Egain Corp.

EGAN

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001066194

B

second fifth of 496 graded peers in business equipment

rank 176 of 496; percentile 35.4; sampling error 2.2 points; lower is stronger

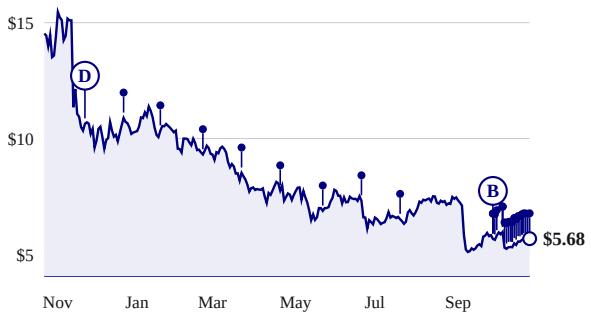
A B C D E

B, the elk



Scoreboard	
Profitability	B percentile 33.3
Solvency	C/D percentile 62.1
Growth and financing	B/C percentile 38.4
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $148.0M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	9 of 14
Graded from	filings received through Sep 10, 2026 44 days before the rescan; latest periodic filing 10-K received Sep 10, 2026
Last close	$5.67 2026-10-23; market equity $148.4M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Sep 10, 2026

eGain powers AI-driven knowledge management for the enterprise. We sell our SaaS platform to enterprises that want to deliver trusted, consumable answers to customers, employees, and AI agents - aiming to reduce cost and improve outcomes across knowledge-intensive workflow. Our platform centralizes enterprise knowledge and puts it to work across customer service, employee support, and AI-powered automation. We are headquartered in Sunnyvale, California, USA. We also operate in the United Kingdom and India.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.3						
Gross profitability	45.2%	28.6%		20.5	557	2026-06-30
Return on invested capital	not computable	11.2%				

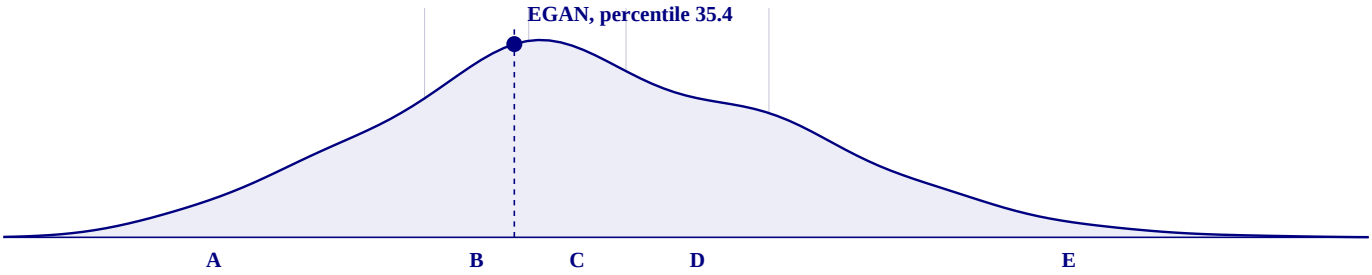
latest aligned inputs end 2016-06-30; latest annual assets end 2026-06-30

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(8.3%)	(7.3%)		49.4	620	2026-06-30
Gross margin stability, five years	1.4 pts	2.3 pts		29.9	426	2026-06-30
Solvency, sleeve percentile 62.1						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	(2.57)	2.15		68.0	567	2026-06-30
Net debt to EBITDA	not computable	1.11x				
EBITDA must exceed $100,000						
Interest coverage	not computable	3.77x				
one or more required annual facts are missing						
Current ratio	1.73x	2.01x		56.3	664	2026-06-30
Growth and financing, sleeve percentile 38.4						
Revenue growth, three-year compound	(2.4%)	6.4%		72.9	536	2026-06-30
Free cash flow growth, three-year compound	68.0%	18.1%		12.9	264	2026-06-30
Reinvestment rate	not computable	14.3%				
a prior annual working-capital observation is required						
Asset growth, three years	4.4%	5.1%		49.5	561	2026-06-30
Net share issuance, one year	(2.6%)	0.5%		18.1	409	2026-09-03

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
171	Intapp, Inc. (INTA)	34.3	B	
172	Celestica Inc. (CLS)	34.5	B	
173	Extreme Networks Inc. (EXTR)	34.7	B	fortress balance sheet
174	Paylocity Holding Corp. (PCTY)	34.9	B	fortress balance sheet
175	Kewaunee Scientific Corp. (KEQU)	35.2	B	
176	Egain Corp. (EGAN)	35.4	B	
177	Ziprecruiter, Inc. (ZIP)	35.6	B	
178	Apple Inc. (AAPL)	35.8	B	
179	Match Group, Inc. (MTCH)	36.0	B	
180	R F Industries Ltd. (RFIL)	36.2	B	
181	Intest Corp. (INTT)	36.4	B	fortress balance sheet

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(14.4%)	2.2%	36
Distance from 52-week high	(63.3%)	(32.8%)	18
EBIT to enterprise value	8.3%	1.6%	91
Free cash flow yield	13.8%	2.9%	92
Book value to price	0.57	0.26	76

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Sales to price	0.61	0.32	66
Composite equity issuance, five years	(18.1%)	4.2%	15
Relative strength against the sector, log excess return	(0.44)	(0.26)	36

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$73.3M
Operating cash flow, four quarters	$21.1M
Months of runway	not finite
Days since last periodic filing	44 (10-K received Sep 10, 2026)
Median daily dollar volume, 63 sessions	$893,569

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$66.8M	2026-06-30	2026-09-10	10-K	26-106739
2	assets	us-gaap:Assets	$148.0M	2026-06-30	2026-09-10	10-K	26-106739
3	operating income	us-gaap:OperatingIncomeLoss	-$5.9M	2016-06-30	2018-09-13	10-K	18-007466
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$7.1M	2016-06-30	2018-09-13	10-K	18-007466
5	income tax	us-gaap:IncomeTaxExpenseBenefit	-$863,000	2016-06-30	2018-09-13	10-K	18-007466
6	total debt	us-gaap:LongTermDebt	$20.2M	2016-06-30	2016-09-13	10-K	16-008328
7	book equity	us-gaap:StockholdersEquity	-$4.3M	2016-06-30	2018-09-13	10-K	18-007466
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$11.8M	2016-06-30	2018-09-13	10-K	18-007466
9	total debt	us-gaap:LongTermDebt	$18.3M	2015-06-30	2015-09-14	10-K	15-001771
10	book equity	us-gaap:StockholdersEquity	$1.1M	2015-06-30	2018-09-13	10-K	18-007466
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$8.6M	2015-06-30	2018-09-13	10-K	18-007466
12	net income	us-gaap:NetIncomeLoss	$8.9M	2026-06-30	2026-09-10	10-K	26-106739
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$21.1M	2026-06-30	2026-09-10	10-K	26-106739
14	assets	us-gaap:Assets	$148.0M	2025-06-30	2026-09-10	10-K	26-106739
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$91.1M	2026-06-30	2026-09-10	10-K	26-106739
16	gross profit	us-gaap:GrossProfit	$62.0M	2025-06-30	2026-09-10	10-K	26-106739
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$88.4M	2025-06-30	2026-09-10	10-K	26-106739
18	gross profit	us-gaap:GrossProfit	$65.2M	2024-06-30	2025-09-12	10-K	25-089540
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$92.8M	2024-06-30	2025-09-12	10-K	25-089540
20	gross profit	us-gaap:GrossProfit	$70.7M	2023-06-30	2024-09-12	10-K	24-012767
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$98.0M	2023-06-30	2024-09-12	10-K	24-012767
22	gross profit	us-gaap:GrossProfit	$67.4M	2022-06-30	2023-09-14	10-K	23-015758
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$92.0M	2022-06-30	2023-09-14	10-K	23-015758
24	current assets	us-gaap:AssetsCurrent	$102.0M	2026-06-30	2026-09-10	10-K	26-106739
25	current liabilities	us-gaap:LiabilitiesCurrent	$59.1M	2026-06-30	2026-09-10	10-K	26-106739
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$282.5M	2026-06-30	2026-09-10	10-K	26-106739
27	operating income	us-gaap:OperatingIncomeLoss	$8.0M	2026-06-30	2026-09-10	10-K	26-106739

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

28	book equity	us-gaap:StockholdersEquity	$84.2M	2026-06-30	2026-09-10	10-K	26-106739
29	liabilities	us-gaap:Liabilities	$63.8M	2026-06-30	2026-09-10	10-K	26-106739
30	total debt	us-gaap:LongTermDebt	$3.3M	2012-06-30	2012-09-25	10-K	12-403504
31	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$9.9M	2012-06-30	2015-09-14	10-K	15-001771
32	operating income	us-gaap:OperatingIncomeLoss	-$2.0M	2012-06-30	2014-09-12	10-K	14-004080
33	depreciation amortization	us-gaap:Depreciation	$846,000	2012-06-30	2012-09-25	10-K	12-403504
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$617,000	2026-06-30	2026-09-10	10-K	26-106739
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.3M	2025-06-30	2026-09-10	10-K	26-106739
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$565,000	2025-06-30	2026-09-10	10-K	26-106739
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$12.5M	2024-06-30	2025-09-12	10-K	25-089540
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$198,000	2024-06-30	2025-09-12	10-K	25-089540
39	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.6M	2023-06-30	2024-09-12	10-K	24-012767
40	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$288,000	2023-06-30	2024-09-12	10-K	24-012767
41	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.8M	2012-06-30	2014-09-12	10-K	14-004080
42	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$3.4M	2012-06-30	2014-09-12	10-K	14-004080
43	income tax	us-gaap:IncomeTaxExpenseBenefit	$390,000	2012-06-30	2014-09-12	10-K	14-004080
44	current assets	us-gaap:AssetsCurrent	$18.2M	2012-06-30	2013-09-23	10-K	13-000619
45	current liabilities	us-gaap:LiabilitiesCurrent	$15.4M	2012-06-30	2013-09-23	10-K	13-000619
46	assets	us-gaap:Assets	$127.9M	2024-06-30	2025-09-12	10-K	25-089540
47	assets	us-gaap:Assets	$130.1M	2023-06-30	2024-09-12	10-K	24-012767
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,171,467	2026-09-03	2026-09-10	10-K	26-106739
49	shares outstanding	dei:EntityCommonStockSharesOutstanding	26,867,067	2025-09-05	2025-09-12	10-K	25-089540

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.