# Datacentrex, Inc.

**DTCX**

Nasdaq; business equipment; SIC 7374, Services-Computer Processing & Data Preparation; CIK 0001853825

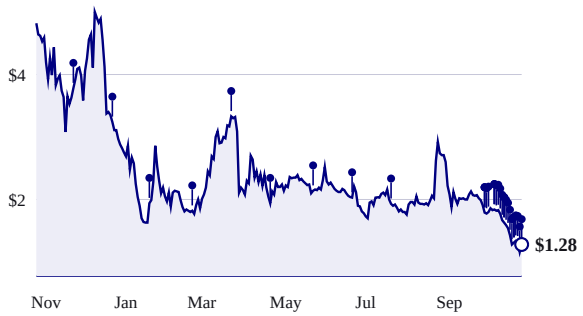
# None

### No letter

4 of 14 inputs computable; 7 are required, with a score in every sleeve

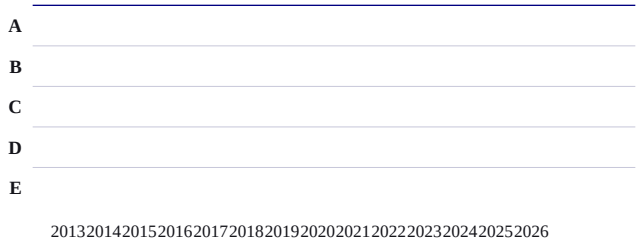
| Scoreboard | |
|---|---|
| **Reliability** | 0.83 AUC<br>filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025 |
| **Peer failure rate** | 1.07% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | $12.5M to $120M assets<br>total assets $66.8M |
| **Standard universe** | inside<br>revenue above $1M and assets above $10M |
| **Warnings** | late filer, thin data<br>not computable: dilution, short runway, distress, fortress balance sheet |
| **Inputs computable** | 4 of 14 |
| **Graded from** | filings received through Apr 13, 2026<br>196 days before the rescan; latest periodic filing 10-Q received Aug 12, 2026 |
| **Last close** | $1.29<br>2026-10-23; market equity $52.0M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Apr 13, 2026*

Inc. (formerly, Thumzup Media Corporation), a Nevada corporation ("Datacentrex," the "Company," "we," "us," or "our") is a digital infrastructure and capital deployment company that owns and operates Scrypt compute assets and evaluates strategic transactions across asset-backed operating businesses. Our current operating platform is centered on owned and operated Scrypt-based proof-of-work ("PoW") compute deployed through third-party colocation facilities.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 74.4** | | | | | | |
| Gross profitability | 5.1% | 28.6% | | 87.6 | 557 | 2025-12-31 |
| Return on invested capital | not computable | 11.2% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Accruals ratio | (5.7%) | (7.3%) | | 61.2 | 620 | 2025-12-31 |

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| | | | | | | |
|---|---|---|---|---|---|---|
| Gross margin stability, five years | not computable | 2.3 pts | | | | |
| *five annual gross margins are required; found 1* | | | | | | |
| **Solvency, sleeve percentile 0.8** | | | | | | |
| Twelve-month failure probability | not computable | 0.05% | | | | |
| *liabilities and a nearby cover-page share count are required at 2026-06-30* | | | | | | |
| Altman Z double-prime | not computable | 2.15 | | | | |
| *latest aligned inputs end 2024-12-31; latest annual assets end 2025-12-31* | | | | | | |
| Net debt to EBITDA | not computable | 1.11x | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Interest coverage | not computable | 3.77x | | | | |
| *interest expense must exceed $100,000* | | | | | | |
| Current ratio | 73.69x | 2.01x | | 0.8 | 664 | 2025-12-31 |
| **Growth and financing, sleeve percentile 0.0** | | | | | | |
| Revenue growth, three-year compound | not computable | 6.4% | | | | |
| *current value must be positive and the base must exceed $100,000* | | | | | | |
| Free cash flow growth, three-year compound | not computable | 18.1% | | | | |
| *four consecutive annual FCF observations are required; found 4* | | | | | | |
| Reinvestment rate | not computable | 14.3% | | | | |
| *one or more required annual facts are missing* | | | | | | |
| Asset growth, three years | 286.2% | 5.1% | | 0.0 | 561 | 2025-12-31 |
| Net share issuance, one year | not computable | 0.5% | | | | |
| *prior share count is 165 days earlier* | | | | | | |

## Warnings

*2 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Late filer | found 1 NT 10-K/Q filings in the last eight quarters |
| Thin data | 4 of 14 grade factors are computable; minimum is 7 |

## What the price implies

*at the 2026-10-23 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (55.6%) | 2.2% | 9 |
| Distance from 52-week high | (74.4%) | (32.8%) | 11 |
| EBIT to enterprise value | not computable | 1.6% | |
| Free cash flow yield | (63.0%) | 2.9% | 6 |
| Book value to price | 1.45 | 0.26 | 92 |
| Sales to price | 0.14 | 0.32 | 26 |
| Composite equity issuance, five years | not computable | 4.2% | |
| Relative strength against the sector, log excess return | (1.09) | (0.26) | 9 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | pass |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |
| Current ratio improved | pass |
| No new shares issued | fail |

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| | |
|---|---|
| Gross margin improved | fail |
| Asset turnover improved | pass |
| **Cash, filings, liquidity** | |
| Cash and equivalents | n/a |
| Operating cash flow, four quarters | n/a |
| Months of runway | not finite |
| Days since last periodic filing | 75 (10-Q received Aug 12, 2026) |
| Median daily dollar volume, 63 sessions | $227,682 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $3.4M | 2025-12-31 | 2026-04-13 | 10-K | 26-016375 |
| 2 | assets | us-gaap:Assets | $66.8M | 2025-12-31 | 2026-04-13 | 10-K | 26-016375 |
| 3 | net income | us-gaap:NetIncomeLoss | -$8.5M | 2025-12-31 | 2026-04-13 | 10-K | 26-016375 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$6.4M | 2025-12-31 | 2026-04-13 | 10-K | 26-016375 |
| 5 | assets | us-gaap:Assets | $5.1M | 2024-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 6 | current assets | us-gaap:AssetsCurrent | $4.8M | 2024-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 7 | current liabilities | us-gaap:LiabilitiesCurrent | $335,203 | 2024-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 8 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$9.7M | 2024-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 9 | operating income | us-gaap:OperatingIncomeLoss | -$3.9M | 2024-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 10 | book equity | us-gaap:StockholdersEquity | $4.8M | 2024-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 11 | liabilities | us-gaap:Liabilities | $335,203 | 2024-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 12 | operating income | us-gaap:OperatingIncomeLoss | -$2.5M | 2023-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 13 | interest expense | us-gaap:InterestExpense | $73,498 | 2023-12-31 | 2024-03-20 | 10-K | 24-010691 |
| 14 | current assets | us-gaap:AssetsCurrent | $43.8M | 2025-12-31 | 2026-04-13 | 10-K | 26-016375 |
| 15 | current liabilities | us-gaap:LiabilitiesCurrent | $594,658 | 2025-12-31 | 2026-04-13 | 10-K | 26-016375 |
| 16 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $7.0M | 2025-12-31 | 2026-04-13 | 10-K | 26-016375 |
| 17 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $741 | 2024-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 18 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2,048 | 2023-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 19 | revenue | us-gaap:RevenueFromContractWithCustomerExcludingA... | $2,421 | 2022-12-31 | 2024-03-20 | 10-K | 24-010691 |
| 20 | assets | us-gaap:Assets | $415,187 | 2023-12-31 | 2025-03-11 | 10-K | 25-009872 |
| 21 | assets | us-gaap:Assets | $1.2M | 2022-12-31 | 2024-03-20 | 10-K | 24-010691 |
| 22 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 36,208,403 | 2026-04-13 | 2026-04-13 | 10-K | 26-016375 |
| 23 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 16,541,342 | 2025-10-30 | 2025-10-30 | 10-K/A | 25-020213 |

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