Greenbrier Companies Inc.

GBX

NYSE; manufacturing; SIC 3743, Railroad Equipment; CIK 0000923120

E

weakest fifth of 255 graded peers in manufacturing

rank 228 of 255; percentile 89.4; sampling error 3.0 points; lower is stronger

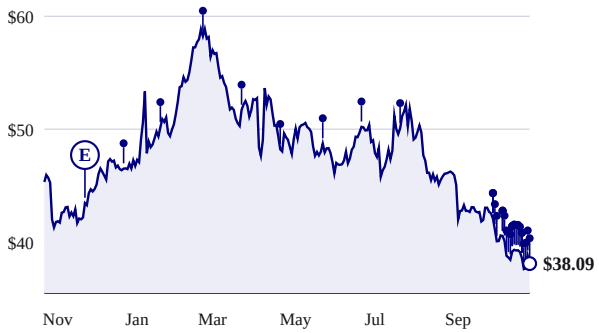
A B C D E

E, the bear



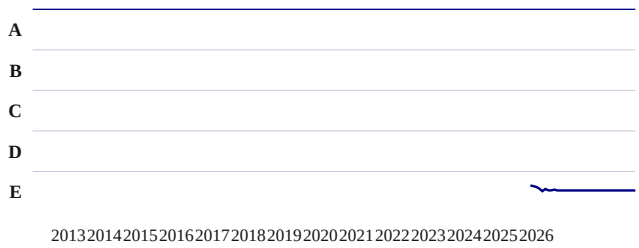
Scoreboard	
Profitability	D percentile 72.4
Solvency	D/E percentile 79.2
Growth and financing	C percentile 55.8
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	7 of 14
Graded from	filings received through Oct 28, 2025 361 days before the rescan; latest periodic filing 10-Q received Jul 1, 2026
Last close	$38.08 2026-10-23; market equity $1.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 28, 2025

We are a leading international supplier of equipment and services to global freight transportation markets. Through our wholly-owned subsidiaries and consolidated and unconsolidated joint ventures, we design, build and market freight railcars in North America, Europe and Brazil. We are a leading provider of freight railcar wheel services, component parts, maintenance and sustainable conversion services in North America. We own a lease fleet of railcars that originate primarily from our manufacturing operations. We offer railcar management, regulatory compliance services and leasing services to railroads and other railcar owners in North America.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 72.4						
Gross profitability	13.9%	21.9%		76.3	275	2025-08-31
Return on invested capital	not computable	9.7%				

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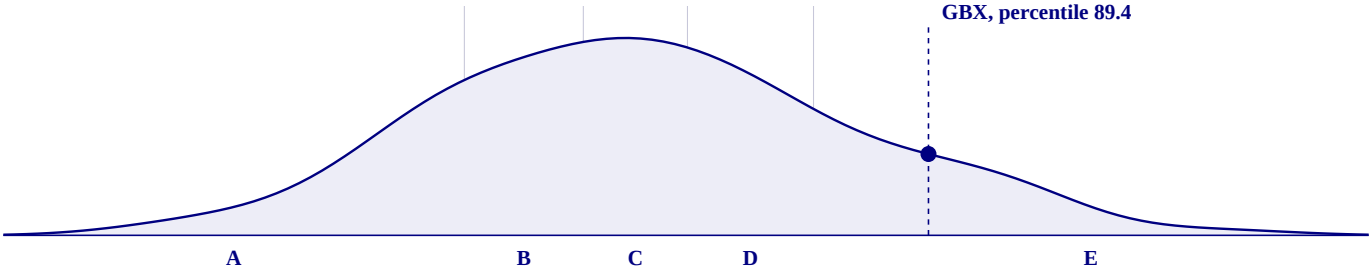
a prior annual debt, equity, and cash observation is required					
Accruals ratio	(1.4%)	(3.5%)	71.6	307	2025-08-31
Gross margin stability, five years	3.1 pts	2.1 pts	69.3	229	2025-08-31
Solvency, sleeve percentile 79.2					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-05-31					
Altman Z double-prime	not computable	3.66			
one or more required annual facts are missing					
Net debt to EBITDA	3.00x	1.78x	79.2	121	2025-08-31
Interest coverage	not computable	5.09x			
interest expense must exceed $100,000					
Current ratio	not computable	2.25x			
one or more required annual facts are missing					
Growth and financing, sleeve percentile 55.8					
Revenue growth, three-year compound	2.9%	2.2%	46.3	269	2025-08-31
Free cash flow growth, three-year compound	not computable	13.7%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	26.1%			
one or more required annual facts are missing					
Asset growth, three years	4.2%	4.3%	49.8	278	2025-08-31
Net share issuance, one year	0.7%	0.01%	71.4	242	2024-10-18

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
223	Liqtech International Inc. (LIQT)	87.4	E	
224	Graphic Packaging Holding Co. (GPK)	87.8	E	
225	SunCoke Energy, Inc. (SXC)	88.2	E	
226	CPI Aerostructures Inc. (CVU)	88.6	E	late filer
227	Goodyear Tire & Rubber Co. (GT)	89.0	E	
228	Greenbrier Companies Inc. (GBX)	89.4	E	
229	Boeing Co. (BA)	90.0	E	
230	Boeing Co. (BA-PA)	90.0	E	
231	Metallus Inc. (MTUS)	90.6	E	fortress balance sheet
232	Greif, Inc. (GEF)	91.1	E	
233	Greif, Inc. (GEF-B)	91.1	E	

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What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	0.4%	13.7%	35
Distance from 52-week high	(35.3%)	(26.9%)	35
EBIT to enterprise value	13.3%	4.3%	96
Free cash flow yield	(1.2%)	3.4%	19
Book value to price	1.33	0.36	93
Sales to price	2.75	0.54	89
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	(0.13)	(0.00)	35

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-08-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$273.7M
Operating cash flow, four quarters	$106.1M
Months of runway	not finite
Days since last periodic filing	115 (10-Q received Jul 1, 2026)
Median daily dollar volume, 63 sessions	$14.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$607.5M	2025-08-31	2025-10-28	10-K	25-253612
2	assets	us-gaap:Assets	$4.4B	2025-08-31	2025-10-28	10-K	25-253612
3	operating income	us-gaap:OperatingIncomeLoss	$360.1M	2025-08-31	2025-10-28	10-K	25-253612
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$284.4M	2025-08-31	2025-10-28	10-K	25-253612
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$91.4M	2025-08-31	2025-10-28	10-K	25-253612
6	total debt	us-gaap:LongTermDebt	$1.8B	2025-08-31	2025-10-28	10-K	25-253612
7	book equity	us-gaap:StockholdersEquity	$1.5B	2025-08-31	2025-10-28	10-K	25-253612
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$306.1M	2025-08-31	2025-10-28	10-K	25-253612
9	net income	us-gaap:NetIncomeLoss	$204.1M	2025-08-31	2025-10-28	10-K	25-253612
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$265.7M	2025-08-31	2025-10-28	10-K	25-253612
11	assets	us-gaap:Assets	$4.3B	2024-08-31	2025-10-28	10-K	25-253612
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.2B	2025-08-31	2025-10-28	10-K	25-253612
13	gross profit	us-gaap:GrossProfit	$558.5M	2024-08-31	2025-10-28	10-K	25-253612
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.5B	2024-08-31	2025-10-28	10-K	25-253612
15	gross profit	us-gaap:GrossProfit	$441.1M	2023-08-31	2025-10-28	10-K	25-253612
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.9B	2023-08-31	2025-10-28	10-K	25-253612
17	gross profit	us-gaap:GrossProfit	$306.0M	2022-08-31	2024-10-24	10-K	24-117047
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.0B	2022-08-31	2024-10-24	10-K	24-117047

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19	gross profit	us-gaap:GrossProfit	$231.6M	2021-08-31	2023-10-25	10-K	23-055208
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2021-08-31	2023-10-25	10-K	23-055208
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$121.5M	2025-08-31	2025-10-28	10-K	25-253612
22	operating income	us-gaap:OperatingIncomeLoss	$118.8M	2012-08-31	2014-10-30	10-K	14-389003
23	interest expense	us-gaap:InterestExpense	$100,000	2012-08-31	2013-10-31	10-K	13-420836
24	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$280.4M	2025-08-31	2025-10-28	10-K	25-253612
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$329.6M	2024-08-31	2025-10-28	10-K	25-253612
26	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$398.3M	2024-08-31	2025-10-28	10-K	25-253612
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$71.2M	2023-08-31	2025-10-28	10-K	25-253612
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$362.1M	2023-08-31	2025-10-28	10-K	25-253612
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$150.4M	2022-08-31	2024-10-24	10-K	24-117047
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$380.7M	2022-08-31	2024-10-24	10-K	24-117047
31	assets	us-gaap:Assets	$4.0B	2023-08-31	2025-10-28	10-K	25-253612
32	assets	us-gaap:Assets	$3.9B	2022-08-31	2024-10-24	10-K	24-117047
33	shares outstanding	dei:EntityCommonStockSharesOutstanding	31,339,993	2024-10-18	2024-10-24	10-K	24-117047
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	31,128,446	2023-10-20	2023-10-25	10-K	23-055208

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