Trump Media & Technology Group Corp. DJTWW

Nasdaq; business equipment; SIC 7370, Services-Computer Programming, Data Processing, Etc.; CIK 0001849635

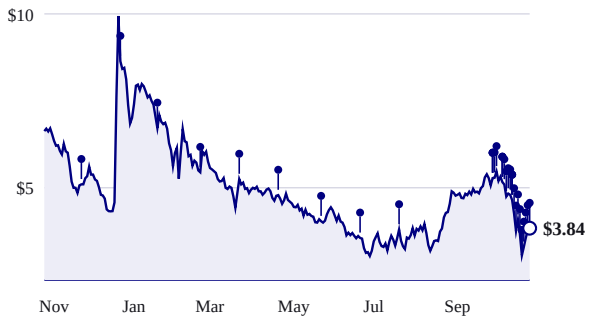
None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

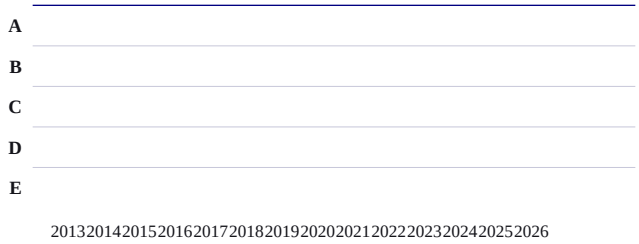
Scoreboard	
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $2.6B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: dilution, distress
Inputs computable	6 of 14
Graded from	filings received through Apr 30, 2026 179 days before the rescan; latest periodic filing 10-Q received Aug 10, 2026
Last close	$3.45 2026-10-21; market equity $0; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 27, 2026

Unless the context otherwise requires, throughout this Annual Report on Form 10-K, the words "TMTG," "we," "us," "our" or the "Company" refer to Trump Media & Technology Group Corp. and its subsidiaries (as applicable). The mission of TMTG is to end Big Tech's assault on free speech by opening up the Internet and giving people their voices back. TMTG operates Truth Social, a social media platform established as a safe harbor for free expression amid increasingly harsh censorship by Big Tech corporations, as well as Truth+, a TV streaming platform focusing on family-friendly live TV channels and on-demand content.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 51.8						
Gross profitability	0.08%	28.6%		95.2	557	2025-12-31
Return on invested capital	not computable	11.2%				

a prior annual debt, equity, and cash observation is required

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Accruals ratio	(40.8%)	(7.3%)	8.3	620	2025-12-31
Gross margin stability, five years	not computable	2.3 pts			
five annual gross margins are required; found 2					
Solvency, sleeve percentile 79.3					
Twelve-month failure probability	not computable	0.05%			
firm-wide XBRL shares cannot be assigned to one ticker class					
Altman Z double-prime	(3.68)	2.15	72.5	567	2025-12-31
Net debt to EBITDA	not computable	1.11x			
EBITDA must exceed $100,000					
Interest coverage	(20.95x)	3.77x	93.7	88	2025-12-31
Current ratio	1.23x	2.01x	71.6	664	2025-12-31
Growth and financing, sleeve percentile 1.9					
Revenue growth, three-year compound	not computable	6.4%			
four annual observations are required; found 2					
Free cash flow growth, three-year compound	not computable	18.1%			
four consecutive annual FCF observations are required; found 2					
Reinvestment rate	not computable	14.3%			
pretax income must exceed the validity floor and imply a 0%-100% tax rate					
Asset growth, three years	106.1%	5.1%	1.9	561	2025-12-31
Net share issuance, one year	not computable	0.5%			
firm-wide XBRL shares cannot be assigned to one ticker class					

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-21 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(40.9%)	2.2%	17
Distance from 52-week high	(61.4%)	(32.8%)	20
EBIT to enterprise value	not computable	1.6%	
Free cash flow yield	not computable	2.9%	
Book value to price	not computable	0.26	
Sales to price	not computable	0.32	
Composite equity issuance, five years	not computable	4.2%	
Relative strength against the sector, log excess return	(0.81)	(0.26)	17

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail
Asset turnover improved	fail

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Cash, filings, liquidity	
Cash and equivalents	$215.5M
Operating cash flow, four quarters	$8.5M
Months of runway	not finite
Days since last periodic filing	77 (10-Q received Aug 10, 2026)
Median daily dollar volume, 63 sessions	$90,178

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.7M	2025-12-31	2026-02-27	10-K	26-007174
2	cost of revenue	us-gaap:CostOfRevenue	$1.7M	2025-12-31	2026-02-27	10-K	26-007174
3	assets	us-gaap:Assets	$2.6B	2025-12-31	2026-02-27	10-K	26-007174
4	operating income	us-gaap:OperatingIncomeLoss	-$573.0M	2025-12-31	2026-02-27	10-K	26-007174
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$711.8M	2025-12-31	2026-02-27	10-K	26-007174
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$560,100	2025-12-31	2026-02-27	10-K	26-007174
7	total debt	us-gaap:LongTermDebt	$947.1M	2025-12-31	2026-02-27	10-K	26-007174
8	book equity	us-gaap:StockholdersEquity	$1.6B	2025-12-31	2026-02-27	10-K	26-007174
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$134.6M	2025-12-31	2026-02-27	10-K	26-007174
10	net income	us-gaap:ProfitLoss	-$712.3M	2025-12-31	2026-02-27	10-K	26-007174
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$14.8M	2025-12-31	2026-02-27	10-K	26-007174
12	assets	us-gaap:Assets	$938.3M	2024-12-31	2026-02-27	10-K	26-007174
13	current assets	us-gaap:AssetsCurrent	$1.2B	2025-12-31	2026-02-27	10-K	26-007174
14	current liabilities	us-gaap:LiabilitiesCurrent	$980.1M	2025-12-31	2026-02-27	10-K	26-007174
15	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$3.7B	2025-12-31	2026-02-27	10-K	26-007174
16	liabilities	us-gaap:Liabilities	$982.8M	2025-12-31	2026-02-27	10-K	26-007174
17	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$7.4M	2025-12-31	2026-02-27	10-K	26-007174
18	interest expense	us-gaap:InterestExpense	$27.3M	2025-12-31	2026-02-27	10-K	26-007174
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$3.6M	2024-12-31	2026-02-27	10-K	26-007174
20	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$573,500	2025-12-31	2026-02-27	10-K	26-007174
21	current assets	us-gaap:AssetsCurrent	$784.3M	2024-12-31	2026-02-27	10-K	26-007174
22	current liabilities	us-gaap:LiabilitiesCurrent	$17.3M	2024-12-31	2026-02-27	10-K	26-007174
23	assets	us-gaap:Assets	$3.4M	2023-12-31	2025-02-14	10-K	25-004822
24	assets	us-gaap:Assets	$300.5M	2022-12-31	2024-04-03	10-K/A	24-017385

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