# ChargePoint Holdings, Inc.

**CHPT**

NYSE; business equipment; SIC 3690, Miscellaneous Electrical Machinery, Equipment & Supplies; CIK 0001777393

**E**

**weakest fifth of 496 graded peers in business equipment**

rank 474 of 496; percentile 95.6; sampling error 2.2 points; lower is stronger

A B C D E

**E, the bear**



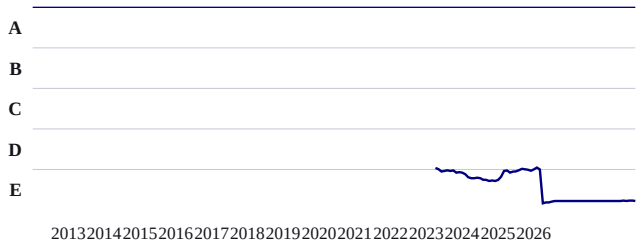
| Scoreboard | |
|---|---|
| **Profitability** | C/D<br>percentile 58.5 |
| **Solvency** | D/E<br>percentile 79.1 |
| **Growth and financing** | D/E<br>percentile 78.6 |
| **Reliability** | 0.91 AUC<br>filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025 |
| **Peer failure rate** | 1.01% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $591M to $2.67B assets<br>total assets $792.2M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress, fortress balance sheet |
| **Inputs computable** | 9 of 14 |
| **Graded from** | filings received through Apr 2, 2026<br>206 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026 |
| **Last close** | $8.35<br>2026-10-23; market equity $224.2M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Apr 2, 2026*

ChargePoint Holdings, Inc. ("ChargePoint" or the "Company") is a leading provider of electric vehicle ("EV") charging technology solutions to customers that want to offer EV charging, driving the transition to electric mobility across North America and Europe. ChargePoint's vision is to create a seamless, ubiquitous, and accessible EV charging experience for all. Our mission is to simplify the transition to electric vehicles for everyone, from individual drivers to businesses and organizations of all sizes.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

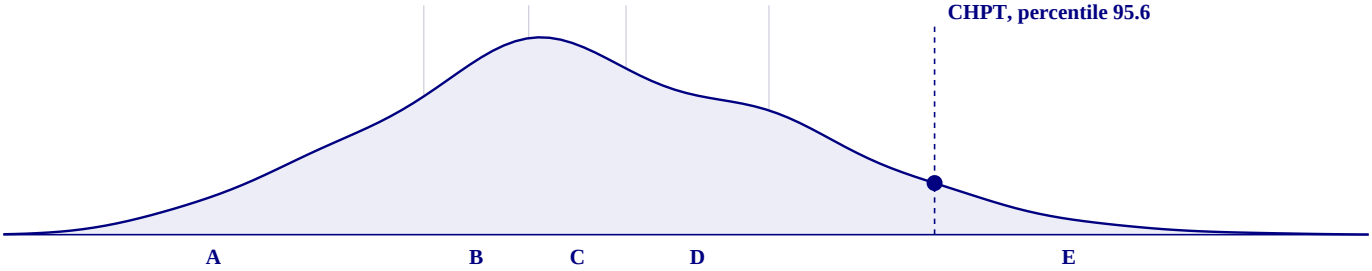
| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 58.5** | | | | | | |
| Gross profitability | 15.9% | 28.6% | | 70.1 | 557 | 2026-01-31 |
| Return on invested capital | not computable | 11.2% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Accruals ratio | (18.6%) | (7.3%) | | 21.0 | 620 | 2026-01-31 |

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| | | | | | |
|---|---|---|---|---|---|
| Gross margin stability, five years | 8.2 pts | 2.3 pts | 84.5 | 426 | 2026-01-31 |
| **Solvency, sleeve percentile 79.1** | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | (9.79) | 2.15 | 81.4 | 567 | 2026-01-31 |
| Net debt to EBITDA | not computable | 1.11x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | (8.81x) | 3.77x | 83.9 | 88 | 2026-01-31 |
| Current ratio | 1.20x | 2.01x | 71.9 | 664 | 2026-01-31 |
| **Growth and financing, sleeve percentile 78.6** | | | | | |
| Revenue growth, three-year compound | (4.2%) | 6.4% | 78.1 | 536 | 2026-01-31 |
| Free cash flow growth, three-year compound | not computable | 18.1% | | | |
| *current FCF must be positive and base FCF must exceed $100,000* | | | | | |
| Reinvestment rate | not computable | 14.3% | | | |
| *pretax income must exceed the validity floor and imply a 0%-100% tax rate* | | | | | |
| Asset growth, three years | (9.8%) | 5.1% | 82.5 | 561 | 2026-01-31 |
| Net share issuance, one year | 6.5% | 0.5% | 75.2 | 409 | 2026-03-19 |

## Among 496 peers

*business equipment; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 469 | Intel Corp. (INTC) | 94.5 | E | |
| 470 | Smith Micro Software, Inc. (SMSI) | 94.7 | E | dilution, short runway |
| 471 | Cardlytics, Inc. (CDLX) | 94.9 | E | distress |
| 472 | Waystar Holding Corp. (WAY) | 95.2 | E | |
| 473 | HeartCore Enterprises, Inc. (HTCR) | 95.4 | E | short runway, late filer, fortress balance sheet |
| 474 | ChargePoint Holdings, Inc. (CHPT) | 95.6 | E | |
| 475 | Peraso Inc. (PRSO) | 95.8 | E | dilution |
| 476 | Microchip Technology Inc. (MCHP) | 96.1 | E | |
| 477 | Microchip Technology Inc. (MCHPP) | 96.1 | E | |
| 478 | Cyngn Inc. (CYN) | 96.4 | E | dilution, short runway, late filer, distress |
| 479 | FTC Solar, Inc. (FTCI) | 96.6 | E | short runway, fortress balance sheet |

## What the price implies

*at the 2026-10-23 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (49.6%) | 2.2% | 12 |
| Distance from 52-week high | (24.2%) | (32.8%) | 60 |
| EBIT to enterprise value | (49.6%) | 1.6% | 8 |
| Free cash flow yield | (29.9%) | 2.9% | 11 |

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| | | | |
|---|---|---|---|
| Book value to price | (0.16) | 0.26 | 4 |
| Sales to price | 1.83 | 0.32 | 86 |
| Composite equity issuance, five years | 56.5% | 4.2% | 87 |
| Relative strength against the sector, log excess return | (0.97) | (0.26) | 12 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score 5 of 9, period end 2026-01-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | pass |
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | pass |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $95.3M |
| Operating cash flow, four quarters | -$64.5M |
| Months of runway | 17.7 |
| Days since last periodic filing | 51 (10-Q received Sep 4, 2026) |
| Median daily dollar volume, 63 sessions | $6.4M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $125.6M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 2 | assets | us-gaap:Assets | $792.2M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 3 | net income | us-gaap:NetIncomeLoss | -$220.2M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$62.8M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 5 | assets | us-gaap:Assets | $898.2M | 2025-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 6 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $411.2M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 7 | gross profit | us-gaap:GrossProfit | $100.7M | 2025-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 8 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $417.1M | 2025-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 9 | gross profit | us-gaap:GrossProfit | $30.1M | 2024-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 10 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $506.6M | 2024-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 11 | gross profit | us-gaap:GrossProfit | $85.9M | 2023-01-31 | 2025-03-28 | 10-K | 25-000030 |
| 12 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $468.1M | 2023-01-31 | 2025-03-28 | 10-K | 25-000030 |
| 13 | gross profit | us-gaap:GrossProfit | $53.5M | 2022-01-31 | 2024-04-01 | 10-K | 24-000052 |
| 14 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $241.0M | 2022-01-31 | 2024-04-01 | 10-K | 24-000052 |
| 15 | current assets | us-gaap:AssetsCurrent | $462.0M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 16 | current liabilities | us-gaap:LiabilitiesCurrent | $383.6M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 17 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$2.1B | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 18 | operating income | us-gaap:OperatingIncomeLoss | -$210.1M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 19 | book equity | us-gaap:StockholdersEquity | $21.3M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 20 | liabilities | us-gaap:Liabilities | $770.9M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 21 | interest expense | us-gaap:InterestExpense | $23.9M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 22 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $4.2M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 23 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$146.9M | 2025-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 24 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $12.1M | 2025-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 25 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$328.9M | 2024-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 26 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $19.4M | 2024-01-31 | 2026-04-02 | 10-K | 26-000013 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 27 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$267.0M | 2023-01-31 | 2025-03-28 | 10-K | 25-000030 |
| 28 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $18.6M | 2023-01-31 | 2025-03-28 | 10-K | 25-000030 |
| 29 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $27.0M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 30 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$216.1M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 31 | income tax | us-gaap:IncomeTaxExpenseBenefit | $4.0M | 2026-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 32 | current assets | us-gaap:AssetsCurrent | $566.6M | 2025-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 33 | current liabilities | us-gaap:LiabilitiesCurrent | $293.7M | 2025-01-31 | 2026-04-02 | 10-K | 26-000013 |
| 34 | assets | us-gaap:Assets | $1.1B | 2024-01-31 | 2025-03-28 | 10-K | 25-000030 |
| 35 | assets | us-gaap:Assets | $1.1B | 2023-01-31 | 2024-04-01 | 10-K | 24-000052 |
| 36 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 24,416,236 | 2026-03-19 | 2026-04-02 | 10-K | 26-000013 |
| 37 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 458,200,956 | 2025-03-19 | 2025-03-28 | 10-K | 25-000030 |

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