Dine Brands Global, Inc.

DIN

NYSE; shops; SIC 5812, Retail-Eating Places; CIK 0000049754

E

weakest fifth of 255 graded peers in shops

rank 227 of 255; percentile 89.0; sampling error 3.0 points; lower is stronger

A B C D E

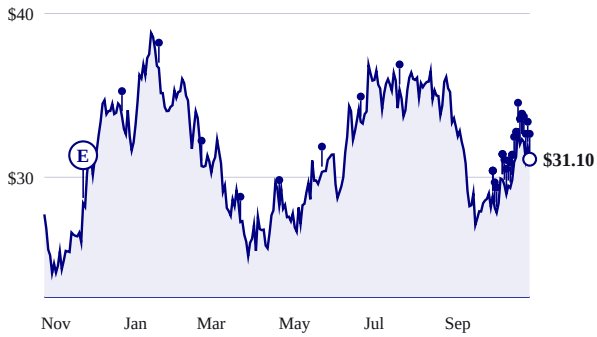
E, the bear



Scoreboard

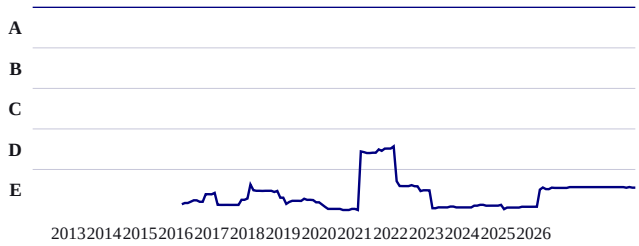
Profitability	D	percentile 73.1
Solvency	D	percentile 75.4
Growth and financing	C	percentile 50.1
Reliability	0.91 AUC	filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year	Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets	total assets $1.7B
Standard universe	inside	revenue above $1M and assets above $10M
Warnings	none triggered	not computable: short runway, distress
Inputs computable	8 of 14	
Graded from	filings received through Feb 25, 2026	242 days before the rescan; latest periodic filing 10-Q received Aug 5, 2026
Last close	$31.17	2026-10-23; market equity $394.6M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

Dine Brands Global, Inc.®, together with its subsidiaries (referred to as the "Company," "Dine Brands Global," "we," "our" and "us"), owns and franchises the International House of Pancakes® ("IHOP") restaurant concept in the full-service restaurant family dining category, the Applebee's Neighborhood Grill + Bar® ("Applebee's") restaurant concept in the full-service casual dining category, and the Fuzzy's Taco Shop® ("Fuzzy's") restaurant concept in the limited-service fast-casual dining category. References herein to IHOP®, Applebee's® and Fuzzy's restaurants are to these three restaurant concepts, whether operated by franchisees, area licensees and their sub-licensees or by the Company.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

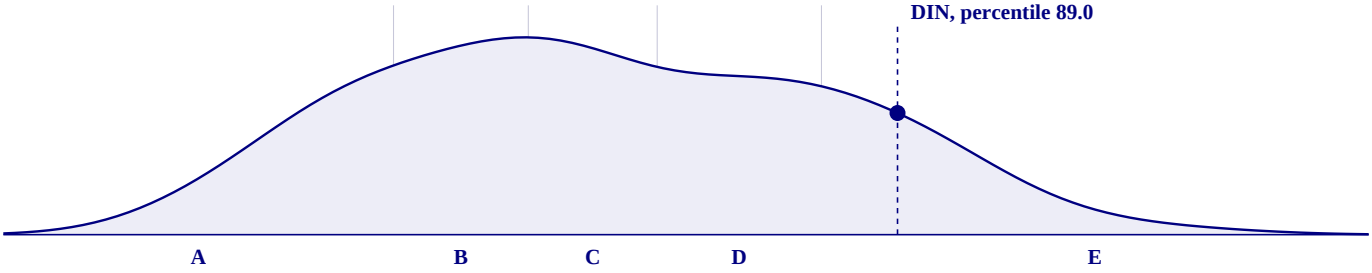
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 73.1						
Gross profitability	20.7%	42.3%		80.3	240	2025-12-28
Return on invested capital	not computable	10.9%				

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one or more required annual facts are missing					
Accruals ratio	(4.1%)	(4.9%)	62.0	285	2025-12-28
Gross margin stability, five years	2.8 pts	1.2 pts	76.9	217	2025-12-28
Solvency, sleeve percentile 75.4					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.84x			
one or more required annual facts are missing					
Interest coverage	not computable	2.49x			
one or more required annual facts are missing					
Current ratio	0.96x	1.38x	75.4	294	2025-12-28
Growth and financing, sleeve percentile 50.1					
Revenue growth, three-year compound	(1.1%)	1.6%	62.6	266	2025-12-28
Free cash flow growth, three-year compound	(0.4%)	5.5%	64.4	147	2025-12-28
Reinvestment rate	not computable	8.4%			
one or more required annual facts are missing					
Asset growth, three years	(2.6%)	3.4%	72.0	269	2025-12-28
Net share issuance, one year	(14.5%)	(0.6%)	1.4	208	2026-01-23

Among 255 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
222	Sportsman'S Warehouse Holdings, Inc. (SPWH)	87.0	E	
223	Tilly'S, Inc. (TLYS)	87.4	E	
224	Bark, Inc. (BARK)	87.8	E	fortress balance sheet
225	Greenlane Holdings, Inc. (GNLN)	88.2	E	short runway
226	Greenwave Technology Solutions, Inc. (GWAV)	88.6	E	dilution, late filer
227	Dine Brands Global, Inc. (DIN)	89.0	E	
228	Suburban Propane Partners L.P. (SPH)	89.4	E	
229	Cosmos Health Inc. (COSM)	89.8	E	dilution, short runway, late filer, distress
230	DeFi Capital Markets, Inc. (UUU)	90.2	E	late filer, fortress balance sheet
231	Portillo's Inc. (PTLO)	90.6	E	
232	Childrens Place, Inc. (PLCE)	90.9	E	

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What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	35.3%	0.6%	81
Distance from 52-week high	(19.9%)	(22.7%)	53
EBIT to enterprise value	not computable	5.3%	
Free cash flow yield	13.6%	4.1%	88
Book value to price	(0.74)	0.35	4
Sales to price	2.23	1.68	59
Composite equity issuance, five years	(48.1%)	(16.8%)	6
Relative strength against the sector, log excess return	0.33	0.03	81

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-12-28	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	81 (10-Q received Aug 5, 2026)
Median daily dollar volume, 63 sessions	$10.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$359.3M	2025-12-28	2026-02-25	10-K	26-011393
2	assets	us-gaap:Assets	$1.7B	2025-12-28	2026-02-25	10-K	26-011393
3	net income	us-gaap:NetIncomeLoss	$17.1M	2025-12-28	2026-02-25	10-K	26-011393
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$89.0M	2025-12-28	2026-02-25	10-K	26-011393
5	assets	us-gaap:Assets	$1.8B	2024-12-31	2025-03-05	10-K	25-010259
6	revenue	us-gaap:Revenues	$879.3M	2025-12-28	2026-02-25	10-K	26-011393
7	gross profit	us-gaap:GrossProfit	$375.3M	2024-12-31	2025-03-05	10-K	25-010259
8	revenue	us-gaap:Revenues	$812.3M	2024-12-31	2025-03-05	10-K	25-010259
9	gross profit	us-gaap:GrossProfit	$396.7M	2023-12-31	2026-02-25	10-K	26-011393
10	revenue	us-gaap:Revenues	$831.1M	2023-12-31	2026-02-25	10-K	26-011393
11	gross profit	us-gaap:GrossProfit	$377.4M	2022-12-31	2025-03-05	10-K	25-010259
12	revenue	us-gaap:Revenues	$909.4M	2022-12-31	2025-03-05	10-K	25-010259
13	gross profit	us-gaap:GrossProfit	$375.2M	2021-12-31	2024-02-28	10-K	24-007397
14	revenue	us-gaap:Revenues	$896.2M	2021-12-31	2024-02-28	10-K	24-007397
15	current assets	us-gaap:AssetsCurrent	$351.8M	2025-12-28	2026-02-25	10-K	26-011393
16	current liabilities	us-gaap:LiabilitiesCurrent	$365.6M	2025-12-28	2026-02-25	10-K	26-011393
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.6M	2025-12-28	2026-02-25	10-K	26-011393
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$108.2M	2024-12-31	2025-03-05	10-K	25-010259

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19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$14.1M	2024-12-31	2025-03-05	10-K	25-010259
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$131.2M	2023-12-31	2026-02-25	10-K	26-011393
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.2M	2023-12-31	2026-02-25	10-K	26-011393
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$89.3M	2022-12-31	2025-03-05	10-K	25-010259
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.3M	2022-12-31	2025-03-05	10-K	25-010259
24	assets	us-gaap:Assets	$1.7B	2023-12-31	2025-03-05	10-K	25-010259
25	assets	us-gaap:Assets	$1.9B	2022-12-31	2024-02-28	10-K	24-007397
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,046,383	2026-01-23	2026-02-25	10-K	26-011393
27	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,253,787	2025-02-21	2025-03-05	10-K	25-010259

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