Huntsman Corp.

HUN

NYSE; chemicals; SIC 2800, Chemicals & Allied Products; CIK 0001307954

E

weakest fifth of 331 graded peers in the pooled industrial gro...

rank 324 of 331; percentile 97.9; sampling error 2.7 points; lower is stronger

A B C D E

E, the bear



Scoreboard

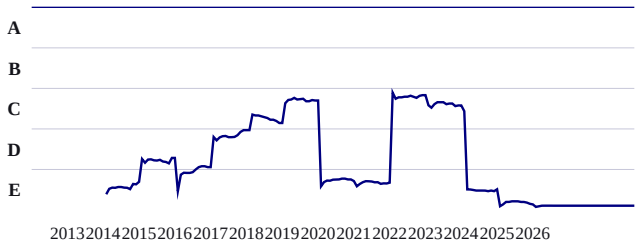
Profitability	C percentile 57.1
Solvency	D/E percentile 80.1
Growth and financing	E percentile 83.6
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $7.0B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 18, 2026 249 days before the rescan; latest periodic filing 10-Q received Jul 31, 2026
Last close	$8.78 2026-10-23; market equity $1.5B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 18, 2026

We are a global manufacturer of diversified organic chemical products. We operate in three segments: Polyurethanes, Performance Products and Advanced Materials. Our products comprise many different chemicals and chemical formulations, which we market globally to a wide range of consumers that consist primarily of industrial and building product manufacturers. Our products are used in a broad range of applications, including those in the adhesives, aerospace, automotive, coatings and construction, construction products, durable and non-durable consumer products, electronics, insulation, power generation and refining.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

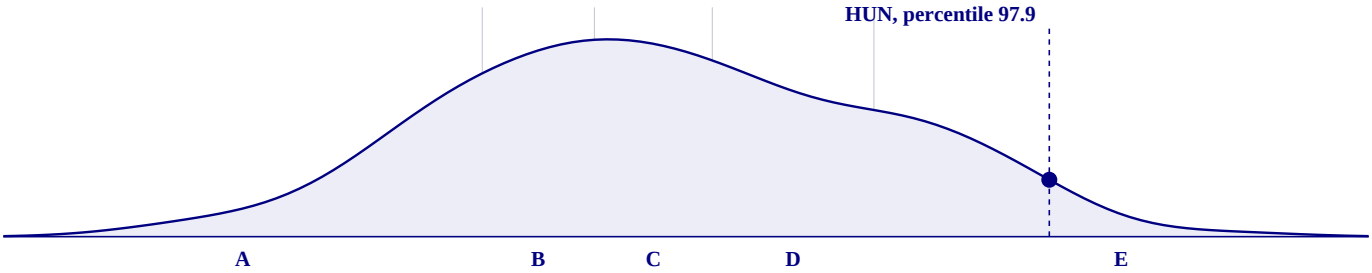
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 57.1						
Gross profitability	10.7%	21.3%		80.7	359	2025-12-31
Return on invested capital	not computable	9.5%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(8.1%)	(4.1%)	27.6	399	2025-12-31
Gross margin stability, five years	2.9 pts	2.2 pts	63.0	301	2025-12-31
Solvency, sleeve percentile 80.1					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	1.87	3.41	62.2	300	2025-12-31
Net debt to EBITDA	10.14x	1.88x	98.0	150	2025-12-31
Interest coverage	not computable	4.16x			
latest aligned inputs end 2011-12-31; latest annual assets end 2025-12-31					
Current ratio	1.30x	2.20x	80.0	422	2025-12-31
Growth and financing, sleeve percentile 83.6					
Revenue growth, three-year compound	(10.9%)	1.3%	89.7	350	2025-12-31
Free cash flow growth, three-year compound	(43.5%)	12.5%	95.5	180	2025-12-31
Reinvestment rate	not computable	23.5%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	(5.1%)	2.9%	79.6	368	2025-12-31
Net share issuance, one year	0.6%	0.0%	69.6	320	2026-02-04

Among 331 peers

chemicals; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
319	Momentus Inc. (MNTS)	96.9	E	dilution, late filer
320	LyondellBasell Industries N.V. (LYB)	97.0	E	
321	Plug Power Inc. (PLUG)	97.2	E	short runway, fortress balance sheet
322	Olin Corp. (OLN)	97.3	E	
323	Wabash National Corp. (WNC)	97.6	E	
324	Huntsman Corp. (HUN)	97.9	E	
325	Wrap Technologies, Inc. (WRAP)	98.0	E	
326	AgEagle Aerial Systems Inc. (UAVS)	98.4	E	dilution, late filer
327	Stanley Black & Decker, Inc. (SWK)	98.8	E	
328	AdvanSix Inc. (ASIX)	99.1	E	
329	Twin Vee PowerCats, Co. (VEEE)	99.2	E	dilution, fortress balance sheet

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	7.9%	13.8%	42
Distance from 52-week high	(44.6%)	(26.5%)	24
EBIT to enterprise value	(4.1%)	3.9%	14
Free cash flow yield	7.5%	3.3%	85
Book value to price	1.74	0.40	94
Sales to price	3.68	0.55	94

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Composite equity issuance, five years	(44.7%)	(9.9%)	3
Relative strength against the sector, log excess return	(0.09)	(0.02)	39

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 2 of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	$369.0M
Operating cash flow, four quarters	$310.0M
Months of runway	not finite
Days since last periodic filing	86 (10-Q received Jul 31, 2026)
Median daily dollar volume, 63 sessions	$22.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$751.0M	2025-12-31	2026-02-18	10-K	26-004524
2	assets	us-gaap:Assets	$7.0B	2025-12-31	2026-02-18	10-K	26-004524
3	operating income	us-gaap:OperatingIncomeLoss	-$131.0M	2025-12-31	2026-02-18	10-K	26-004524
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$192.0M	2025-12-31	2026-02-18	10-K	26-004524
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$26.0M	2025-12-31	2026-02-18	10-K	26-004524
6	total debt	us-gaap:LongTermDebt	$2.0B	2025-12-31	2026-02-18	10-K	26-004524
7	book equity	us-gaap:StockholdersEquity	$2.8B	2025-12-31	2026-02-18	10-K	26-004524
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$429.0M	2025-12-31	2026-02-18	10-K	26-004524
9	total debt	us-gaap:LongTermDebt	$1.8B	2024-12-31	2026-02-18	10-K	26-004524
10	book equity	us-gaap:StockholdersEquity	$3.0B	2024-12-31	2026-02-18	10-K	26-004524
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$340.0M	2024-12-31	2026-02-18	10-K	26-004524
12	net income	us-gaap:NetIncomeLoss	-$284.0M	2025-12-31	2026-02-18	10-K	26-004524
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$289.0M	2025-12-31	2026-02-18	10-K	26-004524
14	assets	us-gaap:Assets	$7.1B	2024-12-31	2026-02-18	10-K	26-004524
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$5.7B	2025-12-31	2026-02-18	10-K	26-004524
16	gross profit	us-gaap:GrossProfit	$866.0M	2024-12-31	2026-02-18	10-K	26-004524
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.0B	2024-12-31	2026-02-18	10-K	26-004524
18	gross profit	us-gaap:GrossProfit	$906.0M	2023-12-31	2026-02-18	10-K	26-004524
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$6.1B	2023-12-31	2026-02-18	10-K	26-004524
20	gross profit	us-gaap:GrossProfit	$1.5B	2022-12-31	2025-02-18	10-K	25-004205
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.0B	2022-12-31	2025-02-18	10-K	25-004205
22	gross profit	us-gaap:GrossProfit	$1.6B	2021-12-31	2024-02-22	10-K	24-005185
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.7B	2021-12-31	2024-02-22	10-K	24-005185
24	current assets	us-gaap:AssetsCurrent	$2.1B	2025-12-31	2026-02-18	10-K	26-004524
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-02-18	10-K	26-004524
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.8B	2025-12-31	2026-02-18	10-K	26-004524
27	liabilities	us-gaap:Liabilities	$4.1B	2025-12-31	2026-02-18	10-K	26-004524
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$287.0M	2025-12-31	2026-02-18	10-K	26-004524
29	operating income	us-gaap:OperatingIncomeLoss	$606.0M	2011-12-31	2014-02-11	10-K	14-000771

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

30	interest expense	us-gaap:InterestExpense	$249.0M	2011-12-31	2012-02-16	10-K	12-001105
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$173.0M	2025-12-31	2026-02-18	10-K	26-004524
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$263.0M	2024-12-31	2026-02-18	10-K	26-004524
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$184.0M	2024-12-31	2026-02-18	10-K	26-004524
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$209.0M	2023-12-31	2026-02-18	10-K	26-004524
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$230.0M	2023-12-31	2026-02-18	10-K	26-004524
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$914.0M	2022-12-31	2025-02-18	10-K	25-004205
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$272.0M	2022-12-31	2025-02-18	10-K	25-004205
38	current assets	us-gaap:AssetsCurrent	$2.1B	2024-12-31	2026-02-18	10-K	26-004524
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2024-12-31	2026-02-18	10-K	26-004524
40	assets	us-gaap:Assets	$7.2B	2023-12-31	2025-02-18	10-K	25-004205
41	assets	us-gaap:Assets	$8.2B	2022-12-31	2024-02-22	10-K	24-005185
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	174,009,349	2026-02-04	2026-02-18	10-K	26-004524
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	172,983,843	2025-02-04	2025-02-18	10-K	25-004205

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.