Masco Corp. MAS

NYSE; manufacturing; SIC 3430, Heating Equip, Except Elec & Warm Air; & Plumbing Fixtures; CIK 0000062996

B

second fifth of 255 graded peers in manufacturing

rank 88 of 255; percentile 34.3; sampling error 3.0 points; lower is stronger

A B C D E

B, the elk



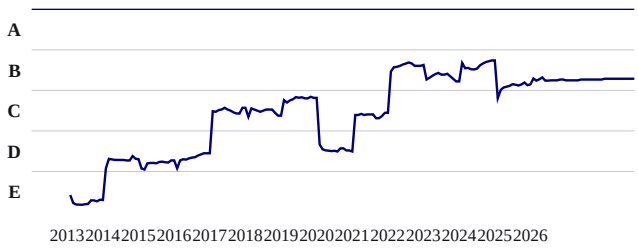
Scoreboard	
Profitability	B percentile 23.5
Solvency	C percentile 54.1
Growth and financing	C percentile 53.7
Reliability	0.94 AUC filers with over $2.67B assets; 95% interval 0.88 to 0.97; 61 events, 2020 to 2025
Peer failure rate	0.52% a year Item 1.03 bankruptcies, same asset band, 2012 to 2025
Size band	over $2.67B assets total assets $5.2B
Standard universe	inside revenue above $1M and assets above $10M
Warnings	none triggered not computable: distress
Inputs computable	12 of 14
Graded from	filings received through Feb 10, 2026 258 days before the rescan; latest periodic filing 10-Q received Jul 29, 2026
Last close	$76.02 2026-10-23; market equity $15.3B; no price enters the letter

Share price, twelve months to the rescan



Split-adjusted close. Each lollipop is a rescan and carries the letter held then.

Letter at every rescan, 2012 to 2026



Sector percentile at each rescan, stronger toward the top; facts filed by each date only.

Business, in the company's words

opening of Item 1 of the 10-K received Feb 10, 2026

Masco Corporation and its subsidiaries (the "Company") is a global leader in the design, manufacture and distribution of branded home improvement and building products. Our portfolio of industry-leading brands includes BEHR® paint; DELTA® and HANSGROHE® faucets, bath and shower fixtures; LIBERTY® branded decorative and functional hardware; and HOT SPRING® spas. We leverage our powerful brands across product categories, sales channels and geographies to create value for our customers and shareholders.

The fourteen inputs

lower percentile is stronger; sleeves and inputs within a sleeve carry equal weight

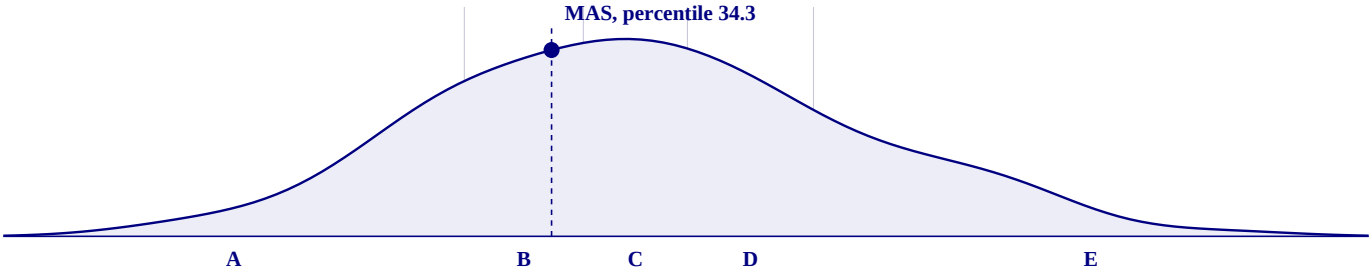
Input	Value	Peer median	Percentile, 0 to 100	Pct	Peers	Period end
Profitability, sleeve percentile 23.5						
Gross profitability	51.5%	21.9%		4.7	275	2025-12-31
Return on invested capital	45.5%	9.7%		3.0	100	2025-12-31
Accruals ratio	(4.1%)	(3.5%)		46.7	307	2025-12-31

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Gross margin stability, five years	1.8 pts	2.1 pts	39.5	229	2025-12-31
Solvency, sleeve percentile 54.1					
Twelve-month failure probability	not computable	0.04%			
latest liabilities, cash plus short-term investments, book equity, and shares are required					
Altman Z double-prime	2.74	3.66	51.2	243	2025-12-31
Net debt to EBITDA	1.65x	1.78x	47.5	121	2025-12-31
Interest coverage	not computable	5.09x			
latest aligned inputs end 2023-12-31; latest annual assets end 2025-12-31					
Current ratio	1.81x	2.25x	63.5	324	2025-12-31
Growth and financing, sleeve percentile 53.7					
Revenue growth, three-year compound	(4.5%)	2.2%	79.1	269	2025-12-31
Free cash flow growth, three-year compound	12.0%	13.7%	55.4	140	2025-12-31
Reinvestment rate	11.1%	26.1%	58.7	139	2025-12-31
Asset growth, three years	0.09%	4.3%	66.8	278	2025-12-31
Net share issuance, one year	(4.0%)	0.01%	8.7	242	2026-01-31

Among 255 peers

manufacturing; letters are fifths of this list



Composite score of every graded peer, smoothed; vertical rules are the letter band edges; stronger to the left.

Rank	Company	Percentile	Letter	Warnings
83	CPI Card Group Inc. (PMTS)	32.3	B	
84	Aaon, Inc. (AAON)	32.7	B	
85	Kennametal Inc. (KMT)	33.1	B	
86	NOV Inc. (NOV)	33.5	B	
87	Forum Energy Technologies, Inc. (FET)	33.9	B	
88	Masco Corp. (MAS)	34.3	B	
89	Crocs, Inc. (CROX)	34.6	B	fortress balance sheet
90	Perma-Pipe International Holdings, Inc. (PPIH)	35.0	B	late filer, fortress balance sheet
91	Veeco Instruments Inc. (VECO)	35.4	B	
92	Astec Industries Inc. (ASTE)	35.8	B	
93	Parker-Hannifin Corp. (PH)	36.2	B	

What the price implies

at the 2026-10-23 close; none of these enters the grade

Measure	Value	Peer median	Percentile
Twelve-month price change, skipping the latest month	4.0%	13.7%	39
Distance from 52-week high	(8.2%)	(26.9%)	90
EBIT to enterprise value	7.0%	4.3%	79
Free cash flow yield	5.6%	3.4%	76
Book value to price	(0.02)	0.36	4
Sales to price	0.49	0.54	46
Composite equity issuance, five years	(33.9%)	(9.5%)	8
Relative strength against the sector, log excess return	(0.09)	(0.00)	39

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Diagnostics

shown on every report; none enters the grade

Measure	Value
Piotroski F-score 7 of 9, period end 2025-12-31	
Return on assets above zero	pass
Operating cash flow above zero	pass
Return on assets improved	pass
Operating cash flow exceeds net income	pass
Long-term leverage fell	fail
Current ratio improved	pass
No new shares issued	pass
Gross margin improved	fail
Asset turnover improved	pass
Cash, filings, liquidity	
Cash and equivalents	$388.0M
Operating cash flow, four quarters	$1.1B
Months of runway	not finite
Days since last periodic filing	89 (10-Q received Jul 29, 2026)
Median daily dollar volume, 63 sessions	$147.0M

Sources

every fact behind the inputs; each row links to its filing index on sec.gov

#	Concept	XBRL tag	Value	Period end	Received	Form	Accession
1	gross profit	us-gaap:GrossProfit	$2.7B	2025-12-31	2026-02-10	10-K	26-000005
2	assets	us-gaap:Assets	$5.2B	2025-12-31	2026-02-10	10-K	26-000005
3	operating income	us-gaap:OperatingIncomeLoss	$1.2B	2025-12-31	2026-02-10	10-K	26-000005
4	pretax income	us-gaap:IncomeLossFromContinuingOperationsBeforeInc...	$1.1B	2025-12-31	2026-02-10	10-K	26-000005
5	income tax	us-gaap:IncomeTaxExpenseBenefit	$277.0M	2025-12-31	2026-02-10	10-K	26-000005
6	total debt	us-gaap:LongTermDebt	$2.9B	2025-12-31	2026-02-10	10-K	26-000005
7	book equity	us-gaap:StockholdersEquity	-$185.0M	2025-12-31	2026-02-10	10-K	26-000005
8	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$647.0M	2025-12-31	2026-02-10	10-K	26-000005
9	total debt	us-gaap:LongTermDebt	$2.9B	2024-12-31	2026-02-10	10-K	26-000005
10	book equity	us-gaap:StockholdersEquity	-$279.0M	2024-12-31	2026-02-10	10-K	26-000005
11	cash	us-gaap:CashAndCashEquivalentsAtCarryingValue	$634.0M	2024-12-31	2026-02-10	10-K	26-000005
12	net income	us-gaap:NetIncomeLoss	$810.0M	2025-12-31	2026-02-10	10-K	26-000005
13	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.0B	2025-12-31	2026-02-10	10-K	26-000005
14	assets	us-gaap:Assets	$5.0B	2024-12-31	2026-02-10	10-K	26-000005
15	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.6B	2025-12-31	2026-02-10	10-K	26-000005
16	gross profit	us-gaap:GrossProfit	$2.8B	2024-12-31	2026-02-10	10-K	26-000005
17	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$7.8B	2024-12-31	2026-02-10	10-K	26-000005
18	gross profit	us-gaap:GrossProfit	$2.8B	2023-12-31	2026-02-10	10-K	26-000005
19	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.0B	2023-12-31	2026-02-10	10-K	26-000005
20	gross profit	us-gaap:GrossProfit	$2.7B	2022-12-31	2025-02-11	10-K	25-000004
21	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.7B	2022-12-31	2025-02-11	10-K	25-000004
22	gross profit	us-gaap:GrossProfit	$2.9B	2021-12-31	2024-02-08	10-K	24-000006
23	revenue	us-gaap:RevenueFromContractWithCustomerExcludingA...	$8.4B	2021-12-31	2024-02-08	10-K	24-000006
24	current assets	us-gaap:AssetsCurrent	$2.8B	2025-12-31	2026-02-10	10-K	26-000005
25	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2025-12-31	2026-02-10	10-K	26-000005
26	retained earnings	us-gaap:RetainedEarningsAccumulatedDeficit	-$688.0M	2025-12-31	2026-02-10	10-K	26-000005
27	liabilities	us-gaap:Liabilities	$5.1B	2025-12-31	2026-02-10	10-K	26-000005
28	depreciation amortization	us-gaap:DepreciationDepletionAndAmortization	$148.0M	2025-12-31	2026-02-10	10-K	26-000005
29	operating income	us-gaap:OperatingIncomeLoss	$1.3B	2023-12-31	2026-02-10	10-K	26-000005
30	interest expense	us-gaap:InterestExpense	$106.0M	2023-12-31	2024-02-08	10-K	24-000006
31	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$156.0M	2025-12-31	2026-02-10	10-K	26-000005

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32	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.1B	2024-12-31	2026-02-10	10-K	26-000005
33	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$168.0M	2024-12-31	2026-02-10	10-K	26-000005
34	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$1.4B	2023-12-31	2026-02-10	10-K	26-000005
35	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$243.0M	2023-12-31	2026-02-10	10-K	26-000005
36	operating cash flow	us-gaap:NetCashProvidedByUsedInOperatingActivities	$840.0M	2022-12-31	2025-02-11	10-K	25-000004
37	capital expenditure	us-gaap:PaymentsToAcquireProductiveAssets	$224.0M	2022-12-31	2025-02-11	10-K	25-000004
38	current assets	us-gaap:AssetsCurrent	$2.7B	2024-12-31	2026-02-10	10-K	26-000005
39	current liabilities	us-gaap:LiabilitiesCurrent	$1.6B	2024-12-31	2026-02-10	10-K	26-000005
40	assets	us-gaap:Assets	$5.4B	2023-12-31	2026-02-10	10-K	26-000005
41	assets	us-gaap:Assets	$5.2B	2022-12-31	2025-02-11	10-K	25-000004
42	shares outstanding	dei:EntityCommonStockSharesOutstanding	203,607,085	2026-01-31	2026-02-10	10-K	26-000005
43	shares outstanding	dei:EntityCommonStockSharesOutstanding	211,983,493	2025-01-31	2025-02-11	10-K	25-000004

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