Autozone Inc.

AZO

NYSE; shops; SIC 5531, Retail-Auto & Home Supply Stores; CIK 0000866787

C/D

on the C/D boundary of 255 graded peers in shops

rank 152 of 255; percentile 59.4; sampling error 3.0 points; lower is stronger

A B C D E

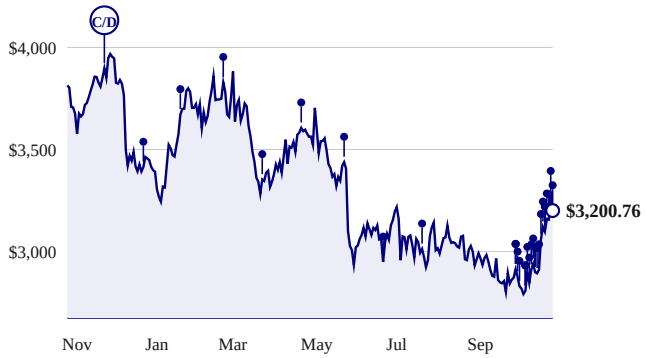
C/D, the tortoise



Scoreboard

Profitability	B/C percentile 37.7
Solvency	D/E percentile 79.5
Growth and financing	B/C percentile 41.5
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $19.4B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Oct 27, 2025 364 days before the rescan; latest periodic filing 10-Q received Jun 12, 2026
Last close	$3,204.34 2026-10-23; market equity $52.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Oct 27, 2025

AutoZone, Inc. ("AutoZone," the "Company," "we," "our" or "us") is a leading retailer and distributor of automotive replacement parts and accessories in the Americas. We began operations in 1979 and at August 30, 2025, operated 6,627 stores in the United States ("U.S."), 883 stores in Mexico and 147 stores in Brazil. Each store carries an extensive product line for cars, sport utility vehicles, vans and light duty trucks, including new and remanufactured automotive hard parts, maintenance items, accessories and non-automotive products.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 37.7						
Gross profitability	51.5%	42.3%		35.1	240	2025-08-30
Return on invested capital	not computable	10.9%				

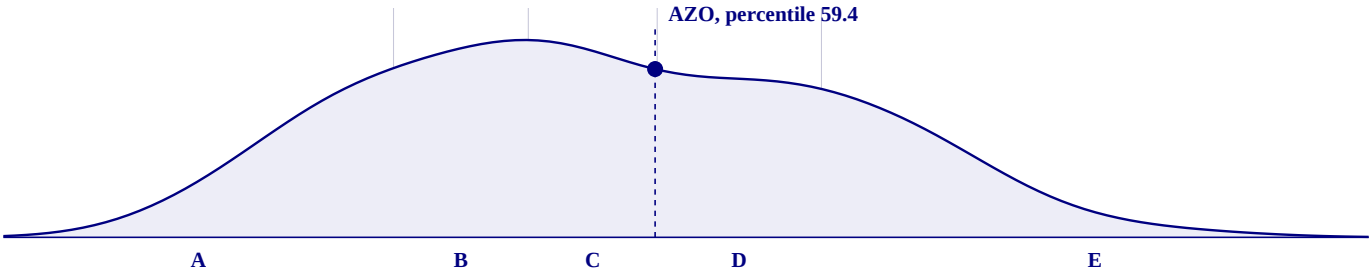
a prior annual debt, equity, and cash observation is required

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Accruals ratio	(3.4%)	(4.9%)	69.0	285	2025-08-30
Gross margin stability, five years	0.4 pts	1.2 pts	8.8	217	2025-08-30
Solvency, sleeve percentile 79.5					
Twelve-month failure probability	not computable	0.04%			
liabilities and a nearby cover-page share count are required at 2026-05-09					
Altman Z double-prime	not computable	1.93			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	1.84x			
latest aligned inputs end 2014-08-30; latest annual assets end 2025-08-30					
Interest coverage	not computable	2.49x			
latest aligned inputs end 2023-08-26; latest annual assets end 2025-08-30					
Current ratio	0.88x	1.38x	79.5	294	2025-08-30
Growth and financing, sleeve percentile 41.5					
Revenue growth, three-year compound	5.2%	1.6%	31.7	266	2025-08-30
Free cash flow growth, three-year compound	(11.0%)	5.5%	78.8	147	2025-08-30
Reinvestment rate	32.8%	8.4%	36.4	152	2025-08-30
Asset growth, three years	8.2%	3.4%	25.7	269	2025-08-30
Net share issuance, one year	(1.6%)	(0.6%)	34.8	208	2025-10-20

Among 255 peers

shops; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
147	Grocery Outlet Holding Corp. (GO)	57.5	C/D	
148	Distribution Solutions Group, Inc. (DSGR)	57.9	C/D	
149	Kroger Co. (KR)	58.3	C/D	
150	Autonation, Inc. (AN)	58.7	C/D	
151	United Natural Foods Inc. (UNFI)	59.1	C/D	
152	Autozone Inc. (AZO)	59.4	C/D	
153	Papa Johns International Inc. (PZZA)	59.8	C/D	
154	Genuine Parts Co. (GPC)	60.2	C/D	
155	Albertsons Companies, Inc. (ACI)	60.6	C/D	
156	Stitch Fix, Inc. (SFIX)	61.0	C/D	
157	Resideo Technologies, Inc. (REZI)	61.4	C/D	short runway

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(30.3%)	0.6%	18
Distance from 52-week high	(19.3%)	(22.7%)	55
EBIT to enterprise value	6.4%	5.3%	62
Free cash flow yield	3.4%	4.1%	43
Book value to price	(0.05)	0.35	10

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Sales to price	0.36	1.68	9
Composite equity issuance, five years	(35.0%)	(16.8%)	16
Relative strength against the sector, log excess return	(0.34)	0.03	18

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 6 of 9, period end 2025-08-30	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	136 (10-Q received Jun 12, 2026)
Median daily dollar volume, 63 sessions	$766.9M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$10.0B	2025-08-30	2025-10-27	10-K	25-102611
2	assets	us-gaap:Assets	$19.4B	2025-08-30	2025-10-27	10-K	25-102611
3	operating income	us-gaap:OperatingIncomeLoss	$1.8B	2014-08-30	2016-10-24	10-K	16-745160
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.7B	2014-08-30	2016-10-24	10-K	16-745160
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$593.0M	2014-08-30	2016-10-24	10-K	16-745160
6	total debt	us-gaap:LongTermDebt	$4.3B	2014-08-30	2014-10-27	10-K	14-383401
7	book equity	us-gaap:StockholdersEquity	-$1.6B	2014-08-30	2017-10-25	10-K	17-319357
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$124.5M	2014-08-30	2017-10-25	10-K	17-319357
9	net income	us-gaap:NetIncomeLoss	$2.5B	2025-08-30	2025-10-27	10-K	25-102611
10	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.1B	2025-08-30	2025-10-27	10-K	25-102611
11	assets	us-gaap:Assets	$17.2B	2024-08-31	2025-10-27	10-K	25-102611
12	revenue	us-gaap:Revenues	$18.9B	2025-08-30	2025-10-27	10-K	25-102611
13	gross profit	us-gaap:GrossProfit	$9.8B	2024-08-31	2025-10-27	10-K	25-102611
14	revenue	us-gaap:Revenues	$18.5B	2024-08-31	2025-10-27	10-K	25-102611
15	gross profit	us-gaap:GrossProfit	$9.1B	2023-08-26	2025-10-27	10-K	25-102611
16	revenue	us-gaap:Revenues	$17.5B	2023-08-26	2025-10-27	10-K	25-102611
17	gross profit	us-gaap:GrossProfit	$8.5B	2022-08-27	2024-10-28	10-K	24-013758
18	revenue	us-gaap:Revenues	$16.3B	2022-08-27	2024-10-28	10-K	24-013758
19	gross profit	us-gaap:GrossProfit	$7.7B	2021-08-28	2023-10-24	10-K	23-016668
20	revenue	us-gaap:Revenues	$14.6B	2021-08-28	2023-10-24	10-K	23-016668
21	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$251.3M	2014-08-30	2016-10-24	10-K	16-745160
22	operating income	us-gaap:OperatingIncomeLoss	$3.5B	2023-08-26	2025-10-27	10-K	25-102611
23	interest expense	us-gaap:InterestExpense	$320.1M	2023-08-26	2023-10-24	10-K	23-016668
24	current assets	us-gaap:AssetsCurrent	$8.3B	2025-08-30	2025-10-27	10-K	25-102611
25	current liabilities	us-gaap:LiabilitiesCurrent	$9.5B	2025-08-30	2025-10-27	10-K	25-102611
26	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.3B	2025-08-30	2025-10-27	10-K	25-102611
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.0B	2024-08-31	2025-10-27	10-K	25-102611

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28	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.1B	2024-08-31	2025-10-27	10-K	25-102611
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.9B	2023-08-26	2025-10-27	10-K	25-102611
30	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$796.7M	2023-08-26	2025-10-27	10-K	25-102611
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$3.2B	2022-08-27	2024-10-28	10-K	24-013758
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$672.4M	2022-08-27	2024-10-28	10-K	24-013758
33	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$613.2M	2025-08-30	2025-10-27	10-K	25-102611
34	operating income	us-gaap:OperatingIncomeLoss	$3.6B	2025-08-30	2025-10-27	10-K	25-102611
35	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$3.1B	2025-08-30	2025-10-27	10-K	25-102611
36	income tax	us-gaap:IncomeTaxExpenseBenefit	$636.1M	2025-08-30	2025-10-27	10-K	25-102611
37	current assets	us-gaap:AssetsCurrent	$7.3B	2024-08-31	2025-10-27	10-K	25-102611
38	current liabilities	us-gaap:LiabilitiesCurrent	$8.7B	2024-08-31	2025-10-27	10-K	25-102611
39	assets	us-gaap:Assets	$16.0B	2023-08-26	2024-10-28	10-K	24-013758
40	assets	us-gaap:Assets	$15.3B	2022-08-27	2024-10-28	10-K	24-013758
41	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,632,663	2025-10-20	2025-10-27	10-K	25-102611
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	16,904,289	2024-10-21	2024-10-28	10-K	24-013758

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