Lattice Semiconductor Corp. LSCC

Nasdaq; business equipment; SIC 3674, Semiconductors & Related Devices; CIK 0000855658

A

strongest fifth of 496 graded peers in business equipment

rank 74 of 496; percentile 14.7; sampling error 2.2 points; lower is stronger

A B C D E

A, the bull



Scoreboard

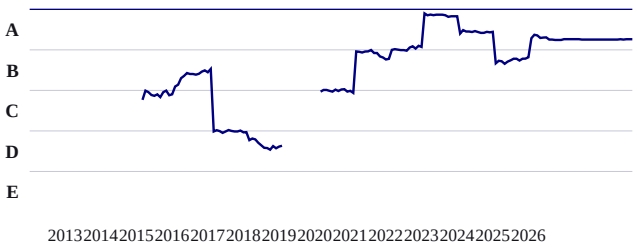
Profitability	B percentile 33.6
Solvency	A/B percentile 22.0
Growth and financing	C percentile 54.3
Reliability	0.91 AUC filers with $591M to $2.67B assets; 95% interval 0.88 to 0.94; 160 events, 2020 to 2025
Peer failure rate	1.01% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	$591M to $2.67B assets total assets $883.1M
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	10 of 14
Graded from	filings received through Feb 13, 2026 255 days before the rescan; latest periodic filing 10-Q received Aug 4, 2026
Last close	$96.19 2026-10-23; market equity $13.7B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 13, 2026

Lattice Semiconductor Corporation and its subsidiaries ("Lattice," the "Company," "we," "us," or "our") develop technologies that we monetize through differentiated programmable logic semiconductor products, silicon-enabling products, system solutions, design services, and technology licenses. Lattice is the low power programmable leader. We solve customer problems across the network, from the Edge to the Cloud, in the Communications, Computing, Industrial, Automotive, and Consumer markets. Our technology, long-standing relationships, and commitment to world-class support lets our customers quickly and easily unleash their innovation to create a smart, secure, and connected world.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 33.6						
Gross profitability	40.4%	28.6%		26.3	557	2026-01-03
Return on invested capital	not computable	11.2%				

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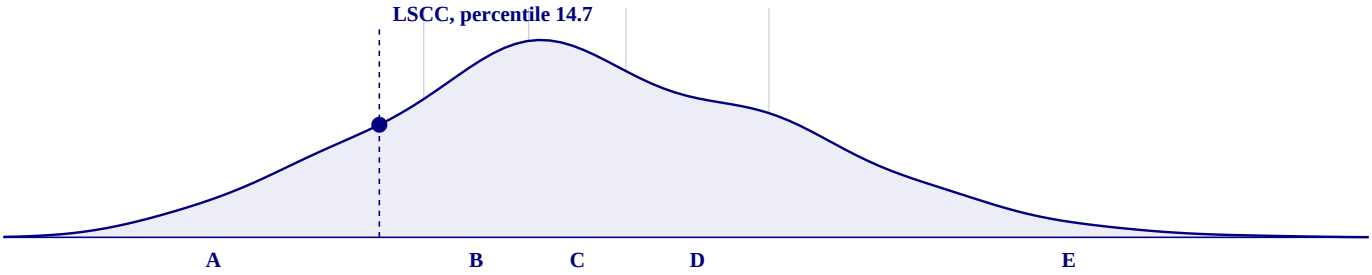
latest aligned inputs end 2022-01-01; latest annual assets end 2026-01-03						
Accruals ratio	(19.9%)	(7.3%)	20.0	620	2026-01-03	
Gross margin stability, five years	2.5 pts	2.3 pts	54.6	426	2026-01-03	
Solvency, sleeve percentile 22.0						
Twelve-month failure probability	not computable	0.05%				
latest liabilities, cash plus short-term investments, book equity, and shares are required						
Altman Z double-prime	7.13	2.15	13.8	567	2026-01-03	
Net debt to EBITDA	not computable	1.11x				
latest aligned inputs end 2022-01-01; latest annual assets end 2026-01-03						
Interest coverage	not computable	3.77x				
latest aligned inputs end 2022-12-31; latest annual assets end 2026-01-03						
Current ratio	3.09x	2.01x	30.2	664	2026-01-03	
Growth and financing, sleeve percentile 54.3						
Revenue growth, three-year compound	(7.5%)	6.4%	83.0	536	2026-01-03	
Free cash flow growth, three-year compound	(14.9%)	18.1%	89.0	264	2026-01-03	
Reinvestment rate	139.6%	14.3%	15.2	224	2026-01-03	
Asset growth, three years	3.4%	5.1%	52.0	561	2026-01-03	
Net share issuance, one year	(0.8%)	0.5%	32.4	409	2026-02-09	

Among 496 peers

business equipment; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
69	Credo Technology Group Holding Ltd. (CRDO)	13.7	A	
70	Zeta Global Holdings Corp. (ZETA)	13.9	A	fortress balance sheet
71	Grindr Inc. (GRND)	14.1	A	
72	NetApp, Inc. (NTAP)	14.3	A	
73	Photronics Inc. (PLAB)	14.5	A	fortress balance sheet
74	Lattice Semiconductor Corp. (LSCC)	14.7	A	
75	Sitime Corp. (SITM)	14.9	A	
76	Upwork, Inc. (UPWK)	15.2	A	
77	Onto Innovation Inc. (ONTO)	15.4	A	fortress balance sheet
78	Zoom Communications, Inc. (ZM)	15.6	A	
79	Procore Technologies, Inc. (PCOR)	15.8	A	

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	57.3%	2.2%	82
Distance from 52-week high	(38.0%)	(32.8%)	44
EBIT to enterprise value	0.08%	1.6%	36
Free cash flow yield	1.0%	2.9%	31
Book value to price	0.06	0.26	15

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Sales to price	0.04	0.32	4
Composite equity issuance, five years	3.9%	4.2%	49
Relative strength against the sector, log excess return	0.17	(0.26)	82

Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score None of 9, period end 2026-01-03	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	fail
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	fail
No new shares issued	pass
Gross margin improved	pass
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$173.3M
Operating cash flow, four quarters	$243.2M
Months of runway	not finite
Days since last periodic filing	83 (10-Q received Aug 4, 2026)
Median daily dollar volume, 63 sessions	$186.5M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$356.9M	2026-01-03	2026-02-13	10-K	26-004100
2	assets	us-gaap:Assets	$883.1M	2026-01-03	2026-02-13	10-K	26-004100
3	operating income	us-gaap:OperatingIncomeLoss	$100.8M	2022-01-01	2024-02-16	10-K	24-004522
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$97.6M	2022-01-01	2024-02-16	10-K	24-004522
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$1.7M	2022-01-01	2024-02-16	10-K	24-004522
6	total debt	us-gaap:LongTermDebt	$158.8M	2022-01-01	2022-02-23	10-K	22-004190
7	book equity	us-gaap:StockholdersEquity	$411.6M	2022-01-01	2025-02-14	10-K	25-003987
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$131.6M	2022-01-01	2023-02-17	10-K	23-003778
9	total debt	us-gaap:LongTermDebt	$171.9M	2021-01-02	2021-02-26	10-K	21-004238
10	book equity	us-gaap:StockholdersEquity	$384.4M	2021-01-02	2024-02-16	10-K	24-004522
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$182.3M	2021-01-02	2022-02-23	10-K	22-004190
12	net income	us-gaap:NetIncomeLoss	$3.1M	2026-01-03	2026-02-13	10-K	26-004100
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$175.1M	2026-01-03	2026-02-13	10-K	26-004100
14	assets	us-gaap:Assets	$843.9M	2024-12-28	2026-02-13	10-K	26-004100
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$523.3M	2026-01-03	2026-02-13	10-K	26-004100
16	gross profit	us-gaap:GrossProfit	$340.4M	2024-12-28	2026-02-13	10-K	26-004100
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$509.4M	2024-12-28	2026-02-13	10-K	26-004100
18	gross profit	us-gaap:GrossProfit	$514.7M	2023-12-30	2026-02-13	10-K	26-004100
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$737.2M	2023-12-30	2026-02-13	10-K	26-004100
20	gross profit	us-gaap:GrossProfit	$452.1M	2022-12-31	2025-02-14	10-K	25-003987
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$660.4M	2022-12-31	2025-02-14	10-K	25-003987
22	gross profit	us-gaap:GrossProfit	$321.7M	2022-01-01	2024-02-16	10-K	24-004522
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$515.3M	2022-01-01	2024-02-16	10-K	24-004522
24	current assets	us-gaap:AssetsCurrent	$363.9M	2026-01-03	2026-02-13	10-K	26-004100
25	current liabilities	us-gaap:LiabilitiesCurrent	$117.7M	2026-01-03	2026-02-13	10-K	26-004100
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	$212.2M	2026-01-03	2026-02-13	10-K	26-004100
27	operating income	us-gaap:OperatingIncomeLoss	$11.2M	2026-01-03	2026-02-13	10-K	26-004100

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28	book equity	us-gaap:StockholdersEquity	$714.1M	2026-01-03	2026-02-13	10-K	26-004100
29	liabilities	us-gaap:Liabilities	$169.1M	2026-01-03	2026-02-13	10-K	26-004100
30	depreciation amortization	us-gaap:Depreciation	$12.0M	2022-01-01	2024-02-16	10-K	24-004522
31	operating income	us-gaap:OperatingIncomeLoss	$187.4M	2022-12-31	2025-02-14	10-K	25-003987
32	interest expense	us-gaap:InterestExpense	$4.1M	2022-12-31	2023-02-17	10-K	23-003778
33	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$42.5M	2026-01-03	2026-02-13	10-K	26-004100
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$140.9M	2024-12-28	2026-02-13	10-K	26-004100
35	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$21.0M	2024-12-28	2026-02-13	10-K	26-004100
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$269.6M	2023-12-30	2026-02-13	10-K	26-004100
37	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$20.1M	2023-12-30	2026-02-13	10-K	26-004100
38	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$238.8M	2022-12-31	2025-02-14	10-K	25-003987
39	capital expenditure	us-gaap:PaymentsToAcquirePropertyPlantAndEquipment	$23.3M	2022-12-31	2025-02-14	10-K	25-003987
40	depreciation amortization	us-gaap:Depreciation	$19.9M	2026-01-03	2026-02-13	10-K	26-004100
41	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$13.4M	2026-01-03	2026-02-13	10-K	26-004100
42	income tax	us-gaap:IncomeTaxExpenseBenefit	$10.3M	2026-01-03	2026-02-13	10-K	26-004100
43	current assets	us-gaap:AssetsCurrent	$364.8M	2024-12-28	2026-02-13	10-K	26-004100
44	current liabilities	us-gaap:LiabilitiesCurrent	$99.6M	2024-12-28	2026-02-13	10-K	26-004100
45	assets	us-gaap:Assets	$840.9M	2023-12-30	2025-02-14	10-K	25-003987
46	assets	us-gaap:Assets	$798.7M	2022-12-31	2024-02-16	10-K	24-004522
47	shares outstanding	dei:EntityCommonStockSharesOutstanding	136,786,203	2026-02-09	2026-02-13	10-K	26-004100
48	shares outstanding	dei:EntityCommonStockSharesOutstanding	137,830,605	2025-02-10	2025-02-14	10-K	25-003987

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