Huckleberry.ai, Inc.

HUCK

Nasdaq; business equipment; SIC 7372, Services-Prepackaged Software; CIK 0001505952

D

fourth fifth of 496 graded peers in business equipment

rank 337 of 496; percentile 67.9; sampling error 2.2 points; lower is stronger

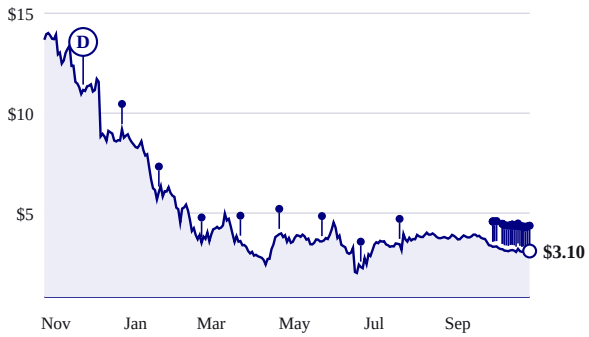
A B C D E

D, the sloth



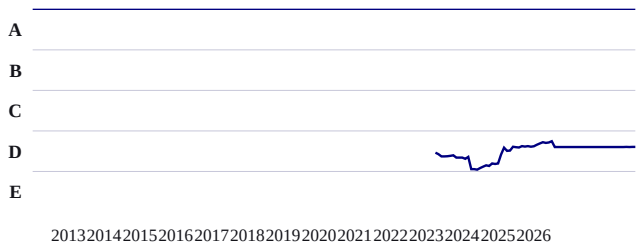
Scoreboard	
Profitability	A percentile 10.0
Solvency	E percentile 92.1
Growth and financing	D percentile 64.5
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $235.5M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	late filer not computable: dilution, distress
Inputs computable	7 of 14
Graded from	filings received through Apr 16, 2026 192 days before the rescan; latest periodic filing 10-Q received Sep 3, 2026
Last close	$3.11 2026-10-23; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Apr 16, 2026

At Domo, we believe people and data are an organization's most valuable assets in the cloud era. Our cloud-based AI and data products platform enables processes that are critically dependent on business data, which historically could take weeks or months, to be done on-the-fly, in as fast as minutes or seconds, at scale. From marketing to operations, HR to finance, IT to product development, supply chain to sales, Domo's platform is designed to change the way organizations are managed and empower our customers to build data products, including through leveraging AI technologies, that generate measurable value for the business.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 10.0						
Gross profitability	101.5%	28.6%		1.8	557	2026-01-31
Return on invested capital	not computable	11.2%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

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Accruals ratio	(29.9%)	(7.3%)	13.2	620	2026-01-31
Gross margin stability, five years	1.0 pts	2.3 pts	14.8	426	2026-01-31
Solvency, sleeve percentile 92.1					
Twelve-month failure probability	not computable	0.05%			
liabilities and a nearby cover-page share count are required at 2026-07-31					
Altman Z double-prime	(26.27)	2.15	91.9	567	2026-01-31
Net debt to EBITDA	not computable	1.11x			
EBITDA must exceed $100,000					
Interest coverage	not computable	3.77x			
one or more required annual facts are missing					
Current ratio	0.57x	2.01x	92.3	664	2026-01-31
Growth and financing, sleeve percentile 64.5					
Revenue growth, three-year compound	1.1%	6.4%	64.9	536	2026-01-31
Free cash flow growth, three-year compound	not computable	18.1%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(0.9%)	5.1%	64.1	561	2026-01-31
Net share issuance, one year	not computable	0.5%			
two annual share counts are required; found 0					

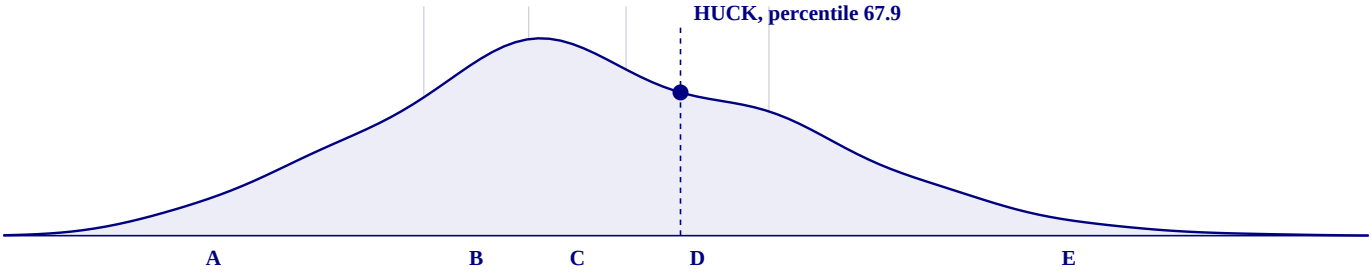
Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Late filer	found 1 NT 10-K/Q filings in the last eight quarters

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
332	TripAdvisor, Inc. (TRIP)	66.9	D	fortress balance sheet
333	Franklin Wireless Corp. (FKWL)	67.1	D	
334	HP Inc. (HPQ)	67.3	D	
335	Ichor Holdings, Ltd. (ICHR)	67.5	D	
336	Allegro Microsystems, Inc. (ALGM)	67.7	D	
337	Huckleberry.ai, Inc. (HUCK)	67.9	D	late filer
338	Appian Corp. (APPN)	68.1	D	
339	First Advantage Corp. (FA)	68.3	D	
340	MKS Inc. (MKSI)	68.5	D	
341	Widepoint Corp. (WYY)	68.7	D	late filer, fortress balance sheet
342	Kaltura Inc. (KLTR)	68.9	D	

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What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(76.1%)	2.2%	4
Distance from 52-week high	(77.9%)	(32.8%)	8
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	not computable	2.9%	
Book value to price	not computable	0.26	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(1.72)	(0.26)	4

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$25.1M
Operating cash flow, four quarters	-$597,000
Months of runway	503.9
Days since last periodic filing	52 (10-Q received Sep 3, 2026)
Median daily dollar volume, 63 sessions	$3.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$239.1M	2026-01-31	2026-04-16	10-K	26-025356
2	assets	us-gaap:Assets	$235.5M	2026-01-31	2026-04-16	10-K	26-025356
3	operating income	us-gaap:OperatingIncomeLoss	-$39.1M	2026-01-31	2026-04-16	10-K	26-025356
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$57.6M	2026-01-31	2026-04-16	10-K	26-025356
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.8M	2026-01-31	2026-04-16	10-K	26-025356
6	total debt	us-gaap:LongTermDebt	$126.5M	2026-01-31	2026-04-16	10-K	26-025356
7	book equity	us-gaap:StockholdersEquity	-$186.1M	2026-01-31	2026-04-16	10-K	26-025356
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$43.0M	2026-01-31	2026-04-16	10-K	26-025356
9	total debt	us-gaap:LongTermDebt	$117.7M	2025-01-31	2026-04-16	10-K	26-025356
10	book equity	us-gaap:StockholdersEquity	-$177.2M	2025-01-31	2026-04-16	10-K	26-025356
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$45.3M	2025-01-31	2026-04-16	10-K	26-025356
12	net income	us-gaap:NetIncomeLoss	-$59.3M	2026-01-31	2026-04-16	10-K	26-025356
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$7.9M	2026-01-31	2026-04-16	10-K	26-025356
14	assets	us-gaap:Assets	$214.3M	2025-01-31	2026-04-16	10-K	26-025356
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$318.9M	2026-01-31	2026-04-16	10-K	26-025356
16	gross profit	us-gaap:GrossProfit	$236.1M	2025-01-31	2026-04-16	10-K	26-025356
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$317.0M	2025-01-31	2026-04-16	10-K	26-025356
18	gross profit	us-gaap:GrossProfit	$243.5M	2024-01-31	2026-04-16	10-K	26-025356

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19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$319.0M	2024-01-31	2026-04-16	10-K	26-025356
20	gross profit	us-gaap:GrossProfit	$235.6M	2023-01-31	2025-04-04	10-K	25-000045
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$308.6M	2023-01-31	2025-04-04	10-K	25-000045
22	gross profit	us-gaap:GrossProfit	$190.8M	2022-01-31	2024-03-28	10-K	24-000015
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$258.0M	2022-01-31	2024-03-28	10-K	24-000015
24	current assets	us-gaap:AssetsCurrent	$153.6M	2026-01-31	2026-04-16	10-K	26-025356
25	current liabilities	us-gaap:LiabilitiesCurrent	$271.2M	2026-01-31	2026-04-16	10-K	26-025356
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$1.5B	2026-01-31	2026-04-16	10-K	26-025356
27	liabilities	us-gaap:Liabilities	$421.6M	2026-01-31	2026-04-16	10-K	26-025356
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$9.8M	2026-01-31	2026-04-16	10-K	26-025356
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$10.0M	2026-01-31	2026-04-16	10-K	26-025356
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$9.1M	2025-01-31	2026-04-16	10-K	26-025356
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$9.4M	2025-01-31	2026-04-16	10-K	26-025356
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.6M	2024-01-31	2026-04-16	10-K	26-025356
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$11.7M	2024-01-31	2026-04-16	10-K	26-025356
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$10.9M	2023-01-31	2025-04-04	10-K	25-000045
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$8.0M	2023-01-31	2025-04-04	10-K	25-000045
36	current assets	us-gaap:AssetsCurrent	$141.7M	2025-01-31	2026-04-16	10-K	26-025356
37	current liabilities	us-gaap:LiabilitiesCurrent	$254.9M	2025-01-31	2026-04-16	10-K	26-025356
38	assets	us-gaap:Assets	$225.7M	2024-01-31	2025-04-04	10-K	25-000045
39	assets	us-gaap:Assets	$242.1M	2023-01-31	2024-03-28	10-K	24-000015

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