# Jupiter Neurosciences, Inc.

**JUNS**

Nasdaq; healthcare; SIC 2834, Pharmaceutical Preparations; CIK 0001679628

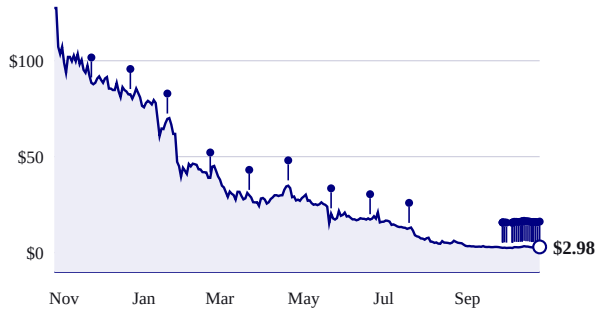
# None

### No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

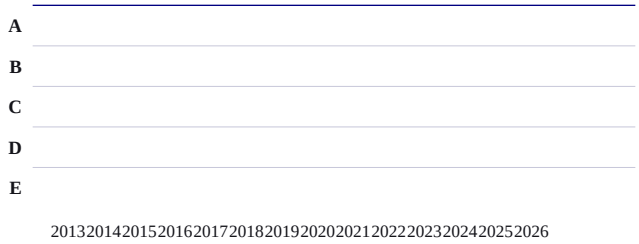
| Scoreboard | |
|---|---|
| **Reliability** | 0.76 AUC<br>filers with under $12.5M assets; 95% interval 0.65 to 0.86; 63 events, 2020 to 2025 |
| **Peer failure rate** | 0.60% a year<br>Item 1.03 bankruptcies, same asset band, 2012 to 2025 |
| **Size band** | under $12.5M assets<br>total assets $5.6M |
| **Standard universe** | outside<br>revenue above $1M and assets above $10M |
| **Warnings** | late filer, thin data, degenerate inputs<br>not computable: short runway, distress, fortress balance sheet |
| **Inputs computable** | 5 of 14 |
| **Graded from** | filings received through Apr 1, 2026<br>208 days before the rescan; latest periodic filing 10-Q received Aug 14, 2026 |
| **Last close** | $2.79<br>2026-10-23; market equity $2.1M; no price enters the letter |

**Share price, twelve months to the rescan**




*Split-adjusted close. Each lollipop is a rescan and carries the letter held then.*

**Letter at every rescan, 2012 to 2026**




*Sector percentile at each rescan, stronger toward the top; facts filed by each date only.*

## Business, in the company's words

*opening of Item 1 of the 10-K received Apr 1, 2026*

other sections of this Annual Report on Form 10-K, includes statistical and other industry and market data that we obtained from industry publications and research, surveys and studies conducted by third parties. Industry publications and third-party research, surveys and studies generally indicate that their information has been obtained from sources believed to be reliable, although they do not guarantee the accuracy or completeness of such information. While we believe that these industry publications and third-party research, surveys and studies are reliable, we have not independently verified such data and we do not make any representation as to the accuracy of the information.

## The fourteen inputs

*lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight*

| Input | Value | Peer median | Percentile, 0 to 100 | Pct | Peers | Period end |
|---|---|---|---|---|---|---|
| **Profitability, sleeve percentile 50.0** | | | | | | |
| Gross profitability | 0.3% | 32.3% | | 92.4 | 368 | 2025-12-31 |
| Return on invested capital | not computable | 9.3% | | | | |

Not investment advice. Informational and educational only. Data from SEC EDGAR, may contain errors, is not warranted. The grade ranks reported financial condition and is not a return forecast.

| | | | | | |
|---|---|---|---|---|---|
| *one or more required annual facts are missing* | | | | | |
| Accruals ratio | (54.9%) | (6.6%) | 7.6 | 807 | 2025-12-31 |
| Gross margin stability, five years | not computable | 2.8 pts | | | |
| *five annual gross margins are required; found 1* | | | | | |
| **Solvency, sleeve percentile 88.3** | | | | | |
| Twelve-month failure probability | not computable | 0.07% | | | |
| *latest liabilities, cash plus short-term investments, book equity, and shares are required* | | | | | |
| Altman Z double-prime | (34.36) | (0.33) | 83.6 | 752 | 2025-12-31 |
| Net debt to EBITDA | not computable | 1.82x | | | |
| *one or more required annual facts are missing* | | | | | |
| Interest coverage | not computable | (4.51x) | | | |
| *one or more required annual facts are missing* | | | | | |
| Current ratio | 0.65x | 2.94x | 93.0 | 834 | 2025-12-31 |
| **Growth and financing, sleeve percentile 50.7** | | | | | |
| Revenue growth, three-year compound | not computable | 10.1% | | | |
| *four annual observations are required; found 1* | | | | | |
| Free cash flow growth, three-year compound | not computable | 10.9% | | | |
| *four consecutive annual FCF observations are required; found 0* | | | | | |
| Reinvestment rate | not computable | 37.1% | | | |
| *one or more required annual facts are missing* | | | | | |
| Asset growth, three years | not computable | 2.1% | | | |
| *four annual observations are required; found 2* | | | | | |
| Net share issuance, one year | 9.6% | 2.5% | 50.7 | 636 | 2026-03-31 |

## Warnings

*3 of 7 checks triggered; none of them enters the letter*

| Check | Measured |
|---|---|
| Late filer | found 2 NT 10-K/Q filings in the last eight quarters |
| Thin data | 5 of 14 grade factors are computable; minimum is 7 |
| Degenerate inputs | latest revenue or assets are at or below the $100,000 validity floor |

## What the price implies

*at the 2026-10-23 close; none of these enters the grade*

| Measure | Value | Peer median | Percentile |
|---|---|---|---|
| Twelve-month price change, skipping the latest month | (97.3%) | 7.7% | 0 |
| Distance from 52-week high | (97.7%) | (31.4%) | 1 |
| EBIT to enterprise value | not computable | (1.5%) | |
| Free cash flow yield | not computable | (1.0%) | |
| Book value to price | (0.16) | 0.28 | 6 |
| Sales to price | 0.01 | 0.30 | 6 |
| Composite equity issuance, five years | not computable | 20.5% | |
| Relative strength against the sector, log excess return | (3.83) | (0.14) | 0 |

## Diagnostics

*shown on every report; none enters the grade*

| Measure | Value |
|---|---|
| **Piotroski F-score None of 9, period end 2025-12-31** | |
| Return on assets above zero | fail |
| Operating cash flow above zero | fail |
| Return on assets improved | fail |
| Operating cash flow exceeds net income | pass |
| Long-term leverage fell | fail |

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| | |
|---|---|
| Current ratio improved | fail |
| No new shares issued | fail |
| Gross margin improved | fail |
| Asset turnover improved | fail |
| **Cash, filings, liquidity** | |
| Cash and equivalents | n/a |
| Operating cash flow, four quarters | n/a |
| Months of runway | not finite |
| Days since last periodic filing | 73 (10-Q received Aug 14, 2026) |
| Median daily dollar volume, 63 sessions | $133,171 |

## Sources

*every fact behind the inputs; each row links to its filing index on sec.gov*

| # | Concept | XBRL tag | Value | Period end | Received | Form | Accession |
|---|---|---|---|---|---|---|---|
| 1 | gross profit | us-gaap:GrossProfit | $17,565 | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 2 | assets | us-gaap:Assets | $5.6M | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 3 | net income | us-gaap:NetIncomeLoss | -$8.6M | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 4 | operating cash flow | us-gaap:NetCashProvidedByUsedInOperatingActivities | -$5.4M | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 5 | assets | us-gaap:Assets | $6.2M | 2024-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 6 | current assets | us-gaap:AssetsCurrent | $4.8M | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 7 | current liabilities | us-gaap:LiabilitiesCurrent | $7.4M | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 8 | retained earnings | us-gaap:RetainedEarningsAccumulatedDeficit | -$34.7M | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 9 | operating income | us-gaap:OperatingIncomeLoss | -$8.9M | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 10 | book equity | us-gaap:StockholdersEquity | -$1.8M | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 11 | liabilities | us-gaap:Liabilities | $7.4M | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 12 | revenue | us-gaap:Revenues | $21,796 | 2025-12-31 | 2026-04-01 | 10-K | 26-014687 |
| 13 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 36,281,252 | 2026-03-31 | 2026-04-01 | 10-K | 26-014687 |
| 14 | shares outstanding | dei:EntityCommonStockSharesOutstanding | 33,103,860 | 2025-03-28 | 2025-03-28 | 10-K | 25-001261 |

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