NEC; CIK 0000896622

B

second fifth of 255 graded peers in manufacturing

rank 60 of 255; percentile 23.2; sampling error 3.0 points; lower is stronger

A B C D E

B, the elk



Scoreboard

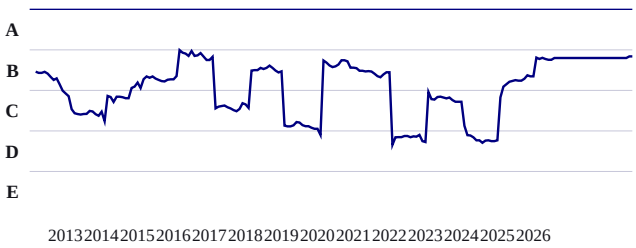
Profitability	B/C percentile 41.0
Solvency	C percentile 48.5
Growth and financing	B percentile 29.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.3B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Feb 6, 2026 260 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$126.59 2026-10-23; market equity $8.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 6, 2026

Aptar is a global leader in the design and manufacturing of drug and consumer product dosing, dispensing and protection technologies. Aptar serves diversified end markets including pharmaceutical, fragrance, facial skincare, color cosmetics, food, beverage, personal care and home care. Using proprietary design, engineering, materials science, and manufacturing capabilities, Aptar supports customers across these end markets by enabling safe, functional, and differentiated product and service delivery. Aptar is headquartered in Crystal Lake, Illinois and has approximately 14,000 employees in approximately 20 different countries. For more information, visit www.aptar.com.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 41.0						
Gross profitability	not computable	21.9%				

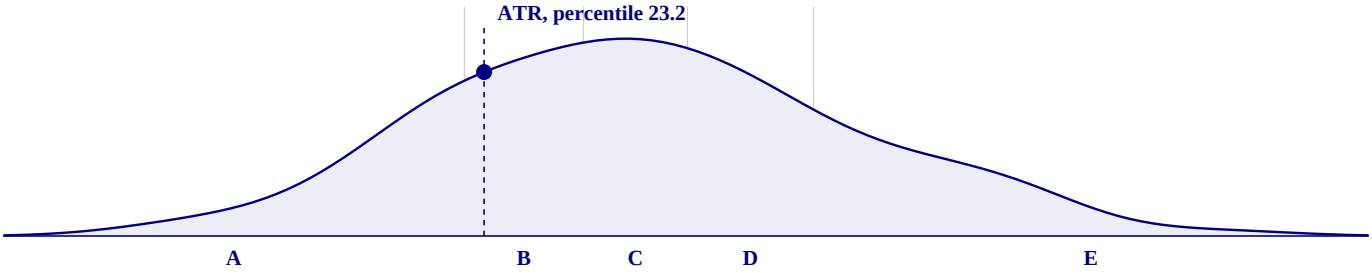
latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31

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Return on invested capital	12.6%	9.7%	32.3	100	2025-12-31
Accruals ratio	(3.7%)	(3.5%)	49.7	307	2025-12-31
Gross margin stability, five years	not computable	2.1 pts			
latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31					
Solvency, sleeve percentile 48.5					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	3.66			
one or more required annual facts are missing					
Net debt to EBITDA	0.93x	1.78x	28.3	121	2025-12-31
Interest coverage	not computable	5.09x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.62x	2.25x	68.7	324	2025-12-31
Growth and financing, sleeve percentile 29.6					
Revenue growth, three-year compound	4.4%	2.2%	37.3	269	2025-12-31
Free cash flow growth, three-year compound	21.2%	13.7%	39.6	140	2025-12-31
Reinvestment rate	75.0%	26.1%	24.6	139	2025-12-31
Asset growth, three years	7.7%	4.3%	32.1	278	2025-12-31
Net share issuance, one year	(3.2%)	0.01%	14.1	242	2026-02-02

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
55	Curtiss Wright Corp. (CW)	21.3	A/B	
56	Donaldson Co. Inc. (DCI)	21.7	A/B	
57	Middleby Corp. (MIDD)	22.0	A/B	
58	Quanex Building Products Corp. (NX)	22.4	A/B	
59	Valmont Industries Inc. (VMI)	22.8	A/B	
60	Aptargroup, Inc. (ATR)	23.2	B	
61	AAR Corp. (AIR)	23.6	B	
62	AeroVironment Inc. (AVAV)	24.0	B	
63	Armstrong World Industries Inc. (AWI)	24.4	B	
64	Griffon Corp. (GFF)	24.8	B	
65	Tennant Co. (TNC)	25.2	B	

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(0.04%)	13.7%	34
Distance from 52-week high	(13.2%)	(26.9%)	79
EBIT to enterprise value	5.6%	4.3%	68
Free cash flow yield	3.7%	3.4%	55

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Book value to price	0.33	0.36	45
Sales to price	0.47	0.54	43
Composite equity issuance, five years	(9.6%)	(9.5%)	49
Relative strength against the sector, log excess return	(0.13)	(0.00)	34

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$190.4M
Operating cash flow, four quarters	$583.5M
Months of runway	not finite
Days since last periodic filing	85 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$53.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$906.0M	2020-12-31	2021-02-19	10-K	21-000005
2	assets	us-gaap:Assets	$4.0B	2020-12-31	2023-02-17	10-K	23-000008
3	operating income	us-gaap:OperatingIncomeLoss	$501.0M	2025-12-31	2026-02-06	10-K	26-000007
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$491.4M	2025-12-31	2026-02-06	10-K	26-000007
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$98.9M	2025-12-31	2026-02-06	10-K	26-000007
6	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$1.1B	2025-12-31	2026-02-06	10-K	26-000007
7	book equity	us-gaap:StockholdersEquity	$2.7B	2025-12-31	2026-02-06	10-K	26-000007
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$402.4M	2025-12-31	2026-02-06	10-K	26-000007
9	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$688.1M	2024-12-31	2026-02-06	10-K	26-000007
10	book equity	us-gaap:StockholdersEquity	$2.5B	2024-12-31	2026-02-06	10-K	26-000007
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$223.8M	2024-12-31	2026-02-06	10-K	26-000007
12	net income	us-gaap:NetIncomeLoss	$392.8M	2025-12-31	2026-02-06	10-K	26-000007
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$570.0M	2025-12-31	2026-02-06	10-K	26-000007
14	assets	us-gaap:Assets	$5.3B	2025-12-31	2026-02-06	10-K	26-000007
15	assets	us-gaap:Assets	$4.4B	2024-12-31	2026-02-06	10-K	26-000007
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.9B	2020-12-31	2023-02-17	10-K	23-000008
17	gross profit	us-gaap:GrossProfit	$874.4M	2019-12-31	2021-02-19	10-K	21-000005
18	revenue	us-gaap:Revenues	$2.9B	2019-12-31	2020-02-24	10-K	20-001217
19	gross profit	us-gaap:GrossProfit	$795.5M	2018-12-31	2020-02-24	10-K	20-001217
20	revenue	us-gaap:Revenues	$2.8B	2018-12-31	2020-02-24	10-K	20-001217
21	gross profit	us-gaap:GrossProfit	$723.5M	2017-12-31	2019-02-21	10-K	19-000824
22	revenue	us-gaap:SalesRevenueNet	$2.5B	2017-12-31	2018-02-26	10-K	18-001077
23	gross profit	us-gaap:GrossProfit	$687.4M	2016-12-31	2018-02-26	10-K	18-001077
24	revenue	us-gaap:SalesRevenueNet	$2.3B	2016-12-31	2018-02-26	10-K	18-001077
25	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$287.4M	2025-12-31	2026-02-06	10-K	26-000007
26	operating income	us-gaap:OperatingIncomeLoss	$404.0M	2023-12-31	2026-02-06	10-K	26-000007

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27	interest expense	us-gaap:InterestExpense	$40.4M	2023-12-31	2024-02-09	10-K	24-000010
28	current assets	us-gaap:AssetsCurrent	$1.9B	2025-12-31	2026-02-06	10-K	26-000007
29	current liabilities	us-gaap:LiabilitiesCurrent	$1.2B	2025-12-31	2026-02-06	10-K	26-000007
30	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.8B	2025-12-31	2026-02-06	10-K	26-000007
31	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6B	2024-12-31	2026-02-06	10-K	26-000007
32	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2023-12-31	2026-02-06	10-K	26-000007
33	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.3B	2022-12-31	2025-02-07	10-K	25-000007
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$270.4M	2025-12-31	2026-02-06	10-K	26-000007
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$643.4M	2024-12-31	2026-02-06	10-K	26-000007
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$276.5M	2024-12-31	2026-02-06	10-K	26-000007
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$575.2M	2023-12-31	2026-02-06	10-K	26-000007
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$312.3M	2023-12-31	2026-02-06	10-K	26-000007
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$478.6M	2022-12-31	2025-02-07	10-K	25-000007
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$310.4M	2022-12-31	2025-02-07	10-K	25-000007
41	current assets	us-gaap:AssetsCurrent	$1.5B	2024-12-31	2026-02-06	10-K	26-000007
42	current liabilities	us-gaap:LiabilitiesCurrent	$1.1B	2024-12-31	2026-02-06	10-K	26-000007
43	assets	us-gaap:Assets	$4.5B	2023-12-31	2026-02-06	10-K	26-000007
44	assets	us-gaap:Assets	$4.2B	2022-12-31	2025-02-07	10-K	25-000007
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	64,379,735	2026-02-02	2026-02-06	10-K	26-000007
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	66,495,293	2025-02-03	2025-02-07	10-K	25-000007

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