Sonida Senior Living, Inc.

SNDA

NYSE; healthcare; SIC 8050, Services-Nursing & Personal Care Facilities; CIK 0001043000

None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

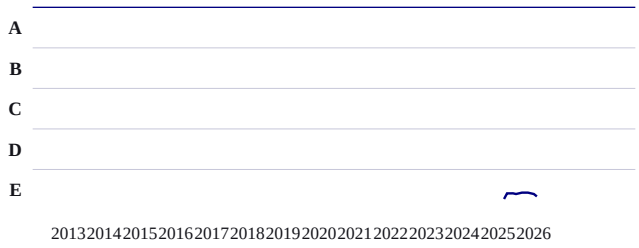
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $844.8M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	dilution, thin data not computable: distress
Inputs computable	5 of 14
Graded from	filings received through Mar 12, 2026 227 days before the rescan; latest periodic filing 10-Q received Aug 10, 2026
Last close	$33.84 2026-10-23; market equity $1.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 12, 2026

" in this Annual Report on Form 10-K, on March 11, 2026, Sonida Senior Living, Inc. completed its previously announced acquisition of CNL Healthcare Properties, Inc. ("CHP") through a series of steps ending with a forward merger of CHP with and into a subsidiary of Sonida Senior Living, Inc. (the "CHP Merger"), with such subsidiary surviving the Merger, as a result of which Sonida Senior Living, Inc. now indirectly owns all of the assets of CHP.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 37.6						
Gross profitability	not computable	32.3%				
one or more required annual facts are missing						
Return on invested capital	not computable	9.3%				
pretax income must exceed the validity floor and imply a 0%-100% tax rate						

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Accruals ratio	(11.3%)	(6.6%)	37.6	807	2025-12-31
Gross margin stability, five years	not computable	2.8 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 92.2					
Twelve-month failure probability	not computable	0.07%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	not computable	(0.33)			
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31					
Net debt to EBITDA	not computable	1.82x			
latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31					
Interest coverage	not computable	(4.51x)			
required facts have no common fiscal period end					
Current ratio	0.74x	2.94x	92.2	834	2025-12-31
Growth and financing, sleeve percentile 52.7					
Revenue growth, three-year compound	16.9%	10.1%	36.9	413	2025-12-31
Free cash flow growth, three-year compound	not computable	10.9%			
current FCF must be positive and base FCF must exceed $100,000					
Reinvestment rate	not computable	37.1%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	8.5%	2.1%	33.6	700	2025-12-31
Net share issuance, one year	150.5%	2.5%	87.6	636	2026-03-11

Warnings

2 of 7 checks triggered; none of them enters the letter

Check	Measured
Dilution	split-adjusted year-over-year share growth is 150.5%
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	35.3%	7.7%	68
Distance from 52-week high	(21.5%)	(31.4%)	62
EBIT to enterprise value	2.2%	(1.5%)	62
Free cash flow yield	(0.5%)	(1.0%)	52
Book value to price	0.53	0.28	72
Sales to price	0.23	0.30	43
Composite equity issuance, five years	313.9%	20.5%	96
Relative strength against the sector, log excess return	0.09	(0.14)	68

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$48.7M
Operating cash flow, four quarters	-$15.6M
Months of runway	37.6
Days since last periodic filing	76 (10-Q received Aug 10, 2026)
Median daily dollar volume, 63 sessions	$15.6M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	operating income	us-gaap:OperatingIncomeLoss	$68.7M	2024-12-31	2025-03-17	10-K	25-000010
2	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$3.0M	2024-12-31	2026-03-12	10-K	26-000009
3	income tax	us-gaap:IncomeTaxExpenseBenefit	$239,000	2024-12-31	2026-03-12	10-K	26-000009
4	total debt	us-gaap:LongTermDebt	$651.4M	2024-12-31	2026-03-12	10-K	26-000009
5	book equity	us-gaap:StockholdersEquity	$71.8M	2024-12-31	2026-03-12	10-K	26-000009
6	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$17.0M	2024-12-31	2026-03-12	10-K	26-000009
7	total debt	us-gaap:LongTermDebt	$629.4M	2023-12-31	2025-03-17	10-K	25-000010
8	book equity	us-gaap:StockholdersEquity	-$115.1M	2023-12-31	2025-03-17	10-K	25-000010
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$4.1M	2023-12-31	2025-03-17	10-K	25-000010
10	net income	us-gaap:NetIncomeLoss	-$70.8M	2025-12-31	2026-03-12	10-K	26-000009
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$24.4M	2025-12-31	2026-03-12	10-K	26-000009
12	assets	us-gaap:Assets	$844.8M	2025-12-31	2026-03-12	10-K	26-000009
13	assets	us-gaap:Assets	$841.9M	2024-12-31	2026-03-12	10-K	26-000009
14	current assets	us-gaap:AssetsCurrent	$64.1M	2024-12-31	2026-03-12	10-K	26-000009
15	current liabilities	us-gaap:LiabilitiesCurrent	$75.6M	2024-12-31	2026-03-12	10-K	26-000009
16	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$420.2M	2024-12-31	2026-03-12	10-K	26-000009
17	liabilities	us-gaap:Liabilities	$712.3M	2024-12-31	2026-03-12	10-K	26-000009
18	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$44.1M	2024-12-31	2026-03-12	10-K	26-000009
19	current assets	us-gaap:AssetsCurrent	$77.9M	2025-12-31	2026-03-12	10-K	26-000009
20	current liabilities	us-gaap:LiabilitiesCurrent	$105.1M	2025-12-31	2026-03-12	10-K	26-000009
21	revenue	us-gaap:Revenues	$381.1M	2025-12-31	2026-03-12	10-K	26-000009
22	revenue	us-gaap:Revenues	$304.3M	2024-12-31	2026-03-12	10-K	26-000009
23	revenue	us-gaap:Revenues	$255.3M	2023-12-31	2025-03-17	10-K	25-000010
24	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$238.4M	2022-12-31	2023-03-30	10-K	23-009942
25	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$33.3M	2025-12-31	2026-03-12	10-K	26-000009
26	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.8M	2024-12-31	2026-03-12	10-K	26-000009
27	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$25.2M	2024-12-31	2026-03-12	10-K	26-000009
28	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.7M	2023-12-31	2025-03-17	10-K	25-000010
29	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$17.9M	2023-12-31	2025-03-17	10-K	25-000010
30	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$2.6M	2022-12-31	2024-03-27	10-K	24-013376
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$24.6M	2022-12-31	2024-03-27	10-K	24-013376
32	current assets	us-gaap:AssetsCurrent	$32.3M	2023-12-31	2025-03-17	10-K	25-000010
33	current liabilities	us-gaap:LiabilitiesCurrent	$100.9M	2023-12-31	2025-03-17	10-K	25-000010
34	assets	us-gaap:Assets	$621.5M	2023-12-31	2025-03-17	10-K	25-000010
35	assets	us-gaap:Assets	$661.3M	2022-12-31	2024-03-27	10-K	24-013376
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	47,388,042	2026-03-11	2026-03-12	10-K	26-000009
37	shares outstanding	dei:EntityCommonStockSharesOutstanding	18,915,938	2025-03-13	2025-03-17	10-K	25-000010

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.