Idaho Strategic Resources, Inc.

IDR

NYSE; other; SIC 1040, Gold and Silver Ores; CIK 0001030192

A

strongest fifth of 334 graded peers in other

rank 21 of 334; percentile 6.0; sampling error 2.7 points; lower is stronger

A B C D E

A, the bull



Scoreboard

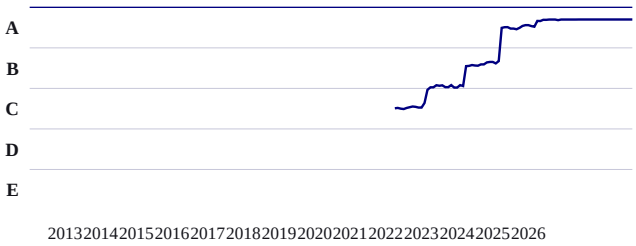
Profitability	D percentile 73.0
Solvency	A percentile 1.8
Growth and financing	B percentile 23.4
Reliability	0.83 AUC filers with $12.5M to $120M assets; 95% interval 0.79 to 0.86; 201 events, 2020 to 2025
Peer failure rate	1.07% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$12.5M to $120M assets total assets $116.2M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: short runway, distress
Inputs computable	9 of 14
Graded from	filings received through Mar 23, 2026 217 days before the rescan; latest periodic filing 10-Q received Aug 13, 2026
Last close	$19.08 2026-10-23; market equity $302.0M; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

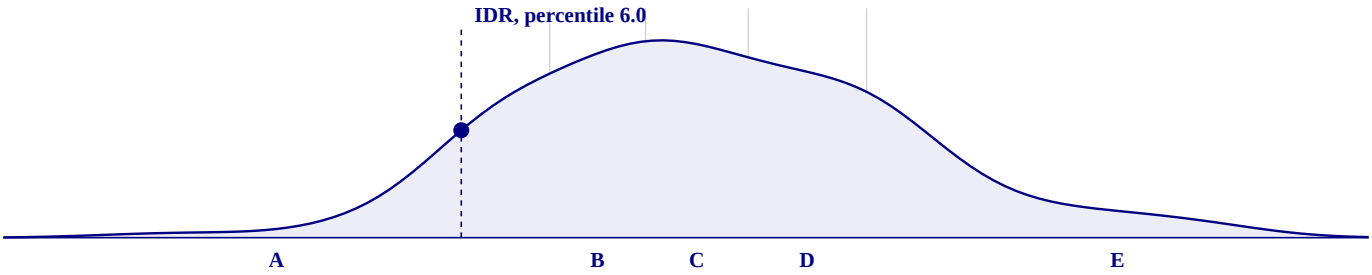
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 73.0						
Gross profitability	22.5%	27.1%		53.7	286	2025-12-31
Return on invested capital	not computable	10.0%				
prior invested-capital observation is 1461 days earlier						
Accruals ratio	(3.0%)	(5.8%)		70.7	502	2025-12-31
Gross margin stability, five years	20.7 pts	2.2 pts		94.6	205	2025-12-31
Solvency, sleeve percentile 1.8						
Twelve-month failure probability	not computable	0.04%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	24.87	2.05		1.3	384	2025-12-31
Net debt to EBITDA	not computable	2.52x				
EBITDA must exceed $100,000						

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Interest coverage	not computable	2.18x				
interest expense must exceed $100,000						
Current ratio	13.96x	1.33x	2.4	504	2025-12-31	
Growth and financing, sleeve percentile 23.4						
Revenue growth, three-year compound	64.2%	5.1%	1.8	399	2025-12-31	
Free cash flow growth, three-year compound	not computable	8.9%				
current FCF must be positive and base FCF must exceed $100,000						
Reinvestment rate	281.4%	11.9%	2.6	190	2025-12-31	
Asset growth, three years	76.9%	4.1%	2.1	435	2025-12-31	
Net share issuance, one year	15.7%	(0.5%)	87.0	354	2026-03-01	

Among 334 peers

other; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
16	Clean Harbors Inc. (CLH)	4.5	A	
17	Airbnb, Inc. (ABNB)	4.8	A	fortress balance sheet
18	Trex Co. Inc. (TREX)	5.1	A	
19	Grand Canyon Education, Inc. (LOPE)	5.4	A	fortress balance sheet
20	Flywire Corp. (FLYW)	5.7	A	fortress balance sheet
21	Idaho Strategic Resources, Inc. (IDR)	6.0	A	
22	Covista Inc. (CVSA)	6.3	A	
23	Phreesia, Inc. (PHR)	6.6	A	
24	Lincoln Educational Services Corp. (LINC)	6.9	A	fortress balance sheet
25	Accel Entertainment, Inc. (ACEL)	7.2	A	
26	Frontdoor, Inc. (FTDR)	7.5	A	

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	(3.7%)	2.0%	45
Distance from 52-week high	(62.8%)	(25.2%)	11
EBIT to enterprise value	5.2%	4.3%	61
Free cash flow yield	4.1%	4.1%	50
Book value to price	0.40	0.34	56
Sales to price	0.14	0.72	7
Composite equity issuance, five years	not computable	(8.8%)	
Relative strength against the sector, log excess return	(0.18)	(0.13)	45

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	pass
Current ratio improved	pass
No new shares issued	fail
Gross margin improved	pass
Asset turnover improved	fail
Cash, filings, liquidity	
Cash and equivalents	n/a
Operating cash flow, four quarters	n/a
Months of runway	not finite
Days since last periodic filing	74 (10-Q received Aug 13, 2026)
Median daily dollar volume, 63 sessions	$6.1M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$26.2M	2025-12-31	2026-03-23	10-K	26-002560
2	assets	us-gaap:Assets	$116.2M	2025-12-31	2026-03-23	10-K	26-002560
3	operating income	us-gaap:OperatingIncomeLoss	-$3.1M	2021-12-31	2023-03-31	10-K	23-003968
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	-$3,782	2021-12-31	2022-12-09	10-K/A	22-016284
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$0	2021-12-31	2023-03-31	10-K	23-003968
6	total debt	us-gaap:LongTermDebt	$1.6M	2021-12-31	2022-12-09	10-K/A	22-016284
7	book equity	us-gaap:StockholdersEquity	$10.2M	2021-12-31	2023-03-31	10-K	23-003968
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$2.0M	2021-12-31	2023-03-31	10-K	23-003968
9	total debt	us-gaap:LongTermDebt	$272,790	2017-12-31	2018-02-26	10-K	18-000050
10	book equity	us-gaap:StockholdersEquity	$3.7M	2017-12-31	2019-04-01	10-K	19-000061
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$124,617	2017-12-31	2020-03-23	10-K	20-000059
12	net income	us-gaap:NetIncomeLoss	$16.7M	2025-12-31	2026-03-23	10-K	26-002560
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$19.1M	2025-12-31	2026-03-23	10-K	26-002560
14	assets	us-gaap:Assets	$44.0M	2024-12-31	2026-03-23	10-K	26-002560
15	revenue	us-gaap:Revenues	$42.4M	2025-12-31	2026-03-23	10-K	26-002560
16	gross profit	us-gaap:GrossProfit	$13.0M	2024-12-31	2026-03-23	10-K	26-002560
17	revenue	us-gaap:Revenues	$25.8M	2024-12-31	2026-03-23	10-K	26-002560
18	gross profit	us-gaap:GrossProfit	$4.0M	2023-12-31	2025-03-31	10-K	25-003575
19	revenue	us-gaap:Revenues	$13.7M	2023-12-31	2025-03-31	10-K	25-003575
20	gross profit	us-gaap:GrossProfit	$1.6M	2022-12-31	2024-03-25	10-K	24-003564
21	revenue	us-gaap:Revenues	$9.6M	2022-12-31	2024-03-25	10-K	24-003564
22	gross profit	us-gaap:GrossProfit	$487,877	2021-12-31	2023-03-31	10-K	23-003968
23	revenue	us-gaap:RevenueFromContractWithCustomerIncludingAs...	$7.6M	2021-12-31	2023-03-31	10-K	23-003968
24	current assets	us-gaap:AssetsCurrent	$51.3M	2025-12-31	2026-03-23	10-K	26-002560
25	current liabilities	us-gaap:LiabilitiesCurrent	$3.7M	2025-12-31	2026-03-23	10-K	26-002560
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$8.3M	2025-12-31	2026-03-23	10-K	26-002560
27	operating income	us-gaap:OperatingIncomeLoss	$15.6M	2025-12-31	2026-03-23	10-K	26-002560
28	book equity	us-gaap:StockholdersEquity	$108.2M	2025-12-31	2026-03-23	10-K	26-002560
29	liabilities	us-gaap:Liabilities	$5.4M	2025-12-31	2026-03-23	10-K	26-002560
30	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$814,422	2021-12-31	2022-12-09	10-K/A	22-016284
31	interest expense	us-gaap:InterestExpense	$0	2025-12-31	2026-03-23	10-K	26-002560

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32	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$6.7M	2025-12-31	2026-03-23	10-K	26-002560
33	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$10.8M	2024-12-31	2026-03-23	10-K	26-002560
34	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$2.2M	2024-12-31	2026-03-23	10-K	26-002560
35	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$2.1M	2023-12-31	2025-03-31	10-K	25-003575
36	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$772,245	2023-12-31	2025-03-31	10-K	25-003575
37	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	-$1.8M	2022-12-31	2024-03-25	10-K	24-003564
38	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$1.4M	2022-12-31	2024-03-25	10-K	24-003564
39	depreciation amortization	us-gaap:Depreciation	$2.1M	2025-12-31	2026-03-23	10-K	26-002560
40	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$17.1M	2025-12-31	2026-03-23	10-K	26-002560
41	income tax	us-gaap:IncomeTaxExpenseBenefit	$426,146	2025-12-31	2026-03-23	10-K	26-002560
42	current assets	us-gaap:AssetsCurrent	$11.7M	2024-12-31	2026-03-23	10-K	26-002560
43	current liabilities	us-gaap:LiabilitiesCurrent	$2.3M	2024-12-31	2026-03-23	10-K	26-002560
44	assets	us-gaap:Assets	$23.9M	2023-12-31	2025-03-31	10-K	25-003575
45	assets	us-gaap:Assets	$21.0M	2022-12-31	2024-03-25	10-K	24-003564
46	shares outstanding	dei:EntityCommonStockSharesOutstanding	15,806,301	2026-03-01	2026-03-23	10-K	26-002560
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	13,665,058	2025-03-01	2025-03-31	10-K	25-003575

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