Everforth Inc.

EFOR

NYSE; other; SIC 7363, Services-Help Supply Services; CIK 0000890564

C

middle fifth of 334 graded peers in other

rank 153 of 334; percentile 45.6; sampling error 2.7 points; lower is stronger

A B C D E

C, the tortoise



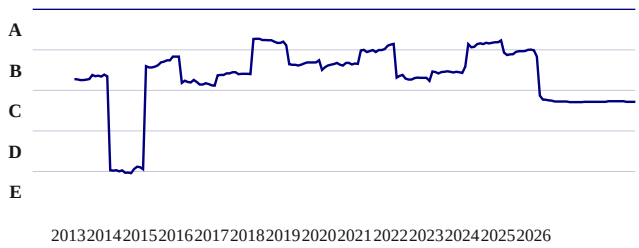
Scoreboard	
Profitability	B/C percentile 40.3
Solvency	B/C percentile 38.4
Growth and financing	C/D percentile 60.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $3.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	13 of 14
Graded from	filings received through Feb 25, 2026 242 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$43.59 2026-10-23; market equity $1.8B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 25, 2026

ASGN Incorporated ("ASGN," "our", "we," or "us") is a leading provider of information technology (IT) solutions to the commercial and government sectors. In November 2025, ASGN announced its intent to rebrand to Everforth, a new parent brand that will unify our six brands - Apex Systems, Creative Circle, CyberCoders, ECS, GlideFast, and TopBloc - under a single identity. Everforth is a leading technology and digital engineering company with six core solution areas: (i) Cloud and Infrastructure, (ii) Data and AI, (iii) Software Development and Engineering, (iv) Customer Experience, (v) Cybersecurity, and (vi) Enterprise Platforms.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

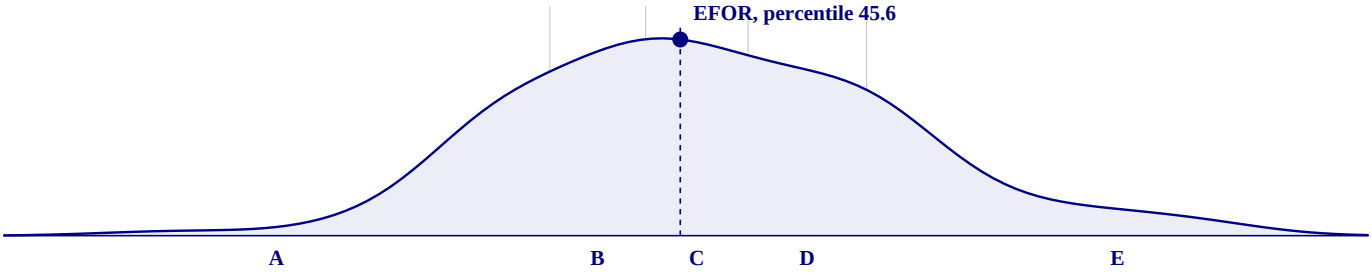
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.3						
Gross profitability	31.2%	27.1%		41.8	286	2025-12-31
Return on invested capital	5.9%	10.0%		67.3	151	2025-12-31
Accruals ratio	(6.0%)	(5.8%)		48.3	502	2025-12-31

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Gross margin stability, five years	0.5 pts	2.2 pts	3.9	205	2025-12-31
Solvency, sleeve percentile 38.4					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	3.28	2.05	29.2	384	2025-12-31
Net debt to EBITDA	2.93x	2.52x	58.6	182	2025-12-31
Interest coverage	3.40x	2.18x	40.2	88	2025-12-31
Current ratio	2.16x	1.33x	25.4	504	2025-12-31
Growth and financing, sleeve percentile 60.6					
Revenue growth, three-year compound	(4.6%)	5.1%	81.4	399	2025-12-31
Free cash flow growth, three-year compound	2.1%	8.9%	61.0	219	2025-12-31
Reinvestment rate	(82.4%)	11.9%	85.2	190	2025-12-31
Asset growth, three years	0.8%	4.1%	63.4	435	2025-12-31
Net share issuance, one year	(5.3%)	(0.5%)	12.2	354	2026-02-12

Among 334 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
148	TSS, Inc. (TSSI)	44.1	C	late filer, fortress balance sheet
149	Aecom (ACM)	44.4	C	
150	EVgo Inc. (EVGO)	44.7	C	
151	Uber Technologies, Inc. (UBER)	45.0	C	
152	Onterris, Inc. (ONT)	45.3	C	
153	Everforth Inc. (EFOR)	45.6	C	
154	United Parks & Resorts Inc. (PRKS)	45.9	C	late filer
155	Freeport-Mcmoran Inc. (FCX)	46.2	C	
156	Fortune Brands Innovations, Inc. (FBIN)	46.5	C	
157	Ebay Inc. (EBAY)	46.8	C	
158	Granite Construction Inc. (GVA)	47.1	C	

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(31.5%)	2.0%	20
Distance from 52-week high	(18.2%)	(25.2%)	62
EBIT to enterprise value	7.5%	4.3%	78
Free cash flow yield	16.1%	4.1%	92
Book value to price	1.01	0.34	87
Sales to price	2.23	0.72	81
Composite equity issuance, five years	(25.7%)	(8.8%)	21
Relative strength against the sector, log excess return	(0.53)	(0.13)	20

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 5 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	86 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$21.3M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.1B	2025-12-31	2026-02-25	10-K	26-000013
2	assets	us-gaap:Assets	$3.7B	2025-12-31	2026-02-25	10-K	26-000013
3	operating income	us-gaap:OperatingIncomeLoss	$230.3M	2025-12-31	2026-02-25	10-K	26-000013
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$162.6M	2025-12-31	2026-02-25	10-K	26-000013
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$49.1M	2025-12-31	2026-02-25	10-K	26-000013
6	total debt	us-gaap:LongTermDebt	$1.2B	2025-12-31	2026-02-25	10-K	26-000013
7	book equity	us-gaap:StockholdersEquity	$1.8B	2025-12-31	2026-02-25	10-K	26-000013
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$161.2M	2025-12-31	2026-02-25	10-K	26-000013
9	total debt	us-gaap:LongTermDebt	$1.0B	2024-12-31	2026-02-25	10-K	26-000013
10	book equity	us-gaap:StockholdersEquity	$1.8B	2024-12-31	2026-02-25	10-K	26-000013
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$205.2M	2024-12-31	2026-02-25	10-K	26-000013
12	net income	us-gaap:NetIncomeLoss	$113.5M	2025-12-31	2026-02-25	10-K	26-000013
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$327.9M	2025-12-31	2026-02-25	10-K	26-000013
14	assets	us-gaap:Assets	$3.4B	2024-12-31	2026-02-25	10-K	26-000013
15	revenue	us-gaap:Revenues	$4.0B	2025-12-31	2026-02-25	10-K	26-000013
16	gross profit	us-gaap:GrossProfit	$1.2B	2024-12-31	2026-02-25	10-K	26-000013
17	revenue	us-gaap:Revenues	$4.1B	2024-12-31	2026-02-25	10-K	26-000013
18	gross profit	us-gaap:GrossProfit	$1.3B	2023-12-31	2026-02-25	10-K	26-000013
19	revenue	us-gaap:Revenues	$4.5B	2023-12-31	2026-02-25	10-K	26-000013
20	gross profit	us-gaap:GrossProfit	$1.4B	2022-12-31	2025-02-24	10-K	25-000008
21	revenue	us-gaap:Revenues	$4.6B	2022-12-31	2025-02-24	10-K	25-000008
22	gross profit	us-gaap:GrossProfit	$1.1B	2021-12-31	2024-02-23	10-K	24-000006
23	revenue	us-gaap:Revenues	$4.0B	2021-12-31	2024-02-23	10-K	24-000006
24	current assets	us-gaap:AssetsCurrent	$916.2M	2025-12-31	2026-02-25	10-K	26-000013
25	current liabilities	us-gaap:LiabilitiesCurrent	$424.3M	2025-12-31	2026-02-25	10-K	26-000013
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.1B	2025-12-31	2026-02-25	10-K	26-000013
27	liabilities	us-gaap:Liabilities	$1.9B	2025-12-31	2026-02-25	10-K	26-000013
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$113.5M	2025-12-31	2026-02-25	10-K	26-000013
29	interest expense	us-gaap:InterestExpense	$67.7M	2025-12-31	2026-02-25	10-K	26-000013
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.8M	2025-12-31	2026-02-25	10-K	26-000013
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$400.0M	2024-12-31	2026-02-25	10-K	26-000013

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$35.3M	2024-12-31	2026-02-25	10-K	26-000013
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$456.9M	2023-12-31	2026-02-25	10-K	26-000013
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$39.9M	2023-12-31	2026-02-25	10-K	26-000013
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$307.8M	2022-12-31	2025-02-24	10-K	25-000008
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$37.5M	2022-12-31	2025-02-24	10-K	25-000008
37	current assets	us-gaap:AssetsCurrent	$917.7M	2024-12-31	2026-02-25	10-K	26-000013
38	current liabilities	us-gaap:LiabilitiesCurrent	$367.1M	2024-12-31	2026-02-25	10-K	26-000013
39	assets	us-gaap:Assets	$3.5B	2023-12-31	2025-02-24	10-K	25-000008
40	assets	us-gaap:Assets	$3.6B	2022-12-31	2024-02-23	10-K	24-000006
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	41,300,000	2026-02-12	2026-02-25	10-K	26-000013
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	43,600,000	2025-02-14	2025-02-24	10-K	25-000008

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.