Hurco Companies Inc.

HURC

Nasdaq; business equipment; SIC 3823, Industrial Instruments For Measurement, Display, and Control; CIK 0000315374

C

middle fifth of 496 graded peers in business equipment

rank 235 of 496; percentile 47.3; sampling error 2.2 points; lower is stronger

A B C D E

C, the tortoise



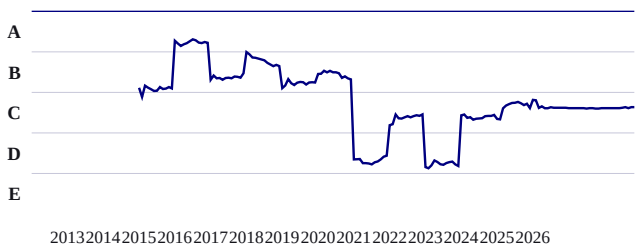
Scoreboard	
Profitability	C percentile 56.5
Solvency	A/B percentile 21.0
Growth and financing	D percentile 65.1
Reliability	0.87 AUC filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025
Peer failure rate	1.03% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$120M to $591M assets total assets $264.3M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress, fortress balance sheet
Inputs computable	7 of 14
Graded from	filings received through Jan 9, 2026 289 days before the rescan; latest periodic filing 10-Q received Sep 4, 2026
Last close	$21.12 2026-10-23; market equity $136.8M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Jan 9, 2026

Hurco Companies, Inc. is an international, industrial technology company. We design, manufacture, and sell computerized (i.e., Computer Numeric Control ("CNC")) machine tools, consisting primarily of vertical machining centers (mills) and turning centers (lathes), to companies in the metal cutting industry through a worldwide sales, service, and distribution network. Although most of our computer control systems and software products are proprietary, they predominantly use industry standard personal computer components. Our computer control systems and software products are primarily sold as integral components of our computerized machine tool products.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

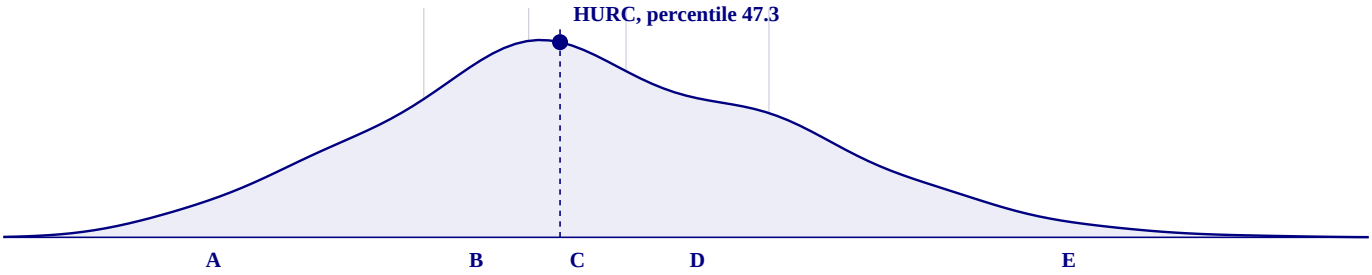
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 56.5						
Gross profitability	12.5%	28.6%		78.2	557	2025-10-31
Return on invested capital	not computable	11.2%				

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one or more required annual facts are missing						
Accruals ratio	(12.3%)	(7.3%)		34.6	620	2025-10-31
Gross margin stability, five years	2.8 pts	2.3 pts		56.7	426	2025-10-31
Solvency, sleeve percentile 21.0						
Twelve-month failure probability	not computable	0.05%				
liabilities and a nearby cover-page share count are required at 2026-07-31						
Altman Z double-prime	not computable	2.15				
one or more required annual facts are missing						
Net debt to EBITDA	not computable	1.11x				
one or more required annual facts are missing						
Interest coverage	not computable	3.77x				
latest aligned inputs end 2023-10-31; latest annual assets end 2025-10-31						
Current ratio	4.33x	2.01x		21.0	664	2025-10-31
Growth and financing, sleeve percentile 65.1						
Revenue growth, three-year compound	(10.7%)	6.4%		87.5	536	2025-10-31
Free cash flow growth, three-year compound	not computable	18.1%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	not computable	14.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						
Asset growth, three years	(4.8%)	5.1%		73.4	561	2025-10-31
Net share issuance, one year	(0.5%)	0.5%		34.3	409	2025-12-31

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
230	Western Digital Corp. (WDC)	46.3	C	fortress balance sheet
231	nCino, Inc. (NCNO)	46.5	C	
232	CSP Inc. (CSPI)	46.7	C	
233	Ametek (AME)	46.9	C	
234	ACI Worldwide, Inc. (ACIW)	47.1	C	
235	Hurco Companies Inc. (HURC)	47.3	C	
236	Audioeye Inc. (AEYE)	47.5	C	
237	Aviat Networks, Inc. (AVNW)	47.7	C	
238	SentinelOne, Inc. (S)	47.9	C	
239	Planet Labs PBC (PL)	48.1	C	
240	Aehr Test Systems (AEHR)	48.3	C	fortress balance sheet

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What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	23.4%	2.2%	67
Distance from 52-week high	(8.5%)	(32.8%)	81
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	12.0%	2.9%	90
Book value to price	1.39	0.26	91
Sales to price	1.29	0.32	82
Composite equity issuance, five years	(9.6%)	4.2%	26
Relative strength against the sector, log excess return	(0.07)	(0.26)	67

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-10-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$52.1M
Operating cash flow, four quarters	$9.0M
Months of runway	not finite
Days since last periodic filing	51 (10-Q received Sep 4, 2026)
Median daily dollar volume, 63 sessions	$364,232

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$33.0M	2025-10-31	2026-01-09	10-K	26-002512
2	assets	us-gaap:Assets	$264.3M	2025-10-31	2026-01-09	10-K	26-002512
3	net income	us-gaap:NetIncomeLoss	-$15.1M	2025-10-31	2026-01-09	10-K	26-002512
4	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$17.6M	2025-10-31	2026-01-09	10-K	26-002512
5	assets	us-gaap:Assets	$268.6M	2024-10-31	2026-01-09	10-K	26-002512
6	revenue	us-gaap:Revenues	$178.6M	2025-10-31	2026-01-09	10-K	26-002512
7	gross profit	us-gaap:GrossProfit	$37.7M	2024-10-31	2026-01-09	10-K	26-002512
8	revenue	us-gaap:Revenues	$186.6M	2024-10-31	2026-01-09	10-K	26-002512
9	gross profit	us-gaap:GrossProfit	$56.2M	2023-10-31	2026-01-09	10-K	26-002512
10	revenue	us-gaap:Revenues	$227.8M	2023-10-31	2026-01-09	10-K	26-002512
11	gross profit	us-gaap:GrossProfit	$64.5M	2022-10-31	2025-01-10	10-K	25-000129
12	revenue	us-gaap:Revenues	$250.8M	2022-10-31	2025-01-10	10-K	25-000129
13	gross profit	us-gaap:GrossProfit	$56.2M	2021-10-31	2024-01-05	10-K	24-000115
14	revenue	us-gaap:Revenues	$235.2M	2021-10-31	2024-01-05	10-K	24-000115
15	operating income	us-gaap:OperatingIncomeLoss	$6.6M	2023-10-31	2026-01-09	10-K	26-002512
16	interest expense	us-gaap:InterestExpense	$282,000	2023-10-31	2024-01-05	10-K	24-000115
17	current assets	us-gaap:AssetsCurrent	$225.1M	2025-10-31	2026-01-09	10-K	26-002512
18	current liabilities	us-gaap:LiabilitiesCurrent	$52.0M	2025-10-31	2026-01-09	10-K	26-002512

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19	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$910,000	2025-10-31	2026-01-09	10-K	26-002512
20	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.5M	2024-10-31	2026-01-09	10-K	26-002512
21	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.2M	2024-10-31	2026-01-09	10-K	26-002512
22	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$12.8M	2023-10-31	2026-01-09	10-K	26-002512
23	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.3M	2023-10-31	2026-01-09	10-K	26-002512
24	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$4.0M	2022-10-31	2025-01-10	10-K	25-000129
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1M	2022-10-31	2025-01-10	10-K	25-000129
26	depreciation amortization	us-gaap:Depreciation	$1.5M	2025-10-31	2026-01-09	10-K	26-002512
27	operating income	us-gaap:OperatingIncomeLoss	-$10.3M	2025-10-31	2026-01-09	10-K	26-002512
28	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$12.2M	2025-10-31	2026-01-09	10-K	26-002512
29	income tax	us-gaap:IncomeTaxExpenseBenefit	$2.9M	2025-10-31	2026-01-09	10-K	26-002512
30	current assets	us-gaap:AssetsCurrent	$228.6M	2024-10-31	2026-01-09	10-K	26-002512
31	current liabilities	us-gaap:LiabilitiesCurrent	$47.8M	2024-10-31	2026-01-09	10-K	26-002512
32	assets	us-gaap:Assets	$290.6M	2023-10-31	2025-01-10	10-K	25-000129
33	assets	us-gaap:Assets	$306.2M	2022-10-31	2024-01-05	10-K	24-000115
34	shares outstanding	dei:EntityCommonStockSharesOutstanding	6,414,616	2025-12-31	2026-01-09	10-K	26-002512
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	6,446,349	2024-12-31	2025-01-10	10-K	25-000129

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