Parker-Hannifin Corp. PH

NYSE; manufacturing; SIC 3490, Miscellaneous Fabricated Metal Products; CIK 0000076334

B

second fifth of 255 graded peers in manufacturing

rank 93 of 255; percentile 36.2; sampling error 3.0 points; lower is stronger

A B C D E

B, the elk



Scoreboard

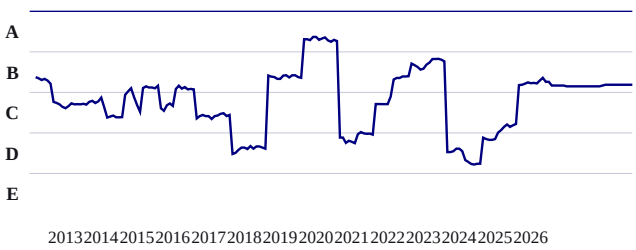
Profitability	B percentile 35.9
Solvency	C percentile 47.7
Growth and financing	C percentile 50.1
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $30.9B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Aug 21, 2026 65 days before the rescan; latest periodic filing 10-K received Aug 21, 2026
Last close	$880.02 2026-10-23; market equity $110.9B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 21, 2026

Parker-Hannifin Corporation was incorporated in Ohio in 1938. As used in this Annual Report on Form 10-K, unless the context otherwise requires, the terms "Company", "Parker", "we" or "us" refer to Parker-Hannifin Corporation and its subsidiaries, and the term "year" and references to specific years refer to the applicable fiscal year. Parker is a global leader in motion and control technologies.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 35.9						
Gross profitability	26.2%	21.9%		30.3	275	2026-06-30
Return on invested capital	19.1%	9.7%		18.2	100	2026-06-30
Accruals ratio	(2.4%)	(3.5%)		60.8	307	2026-06-30
Gross margin stability, five years	1.7 pts	2.1 pts		34.2	229	2026-06-30

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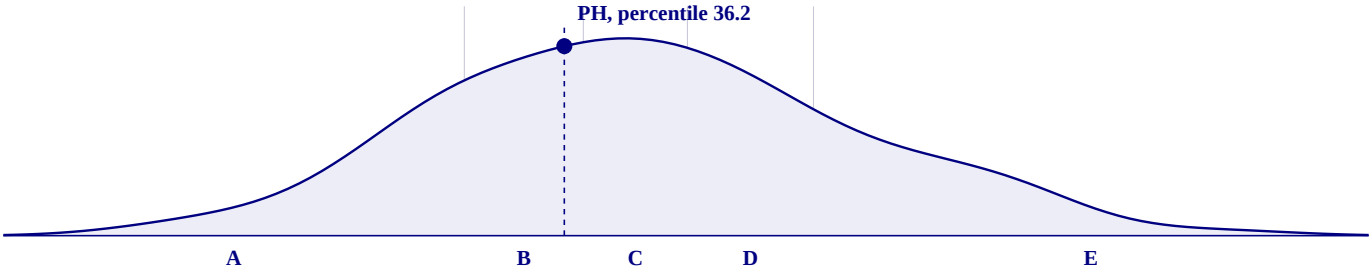
Solvency, sleeve percentile 47.7						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	5.07	3.66	28.1	243	2026-06-30	
Net debt to EBITDA	1.16x	1.78x	32.5	121	2026-06-30	
Interest coverage	not computable	5.09x				
latest aligned inputs end 2023-06-30; latest annual assets end 2026-06-30						
Current ratio	1.26x	2.25x	82.4	324	2026-06-30	
Growth and financing, sleeve percentile 50.1						
Revenue growth, three-year compound	4.1%	2.2%	39.9	269	2026-06-30	
Free cash flow growth, three-year compound	14.5%	13.7%	49.6	140	2026-06-30	
Reinvestment rate	14.2%	26.1%	55.8	139	2026-06-30	
Asset growth, three years	1.0%	4.3%	64.3	278	2026-06-30	
Net share issuance, one year	(0.5%)	0.01%	41.1	242	2026-07-31	

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
88	Masco Corp. (MAS)	34.3	B	
89	Crocs, Inc. (CROX)	34.6	B	fortress balance sheet
90	Perma-Pipe International Holdings, Inc. (PPIH)	35.0	B	late filer, fortress balance sheet
91	Veeco Instruments Inc. (VECO)	35.4	B	
92	Astec Industries Inc. (ASTE)	35.8	B	
93	Parker-Hannifin Corp. (PH)	36.2	B	
94	Karat Packaging Inc. (KRT)	36.6	B	
95	Advanced Drainage Systems, Inc. (WMS)	37.0	B	
96	AZZ Inc. (AZZ)	37.4	B/C	
97	Littelfuse Inc. (LFUS)	37.8	B/C	late filer
98	United States Antimony Corp. (UAMY)	38.2	B/C	dilution, fortress balance sheet

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	30.0%	13.7%	64
Distance from 52-week high	(18.0%)	(26.9%)	67
EBIT to enterprise value	4.3%	4.3%	50
Free cash flow yield	3.5%	3.4%	51
Book value to price	0.14	0.36	14
Sales to price	0.19	0.54	11
Composite equity issuance, five years	(8.8%)	(9.5%)	51
Relative strength against the sector, log excess return	0.13	(0.00)	64

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 9 of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$501.0M
Operating cash flow, four quarters	$4.4B
Months of runway	not finite
Days since last periodic filing	65 (10-K received Aug 21, 2026)
Median daily dollar volume, 63 sessions	$558.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$21.5B	2026-06-30	2026-08-21	10-K	26-000105
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$13.4B	2026-06-30	2026-08-21	10-K	26-000105
3	assets	us-gaap:Assets	$30.9B	2026-06-30	2026-08-21	10-K	26-000105
4	operating income	us-gaap:OperatingIncomeLoss	$5.1B	2026-06-30	2026-08-21	10-K	26-000105
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$4.6B	2026-06-30	2026-08-21	10-K	26-000105
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$914.0M	2026-06-30	2026-08-21	10-K	26-000105
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$6.8B	2026-06-30	2026-08-21	10-K	26-000105
8	book equity	us-gaap:StockholdersEquity	$15.4B	2026-06-30	2026-08-21	10-K	26-000105
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$501.0M	2026-06-30	2026-08-21	10-K	26-000105
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$7.5B	2025-06-30	2026-08-21	10-K	26-000105
11	book equity	us-gaap:StockholdersEquity	$13.7B	2025-06-30	2026-08-21	10-K	26-000105
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$467.0M	2025-06-30	2026-08-21	10-K	26-000105
13	net income	us-gaap:ProfitLoss	$3.6B	2026-06-30	2026-08-21	10-K	26-000105
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.4B	2026-06-30	2026-08-21	10-K	26-000105
15	assets	us-gaap:Assets	$29.5B	2025-06-30	2026-08-21	10-K	26-000105
16	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.9B	2025-06-30	2026-08-21	10-K	26-000105
17	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$12.5B	2025-06-30	2026-08-21	10-K	26-000105
18	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.9B	2024-06-30	2026-08-21	10-K	26-000105
19	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$12.8B	2024-06-30	2026-08-21	10-K	26-000105
20	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$19.1B	2023-06-30	2025-08-22	10-K	25-000035
21	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$12.6B	2023-06-30	2025-08-22	10-K	25-000035
22	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$15.9B	2022-06-30	2024-08-22	10-K	24-000044
23	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$10.6B	2022-06-30	2024-08-22	10-K	24-000044
24	current assets	us-gaap:AssetsCurrent	$7.7B	2026-06-30	2026-08-21	10-K	26-000105
25	current liabilities	us-gaap:LiabilitiesCurrent	$6.1B	2026-06-30	2026-08-21	10-K	26-000105
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$24.5B	2026-06-30	2026-08-21	10-K	26-000105
27	liabilities	us-gaap:Liabilities	$15.5B	2026-06-30	2026-08-21	10-K	26-000105
28	depreciation amortization	us-gaap:Depreciation	$353.0M	2026-06-30	2026-08-21	10-K	26-000105
29	operating income	us-gaap:OperatingIncomeLoss	$3.4B	2023-06-30	2025-08-22	10-K	25-000035
30	interest expense	us-gaap:InterestExpense	$573.9M	2023-06-30	2023-08-24	10-K	23-000042
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$459.0M	2026-06-30	2026-08-21	10-K	26-000105

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.8B	2025-06-30	2026-08-21	10-K	26-000105
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$435.0M	2025-06-30	2026-08-21	10-K	26-000105
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.4B	2024-06-30	2026-08-21	10-K	26-000105
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$400.0M	2024-06-30	2026-08-21	10-K	26-000105
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.0B	2023-06-30	2025-08-22	10-K	25-000035
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$381.0M	2023-06-30	2025-08-22	10-K	25-000035
38	current assets	us-gaap:AssetsCurrent	$7.0B	2025-06-30	2026-08-21	10-K	26-000105
39	current liabilities	us-gaap:LiabilitiesCurrent	$5.8B	2025-06-30	2026-08-21	10-K	26-000105
40	assets	us-gaap:Assets	$29.3B	2024-06-30	2026-08-21	10-K	26-000105
41	assets	us-gaap:Assets	$30.0B	2023-06-30	2025-08-22	10-K	25-000035
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	126,047,469	2026-07-31	2026-08-21	10-K	26-000105
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	126,682,154	2025-07-31	2025-08-22	10-K	25-000035

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