Movado Group Inc.

MOV

NYSE; manufacturing; SIC 3873, Watches, Clocks, Clockwork Operated Devices/Parts; CIK 0000072573

A

strongest fifth of 255 graded peers in manufacturing

rank 42 of 255; percentile 16.1; sampling error 3.0 points; lower is stronger



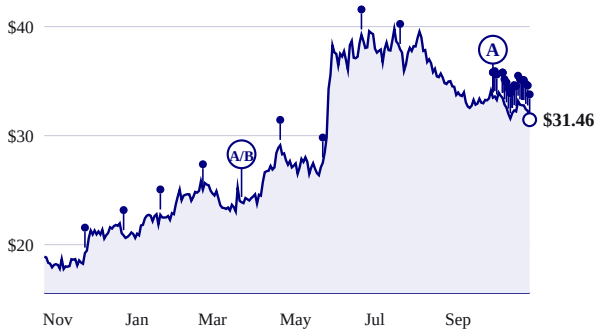
A, the bull



Scoreboard

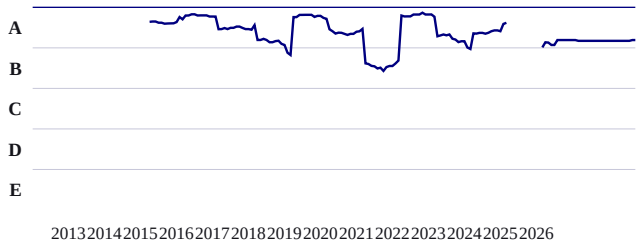
Profitability	B	percentile 27.0
Solvency	A	percentile 9.8
Growth and financing	D	percentile 72.2
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $742.6M
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: dilution, distress, fortress balance sheet
Inputs computable	8 of 14	
Graded from	filings received through Mar 19, 2026	219 days before the rescan; latest periodic filing 10-Q received Aug 26, 2026
Last close	$31.46	2026-10-23; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 19, 2026

In this Form 10-K, all references to the "Company," "Movado Group," "we," "us" or "our" include Movado Group, Inc. and its subsidiaries, unless the context requires otherwise. The Company's common stock is traded on the NYSE under the trading symbol MOV. Movado Group designs, sources, markets and distributes quality watches globally. Its portfolio of watch brands is currently comprised of owned brands MOVADO®, CONCORD®, EBEL®, OLIVIA BURTON® and MVMT® as well as licensed brands COACH®, TOMMY HILFIGER®, HUGO BOSS®, LACOSTE® , CALVIN KLEIN® and KATE SPADE NEW YORK®.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

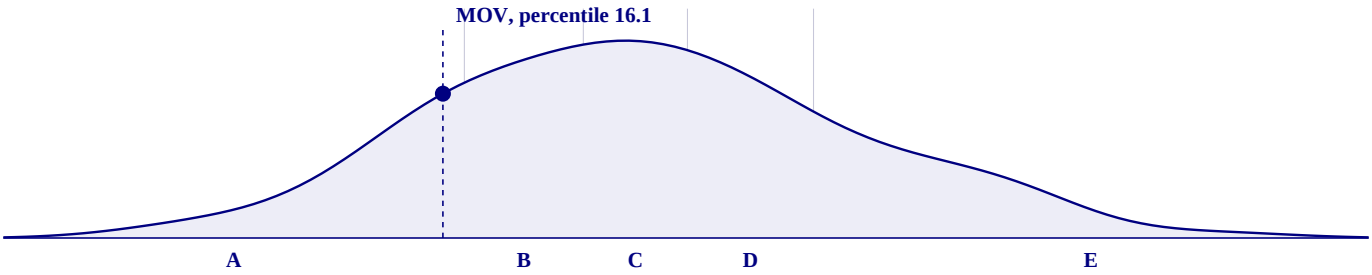
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 27.0						
Gross profitability	49.0%	21.9%		6.9	275	2026-01-31
Return on invested capital	not computable	9.7%				
one or more required annual facts are missing						

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Accruals ratio	(4.3%)	(3.5%)	46.1	307	2026-01-31
Gross margin stability, five years	1.5 pts	2.1 pts	28.1	229	2026-01-31
Solvency, sleeve percentile 9.8					
Twelve-month failure probability	not computable	0.04%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	8.08	3.66	12.4	243	2026-01-31
Net debt to EBITDA	not computable	1.78x			
one or more required annual facts are missing					
Interest coverage	58.83x	5.09x	3.2	64	2026-01-31
Current ratio	4.58x	2.25x	13.9	324	2026-01-31
Growth and financing, sleeve percentile 72.2					
Revenue growth, three-year compound	(3.4%)	2.2%	75.4	269	2026-01-31
Free cash flow growth, three-year compound	4.2%	13.7%	69.1	140	2026-01-31
Reinvestment rate	not computable	26.1%			
latest aligned inputs end 2015-01-31; latest annual assets end 2026-01-31					
Asset growth, three years	not computable	4.3%			
four consecutive annual observations are required					
Net share issuance, one year	not computable	0.01%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
37	Lennox International Inc. (LII)	14.2	A	
38	Kadant Inc. (KAI)	14.6	A	
39	Axcelis Technologies Inc. (ACLS)	15.0	A	
40	Nwpx Infrastructure, Inc. (NWPX)	15.4	A	
41	Gencor Industries Inc. (GENC)	15.7	A	late filer, fortress balance sheet
42	Movado Group Inc. (MOV)	16.1	A	
43	Kratos Defense & Security Solutions, Inc. (KTOS)	16.5	A	fortress balance sheet
44	Moog Inc. (MOG-A)	17.1	A/B	
45	Moog Inc. (MOG-B)	17.1	A/B	
46	Douglas Dynamics, Inc. (PLOW)	17.7	A/B	
47	Mueller Water Products, Inc. (MWA)	18.1	A/B	

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	83.2%	13.7%	89
Distance from 52-week high	(20.9%)	(26.9%)	62
EBIT to enterprise value	not computable	4.3%	
Free cash flow yield	not computable	3.4%	

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Book value to price	not computable	0.36	
Sales to price	not computable	0.54	
Composite equity issuance, five years	not computable	(9.5%)	
Relative strength against the sector, log excess return	0.47	(0.00)	89

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$211.6M
Operating cash flow, four quarters	$75.5M
Months of runway	not finite
Days since last periodic filing	59 (10-Q received Aug 26, 2026)
Median daily dollar volume, 63 sessions	$6.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$363.6M	2026-01-31	2026-03-19	10-K	26-115298
2	assets	us-gaap:Assets	$742.6M	2026-01-31	2026-03-19	10-K	26-115298
3	net income	us-gaap:NetIncomeLoss	$26.6M	2026-01-31	2026-03-19	10-K	26-115298
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$57.9M	2026-01-31	2026-03-19	10-K	26-115298
5	assets	us-gaap:Assets	$729.2M	2025-01-31	2026-03-19	10-K	26-115298
6	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$671.3M	2026-01-31	2026-03-19	10-K	26-115298
7	gross profit	us-gaap:GrossProfit	$353.1M	2025-01-31	2026-03-19	10-K	26-115298
8	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$653.4M	2025-01-31	2026-03-19	10-K	26-115298
9	gross profit	us-gaap:GrossProfit	$364.2M	2024-01-31	2026-03-19	10-K	26-115298
10	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$664.4M	2024-01-31	2026-03-19	10-K	26-115298
11	gross profit	us-gaap:GrossProfit	$429.1M	2023-01-31	2025-04-16	10-K	25-054522
12	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$744.2M	2023-01-31	2025-04-16	10-K	25-054522
13	gross profit	us-gaap:GrossProfit	$419.1M	2022-01-31	2024-03-26	10-K	24-036181
14	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$732.4M	2022-01-31	2024-03-26	10-K	24-036181
15	current assets	us-gaap:AssetsCurrent	$517.2M	2026-01-31	2026-03-19	10-K	26-115298
16	current liabilities	us-gaap:LiabilitiesCurrent	$113.0M	2026-01-31	2026-03-19	10-K	26-115298
17	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$442.2M	2026-01-31	2026-03-19	10-K	26-115298
18	operating income	us-gaap:OperatingIncomeLoss	$29.8M	2026-01-31	2026-03-19	10-K	26-115298
19	book equity	us-gaap:StockholdersEquity	$508.8M	2026-01-31	2026-03-19	10-K	26-115298
20	liabilities	us-gaap:Liabilities	$232.4M	2026-01-31	2026-03-19	10-K	26-115298
21	interest expense	us-gaap:InterestExpense	$507,000	2026-01-31	2026-03-19	10-K	26-115298
22	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$4.5M	2026-01-31	2026-03-19	10-K	26-115298
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.5M	2025-01-31	2026-03-19	10-K	26-115298
24	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.0M	2025-01-31	2026-03-19	10-K	26-115298
25	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$76.8M	2024-01-31	2026-03-19	10-K	26-115298
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.2M	2024-01-31	2026-03-19	10-K	26-115298

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27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$54.3M	2023-01-31	2025-04-16	10-K	25-054522
28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$7.1M	2023-01-31	2025-04-16	10-K	25-054522
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.1M	2015-01-31	2017-03-20	10-K	17-004788
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$12.5M	2015-01-31	2015-03-31	10-K	15-002252
31	operating income	us-gaap:OperatingIncomeLoss	$71.5M	2015-01-31	2017-03-20	10-K	17-004788
32	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$71.2M	2015-01-31	2015-03-31	10-K	15-002252
33	income tax	us-gaap:IncomeTaxExpenseBenefit	$19.3M	2015-01-31	2017-03-20	10-K	17-004788
34	current assets	us-gaap:AssetsCurrent	$478.8M	2015-01-31	2016-03-31	10-K	16-015742
35	current liabilities	us-gaap:LiabilitiesCurrent	$65.8M	2015-01-31	2016-03-31	10-K	16-015742
36	current assets	us-gaap:AssetsCurrent	$485.3M	2014-01-31	2015-03-31	10-K	15-002252
37	current liabilities	us-gaap:LiabilitiesCurrent	$83.6M	2014-01-31	2015-03-31	10-K	15-002252
38	assets	us-gaap:Assets	$747.2M	2024-10-31	2025-04-16	10-K	25-054522
39	assets	us-gaap:Assets	$742.5M	2024-07-31	2025-04-16	10-K	25-054522

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