Conocophillips

COP

NYSE; energy; SIC 2911, Petroleum Refining; CIK 0001163165

A

strongest fifth of 149 graded peers in the pooled energy and...

rank 10 of 149; percentile 6.1; sampling error 3.6 points; lower is stronger

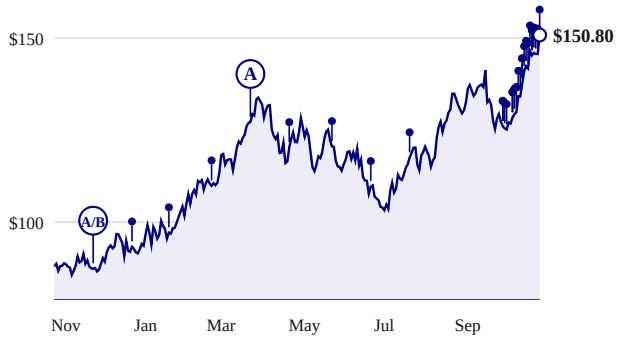
A B C D E

A, the bull



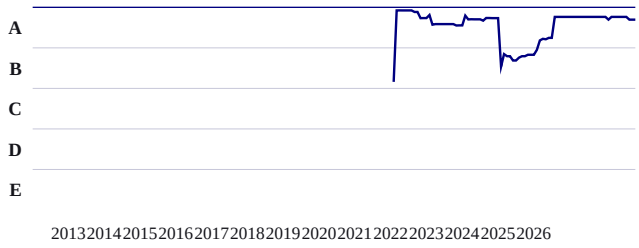
Scoreboard	
Profitability	B percentile 34.6
Solvency	A/B percentile 19.3
Growth and financing	B/C percentile 39.4
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $121.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	8 of 14
Graded from	filings received through Feb 17, 2026 250 days before the rescan; latest periodic filing 10-Q received Aug 6, 2026
Last close	$150.82 2026-10-23; market equity $181.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 17, 2026

The environmental information contained in Management's Discussion and Analysis of Financial Condition and Results of Operations beginning on page 53 under the caption "Environmental" and beginning on page 55 under the caption "Climate Change" is incorporated herein by reference. It includes information on expensed and capitalized environmental costs for 2025 and those expected for 2026 and 2027. Our internet website address is www.conocophillips.com. Information contained on our internet website is not part of this report on Form 10-K.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

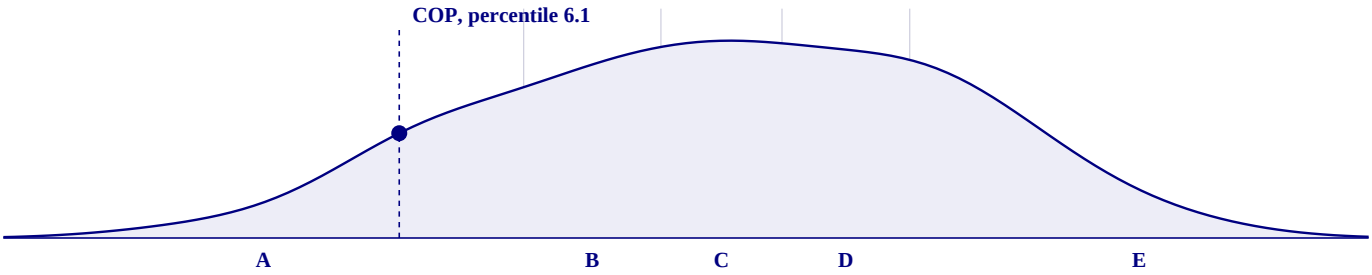
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 34.6						
Gross profitability	24.2%	17.0%		19.8	82	2025-12-31
Return on invested capital	not computable	6.0%				
one or more required annual facts are missing						

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Accruals ratio	(9.7%)	(5.0%)		26.6	272	2025-12-31
Gross margin stability, five years	5.7 pts	4.6 pts		57.4	55	2025-12-31
Solvency, sleeve percentile 19.3						
Twelve-month failure probability	0.02%	0.06%		9.1	12	2026-06-30
Altman Z double-prime	not computable	1.48				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	3.63x				
one or more required annual facts are missing						
Interest coverage	not computable	2.37x				
one or more required annual facts are missing						
Current ratio	1.30x	0.94x		29.4	283	2025-12-31
Growth and financing, sleeve percentile 39.4						
Revenue growth, three-year compound	(5.3%)	0.7%		73.9	223	2025-12-31
Free cash flow growth, three-year compound	not computable	(11.8%)				
latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31						
Reinvestment rate	not computable	59.0%				
one or more required annual facts are missing						
Asset growth, three years	9.1%	6.3%		37.4	247	2025-12-31
Net share issuance, one year	(3.9%)	0.4%		7.1	157	2026-01-31

Among 149 peers

energy; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
5	Oceaneering International Inc. (OII)	2.7	A	fortress balance sheet
6	RPC Inc. (RES)	3.4	A	
7	Tetra Technologies Inc. (TTI)	4.1	A	
8	Permian Resources Corp. (PR)	4.7	A	
9	Halliburton Co. (HAL)	5.4	A	
10	Conocophillips (COP)	6.1	A	
11	Patterson UTI Energy Inc. (PTEN)	6.8	A	
12	ProPetro Holding Corp. (PUMP)	7.4	A	fortress balance sheet
13	American States Water Co. (AWR)	8.1	A	
14	Matador Resources Co. (MTDR)	8.8	A	
15	Alliance Resource Partners L.P. (ARLP)	9.5	A	

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	44.5%	15.5%	79
Distance from 52-week high	0.0%	(13.2%)	90
EBIT to enterprise value	not computable	4.5%	
Free cash flow yield	10.0%	1.4%	90

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Book value to price	0.36	0.52	21
Sales to price	0.29	0.44	24
Composite equity issuance, five years	(32.2%)	(7.2%)	15
Relative strength against the sector, log excess return	(0.01)	0.04	42

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$6.6B
Operating cash flow, four quarters	$21.9B
Months of runway	not finite
Days since last periodic filing	80 (10-Q received Aug 6, 2026)
Median daily dollar volume, 63 sessions	$807.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$51.8B	2025-12-31	2026-02-17	10-K	26-000009
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$22.3B	2025-12-31	2026-02-17	10-K	26-000009
3	assets	us-gaap:Assets	$121.9B	2025-12-31	2026-02-17	10-K	26-000009
4	net income	us-gaap:NetIncomeLoss	$8.0B	2025-12-31	2026-02-17	10-K	26-000009
5	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$19.8B	2025-12-31	2026-02-17	10-K	26-000009
6	assets	us-gaap:Assets	$122.8B	2024-12-31	2026-02-17	10-K	26-000009
7	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$49.4B	2024-12-31	2026-02-17	10-K	26-000009
8	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$20.0B	2024-12-31	2026-02-17	10-K	26-000009
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$48.5B	2023-12-31	2026-02-17	10-K	26-000009
10	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$22.0B	2023-12-31	2026-02-17	10-K	26-000009
11	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$61.0B	2022-12-31	2025-02-18	10-K	25-000012
12	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$34.0B	2022-12-31	2025-02-18	10-K	25-000012
13	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$34.6B	2021-12-31	2024-02-15	10-K	24-000010
14	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$18.2B	2021-12-31	2024-02-15	10-K	24-000010
15	current assets	us-gaap:AssetsCurrent	$15.5B	2025-12-31	2026-02-17	10-K	26-000009
16	current liabilities	us-gaap:LiabilitiesCurrent	$12.0B	2025-12-31	2026-02-17	10-K	26-000009
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$28.3B	2022-12-31	2025-02-18	10-K	25-000012
18	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$10.2B	2022-12-31	2023-02-16	10-K	23-000006
19	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$17.0B	2021-12-31	2024-02-15	10-K	24-000010
20	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$5.3B	2021-12-31	2023-02-16	10-K	23-000006
21	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.8B	2020-12-31	2023-02-16	10-K	23-000006
22	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$4.7B	2020-12-31	2023-02-16	10-K	23-000006
23	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$11.1B	2019-12-31	2022-02-17	10-K	22-000031
24	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$6.6B	2019-12-31	2022-02-17	10-K	22-000031
25	assets	us-gaap:Assets	$95.9B	2023-12-31	2026-02-17	10-K	26-000009
26	assets	us-gaap:Assets	$93.8B	2022-12-31	2025-02-18	10-K	25-000012

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27	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,222,339,152	2026-01-31	2026-02-17	10-K	26-000009
28	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,272,380,205	2025-01-31	2025-02-18	10-K	25-000012

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