General Electric Co.

GE

NYSE; manufacturing; SIC 3600, Electronic & Other Electrical Equipment (No Computer Equip); CIK 0000040545

None

No letter

6 of 14 inputs computable; 7 are required, with a score in every sleeve

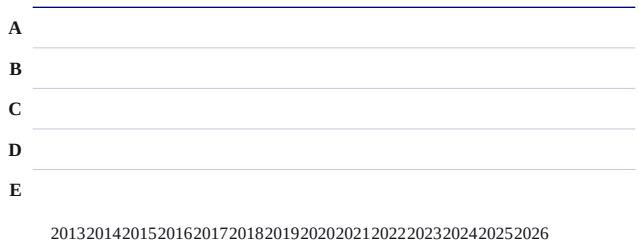
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $130.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: short runway, distress
Inputs computable	6 of 14
Graded from	filings received through Jan 29, 2026 270 days before the rescan; latest periodic filing 10-Q received Oct 20, 2026
Last close	$285.63 2026-10-23; market equity $295.2B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 79.7						
Gross profitability	not computable	21.9%				
latest aligned inputs end 2020-12-31; latest annual assets end 2025-12-31						
Return on invested capital	not computable	9.7%				
latest aligned inputs end 2011-12-31; latest annual assets end 2025-12-31						
Accruals ratio	0.1%	(3.5%)		79.7	307	2025-12-31
Gross margin stability, five years	not computable	2.1 pts				
five annual gross margins are required; found 2						
Solvency, sleeve percentile 90.7						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	not computable	3.66				

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required facts have no common fiscal period end						
Net debt to EBITDA	not computable	1.78x				
latest aligned inputs end 2011-12-31; latest annual assets end 2025-12-31						
Interest coverage	not computable	5.09x				
latest aligned inputs end 2012-12-31; latest annual assets end 2025-12-31						
Current ratio	1.04x	2.25x		90.7	324	2025-12-31
Growth and financing, sleeve percentile 42.5						
Revenue growth, three-year compound	16.3%	2.2%		10.4	269	2025-12-31
Free cash flow growth, three-year compound	16.9%	13.7%		47.5	140	2025-12-31
Reinvestment rate	not computable	26.1%				
required facts have no common fiscal period end						
Asset growth, three years	(11.7%)	4.3%		92.1	278	2025-12-31
Net share issuance, one year	(2.3%)	0.01%		19.9	242	2026-01-15

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	6 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	12.0%	13.7%	49
Distance from 52-week high	(25.1%)	(26.9%)	56
EBIT to enterprise value	8.5%	4.3%	86
Free cash flow yield	2.5%	3.4%	37
Book value to price	0.06	0.36	7
Sales to price	0.16	0.54	8
Composite equity issuance, five years	(56.2%)	(9.5%)	2
Relative strength against the sector, log excess return	(0.02)	(0.00)	49

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	fail
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	6 (10-Q received Oct 20, 2026)
Median daily dollar volume, 63 sessions	$1.2B

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Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	revenue	us-gaap:Revenues	$75.8B	2020-12-31	2023-02-10	10-K	23-000023
2	cost of revenue	us-gaap:CostOfGoodsAndServicesSold	$60.4B	2020-12-31	2021-02-12	10-K	21-000011
3	assets	us-gaap:Assets	$256.2B	2020-12-31	2022-02-11	10-K	22-000008
4	operating income	us-gaap:OperatingIncomeLoss	$20.7B	2011-12-31	2013-02-26	10-K	13-000036
5	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$20.3B	2011-12-31	2013-02-26	10-K	13-000036
6	income tax	us-gaap:IncomeTaxExpenseBenefit	$5.7B	2011-12-31	2014-02-27	10-K	14-000023
7	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$243.5B	2011-12-31	2013-02-26	10-K	13-000036
8	book equity	us-gaap:StockholdersEquity	$116.4B	2011-12-31	2015-02-27	10-K	15-000030
9	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$84.5B	2011-12-31	2012-02-24	10-K	12-000016
10	total debt	us-gaap:LongTermDebtAndCapitalLeaseObligations	$293.3B	2010-12-31	2012-02-24	10-K	12-000016
11	book equity	us-gaap:StockholdersEquity	$118.9B	2010-12-31	2014-02-27	10-K	14-000023
12	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$78.9B	2010-12-31	2012-02-24	10-K	12-000016
13	net income	us-gaap:NetIncomeLoss	$8.7B	2025-12-31	2026-01-29	10-K	26-000008
14	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$8.5B	2025-12-31	2026-01-29	10-K	26-000008
15	assets	us-gaap:Assets	$130.2B	2025-12-31	2026-01-29	10-K	26-000008
16	assets	us-gaap:Assets	$123.1B	2024-12-31	2026-01-29	10-K	26-000008
17	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$10.7B	2011-12-31	2014-02-27	10-K	14-000023
18	operating income	us-gaap:OperatingIncomeLoss	$22.9B	2012-12-31	2013-02-26	10-K	13-000036
19	interest expense	us-gaap:InterestExpense	$12.5B	2012-12-31	2013-02-26	10-K	13-000036
20	current assets	us-gaap:AssetsCurrent	$40.6B	2025-12-31	2026-01-29	10-K	26-000008
21	current liabilities	us-gaap:LiabilitiesCurrent	$39.0B	2025-12-31	2026-01-29	10-K	26-000008
22	revenue	us-gaap:Revenues	$45.9B	2025-12-31	2026-01-29	10-K	26-000008
23	revenue	us-gaap:Revenues	$38.7B	2024-12-31	2026-01-29	10-K	26-000008
24	revenue	us-gaap:Revenues	$35.3B	2023-12-31	2026-01-29	10-K	26-000008
25	revenue	us-gaap:Revenues	$29.1B	2022-12-31	2025-02-03	10-K	25-000015
26	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.3B	2025-12-31	2026-01-29	10-K	26-000008
27	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$4.7B	2024-12-31	2026-01-29	10-K	26-000008
28	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$1.0B	2024-12-31	2026-01-29	10-K	26-000008
29	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.2B	2023-12-31	2026-01-29	10-K	26-000008
30	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$862.0M	2023-12-31	2026-01-29	10-K	26-000008
31	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$5.9B	2022-12-31	2025-02-03	10-K	25-000015
32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.4B	2022-12-31	2023-02-10	10-K	23-000023
33	assets	us-gaap:Assets	$173.3B	2023-12-31	2025-02-03	10-K	25-000015
34	assets	us-gaap:Assets	$188.9B	2022-12-31	2024-02-02	10-K	24-000027
35	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,048,813,612	2026-01-15	2026-01-29	10-K	26-000008
36	shares outstanding	dei:EntityCommonStockSharesOutstanding	1,073,290,505	2025-01-15	2025-02-03	10-K	25-000015

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