Garrett Motion Inc.

GTX

Nasdaq; consumer durables; SIC 3714, Motor Vehicle Parts & Accessories; CIK 0001735707

D

fourth fifth of 457 graded peers in the pooled consumer group

rank 302 of 457; percentile 66.0; sampling error 2.3 points; lower is stronger

A B C D E

D, the sloth



Scoreboard

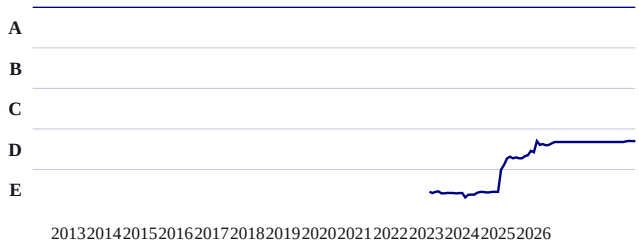
Profitability	B/C percentile 40.8
Solvency	D/E percentile 78.5
Growth and financing	C percentile 46.8
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	8 of 14
Graded from	filings received through Feb 19, 2026 248 days before the rescan; latest periodic filing 10-Q received Jul 29, 2026
Last close	$21.55 2026-10-23; market equity $4.0B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 19, 2026

Garrett is a cutting-edge technology leader delivering differentiated solutions for emission reduction and energy efficiency. We design, manufacture and sell highly engineered turbocharging, air and fluid compression, and high-speed electric motor technologies for original equipment manufacturers ("OEMs") and independent aftermarket distributors in the mobility and industrial fields. We have significant expertise in delivering highly engineered products at scale for internal combustion engines ("ICE") using gasoline, diesel, natural gas and hydrogen, as well as zero-emission vehicles ("ZEV").

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 40.8						
Gross profitability	30.9%	34.4%		52.9	470	2025-12-31
Return on invested capital	not computable	8.9%				

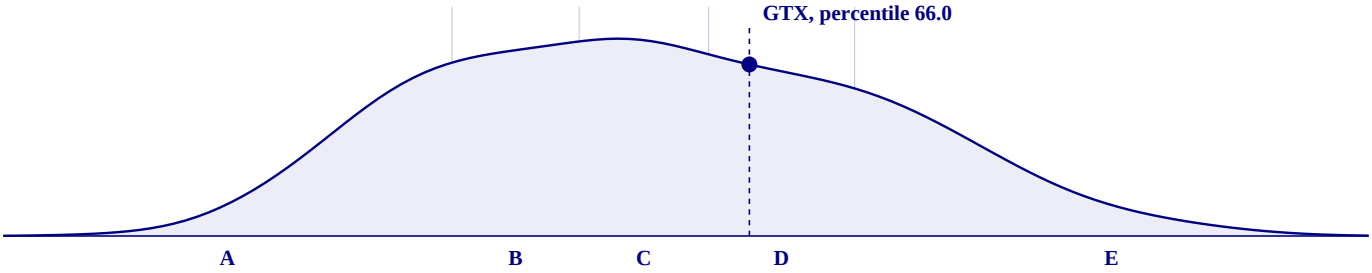
one or more required annual facts are missing

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Accruals ratio	(4.4%)	(5.1%)	59.5	519	2025-12-31
Gross margin stability, five years	0.5 pts	1.7 pts	10.1	405	2025-12-31
Solvency, sleeve percentile 78.5					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	2.13			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	2.08x			
one or more required annual facts are missing					
Interest coverage	not computable	2.70x			
one or more required annual facts are missing					
Current ratio	0.97x	1.55x	78.5	536	2025-12-31
Growth and financing, sleeve percentile 46.8					
Revenue growth, three-year compound	(0.2%)	1.5%	56.3	479	2025-12-31
Free cash flow growth, three-year compound	6.3%	8.2%	52.6	250	2025-12-31
Reinvestment rate	not computable	12.2%			
one or more required annual facts are missing					
Asset growth, three years	(3.5%)	2.0%	71.0	484	2025-12-31
Net share issuance, one year	(7.3%)	(0.3%)	7.4	378	2026-02-13

Among 457 peers

consumer durables; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
297	NU Skin Enterprises, Inc. (NUS)	65.0	D	distress, fortress balance sheet
298	Peloton Interactive, Inc. (PTON)	65.0	D	
299	O Reilly Automotive Inc. (ORLY)	65.4	D	
300	A.K.A. Brands Holding Corp. (AKA)	65.7	D	
301	Constellation Brands, Inc. (STZ)	65.9	D	
302	Garrett Motion Inc. (GTX)	66.0	D	
303	Duluth Holdings Inc. (DLTH)	66.1	D	
304	AerSale Corp. (ASLE)	66.5	D	short runway, fortress balance sheet
305	World Kinect Corp. (WKC)	66.9	D	
306	Willamette Valley Vineyards Inc. (WVVI)	67.1	D	
307	Willamette Valley Vineyards Inc. (WVVIP)	67.1	D	

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	99.5%	(0.1%)	97
Distance from 52-week high	(40.5%)	(24.6%)	25
EBIT to enterprise value	not computable	4.9%	
Free cash flow yield	8.5%	4.4%	72

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Book value to price	(0.19)	0.43	7
Sales to price	0.89	1.46	34
Composite equity issuance, five years	not computable	(16.0%)	
Relative strength against the sector, log excess return	0.71	(0.01)	97

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 9 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$142.0M
Operating cash flow, four quarters	$455.0M
Months of runway	not finite
Days since last periodic filing	88 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	$75.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$731.0M	2025-12-31	2026-02-19	10-K	26-000009
2	assets	us-gaap:Assets	$2.4B	2025-12-31	2026-02-19	10-K	26-000009
3	net income	us-gaap:NetIncomeLoss	$310.0M	2025-12-31	2026-02-19	10-K	26-000009
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$413.0M	2025-12-31	2026-02-19	10-K	26-000009
5	assets	us-gaap:Assets	$2.3B	2024-12-31	2026-02-19	10-K	26-000009
6	revenue	us-gaap:Revenues	$3.6B	2025-12-31	2026-02-19	10-K	26-000009
7	gross profit	us-gaap:GrossProfit	$705.0M	2024-12-31	2026-02-19	10-K	26-000009
8	revenue	us-gaap:Revenues	$3.5B	2024-12-31	2026-02-19	10-K	26-000009
9	gross profit	us-gaap:GrossProfit	$756.0M	2023-12-31	2026-02-19	10-K	26-000009
10	revenue	us-gaap:Revenues	$3.9B	2023-12-31	2026-02-19	10-K	26-000009
11	gross profit	us-gaap:GrossProfit	$683.0M	2022-12-31	2025-02-20	10-K	25-000013
12	revenue	us-gaap:Revenues	$3.6B	2022-12-31	2025-02-20	10-K	25-000013
13	gross profit	us-gaap:GrossProfit	$707.0M	2021-12-31	2024-02-15	10-K	24-000012
14	revenue	us-gaap:Revenues	$3.6B	2021-12-31	2024-02-15	10-K	24-000012
15	current assets	us-gaap:AssetsCurrent	$1.3B	2025-12-31	2026-02-19	10-K	26-000009
16	current liabilities	us-gaap:LiabilitiesCurrent	$1.4B	2025-12-31	2026-02-19	10-K	26-000009
17	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$72.0M	2025-12-31	2026-02-19	10-K	26-000009
18	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$408.0M	2024-12-31	2026-02-19	10-K	26-000009
19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$91.0M	2024-12-31	2026-02-19	10-K	26-000009
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$465.0M	2023-12-31	2026-02-19	10-K	26-000009
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$83.0M	2023-12-31	2026-02-19	10-K	26-000009
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$375.0M	2022-12-31	2025-02-20	10-K	25-000013
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$91.0M	2022-12-31	2025-02-20	10-K	25-000013
24	assets	us-gaap:Assets	$2.5B	2023-12-31	2025-02-20	10-K	25-000013
25	assets	us-gaap:Assets	$2.6B	2022-12-31	2024-02-15	10-K	24-000012
26	shares outstanding	dei:EntityCommonStockSharesOutstanding	189,971,052	2026-02-13	2026-02-19	10-K	26-000009

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27	shares outstanding	dei:EntityCommonStockSharesOutstanding	205,009,801	2025-02-14	2025-02-20	10-K	25-000013	