Kosmos Energy Ltd.

KOS

NYSE; energy; SIC 1311, Crude Petroleum & Natural Gas; CIK 0001509991

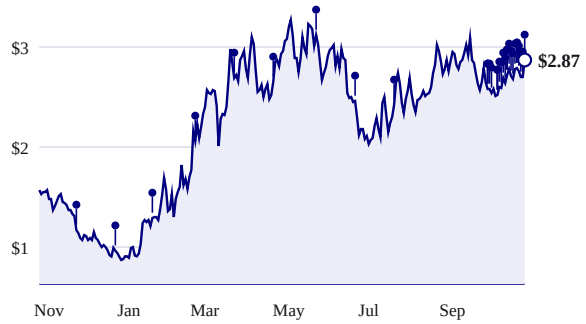
None

No letter

5 of 14 inputs computable; 7 are required, with a score in every sleeve

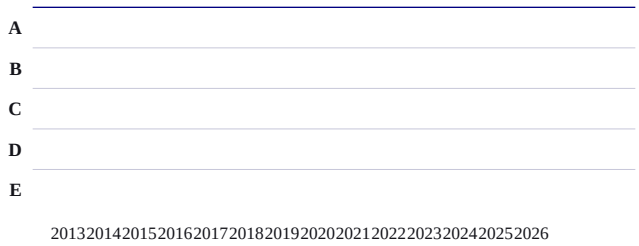
Scoreboard	
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $4.7B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	thin data not computable: distress
Inputs computable	5 of 14
Graded from	filings received through Mar 2, 2026 238 days before the rescan; latest periodic filing 10-Q received Aug 3, 2026
Last close	$2.88 2026-10-23; market equity $1.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Mar 2, 2026

Kosmos Energy is a leading deepwater exploration and production company focused on meeting the world's growing demand for energy. We have diversified oil and gas production from assets offshore Ghana, Equatorial Guinea, Mauritania, Senegal, and the Gulf of America. Additionally, in the proven basins where we operate we are advancing high-quality development opportunities, which have come from our exploration success. Kosmos is listed on the NYSE and LSE and is traded under the ticker symbol KOS. Kosmos was founded in 2003 to find oil and gas in under?explored or overlooked parts of West Africa.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 10.3						
Gross profitability	not computable	17.0%				
one or more required annual facts are missing						
Return on invested capital	not computable	6.0%				

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one or more required annual facts are missing					
Accruals ratio	(16.7%)	(5.0%)	10.3	272	2025-12-31
Gross margin stability, five years	not computable	4.6 pts			
five annual gross margins are required; found 0					
Solvency, sleeve percentile 67.4					
Twelve-month failure probability	not computable	0.06%			
liabilities and a nearby cover-page share count are required at 2026-06-30					
Altman Z double-prime	not computable	1.48			
one or more required annual facts are missing					
Net debt to EBITDA	not computable	3.63x			
one or more required annual facts are missing					
Interest coverage	not computable	2.37x			
one or more required annual facts are missing					
Current ratio	0.75x	0.94x	67.4	283	2025-12-31
Growth and financing, sleeve percentile 74.9					
Revenue growth, three-year compound	(16.9%)	0.7%	93.2	223	2025-12-31
Free cash flow growth, three-year compound	not computable	(11.8%)			
latest aligned inputs end 2022-12-31; latest annual assets end 2025-12-31					
Reinvestment rate	not computable	59.0%			
one or more required annual facts are missing					
Asset growth, three years	0.8%	6.3%	80.1	247	2025-12-31
Net share issuance, one year	0.7%	0.4%	51.3	157	2026-02-26

Warnings

1 of 7 checks triggered; none of them enters the letter

Check	Measured
Thin data	5 of 14 grade factors are computable; minimum is 7

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	72.3%	15.5%	86
Distance from 52-week high	(12.2%)	(13.2%)	51
EBIT to enterprise value	not computable	4.5%	
Free cash flow yield	30.4%	1.4%	100
Book value to price	0.41	0.52	30
Sales to price	0.75	0.44	70
Composite equity issuance, five years	37.8%	(7.2%)	87
Relative strength against the sector, log excess return	0.17	0.04	71

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2025-12-31	
Return on assets above zero	fail
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	fail
Gross margin improved	fail

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Asset turnover improved	fail

Cash, filings, liquidity

Cash and equivalents	$102.1M
Operating cash flow, four quarters	$289.3M
Months of runway	not finite
Days since last periodic filing	84 (10-Q received Aug 3, 2026)
Median daily dollar volume, 63 sessions	$33.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	net income	us-gaap:NetIncomeLoss	-$699.8M	2025-12-31	2026-03-02	10-K	26-000017
2	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$134.0M	2025-12-31	2026-03-02	10-K	26-000017
3	assets	us-gaap:Assets	$4.7B	2025-12-31	2026-03-02	10-K	26-000017
4	assets	us-gaap:Assets	$5.3B	2024-12-31	2026-03-02	10-K	26-000017
5	current assets	us-gaap:AssetsCurrent	$427.9M	2025-12-31	2026-03-02	10-K	26-000017
6	current liabilities	us-gaap:LiabilitiesCurrent	$572.3M	2025-12-31	2026-03-02	10-K	26-000017
7	revenue	us-gaap:Revenues	$1.3B	2025-12-31	2026-03-02	10-K	26-000017
8	revenue	us-gaap:Revenues	$1.7B	2024-12-31	2026-03-02	10-K	26-000017
9	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$1.7B	2023-12-31	2024-02-26	10-K	24-000029
10	revenue	us-gaap:Revenues	$2.2B	2022-12-31	2025-02-24	10-K	25-000026
11	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2022-12-31	2025-02-24	10-K	25-000026
12	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$611.6M	2022-12-31	2023-02-28	10-K	23-000021
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$374.3M	2021-12-31	2024-02-26	10-K	24-000029
14	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$924.2M	2021-12-31	2023-02-28	10-K	23-000021
15	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$196.1M	2020-12-31	2023-02-28	10-K	23-000021
16	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$274.0M	2020-12-31	2023-02-28	10-K	23-000021
17	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$628.1M	2019-12-31	2022-02-28	10-K	22-000019
18	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$440.7M	2019-12-31	2022-02-28	10-K	22-000019
19	assets	us-gaap:Assets	$4.9B	2023-12-31	2026-03-02	10-K	26-000017
20	assets	us-gaap:Assets	$4.6B	2022-12-31	2025-02-24	10-K	25-000026
21	shares outstanding	dei:EntityCommonStockSharesOutstanding	481,024,886	2026-02-26	2026-03-02	10-K	26-000017
22	shares outstanding	dei:EntityCommonStockSharesOutstanding	477,904,652	2025-02-20	2025-02-24	10-K	25-000026

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