Ubiquiti Inc.

UI

NYSE; business equipment; SIC 3663, Radio & Tv Broadcasting & Communications Equipment; CIK 0001511737

A

strongest fifth of 496 graded peers in business equipment

rank 67 of 496; percentile 13.3; sampling error 2.2 points; lower is stronger

A B C D E

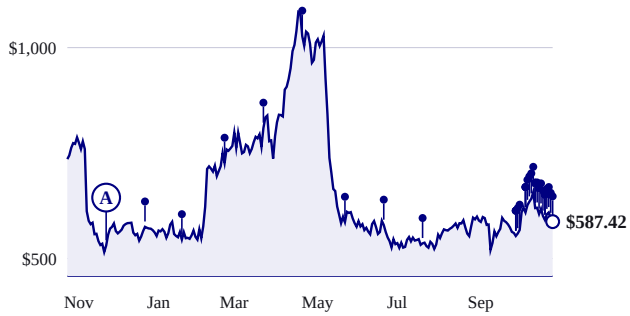
A, the bull



Scoreboard

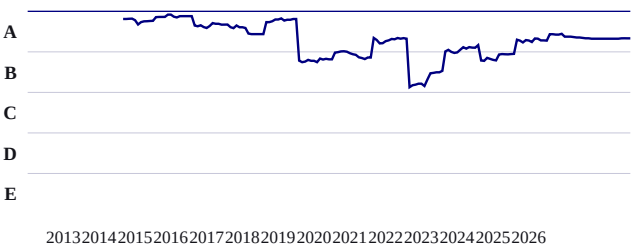
Profitability	C percentile 51.4
Solvency	B percentile 26.4
Growth and financing	B percentile 27.5
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered
Inputs computable	10 of 14
Graded from	filings received through Aug 21, 2026 65 days before the rescan; latest periodic filing 10-K received Aug 21, 2026
Last close	$587.52 2026-10-23; market equity $35.6B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Aug 21, 2026

The Company was founded by Robert Pera in 2005. We sell equipment, and provide the related software platforms, worldwide through a network of over 100 distributors, on-line retailers and direct to customers through our webstores. Ubiquiti is focused on democratizing network technology on a global scale. Our devices play a role in creating networking infrastructure in over 200 countries and territories around the world. Our professional networking products are powered by our UISP and UniFi OS software platforms to provide high-capacity distributed Internet access and unified information technology management, respectively.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 51.4						
Gross profitability	68.8%	28.6%		6.3	557	2026-06-30
Return on invested capital	not computable	11.2%				

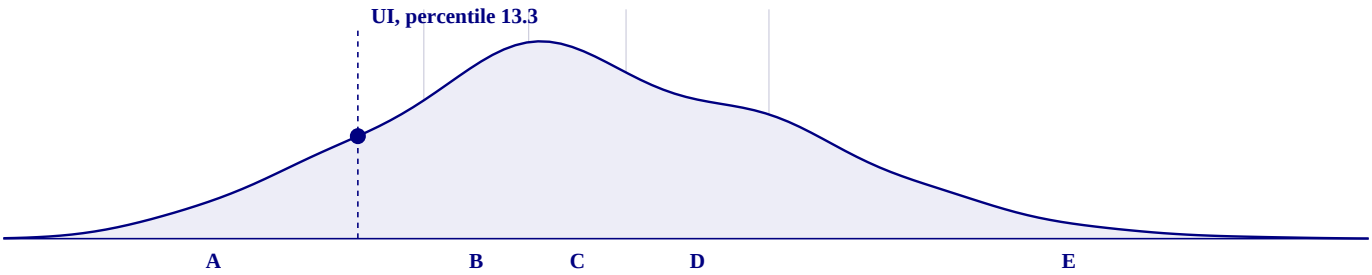
latest aligned inputs end 2025-06-30; latest annual assets end 2026-06-30

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Accruals ratio	1.7%	(7.3%)		88.0	620	2026-06-30
Gross margin stability, five years	3.0 pts	2.3 pts		60.0	426	2026-06-30
Solvency, sleeve percentile 26.4						
Twelve-month failure probability	0.04%	0.05%		41.0	101	2026-06-30
Altman Z double-prime	11.33	2.15		6.2	567	2026-06-30
Net debt to EBITDA	not computable	1.11x				
latest aligned inputs end 2025-06-30; latest annual assets end 2026-06-30						
Interest coverage	not computable	3.77x				
one or more required annual facts are missing						
Current ratio	2.93x	2.01x		32.1	664	2026-06-30
Growth and financing, sleeve percentile 27.5						
Revenue growth, three-year compound	19.0%	6.4%		20.0	536	2026-06-30
Free cash flow growth, three-year compound	not computable	18.1%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	77.6%	14.3%		25.6	224	2026-06-30
Asset growth, three years	16.1%	5.1%		23.6	561	2026-06-30
Net share issuance, one year	0.05%	0.5%		40.9	409	2026-08-20

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
62	Braze, Inc. (BRZE)	12.3	A	
63	AvePoint, Inc. (AVPT)	12.5	A	
64	D-Wave Quantum Inc. (QBTS)	12.7	A	dilution
65	Zscaler, Inc. (ZS)	12.9	A	fortress balance sheet
66	OSI Systems Inc. (OSIS)	13.1	A	
67	Ubiquiti Inc. (UI)	13.3	A	
68	Intuit Inc. (INTU)	13.5	A	
69	Credo Technology Group Holding Ltd. (CRDO)	13.7	A	
70	Zeta Global Holdings Corp. (ZETA)	13.9	A	fortress balance sheet
71	Grindr Inc. (GRND)	14.1	A	
72	NetApp, Inc. (NTAP)	14.3	A	

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(10.3%)	2.2%	40
Distance from 52-week high	(45.8%)	(32.8%)	36
EBIT to enterprise value	3.4%	1.6%	64
Free cash flow yield	2.6%	2.9%	48
Book value to price	0.04	0.26	12
Sales to price	0.09	0.32	17

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Composite equity issuance, five years	(8.2%)	4.2%	30
Relative strength against the sector, log excess return	(0.39)	(0.26)	40

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-06-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$522.6M
Operating cash flow, four quarters	$928.7M
Months of runway	not finite
Days since last periodic filing	65 (10-K received Aug 21, 2026)
Median daily dollar volume, 63 sessions	$63.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$1.5B	2026-06-30	2026-08-21	10-K	26-000056
2	assets	us-gaap:Assets	$2.2B	2026-06-30	2026-08-21	10-K	26-000056
3	operating income	us-gaap:OperatingIncomeLoss	$836.3M	2025-06-30	2026-08-21	10-K	26-000056
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$805.7M	2025-06-30	2026-08-21	10-K	26-000056
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$93.7M	2025-06-30	2026-08-21	10-K	26-000056
6	total debt	us-gaap:LongTermDebt	$250.0M	2025-06-30	2025-08-22	10-K	25-000053
7	book equity	us-gaap:StockholdersEquity	$668.3M	2025-06-30	2026-08-21	10-K	26-000056
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$149.7M	2025-06-30	2026-08-21	10-K	26-000056
9	total debt	us-gaap:LongTermDebt	$708.1M	2024-06-30	2024-08-23	10-K	24-000053
10	book equity	us-gaap:StockholdersEquity	$95.1M	2024-06-30	2026-08-21	10-K	26-000056
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$126.3M	2024-06-30	2025-08-22	10-K	25-000053
12	net income	us-gaap:NetIncomeLoss	$960.3M	2026-06-30	2026-08-21	10-K	26-000056
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$928.7M	2026-06-30	2026-08-21	10-K	26-000056
14	assets	us-gaap:Assets	$1.5B	2025-06-30	2026-08-21	10-K	26-000056
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.3B	2026-06-30	2026-08-21	10-K	26-000056
16	gross profit	us-gaap:GrossProfit	$1.1B	2025-06-30	2026-08-21	10-K	26-000056
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$2.6B	2025-06-30	2026-08-21	10-K	26-000056
18	gross profit	us-gaap:GrossProfit	$739.8M	2024-06-30	2026-08-21	10-K	26-000056
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2024-06-30	2026-08-21	10-K	26-000056
20	gross profit	us-gaap:GrossProfit	$760.7M	2023-06-30	2025-08-22	10-K	25-000053
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.9B	2023-06-30	2025-08-22	10-K	25-000053
22	gross profit	us-gaap:GrossProfit	$669.8M	2022-06-30	2024-08-23	10-K	24-000053
23	revenue	us-gaap:Revenues	$1.7B	2022-06-30	2024-08-23	10-K	24-000053
24	current assets	us-gaap:AssetsCurrent	$1.8B	2026-06-30	2026-08-21	10-K	26-000056
25	current liabilities	us-gaap:LiabilitiesCurrent	$626.6M	2026-06-30	2026-08-21	10-K	26-000056
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$1.4B	2026-06-30	2026-08-21	10-K	26-000056
27	operating income	us-gaap:OperatingIncomeLoss	$1.2B	2026-06-30	2026-08-21	10-K	26-000056
28	book equity	us-gaap:StockholdersEquity	$1.4B	2026-06-30	2026-08-21	10-K	26-000056
29	liabilities	us-gaap:Liabilities	$757.9M	2026-06-30	2026-08-21	10-K	26-000056

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30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$21.9M	2025-06-30	2026-08-21	10-K	26-000056
31	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$19.7M	2026-06-30	2026-08-21	10-K	26-000056
32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$640.0M	2025-06-30	2026-08-21	10-K	26-000056
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.6M	2025-06-30	2026-08-21	10-K	26-000056
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$541.5M	2024-06-30	2026-08-21	10-K	26-000056
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$12.0M	2024-06-30	2026-08-21	10-K	26-000056
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$145.4M	2023-06-30	2025-08-22	10-K	25-000053
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.9M	2023-06-30	2025-08-22	10-K	25-000053
38	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$18.9M	2026-06-30	2026-08-21	10-K	26-000056
39	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.2B	2026-06-30	2026-08-21	10-K	26-000056
40	income tax	us-gaap:IncomeTaxExpenseBenefit	$222.8M	2026-06-30	2026-08-21	10-K	26-000056
41	current assets	us-gaap:AssetsCurrent	$1.2B	2025-06-30	2026-08-21	10-K	26-000056
42	current liabilities	us-gaap:LiabilitiesCurrent	$710.9M	2025-06-30	2026-08-21	10-K	26-000056
43	assets	us-gaap:Assets	$1.2B	2024-06-30	2025-08-22	10-K	25-000053
44	assets	us-gaap:Assets	$1.4B	2023-06-30	2024-08-23	10-K	24-000053
45	shares outstanding	dei:EntityCommonStockSharesOutstanding	60,528,381	2026-08-20	2026-08-21	10-K	26-000056
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	60,498,713	2025-08-21	2025-08-22	10-K	25-000053

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