# Radiant Logistics, Inc.

**RLGT**

NYSE; other; SIC 4731, Arrangement of Transportation of Freight & Cargo; CIK 0001171155

# D

**fourth fifth of 334 graded peers in other**

rank 258 of 334; percentile 77.2; sampling error 2.7 points; lower is stronger

A B C D E

**D, the sloth**



## Scoreboard

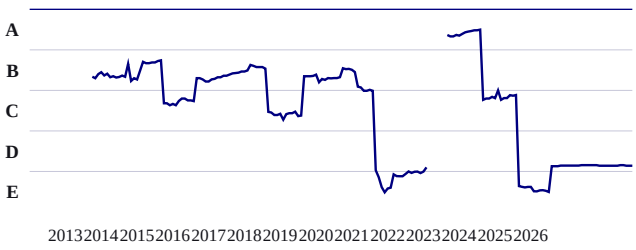
| | |
|---|---|
| **Profitability** | E<br>percentile 83.6 |
| **Solvency** | B<br>percentile 29.8 |
| **Growth and financing** | C/D<br>percentile 60.0 |
| **Reliability** | 0.87 AUC<br>filers with $120M to $591M assets; 95% interval 0.83 to 0.90; 206 events, 2020 to 2025 |
| **Peer failure rate** | 1.03% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $120M to $591M assets<br>total assets $444.4M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | none triggered<br>not computable: distress |
| **Inputs computable** | 8 of 14 |
| **Graded from** | filings received through Sep 14, 2026<br>41 days before the rescan; latest periodic filing 10-K received Sep 14, 2026 |
| **Last close** | $8.71<br>2026-10-23; market equity $408.2M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Sep 14, 2026*

Radiant Logistics, Inc., and its consolidated subsidiaries (the "Company," "we" or "us"), operates as a leading third-party logistics company, providing technology-enabled global transportation and value-added logistics services primarily in the United States, Canada, and Mexico. We service a large, broad and diversified account base across a range of industries and geographies, which is supported by an extensive network of operating locations across North America, as well as an integrated international service partner network located in other key markets around the world. The Company provides these services through a multi-brand network, which includes over 100 operating locations.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 83.6** | | | | | | |
| Gross profitability | not computable | 27.1% | | | | |

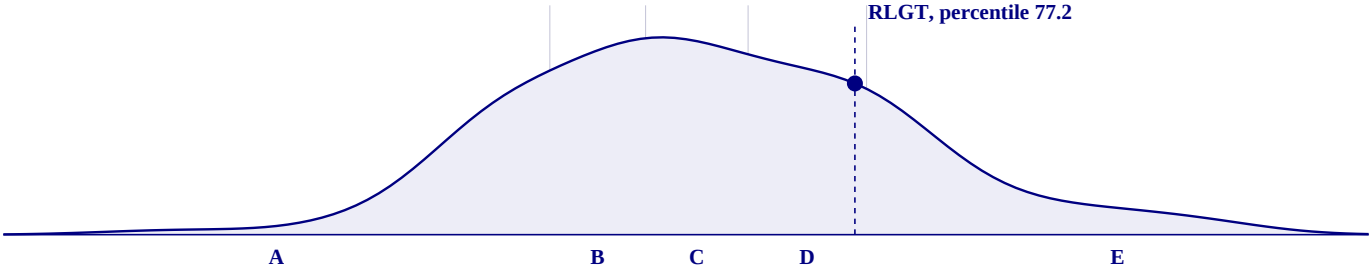
*latest aligned inputs end 2019-06-30; latest annual assets end 2026-06-30*

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| | | | | | | |
|---|---|---|---|---|---|---|
| Return on invested capital | not computable | 10.0% | | | | |
| *latest aligned inputs end 2016-06-30; latest annual assets end 2026-06-30* | | | | | | |
| Accruals ratio | 0.3% | (5.8%) | 83.6 | 502 | 2026-06-30 | |
| Gross margin stability, five years | not computable | 2.2 pts | | | | |
| *five annual gross margins are required; found 1* | | | | | | |
| **Solvency, sleeve percentile 29.8** | | | | | | |
| Twelve-month failure probability | not computable | 0.04% | | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | | |
| Altman Z double-prime | 4.02 | 2.05 | 21.1 | 384 | 2026-06-30 | |
| Net debt to EBITDA | not computable | 2.52x | | | | |
| *latest aligned inputs end 2016-06-30; latest annual assets end 2026-06-30* | | | | | | |
| Interest coverage | not computable | 2.18x | | | | |
| *latest aligned inputs end 2024-06-30; latest annual assets end 2026-06-30* | | | | | | |
| Current ratio | 1.60x | 1.33x | 38.4 | 504 | 2026-06-30 | |
| **Growth and financing, sleeve percentile 60.0** | | | | | | |
| Revenue growth, three-year compound | (4.9%) | 5.1% | 81.7 | 399 | 2026-06-30 | |
| Free cash flow growth, three-year compound | (47.3%) | 8.9% | 94.5 | 219 | 2026-06-30 | |
| Reinvestment rate | 54.4% | 11.9% | 30.7 | 190 | 2026-06-30 | |
| Asset growth, three years | 4.1% | 4.1% | 50.0 | 435 | 2026-06-30 | |
| Net share issuance, one year | (0.5%) | (0.5%) | 43.3 | 354 | 2026-09-08 | |

## Among 334 peers

*other; letters are fifths of this list*




*Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.*

| Rank | Company | Percentile | Letter | Warnings |
|---|---|---|---|---|
| 253 | WillScot Holdings Corp. (WSC) | 75.7 | D | |
| 254 | Canadian Pacific Kansas City Ltd/Cn (CP) | 76.0 | D | |
| 255 | ADT Inc. (ADT) | 76.3 | D | |
| 256 | WEX Inc. (WEX) | 76.6 | D | |
| 257 | Norwegian Cruise Line Holdings Ltd. (NCLH) | 76.9 | D | |
| 258 | Radiant Logistics, Inc. (RLGT) | 77.2 | D | |
| 259 | Forrester Research, Inc. (FORR) | 77.5 | D/E | fortress balance sheet |
| 260 | Jeld-Wen Holding, Inc. (JELD) | 77.8 | D/E | |
| 261 | Mplx L.P. (MPLX) | 78.1 | D/E | |
| 262 | Global Payments Inc. (GPN) | 78.4 | D/E | |
| 263 | Plains GP Holdings L.P. (PAGP) | 78.7 | D/E | |

## What the price implies

*at the 2026-10-23 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | 44.7% | 2.0% | 81 |
| Distance from 52-week high | (11.1%) | (25.2%) | 73 |
| EBIT to enterprise value | 5.9% | 4.3% | 67 |

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| | | | |
|---|---|---|---|
| Free cash flow yield | 3.2% | 4.1% | 43 |
| Book value to price | 0.59 | 0.34 | 73 |
| Sales to price | 2.28 | 0.72 | 81 |
| Composite equity issuance, five years | (6.3%) | (8.8%) | 57 |
| Relative strength against the sector, log excess return | 0.22 | (0.13) | 81 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2026-06-30** | |
| Return on assets above zero | pass |
| Operating cash flow above zero | pass |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | fail |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | pass |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | $25.6M |
| Operating cash flow, four quarters | $17.5M |
| Months of runway | not finite |
| Days since last periodic filing | 41 (10-K received Sep 14, 2026) |
| Median daily dollar volume, 63 sessions | $1.2M |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $230.1M | 2019-06-30 | 2019-09-12 | 10-K | 19-034613 |
| 2 | assets | us-gaap:Assets | $267.7M | 2019-06-30 | 2020-09-28 | 10-K | 20-044824 |
| 3 | operating income | us-gaap:OperatingIncomeLoss | -$337,000 | 2016-06-30 | 2017-09-12 | 10-K | 17-018600 |
| 4 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | -$5.3M | 2016-06-30 | 2017-09-12 | 10-K | 17-018600 |
| 5 | income tax | us-gaap:IncomeTaxExpenseBenefit | -$1.9M | 2016-06-30 | 2017-09-12 | 10-K | 17-018600 |
| 6 | total debt | us-gaap:LongTermDebt | $31.3M | 2016-06-30 | 2016-09-13 | 10-K | 16-025164 |
| 7 | book equity | us-gaap:StockholdersEquity | $119.1M | 2016-06-30 | 2017-09-12 | 10-K | 17-018600 |
| 8 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $4.8M | 2016-06-30 | 2018-09-13 | 10-K | 18-023101 |
| 9 | total debt | us-gaap:LongTermDebt | $84.7M | 2015-06-30 | 2016-09-13 | 10-K | 16-025164 |
| 10 | book equity | us-gaap:StockholdersEquity | $84.4M | 2015-06-30 | 2016-09-13 | 10-K | 16-025164 |
| 11 | cash | us-gaap:CashAndCashEquivalentsAtCarryingValue | $7.3M | 2015-06-30 | 2017-09-12 | 10-K | 17-018600 |
| 12 | net income | us-gaap:NetIncomeLoss | $18.8M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 13 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $17.5M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 14 | assets | us-gaap:Assets | $444.4M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 15 | assets | us-gaap:Assets | $426.8M | 2025-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 16 | current assets | us-gaap:AssetsCurrent | $208.0M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 17 | current liabilities | us-gaap:LiabilitiesCurrent | $130.2M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 18 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | $169.4M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 19 | operating income | us-gaap:OperatingIncomeLoss | $24.6M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 20 | book equity | us-gaap:StockholdersEquity | $241.5M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 21 | liabilities | us-gaap:Liabilities | $201.0M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 22 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $3.5M | 2016-06-30 | 2017-09-12 | 10-K | 17-018600 |
| 23 | operating income | us-gaap:OperatingIncomeLoss | $9.3M | 2024-06-30 | 2025-09-15 | 10-K | 25-203690 |
| 24 | interest expense | us-gaap:InterestExpense | $1.1M | 2024-06-30 | 2024-09-12 | 10-K | 24-105991 |
| 25 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $934.4M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |

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| | | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| 26 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $902.7M | 2025-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 27 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $802.5M | 2024-06-30 | 2025-09-15 | 10-K | 25-203690 |
| 28 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $1.1B | 2023-06-30 | 2024-09-12 | 10-K | 24-105991 |
| 29 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $4.3M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 30 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $13.3M | 2025-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 31 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $5.1M | 2025-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 32 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $17.3M | 2024-06-30 | 2025-09-15 | 10-K | 25-203690 |
| 33 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $8.6M | 2024-06-30 | 2025-09-15 | 10-K | 25-203690 |
| 34 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | $97.9M | 2023-06-30 | 2024-09-12 | 10-K | 24-105991 |
| 35 | capital expenditure | us-gaap:PaymentsToAcquirePropertyPlantAndEquipment | $7.6M | 2023-06-30 | 2024-09-12 | 10-K | 24-105991 |
| 36 | depreciation amortization | us-gaap:DepreciationDepletionAndAmortization | $7.1M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 37 | pretax income | us-gaap:IncomeLossFromContinuingOperationsBeforeInc... | $23.0M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 38 | income tax | us-gaap:IncomeTaxExpenseBenefit | $4.3M | 2026-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 39 | current assets | us-gaap:AssetsCurrent | $179.2M | 2025-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 40 | current liabilities | us-gaap:LiabilitiesCurrent | $115.1M | 2025-06-30 | 2026-09-14 | 10-K | 26-390768 |
| 41 | assets | us-gaap:Assets | $371.2M | 2024-06-30 | 2025-09-15 | 10-K | 25-203690 |
| 42 | assets | us-gaap:Assets | $393.7M | 2023-06-30 | 2024-09-12 | 10-K | 24-105991 |
| 43 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 46,894,270 | 2026-09-08 | 2026-09-14 | 10-K | 26-390768 |
| 44 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 47,143,178 | 2025-09-08 | 2025-09-15 | 10-K | 25-203690 |

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